

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

---

In re:	)	
	)	Chapter 11
	)	
RED REEF ALTERNATIVE INVESTMENTS, LLC and EMERGENT CAPITAL, INC., <sup>1</sup>	)	Case No. 20-12602 (BLS)
	)	
	)	Joint Administration Requested
Debtors.	)	

---

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC  
HEARING ON OCTOBER 16, 2020 AT 10:30 A.M. (PREVAILING EASTERN TIME)  
BEFORE THE HONORABLE BRENDAN L. SHANNON**

---

**Please note that you must appear through both Courtcall and Zoom.  
To appear via video conference via Zoom, parties should use the following  
instructions:**

**Topic: Emergent Capital, Inc., Case No. 20-12602  
Time: Oct. 16, 2020 10:30 AM Eastern Time (US and Canada)**

**Join ZoomGov Meeting:  
<https://debuscourts.zoomgov.com/j/1613071196>**

**Meeting ID: 161 307 1196  
Passcode: 569016**

**To appear telephonically via Courtcall, Parties must make prior  
arrangements through Courtcall by telephone: (866) 582-6878.**

**MATTERS GOING FORWARD:**

1. Voluntary Petitions:
  - a. Red Reef Alternative Investments, LLC [[Case No. 20-12601](#)]
  - b. Emergent Capital, Inc. [[Case No. 20-12602](#)]

---

<sup>1</sup> The last four digits of each Debtor's taxpayer identification number are: Red Reef Alternative Investments, LLC (0302) and Emergent Capital, Inc.'s (3473). The location of the Debtors' service address for purposes of these cases is 1200 North Federal Highway, Suite 200, Boca Raton, FL 33432.



**First Day Declaration**

2. Declaration of Miriam Martinez, Chief Financial Officer, in Support of the Debtors' Bankruptcy Petitions and First Day Relief [Filed 10/15/20] ([Docket No. 3](#))

**Status:** The Declaration will be relied upon as evidentiary support for the first day matters listed below.

**First Day Motions**

3. Debtors' Motion for Order Directing Joint Administration of Related Chapter 11 Cases for Procedural Purposes Only [Filed 10/15/20] ([Docket No. 2](#))

**Status:** This matter is going forward.

4. Debtors Emergent Capital Inc.'s Motion for Order Authorizing Continued Maintenance of Existing Deposit Account and Granting Related Relief [Filed 10/15/20] ([Docket No. 4](#))

**Status:** This matter is going forward.

Dated: October 15, 2020

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Colin R. Robinson*

---

Richard M. Pachulski (CA Bar No. 62337)  
Maxim B. Litvak (CA Bar No. 215852)  
Colin R. Robinson (DE Bar No. 5524)  
919 North Market Street, 17th Floor  
P.O. Box. 8705  
Wilmington, Delaware 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400  
E-mail: rpachulski@pszjlaw.com  
mlitvak@pszjlaw.com  
crobinson@pszjlaw.com

*Proposed Counsel for the Debtors  
and Debtors in Possession*