

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
RED REEF ALTERNATIVE INVESTMENTS, LLC and EMERGENT CAPITAL, INC., ¹)	Case No. 20-12602 (BLS)
)	
Debtors.)	Jointly Administered
)	
In re:)	Chapter 11
)	
IMPERIAL PREMIUM FINANCE, LLC, ²)	Case No. 20-12694 (BLS)
)	
Debtor.)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JULY 29, 2021 AT 1:30 P.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON**

***PLEASE TAKE NOTICE: AS NO MATTERS ARE GOING FORWARD,
THIS HEARING HAS BEEN CANCELED.***

RESOLVED MATTER:

1. Motion of Debtors Red Reef Alternative Investments, LLC and Imperial Premium Finance, LLC for an Order Dismissing Their Chapter 11 Cases and Granting Related Relief [Filed 6/23/21] (Case 20-12602, Docket No. 216; Case No. 20-12694, Docket No. 53)

Response Deadline: July 7, 2021 at 4:00 p.m. (ET).

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- A. Certification of Counsel Regarding Motion of Debtors Red Reef Alternative Investments, LLC and Imperial Premium Finance, LLC for an Order Dismissing

¹ The last four digits of each Debtor’s taxpayer identification number are: Red Reef Alternative Investments, LLC (0302) and Emergent Capital, Inc. (3473). The location of the Debtors’ service address for purposes of these cases is 1200 North Federal Highway, Suite 200, Boca Raton, FL 33432.

² The last four digits of the Debtor’s taxpayer identification number are: Imperial Premium Finance, LLC (4007). The location of the Debtors’ service address for purposes of these cases is 1200 North Federal Highway, Suite 200, Boca Raton, FL 33432.



Their Chapter 11 Cases and Granting Related Relief [Filed 7/26/21] (Case 20-12602, Docket No. 222; Case No. 20-12694, Docket No. 56)

B. [Signed] Order Approving Motion to Dismiss Case [Filed 7/27/21] (Case 20-12602, Docket No. 223; Case No. 20-12694, Docket No. 57)

Status: The Court has entered the order on this matter and it is now resolved.

Dated: July 27, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 62337)

Maxim B. Litvak (CA Bar No. 215852)

Colin R. Robinson (DE Bar No. 5524)

919 North Market Street, 17th Floor

P.O. Box. 8705

Wilmington, Delaware 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

E-mail: rpachulski@pszjlaw.com

mlitvak@pszjlaw.com

crobinson@pszjlaw.com

Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 27th day of July, 2021, I caused a copy of the documents listed below to be served on the individuals on the attached service list in the manner indicated:

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JULY 29, 2021 AT 1:30 P.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON
[HEARING CANCELED]**

Dated: July 27, 2021

/s/ Colin R. Robinson
Colin R. Robinson (DE Bar No. 5524)

Emergent 2002 Service List EXPEDITED
Case No. 20-12602 (BLS)
Document No. 231086V2
04 – Overnight Delivery
24– Electronic Mail (Email)

OVERNIGHT DELIVERY

(Convertible Unsecured Notes Trustee)
U.S. Bank National Association
Attention: Corporate Trust
One Federal Street, 10th Floor
Boston, MA 02110

OVERNIGHT DELIVERY

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
2970 Market Street (Zip 19104)
Mail Stop 5-Q30.133
Philadelphia, PA 19101

OVERNIGHT DELIVERY

(US Trustee)
Juliet Sarkessian
211 East Meade Street
Philadelphia, PA 19118

OVERNIGHT DELIVERY

U.S. Securities and Exchange Commission
Attn: Bankruptcy Counsel
444 South Flower Street, Suite 900
Los Angeles, CA 90071-9591

ELECTRONIC MAIL

(Counsel for the Debtors and Debtors in Possession)
Richard M. Pachulski, Esquire
Maxim B. Litvak, Esquire
Colin R. Robinson, Esquire
Pachulski Stang Ziehl & Jones LLP
919 North Market Street, 17th Floor
PO Box. 8705
Wilmington, DE 19899-8705 (Courier 19801)
Email: rpachulski@pszjlaw.com;
mlitvak@pszjlaw.com;
crobinson@pszjlaw.com

