

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
ENDURO RESOURCE PARTNERS LLC, <i>et al.</i> ,)	Case No. 18-11174 (KG)
Debtors. ¹)	(Jointly Administered)
)	Confirmation Hearing: July 30, 2018 at 10:00 a.m. (ET)

NOTICE OF PRELIMINARY ESTIMATED CLAIMS RESERVE AMOUNTS

PLEASE TAKE NOTICE THAT on June 20, 2018, the debtors and debtors in possession in the above-captioned chapter 11 cases (each a “*Debtor*,” and collectively, the “*Debtors*”) filed with the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”) the solicitation version of the *Joint Plan of Liquidation of Enduro Resource Partners LLC and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 202] (as may be modified, amended, or supplemented from time to time, the “*Plan*”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby disclose the following proposed claims reserve amounts for purposes of the Plan:

- **Priority Claims Reserve Amount: \$746,000**
- **Other Secured Claims Reserve Amount: \$468,000**

PLEASE TAKE FURTHER NOTICE THAT the Debtors reserve the right to change these proposed claims reserve amounts, subject to the terms of the Plan.

[Remainder of page intentionally left blank.]

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s United States federal tax identification number, if applicable, or other applicable identification number, are: Enduro Resource Partners LLC (6288); Enduro Resource Holdings LLC (5571); Enduro Operating LLC (7513); Enduro Management Company LLC (5932); Washakie Midstream Services LLC (7562); and Washakie Pipeline Company LLC (7798). The debtors’ mailing address is 777 Main Street, Suite 800, Fort Worth, Texas 76102.



Dated: July 25, 2018
Wilmington, Delaware

/s/ Kara Hammond Coyle

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
kcoyle@ycst.com

- and -

George A. Davis (admitted *pro hac vice*)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
Email: george.davis@lw.com

- and -

Caroline A. Reckler (admitted *pro hac vice*)
Matthew L. Warren (admitted *pro hac vice*)
Jason B. Gott (admitted *pro hac vice*)
LATHAM & WATKINS LLP
330 North Wabash Avenue, Suite 2800
Chicago, Illinois 60611
Telephone: (312) 876-7700
Facsimile: (312) 993-9767
Email: caroline.reckler@lw.com
matthew.warren@lw.com
jason.gott@lw.com

Counsel for Debtors and Debtors in Possession