

2. **Further Notice Regarding Rescheduled Confirmation Hearing.** The Debtors will file and serve notice of the rescheduled Confirmation Hearing date and all related deadlines on all parties in interest in the above captioned chapter 11 cases in a manner consistent with the Bankruptcy Court's *Order Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (ii) Establishing Solicitation and Voting Procedures, (iii) Scheduling Confirmation Hearing and (iv) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan Pursuant to Sections 105, 502, 1125, 1126 and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018, 3020 and 9006 and Local Rules 2002-2, 3017-1 and 9006-1, dated December 22, 2014 (D.I. 297) and/or further order of the Bankruptcy Court.*

3. **The Plan May Be Modified.** As a result of the recent decline in oil and gas prices and the implications of such decline on the Debtors' Proposed Plan, the Debtors have engaged in discussions with certain of the Consenting Creditors and their advisors and the advisors to the Official Committee of Unsecured Creditors concerning the impact of such price declines on the Proposed Plan and potential amendments to the Restructuring Support Agreement and the Proposed Plan.

4. **Effect of Any Plan Modification.** Pursuant to section 12.1 of the Proposed Plan and section 1127 of the Bankruptcy Code, a holder of an Allowed Claim that has accepted the Proposed Plan shall be deemed to have accepted the Proposed Plan as modified if the proposed modification does not materially and adversely change the treatment of the Claim of such holder. In the event the Debtors modify the Proposed Plan in a manner that does materially and adversely change the treatment of any Allowed Claims, the Debtors will, if necessary, supplement the Disclosure Statement and re-solicit votes to accept or reject the Proposed Plan from only such holders of Allowed Claims whose Claims are materially and adversely changed by the proposed modifications to the Proposed Plan.

5. **Additional Information.** Any party in interest wishing to obtain further information about the Proposed Plan or the Confirmation Hearing, may contact, **free of charge**, the Debtors' Voting Agent, Kurtzman Carson Consultants LLC ("**KCC**") at **(866) 967-0263** or visit the website established for these chapter 11 cases by KCC at www.kccllc.net/Endeavour.

Dated: February 3, 2015
Wilmington, Delaware

/s/ Zachary I. Shapiro
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