

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11  
: :  
EMERGE ENERGY SERVICES LP, : Case No. 19-11563 (KBO)  
: :  
Reorganized Debtor.<sup>1</sup> : :  
: :  
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NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JULY 29, 2021 AT 3:00 P.M. (ET)

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD,  
THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

**I. ADJOURNED MATTER:**

1. Reorganized Debtor' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 876](#); filed August 27, 2020]

Response/Objection Deadline: September 10, 2020 at 4:00 p.m. (ET);  
extended to September 15, 2020 at 4:00 p.m.  
(ET) for TMT Solutions Inc.; extended to  
September 24, 2020 at 4:00 p.m. (ET) for  
Engineered Software Products, Inc.

Responses/Objections Received:

- A. Pownall Services, LLC's Response to Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 884](#); filed September 10, 2020]
- B. Response of Market and Johnson, Inc. to Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 885](#); filed September 10, 2020]

<sup>1</sup> The Reorganized Debtor in this case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Emerge Energy Services LP (2937). The Reorganized Debtor's address is 6500 West Freeway, Suite 800, Fort Worth, Texas 76116.



- C. Anchor Technical Services, LLC's Response to Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 886](#); filed September 10, 2020]
- D. Response of A-1 Excavating, Inc. to Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 887](#); filed September 10, 2020]
- E. Response of Stout Excavating Group LLC to Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 888](#); filed September 10, 2020]
- F. Response of Midwest Frac and Sands LLC to Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 889](#); filed September 10, 2020]
- G. Response of RB Scott Company, Inc. to Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 892](#); filed September 14, 2020]
- H. TMT's Response to Debtor's Omnibus Objection to, or Motion to Reclassify, Claims [[Docket No. 893](#); filed September 15, 2020]
- I. Response of Engineered Software Products, Inc. to Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 900](#); filed September 24, 2020]

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 899](#); filed September 24, 2020]
- ii. Declaration of Daniel Gribbon Murphy Pursuant to 28 U.S.C. 1746 in Support of Response of Engineered Software Products, Inc. to Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims [[Docket No. 901](#); filed September 25, 2020]
- iii. Order Approving Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims (Midwest Frac Only) [[Docket No. 955](#); entered December 30, 2020]
- iv. Order Approving Reorganized Debtors' First (Substantive) Omnibus Objection to, or Motion to Reclassify, Purported Secured Claims (Dozer, H&K, B&B, Cooper, Endeco and Texas Crane Only) [[Docket No. 957](#); entered December 30, 2020]

- v. Reorganized Debtors' Reply to Response of Engineered Software Products, Inc. to Reorganized Debtors' First (Substantive) Omnibus Objection [[Docket No. 983](#); filed March 29, 2021]

Status: The Reorganized Debtor and Engineered Software Products, Inc. have reached a tentative settlement on this matter, and the Reorganized Debtor and the remaining objectors anticipate presenting a settlement of the remaining objections to the Court in the near future. As such, the hearing on this matter has been adjourned to a date to be determined.

Dated: July 27, 2021  
Wilmington, Delaware

/s/ Travis J. Cuomo

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