

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
RED REEF ALTERNATIVE INVESTMENTS, LLC and EMERGENT CAPITAL, INC., <sup>1</sup>	)	Case No. 20-12602 (BLS)
	)	
Debtors.	)	Jointly Administered

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In re:	)	Chapter 11
	)	
IMPERIAL PREMIUM FINANCE, LLC, <sup>2</sup>	)	Case No. 20-12694 (BLS)
	)	
Debtor.	)	

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**AMENDED<sup>3</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
JUNE 16, 2021 AT 9:00 A.M. (PREVAILING EASTERN TIME)  
BEFORE THE HONORABLE BRENDAN L. SHANNON**

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***PLEASE TAKE NOTICE: THIS HEARING HAS  
BEEN CANCELED.***

**FEE APPLICATION APPROVAL:**

1. Approval of Final Fee Applications for Estate-Compensated Professionals

Response Deadline: See *Exhibit A* attached hereto

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- A. See *Exhibit A* attached hereto

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<sup>1</sup> The last four digits of each Debtor's taxpayer identification number are: Red Reef Alternative Investments, LLC (0302) and Emergent Capital, Inc. (3473). The location of the Debtors' service address for purposes of these cases is 1200 North Federal Highway, Suite 200, Boca Raton, FL 33432.

<sup>2</sup> The last four digits of the Debtor's taxpayer identification number are: Imperial Premium Finance, LLC (4007). The location of the Debtors' service address for purposes of these cases is 1200 North Federal Highway, Suite 200, Boca Raton, FL 33432.

<sup>3</sup> **Amended items noted in bold.**



**Status: The Debtors have resolved all of the United States Trustee's informal comments and will submit an omnibus fee order under certification of counsel.**

Dated: June 15, 2021

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Colin R. Robinson*

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*Counsel for the Debtors and Debtors in Possession*

## **EXHIBIT A**

1. First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period From October 15, 2020 Through April 7, 2021 [Filed 5/6/21] ([Docket No. 198](#))

Response Deadline: May 27, 2021 at 4:00 p.m. (ET). Extended to June 14, 2021 for the United States Trustee.

2. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period From October 15, 2020 Through and Including April 7, 2021 [Filed 5/6/21] ([Docket No. 199](#))

Response Deadline: May 27, 2021 at 4:00 p.m. (ET). Extended to June 14, 2021 for the United States Trustee.

3. First and Final Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as General Non-Bankruptcy Counsel to the Debtors and Debtors in Possession for the Period From October 15, 2020 Through and Including April 7, 2021 [Filed 5/6/21] ([Docket No. 200](#))

Response Deadline: May 27, 2021 at 4:00 p.m. (ET). Extended to June 14, 2021 for the United States Trustee.

4. First and Final Application for Compensation and Reimbursement of Expenses of RSM US, LLP as Valuation Advisor for Emergent Capital, Inc. for the Period October 15, 2020 Through April 7, 2021 [Filed 5/6/21] ([Docket No. 201](#))

Response Deadline: May 27, 2021 at 4:00 p.m. (ET). Extended to June 14, 2021 for the United States Trustee.

### **Related Documents:**

- A. Notice of Filing of Amended Exhibit "A" to First and Final Application for Compensation and Reimbursement of Expenses of RSM US, LLP as Valuation Advisor for Emergent Capital, Inc. for the Period October 15, 2020 Through April 7, 2021 [Filed 6/15/21] ([Docket No. 210](#))**
5. First and Final Application of Curtis, Mallet-Prevost, Colt & Mosle LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Debtor Emergent Capital, Inc.'s Special Litigation Counsel, for the Period from October 15, 2020 through April 7, 2020 [Filed 5/6/21] ([Docket No. 202](#))

Response Deadline: May 27, 2021 at 4:00 p.m. (ET). Extended to June 14, 2021 for the United States Trustee.

6. First Interim and Final Application of Winston & Strawn LLP, as Tax Counsel to the Debtors and Debtors in Possession, for Allowance of and Compensation for Professional Services Rendered and Allowance and Reimbursement of Actual and Necessary Expenses for the Period October 15, 2020 Through and Including April 7, 2021 [Filed 5/7/21] ([Docket No. 205](#))

Response Deadline: May 28, 2021 at 4:00 p.m. (ET). Extended to June 14, 2021 for the United States Trustee.

Related Documents:

- A. Supplement to First Interim and Final Application of Winston & Strawn LLP, as Tax Counsel to the Debtors and Debtors in Possession, for Allowance of and Compensation for Professional Services Rendered and Allowance and Reimbursement of Actual and Necessary Expenses for the Period October 15, 2020 Through and Including April 7, 2021 [Filed 6/14/21] ([Docket No. 207](#))
- B. Notice of Filing of Exhibit to First Interim and Final Application of Winston & Strawn LLP, as Tax Counsel to the Debtors and Debtors in Possession, for Allowance of and Compensation for Professional Services Rendered and Allowance and Reimbursement of Actual and Necessary Expenses for the Period October 15, 2020 Through and Including April 7, 2021 [Filed 6/15/21] ([Docket No. 209](#))**

**CERTIFICATE OF SERVICE**

I, Colin R. Robinson, hereby certify that on the 15th day of June, 2021, I caused a copy of the documents listed below to be served on the individuals on the attached service list in the manner indicated:

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
JUNE 16, 2021 AT 9:00 A.M. (PREVAILING EASTERN TIME)  
BEFORE THE HONORABLE BRENDAN L. SHANNON  
[HEARING CANCELED]**

Dated: June 15, 2021

/s/ Colin R. Robinson  
Colin R. Robinson (DE Bar No. 5524)

Emergent 2002 Service List EXPEDITED  
Case No. 20-12602 (BLS)  
Document No. 231086V2  
04 – Overnight Delivery  
24– Electronic Mail (Email)

**OVERNIGHT DELIVERY**

(Convertible Unsecured Notes Trustee)  
U.S. Bank National Association  
Attention: Corporate Trust  
One Federal Street, 10th Floor  
Boston, MA 02110

**OVERNIGHT DELIVERY**

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
2970 Market Street (Zip 19104)  
Mail Stop 5-Q30.133  
Philadelphia, PA 19101

**OVERNIGHT DELIVERY**

(US Trustee)  
Juliet Sarkessian  
211 East Meade Street  
Philadelphia, PA 19118

**OVERNIGHT DELIVERY**

U.S. Securities and Exchange Commission  
Attn: Bankruptcy Counsel  
444 South Flower Street, Suite 900  
Los Angeles, CA 90071-9591

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(Senior Secured Notes Trustee)  
Wilmington Trust, N.A., as Indenture Trustee  
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Birmingham, MI 48009  
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