

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|-------------------------------|---|------------------------|
| | | |
| In re: |) | Chapter 11 |
| ENDURO RESOURCE PARTNERS LLC, |) | Case No. 18-11174 (KG) |
| Debtor. ¹ |) | |
| |) | Ref. Docket No. 345 |

NOTICE OF FILING OF FIRST QUARTERLY DISTRIBUTIONS REPORT

PLEASE TAKE NOTICE THAT Article V(D) of the confirmed *Joint Plan of Liquidation of Enduro Resource Partners LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (the “**Plan**”)² [D.I. 345] requires the Plan Administrator to “file with the Bankruptcy Court a report setting forth the amounts, recipients, and dates of all Distributions made by the Plan Administrator under the Plan through each applicable reporting period” on a quarterly basis until “all Cash in the Claims Reserve Account has been released or paid out in accordance with the Plan.”

PLEASE TAKE FURTHER NOTICE THAT, in accordance with Article V(D) of the Plan, Eric Danner, as the trustee of the Enduro Liquidating Trust, hereby submits the attached quarterly disbursements report for the period from September 5, 2018 to December 31, 2018.

[Signature Page Follows]

¹ The debtor, along with the last four digits of its federal tax identification number, is Enduro Liquidating Trust (6644). The mailing address for the debtor is 777 Main Street, Suite 600, Fort Worth, Texas 76102. The chapter 11 cases of certain affiliates of the debtor have been closed. See D.I. 416.

² All capitalized terms not otherwise defined herein shall the meanings ascribed to them in the Plan.



Dated: February 5, 2019
Wilmington, Delaware

/s/ Elizabeth S. Justison

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Counsel for the Liquidating Trustee

Exhibit A**Quarterly Disbursements Report****Quarterly disbursements report for the period from September 5, 2018 to December 31, 2018.**

| Date | Ref | Name | Memo/Description | Amount |
|-------------|------------|------------------------------------|---|---------------|
| 9/10/18 | 1003 | CRESCENT HILLS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 84.44 |
| 09/12/2018 | 1004 | ACCOUNTING PRINCIPALS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 653.40 |
| 09/12/2018 | 1007 | ALL THE WAY MOVERS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 500.00 |
| 09/12/2018 | 1009 | BILL PARDUE | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 1,472.86 |
| 09/12/2018 | 1003 | CRESCENT HILLS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 84.44 |
| 09/12/2018 | 1005 | EXECUTIVE REFRESHMENTS INC | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 506.40 |
| 09/12/2018 | 1008 | FREDRIKSON & BYRON PA | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 168.00 |
| 09/12/2018 | 1001 | RED DOG SYSTEMS INC | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 2,355.00 |
| 09/12/2018 | 1002 | SELECTICITY | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 5,725.34 |
| 09/14/2018 | 1012 | ACCOUNTING PRINCIPALS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 1,728.79 |
| 09/14/2018 | 1013 | AMERICAN EXPRESS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 103.97 |
| 9/14/18 | EFT | COMSTOCK OIL & GAS LP | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 2,502.90 |
| 09/14/2018 | 1011 | MATTHEWS OFFICE CITY | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 38.95 |
| 09/14/2018 | 1014 | Mike Spence-Clerk of Court | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 31.60 |
| 09/14/2018 | 1019 | Novatech Inc | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 154.22 |
| 09/14/2018 | 1016 | Oildex | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 25.46 |
| 09/14/2018 | 1017 | Shredit | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 250.90 |
| 09/21/2018 | 1020 | ACCOUNTING PRINCIPALS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 163.35 |
| 09/21/2018 | 1021 | ARISSA NORTON | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 225.00 |
| 09/21/2018 | 1022 | BAKERHOSTETLER | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 2,625.00 |
| 09/21/2018 | 1023 | FIDELITY | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 2,500.00 |
| 09/21/2018 | 1024 | ICE NGX CANADA INC | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 975.00 |
| 09/21/2018 | 1025 | LANIER PARKING | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 312.00 |
| 09/21/2018 | 1026 | LANIER PARKING | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 400.50 |
| 09/21/2018 | 1027 | LOGIX FIBER NETWORKS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 1,159.38 |
| 09/28/2018 | 1036 | CANON | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 488.26 |
| 09/28/2018 | 1035 | CANON | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 1,154.04 |
| 09/28/2018 | 1037 | CANON | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 178.69 |
| 09/28/2018 | 1038 | CANON | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 943.38 |
| 09/28/2018 | 1033 | ERNST & YOUNG PRODUCT SALES LLC | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 1,131.21 |
| 09/28/2018 | 1032 | JEREMY EVANS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 100.00 |
| 09/28/2018 | 1030 | TAXSAVER PLAN | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 558.00 |
| 10/5/18 | Wire | State of Louisiana | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 17,367.32 |
| 10/5/18 | Wire | Cobra Oil and Gas | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 16,501.04 |
| 10/5/18 | Wire | COERT HOLDINGS 1 LLC | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 89,683.83 |
| 10/12/18 | Wire | Missouri River Partnership | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 2,112.71 |

