

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
RED REEF ALTERNATIVE INVESTMENTS, LLC and EMERGENT CAPITAL, INC., ¹)	Case No. 20-12602 (BLS)
)	
Debtors.)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
SEPTEMBER 9, 2021 AT 10:30 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON**

***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING
FORWARD, THIS HEARING HAS BEEN CANCELED.***

RESOLVED MATTERS:

1. Debtor Emergent Capital, Inc.'s First (Substantive) Omnibus Objection to Certain No Liability Claims [Filed 8/10/21] ([Docket No. 227](#))

Response Deadline: August 24, 2021 at 4:00 p.m. (ET).

Responses Received: Informal responses from the claimants.

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with Debtor Emergent Capital, Inc.'s First (Substantive) Omnibus Objection To Certain No Liability Claims [Filed 8/26/21] ([Docket No. 229](#))

Status: The Debtor and claimants have resolved the Debtor's objections and will submit stipulations for allowed claims. No hearing is necessary and the Debtor will submit the stipulations under certification of counsel.

2. Motion for Entry of Order and Final Decree Closing Remaining Chapter 11 Case [Filed 8/10/21] ([Docket No. 228](#))

Response Deadline: August 24, 2021 at 4:00 p.m. (ET).

¹ The last four digits of each Debtor's taxpayer identification number are: Red Reef Alternative Investments, LLC (0302) and Emergent Capital, Inc. (3473). The location of the Debtors' service address for purposes of these cases is 1200 North Federal Highway, Suite 200, Boca Raton, FL 33432.



Responses Received: Informal comments from the U.S. Trustee

Related Documents: None.

Status: The Debtor has resolved the informal comments of the U.S. Trustee and will submit a certification of counsel with a revised proposed order. No hearing is necessary.

Dated: September 7, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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Maxim B. Litvak (CA Bar No. 215852)

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Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 7th day of September, 2021, I caused a copy of the documents listed below to be served on the individuals on the attached service list in the manner indicated:

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SEPTEMBER 9, 2021 AT 10:30 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON
[HEARING CANCELED]**

Dated: September 7, 2021

/s/ Colin R. Robinson
Colin R. Robinson (DE Bar No. 5524)

Emergent First Omni Obj Service List
Document no. 235628
05 – Electronic Mail (Email)

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Boca Raton, FL 33496
Email: gerald@hellerman.com

Emergent 2002 Service List EXPEDITED
Case No. 20-12602 (BLS)
Document No. 231086V2
04 – Overnight Delivery
24– Electronic Mail (Email)

OVERNIGHT DELIVERY

(Convertible Unsecured Notes Trustee)
U.S. Bank National Association
Attention: Corporate Trust
One Federal Street, 10th Floor
Boston, MA 02110

OVERNIGHT DELIVERY

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
2970 Market Street (Zip 19104)
Mail Stop 5-Q30.133
Philadelphia, PA 19101

OVERNIGHT DELIVERY

(US Trustee)
Juliet Sarkessian
211 East Meade Street
Philadelphia, PA 19118

OVERNIGHT DELIVERY

U.S. Securities and Exchange Commission
Attn: Bankruptcy Counsel
444 South Flower Street, Suite 900
Los Angeles, CA 90071-9591

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