

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
RED REEF ALTERNATIVE INVESTMENTS, LLC and EMERGENT CAPITAL, INC., ¹)	Case No. 20-12602 (BLS)
)	
Debtors.)	Joint Administration Requested
)	
)	Ref. Docket Nos. 2, 4
)	Hearing: October 16, 2020 at 10:30 a.m. (ET)

NOTICE OF TELEPHONIC HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on October 15, 2020 (the “Petition Date”), the above-captioned debtors and debtors-in-possession filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their business and manage their affairs as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that together with their chapter 11 petitions, the Debtors also filed the following motions set forth below (collectively, the “First Day Motions”). A telephonic hearing to consider the First Day Motions (the “First Day Hearing”) will be held on **October 16, 2020 at 10:30 a.m. (prevailing Eastern time)**, before the Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ The last four digits of each Debtor’s taxpayer identification number are: Red Reef Alternative Investments, LLC (0302) and Emergent Capital, Inc.’s (3473). The location of the Debtors’ service address for purposes of these cases is 1200 North Federal Highway, Suite 200, Boca Raton, FL 33432.



First Day Administrative Motion

1. Debtors' Motion for Order Directing Joint Administration of Related Chapter 11 Cases for Procedural Purposes Only [Filed 10/15/20] (Docket No. 2)

First Day Motion Pertaining to Business Operations

2. Debtors Emergent Capital Inc.'s Motion for Order Authorizing Continued Maintenance of Existing Deposit Account and Granting Related Relief [Filed 10/15/20] (Docket No. 4)

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions can be obtained for a fee through the Court's website at www.deb.uscourts.gov, referencing Case No. 20-12602 (BLS) or may be obtained for free by contacting Debtors' counsel at the address provided below, Attn: Colin R. Robinson.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: October 15, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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and Debtors in Possession*