| Date | Ref | Name | Memo/Description | Amount |
|---|---------|-------------------------------|---|-------------------|
| 10/12/18 | Wire | Camp Colorado Investments | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 3,070.26 |
| 10/12/18 | 1017 | AMERICAN EXPRESS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 150.56 |
| 10/12/18 | 1018 | Bracewell LLP | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 3,834.50 |
| 10/12/2018 | 1046 | KIM WEIMER | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 216.03 |
| 10/12/2018 | 1041 | LANIER PARKING | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 638.00 |
| 10/12/2018 | 1042 | Novatech Inc | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 31.09 |
| 10/12/2018 | 1040 | TAXSAVER PLAN | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 723.20 |
| 10/19/18 | Wire | Bank of America | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 13,740.28 |
| 10/25/2018 | 1047 | ACCOUNTING PRINCIPALS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 775.91 |
| 10/25/2018 | 1048 | AJILON | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 728.26 |
| 10/26/2018 | 1049 | AMERICAN EXPRESS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 8,398.01 |
| 10/26/2018 | 1050 | MATTHEWS OFFICE CITY | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 3.99 |
| 10/26/2018 | 1051 | TARRANT COUNTY TAX COLLECTOR | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 5,841.19 |
| 11/02/2018 | 1052 | SELECTICITY | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 5,050.41 |
| 11/5/18 | Wire | Tokio Marine HCC | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 29,710.32 |
| 11/5/18 | Wire | Wyoming Dept. of Revenue | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 35,980.65 |
| 11/16/2018 | 1053 | JEREMY EVANS | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 300.00 |
| 12/7/18 | 1069 | Bracewell LLP | UNPAID ADMIN, 503(B)(9), OTHER PRIORITY | 1,108.00 |
| 09/12/2018 | 1010 | UPS | PRIORITY CLAIMS RESERVE | 1,019.47 |
| 09/14/2018 | 1018 | US Forest Service | PRIORITY CLAIMS RESERVE | 25.65 |
| 09/21/2018 | 1028 | UPS | PRIORITY CLAIMS RESERVE | 39.63 |
| 09/21/2018 | 1029 | WALL BULLINGTON & COOK | PRIORITY CLAIMS RESERVE | 1,162.50 |
| 9/27/18 | 1 | STATE OF LA - DEPT OF REVENUE | PRIORITY CLAIMS RESERVE | 2,854.73 |
| 09/28/2018 | 1031 | UPS | PRIORITY CLAIMS RESERVE | 454.09 |
| 10/12/18 | 1019 | P2ES HOLDINGS LLC | PRIORITY CLAIMS RESERVE | 454.65 |
| 9/19/18 | 1 | N. DAKOTA TAX COMMISSIONER | OTHER SECURED CLAIMS | 413.00 |
| 09/28/2018 | Various | TaxSaver | 90-DAY FSA/HRA CLAIMS | 2,479.88 |
| 12/31/2018 | Various | TaxSaver | 90-DAY FSA/HRA CLAIMS | 4,258.26 |
| 11/19/2018 | EFT | BISSELL OIL OPERATING COMPANY | BISSELL SETTLEMENT | 39,579.20 |
| 10/26/2018 | 1038 | UNITED STATES TRUSTEE | ESTIMATED U.S. TRUSTEE FEES | 58,711.00 |
| 10/26/2018 | 1039 | UNITED STATES TRUSTEE | ESTIMATED U.S. TRUSTEE FEES | 325.00 |
| 10/26/2018 | 1040 | UNITED STATES TRUSTEE | ESTIMATED U.S. TRUSTEE FEES | 250,000.00 |
| 10/26/2018 | 1041 | UNITED STATES TRUSTEE | ESTIMATED U.S. TRUSTEE FEES | 22,085.00 |
| 10/26/2018 | 1042 | UNITED STATES TRUSTEE | ESTIMATED U.S. TRUSTEE FEES | 4,875.00 |
| 10/26/2018 | 1043 | UNITED STATES TRUSTEE | ESTIMATED U.S. TRUSTEE FEES | 650.00 |
| Amounts Paid from Claims Reserve Account | | | | 654,653.10 |

| Date | Ref | Name | Memo/Description | Amount |
|---|------------|---------------------------|-------------------------------------|----------------------------|
| 12/10/19 | | Bank of America, as Agent | Distributions to First Lien Holders | 2,013,000.00 |
| Amounts Paid from First Lien Funds Account | | | | <u>2,013,000.00</u> |
| Total Distributions | | | | <u><u>2,667,653.10</u></u> |

Note: This schedule reports distributions from the Enduro Liquidating Trust's Claims Reserve Account and First Lien Fund Account during the period. It excludes disbursements from the Enduro Liquidating Trust's Wind Down Account for budgeted trust administration expenditures as well as disbursements from the legacy accounts of the Debtors associated with Plan authorized expenditures necessary for the consummation of the major asset sales and related operational transfers. All disbursements in this Quarterly Distribution Report for the quarter ended December 31, 2018 are also reported in the respective Quarterly Operating Reports for the applicable time periods.