

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|-------------------------------|---|-------------------------|
| | | |
| In re: |) | Chapter 11 |
| ENDURO RESOURCE PARTNERS LLC, |) | Case No. 18-11174 (LSS) |
| Debtor. ¹ |) | |
| |) | Ref. Docket No. 345 |

NOTICE OF FILING OF FIFTH QUARTERLY DISTRIBUTIONS REPORT

PLEASE TAKE NOTICE THAT Article V(D) of the confirmed *Joint Plan of Liquidation of Enduro Resource Partners LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (the “**Plan**”)² [D.I. 345] requires the Plan Administrator to “file with the Bankruptcy Court a report setting forth the amounts, recipients, and dates of all Distributions made by the Plan Administrator under the Plan through each applicable reporting period” on a quarterly basis until “all Cash in the Claims Reserve Account has been released or paid out in accordance with the Plan.”

PLEASE TAKE FURTHER NOTICE THAT, in accordance with Article V(D) of the Plan, Eric Danner, as the trustee of the Enduro Liquidating Trust, hereby submits the attached quarterly disbursements report for the period from October 1, 2019 to December 31, 2019.

[Signature Page Follows]

¹ The debtor, along with the last four digits of its federal tax identification number, is Enduro Liquidating Trust (6644). The mailing address for the debtor is 777 Main Street, Suite 600, Fort Worth, Texas 76102. The chapter 11 cases of certain affiliates of the debtor have been closed. See D.I. 416.

² All capitalized terms not otherwise defined herein shall the meanings ascribed to them in the Plan.



Dated: February 27, 2020
Wilmington, Delaware

/s/ Elizabeth S. Justison

Kara Hammond Coyle (No. 4410)

Elizabeth S. Justison (No. 5911)

Betsy L. Feldman (No. 6410)

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Exhibit A**Quarterly Disbursements Report**

| Quarterly disbursements report for the period from October 1, 2019 to December 31, 2019 | | | | |
|--|------------|---------------------------|-------------------------------------|------------------------|
| Date | Ref | Name | Memo/Description | Amount |
| 10/31/2019 | 1072 | US TRUSTEE | ESTIMATED U.S. TRUSTEE FEES | 30,507.00 |
| Amounts paid from Claims Reserve Account | | | | \$ 30,507.00 |
| | | | | |
| Date | Ref | Name | Memo/Description | Amount |
| 12/19/2019 | EFT | Bank of America, as Agent | Distributions to First Lien Holders | 1,243,000.00 |
| Amounts paid from First Lien Funds Account | | | | 1,243,000.00 |
| | | | | |
| Total Distributions | | | | \$ 1,273,507.00 |

Note: This schedule reports distributions from the Enduro Liquidating Trust's Claims Reserve Account and First Lien Fund Account during the period. It excludes disbursements from the Enduro Liquidating Trust's Wind Down Account for budgeted trust administration expenditures as well as disbursements from the legacy accounts of the Debtors associated with Plan authorized expenditures necessary for the consummation of the major asset sales and related operational transfers. All disbursements in this Quarterly Distribution Report for the quarter ended December 31, 2019 are reported in the respective Quarterly Operating Report for the same time-period.