

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
ENDURO RESOURCE PARTNERS LLC, <i>et al.</i> ,	)	Case No. 18-11174 (KG)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	
	)	Ref. Docket Nos. 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158 & 159

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**NOTICE OF (I) CERTAIN AMENDMENTS TO SCHEDULE E/F FOR EACH DEBTOR, EXCLUDING ENDURO RESOURCE HOLDINGS LLC AND ENDURO MANAGEMENT COMPANY LLC, (II) CERTAIN AMENDMENTS TO SCHEDULE G FOR EACH DEBTOR, EXCLUDING ENDURO RESOURCE HOLDINGS LLC, (III) CERTAIN AMENDMENTS TO THE STATEMENT OF FINANCIAL AFFAIRS FOR EACH DEBTOR, AND (IV) BAR DATE FOR AFFECTED PARTIES TO FILE PROOFS OF CLAIM**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

Pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) hereby provide notice that, as set forth below, (i) each of the Debtors, excluding Enduro Resource Holdings LLC (“*ERH*”) and Enduro Management Company LLC (“*EMC*”), has amended its Schedule E/F, (ii) each of the Debtors, excluding ERH, has amended its Schedule G, and (iii) each of the Debtors has amended its Statement of Financial Affairs.

**AMENDED SCHEDULES**

Contemporaneously herewith, each Debtor, excluding ERH and EMC, filed its amended Schedule E/F (“*Amended Schedule E/F*”) and each Debtor, excluding ERH, filed its amended Schedule G (“*Amended Schedule G*” and, together with Amended Schedule E/F, the “*Amended Schedules*”). The Amended Schedules supplement the original Schedules of Assets and Liabilities [D.I. 148, 150, 152, 154, 156 & 158] (collectively, the “*Original Schedules*”) filed by each Debtor. The Amended Schedules only affect those claimants and claims identified therein and do not any affect any claimants or claims identified in the Original Schedules that are not identified in the Amended Schedules.

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s United States federal tax identification number, if applicable, or other applicable identification number, are: Enduro Resource Partners LLC (6288); Enduro Resource Holdings LLC (5571); Enduro Operating LLC (7513); Enduro Management Company LLC (5932); Washakie Midstream Services LLC (7562); and Washakie Pipeline Company LLC (7798). The debtors’ mailing address is 777 Main Street, Suite 800, Fort Worth, Texas 76102.



The Amended Schedules are in addition to, and do not replace, the Schedules E/F and G found in the Original Schedules. The Amended Schedules are hereby incorporated into, and comprise an integral part of, the Original Schedules.

### **AMENDED SCHEDULES BAR DATE**

On June 11, 2018, the Court entered an order [D.I. 162] (the “*Bar Date Order*”)<sup>2</sup> establishing certain claims bar dates in these chapter 11 cases. In light of the amendments made to Schedules E/F and G of the Original Schedules, the creditors affected by such amendments (collectively, the “*Affected Parties*”) must file a Proof of Claim prior to **August 16, 2018 at 5:00 p.m. (ET)** (the “*Amended Schedules Bar Date*”).

The Affected Parties need not submit a Proof of Claim by the Amended Schedules Bar Date if any such party does not dispute the amount or characterization of its claim as listed in the Amended Schedules.

Along with this notice, Kurtzman Carson Consultants LLC (“*KCC*”), the Debtors’ claims and noticing agent, is serving on the parties whose claims have been amended in the Amended Schedules a copy of the Bar Date Notice and any applicable Amended Schedules. In addition, KCC is serving the Affected Parties with a proof of claim form in the form approved by the Court pursuant to the Bar Date Order. The personalized proof of claim form will reflect how the Affected Parties are listed in the Amended Schedules.

### **AMENDED STATEMENT OF FINANCIAL AFFAIRS**

Contemporaneously herewith, each Debtor filed its amended Statement of Financial Affairs (collectively, the “*Amended SOFAs*”), which supplement each of the Debtors’ original Statement of Financial Affairs [D.I. 149, 151, 153, 155, 157 & 159] (collectively, the “*Original SOFAs*”) previously filed with the Court. The Amended SOFAs are in addition to, and do not replace, the Original SOFAs. The Amended SOFAs are hereby incorporated into, and comprise an integral part of, the Original SOFAs.

