

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
ENDURO RESOURCE PARTNERS LLC, <i>et al.</i> ,)	
)	Case No. 18-11174 (KG)
Debtors. ¹)	
)	(Jointly Administered)
)	
)	Ref. Doc. Nos. 202 & 250

**NOTICE OF FILING OF SUPPLEMENT TO JOINT PLAN OF LIQUIDATION OF
ENDURO RESOURCE PARTNERS LLC AND ITS DEBTOR AFFILIATES UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE THAT on July 9, 2018, the debtors in possession in the above-captioned cases (collectively, the “*Debtors*”) filed the *Plan Supplement for the Joint Plan of Liquidation of Enduro Resource Partners LLC and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 250] (the “*Plan Supplement*”) with the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”).

PLEASE TAKE FURTHER NOTICE THAT the Plan Supplement is incorporated into the *Joint Plan of Liquidation of Enduro Resource Partners LLC and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 202] (as amended or modified, the “*Plan*”) by reference, is a part of the Plan as if set forth in full therein, and has not yet been approved by the Bankruptcy Court. Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE THAT the following documents are included in the Plan Supplement, each as may be amended, modified, or supplemented as set forth below:

Exhibit	Plan Supplement Document
A	Plan Administration Trust Agreement
B	Schedule of Retained Causes of Action
C	Wind Down Budget

PLEASE TAKE FURTHER NOTICE THAT each of the Plan Supplement documents remains in draft form and is subject to modification, including to satisfy the consent right of the

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s United States federal tax identification number, if applicable, or other applicable identification number, are: Enduro Resource Partners LLC (6288); Enduro Resource Holdings LLC (5571); Enduro Operating LLC (7513); Enduro Management Company LLC (5932); Washakie Midstream Services LLC (7562); and Washakie Pipeline Company LLC (7798). The debtors’ mailing address is 777 Main Street, Suite 800, Fort Worth, Texas 76102.



First Lien Agent and the Required Supporting Lenders that is set forth in the Plan. The form of Plan Administration Trust Agreement and the Schedule of Retained Causes of Action reflect initial comments from counsel to the First Lien Agent, but remain subject to ongoing review. The form of Wind Down Budget does not reflect review by the First Lien Agent, the Supporting Lenders, or their respective advisors. Subject to the express provision of the Plan, the Debtors hereby reserve all rights to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained therein, at any time before the Effective Date of the Plan, or any such other date as may be permitted by the Plan or by order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Plan Supplement may be obtained by contacting the Debtors' Balloting Agent, Kurtzman Carson Consultants LLC, by: (i) calling the Debtors' restructuring hotline at (866) 967-0493; (ii) visiting the Debtors' restructuring website at: <http://www.kccllc.net/enduro>; and/or (iii) writing to Enduro Resource Partners LLC, c/o KCC, 2335 Alaska Ave., El Segundo, California 90245. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov> or free of charge at <http://www.kccllc.net/enduro>. Please be advised that the Balloting Agent is authorized to answer questions and provide additional copies of solicitation materials but may **not** advise you as to whether you should vote to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE THAT, on June 20, 2018, the Debtors filed the *Notice of (A) Plan Confirmation Hearing, (B) Objection and Voting Deadlines and (C) Solicitation and Voting Procedures* [Docket No. 206] (the "**Confirmation Hearing Notice**").

PLEASE TAKE FURTHER NOTICE that any objections to the Plan must be filed and served on or before **July 23, 2018 at 5:00 p.m. (prevailing Eastern time)** in accordance with the procedures set forth in the Confirmation Hearing Notice.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE PLAN WILL BE HELD ON JULY 30, 2018 AT 10:00 A.M. (prevailing Eastern time) BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801.

Dated: July 9, 2018
Wilmington, Delaware

/s/ Kara Hammond Coyle
Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
kcoyle@ycst.com

- and -

George A. Davis (admitted *pro hac vice*)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
Email: george.davis@lw.com

- and -

Caroline A. Reckler (admitted *pro hac vice*)
Matthew L. Warren (admitted *pro hac vice*)
Jason B. Gott (admitted *pro hac vice*)
LATHAM & WATKINS LLP
330 North Wabash Avenue, Suite 2800
Chicago, Illinois 60611
Telephone: (312) 876-7700
Facsimile: (312) 993-9767
Email: caroline.reckler@lw.com
matthew.warren@lw.com
jason.gott@lw.com

Counsel for Debtors and Debtors in Possession