

Debtors, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief [Docket No. 168] (the “**Bidding Procedures Order**”) approving the Bidding Procedures Motion which, among other things, established procedures for the submission of Bids, the Auction process and the Sale Hearing regarding the sale the Assets, which are divided into four Asset Packages: Package 1A or the North Dakota Asset Package, Package 1B or the Wyoming Asset Package, Package 2 or the North Louisiana Asset Package, and Package 3 or the Trust Related Assets Package.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Bidding Procedures any party that wished to take part in the Auction was required to submit a bid for the Assets or any portion thereof prior to July 11, 2018, at 5:00 p.m. (prevailing Eastern Time) (the “**Bid Deadline**”). Only those parties that submitted Qualified Bids pursuant to terms of the Bidding Procedures may participate in the Auction.

PLEASE TAKE FURTHER NOTICE THAT the Debtors received Qualified Bids from Qualified Bidders for the Assets comprising (a) Package 2, the North Louisiana Asset Package, and (b) Package 3, the Trust Related Assets Package.

PLEASE TAKE FURTHER NOTICE THAT the Debtors shall conduct the Auction to determine the highest and/or best bid with respect to the Assets in the foregoing packages on **July 17, 2018, at 10:00 a.m. (prevailing Central Time)** at the offices of Latham & Watkins LLP, 811 Main Street, Suite 3700, Houston, Texas 77002.

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Dated: July 13, 2018
Wilmington, Delaware

/s/ Kara Hammond Coyle

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