

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

RED REEF ALTERNATIVE INVESTMENTS,
LLC and EMERGENT CAPITAL, INC.,¹

Debtors.

Chapter 11

Case No. 20-12602 (BLS)

(Jointly Administered)

Re: Docket Nos. 167 and 184

**NOTICE OF ENTRY OF ORDER CONFIRMING
DEBTOR EMERGENT CAPITAL, INC.'S SECOND AMENDED CHAPTER 11
PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that on December 30, 2020, the Honorable Brendan L. Shannon, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), entered the *Order Confirming Debtor Emergent Capital, Inc.’s Second Amended Chapter 11 Plan of Reorganization* [Docket No. 184] (the “Confirmation Order”). Pursuant to the Confirmation Order, the Bankruptcy Court confirmed the *Debtor Emergent Capital, Inc.’s Second Amended Chapter 11 Plan of Reorganization* [Docket No. 167] (the “Plan”).²

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Kurtzman Carson Consultants LLC, the voting agent retained by the Debtor in this chapter 11 case, by: (i) accessing the Debtor’s restructuring website at <http://www.kcclcc.net/emergent>; (ii) calling the voting agent at 888-647-1744 (toll free) or +1 310-751-2628; or (iii) email EmergentInfo@kccllc.com. Parties may also obtain any documents filed in the chapter 11 case for a fee via PACER at <https://deb.uscourts.gov/>.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in Articles X and XI of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

¹ The last four digits of each Debtor’s taxpayer identification number are: Red Reef Alternative Investments, LLC (0302) and Emergent Capital, Inc. (3473). The location of the Debtors’ service address for purposes of these cases is 1200 North Federal Highway, Suite 200, Boca Raton, FL 33432. For the avoidance of doubt, Debtor Red Reef Alternative Investments, LLC is not a proponent of the Plan.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan.

Dated: January 4, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)

Maxim B. Litvak (CA Bar No. 215852)

Colin R. Robinson (DE Bar No. 5524)

919 N. Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier 19801)

Tel: (302) 652-4100

Fax: (302) 652-4400

E-mail: rpachulski@pszjlaw.com

mlitvak@pszjlaw.com

crobinson@pszjlaw.com

*Counsel for Emergent Capital, Inc.,
Debtor and Debtor-in-Possession*