### **GLOBAL NOTES**

The Amended Schedules and the Amended SOFAs remain subject to the *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs* filed with the Original Schedules and the Original SOFAs.

### **RESERVATION OF RIGHTS**

The Debtors reserve their rights to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Amended Schedules and the Amended SOFAs as to the nature, amount, liability, classification or otherwise. The Debtors reserve all rights to further amend or supplement the Amended Schedules and the Amended SOFAs. In addition,

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

nothing contained in this notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: July 26, 2018  
Wilmington, Delaware

*/s/ Kara Hammond Coyle*

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Michael R. Nestor (No. 3526)  
Kara Hammond Coyle (No. 4410)  
**YOUNG CONAWAY STARGATT & TAYLOR, LLP**  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253  
Email: mnestor@ycst.com  
kcoyle@ycst.com

- and -

George A. Davis (admitted *pro hac vice*)  
**LATHAM & WATKINS LLP**  
885 Third Avenue  
New York, New York 10022  
Telephone: (212) 906-1200  
Facsimile: (212) 751-4864  
Email: george.davis@lw.com

- and -

Caroline A. Reckler (admitted *pro hac vice*)  
Matthew L. Warren (admitted *pro hac vice*)  
Jason B. Gott (admitted *pro hac vice*)  
**LATHAM & WATKINS LLP**  
330 North Wabash Avenue, Suite 2800  
Chicago, Illinois 60611  
Telephone: (312) 876-7700  
Facsimile: (312) 993-9767  
Email: caroline.reckler@lw.com  
matthew.warren@lw.com  
jason.gott@lw.com

*Counsel for Debtors and Debtors in Possession*

**Fill in this information to identify the case:**

Debtor name Enduro Management Company LLC.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 Case number (if known): 18-11177 (KG) Chapter 11

Check if this is an amended filing

**Official Form 206G AMENDED**

**Schedule G: Executory Contracts and Unexpired Leases**

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

<b>2.1</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>ASSIGNMENT AGREEMENT EFFECTIVE DATE: 05/17/2010</p>	<p>BRUMLEY, JON S. 777 MAIN STREET SUITE 800 FORT WORTH, TX 76102</p>
	<p><b>State the term remaining</b></p> <p>Undetermined</p> <p><b>List the contract number of any government contract</b></p>	
<b>2.2</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>PAYMENT AND INDEMNITY AGREEMENT / ADDITIONAL NAMED PRINCIPAL SETTLEMENT EFFECTIVE DATE: 04/25/2012</p>	<p>INDEMCO L.P. 777 POST OAK BOULEVARD HOUSTON, TX 77056</p>
	<p><b>State the term remaining</b></p> <p>Undetermined</p> <p><b>List the contract number of any government contract</b></p>	
<b>2.3</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>EMPLOYMENT AGREEMENT EFFECTIVE DATE: 05/17/2010</p>	<p>PARDUE, BILL 777 MAIN STREET SUITE 800 FORT WORTH, TX 76102</p>
	<p><b>State the term remaining</b></p> <p>Undetermined</p> <p><b>List the contract number of any government contract</b></p>	
<b>2.4</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>ASSIGNMENT AGREEMENT EFFECTIVE DATE: 05/17/2010</p>	<p>WEIMER, KIM 777 MAIN STREET SUITE 800 FORT WORTH, TX 76102</p>
	<p><b>State the term remaining</b></p> <p>Undetermined</p> <p><b>List the contract number of any government contract</b></p>	
<b>2.5</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p>	
	<p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	

Fill in this information to identify the case and this filing:

Debtor Name Enduro Management Company LLC  
United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
Case number (if known): 18-11177 (KG)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206—Summary)
- Amended Schedule G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/25/2018  
MM / DD / YYYY

  
Signature of individual signing on behalf of debtor

Kimberly A. Weimer  
Printed name  
Vice President & Chief Financial Officer  
Position or relationship to debtor