ELECTRONIC MAIL

(US Trustee)
Juliet Sarkessian, Esquire
Office of the United States Trustee
J. Caleb Boggs Federal Building
844 N. King Street #2207
Lockbox 35
Wilmington, DE 19801
Email: juliet.m.sarkessian@usdoj.gov

ELECTRONIC MAIL

(Counsel to the Supporting Senior Secured Noteholders)
Faegre Drinker Biddle & Reath LLP
Brett D. Fallon, Esquire
222 Delaware Avenue
Suite 1410
Wilmington, DE 19801
Email: brett.fallon@faegredrinker.com

ELECTRONIC MAIL

(Counsel to Senior Secured Notes Trustee)
K&L Gates LLP
Andy Skouvakis, Esquire
Scott E. Waxman, Esquire
Stacey E. Roberts, Esquire
600 N. King Street, Suite 901
Wilmington, DE 19801
Email: andy.skouvakis@klgates.com;
Scott.Waxman@klgates.com;
Stacey.Roberts@klgates.com

ELECTRONIC MAIL

(DE Counsel to Supporting Convertible Unsecured Noteholders)
Young Conaway Stargatt & Taylor, LLP
Matthew B. Lunn, Esquire
Robert F. Poppiti, Jr., Esquire
Rodney Square
1000 North King Street
Wilmington, DE 198901
Email: mlunn@ycst.com;
rpoppiti@ycst.com

ELECTRONIC MAIL

(Counsel to the Supporting Senior Secured Noteholders)
Faegre Drinker Biddle & Reath LLP
James H. Millar, Esquire
Laura E. Appleby, Esquire
Kyle R. Kistingner, Esquire
1177 Avenue of the Americas, 41st Floor
New York, NY 10036
Email: james.millar@faegredrinker.com ;
laura.appleby@faegredrinker.com;
kyle.kistingner@faegredrinker.com

ELECTRONIC MAIL

(Senior Secured Notes Trustee)
Wilmington Trust, N.A., as Indenture Trustee
Attention: Capital Markets Insurance Services
300 Park Street, Suite 390
Birmingham, MI 48009
Email:
SpecializedInsurance@wilmingtontrust.com

ELECTRONIC MAIL

(Counsel to the Supporting Convertible Unsecured Noteholders)
Stroock & Stroock & Lavan LLP
Brett Lawrence, Esquire
Matthew G. Garofalo, Esquire
Emily L. Kuznick, Esquire
180 Maiden Lane
New York, NY 10038-4982
Email: blawrence@stroock.com;
mgarofalo@stroock.com;
ekuznick@stroock.com

ELECTRONIC MAIL

(TOP CREDITOR - Counsel to Convertible Notes Trustee)
Foley & Lardner LLP
Richard J. Bernard, Esquire
90 Park Avenue
New York, NY 10016
Email: rbernard@foley.com

ELECTRONIC MAIL

(Counsel to Phyllis & Allan Pohl, Kimberly Sheris)
Jonathan B. Butler, Esquire
Ciklin Lubitz
515 N. Flager Drive, 20th Flr.
West Palm Beach FL 33401
Email: jbutler@ciklinlubitz.com;
service@ciklinlubitz.com

ELECTRONIC MAIL

(Counsel to Wilmington Trust, National Association, as Indenture Trustee)
Eric J. Monzo, Esquire
Brya M. Keilson, Esquire
Morris James LLP
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801
Email: emonzo@morrisjames.com;
bkeilson@morrisjames.com

ELECTRONIC MAIL

(Counsel to Wilmington Trust, National Association, as Indenture Trustee)

Seth H. Lieberman, Esq.

Patrick Sibley, Esq.

Marie Polito Hofsdal

Pryor Cashman LLP

7 Times Square

New York, NY 10036

Email: slieberman@pryorcashman.com;

psibley@pryorcashman.com;

mhofsdal@pryorcashman.com

ELECTRONIC MAIL

(Attorneys for Creditor Mimesis Capital Partners LLC)

Jeffrey Chubak

AMINI LLC

131 West 35th Street, 12th Floor

New York, NY 10001

Email: jchubak@aminillc.com

ELECTRONIC MAIL

(Counsel to Pohl Litigation Claimants)

THE ROSNER LAW GROUP LLC

Frederick B. Rosner

Jason A. Gibson

824 Market Street, Suite 810

Wilmington, DE 19801

Email: gibson@teamrosner.com