Case 24-10453-BFK Doc 153 Filed 03/20/24 Fntered 03/21/24 00:13:25 Desc Imaged Certificate of Notice Faye 1 of 15 Docket #0153 Date Filed: 3/20/2024

David S. Meyer (admitted *pro hac vice*) Jessica C. Peet (admitted *pro hac vice*)

VINSON & ELKINS LLP

The Grace Building

1114 Avenue of the Americas, 32nd Floor New York, New York 10036-7708

Telephone: (212) 237-0000 Facsimile: (212) 237-0100

Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179) Jeremy S. Williams (VA 77469)

KUTAK ROCK LLP

901 East Byrd Street, Suite 1000 Richmond, Virginia 23219-4071 Telephone: (804) 644-1700 Facsimile: (804) 783-6192 Matthew J. Pyeatt (admitted *pro hac vice*) Trevor G. Spears (admitted *pro hac vice*)

VINSON & ELKINS LLP

Trammell Crow Center 2001 Ross Avenue, Suite 3900 Dallas, TX 75201

Telephone: (214) 220-7700 Facsimile: (214) 220-7716

Proposed Co-Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:) Chapter 11
ENVIVA INC., et al.,) Case No. 24-10453 (BFK)
Debtors. ¹) (Jointly Administered)
)

ORDER

(I) AUTHORIZING DEBTORS TO (A) FILE A CONSOLIDATED CREDITOR MATRIX, (B) FILE A CONSOLIDATED LIST OF THE DEBTORS' THIRTY LARGEST UNSECURED CREDITORS, AND (C) REDACT CERTAIN PERSONAL IDENTIFICATION INFORMATION, (II) WAIVING THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS OF ENVIVA INC., (III) APPROVING THE FORM AND MANNER OF NOTICE OF COMMENCEMENT, AND (IV) GRANTING RELATED RELIEF

Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

Upon the Motion² filed by the above-referenced debtors and debtors in possession (collectively, the "*Debtors*") for entry of an order (the "*Order*") (i) authorizing the Debtors to (a) file a consolidated creditor matrix in lieu of submitting a separate mailing matrix for each Debtor, (b) file a consolidated list of the Debtors' 30 largest unsecured creditors in lieu of filing lists for each Debtor, and (c) redact certain personal identification information; (ii) waiving the requirement to file a list of, and provide notice directly to, the equity security holders of Debtor Enviva; (iii) approving the form and manner of notice of commencement; and (iv) granting related relief, all as more fully set forth in the Motion and in the First Day Declarations; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated August 15, 1984; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and the First Day Declarations; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

² Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion.

- 1. The Debtors are authorized to file a consolidated creditor matrix in lieu of submitting a separate mailing matrix for each Debtor.
- 2. The Debtors are authorized to file a single consolidated list of their top 30 unsecured creditors.
- 3. The Debtors are authorized to redact (a) the home and email addresses of individual creditors—including the Debtors' employees and contract workers and individual equity holders—who are citizens of the United States located in the United States and (b) the names, home and email addresses, and other Personal Data of any natural person to the extent they are processed subject to the UK GDPR or EU GDPR on the Creditor Matrix and any other papers filed publicly with this Court; *provided*, *however*, the Debtors shall provide an unredacted version of the Creditor Matrix and any other redacted papers to the U.S. Trustee, any official committee of unsecured creditors appointed in these chapter 11 cases, this Court, and subject to the restrictions of the UK GDPR and the EU GDPR, to any party in interest, who has standing to be heard in these chapter 11 cases, upon a request to the Debtors (email is sufficient); *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. For the avoidance of doubt, the Debtors are authorized to deny such email request from a party in interest; *provided* that the Debtors shall promptly inform the U.S. Trustee after denying any such request.
- 4. The requirements that Enviva file a list of equity security holders pursuant to Bankruptcy Rule 1007(a)(3) is modified such that Enviva shall file with the Court a list of equity security holders directly registered with the transfer agent as holders of 5% or more of Enviva's common stock in satisfaction of Bankruptcy Rule 1007(a)(3).

- 5. Any requirement that Enviva provide notice directly to equity security holders under Bankruptcy Rule 2002(d) is waived, and the Debtors instead shall: (a) serve the notices required under Bankruptcy Rule 2002(d) on the registered holders of Enviva's equity securities and all banks, brokers, intermediaries, Depository Trust Company participants and other nominees or their mailing agents that hold Enviva equity securities in "street name" for the beneficial holders beneficial (with instructions to serve down to holders, applicable); (b) publish the notice of commencement on the Debtors' case website located at www.kccllc.net/enviva; (c) issue a press release announcing the bankruptcy filing and, as soon as is practicable, cause the notices required under Bankruptcy Rule 2002(d) to be published in full in USA Today and the specific regional publication required under the Local Rules; and (d) file a form 8-K with the SEC within four business days following the Petition Date, notifying their investors and other parties of the commencement of these chapter 11 cases.
- 6. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as **Annex A**, on all parties listed on the Creditor Matrix. The form and manner of service of the Notice of Commencement is approved.
- 7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.
- 8. The requirement under Local Rule 9013-1(F) to file a memorandum of law in connection with the Motion is waived.

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9. The Court retains exclusive jurisdiction to hear and determine all matters arising

from or related to the implementation, interpretation, or enforcement of this Order.

Dated: Mar 15 2024 Alexandria, Virginia

/s/ Brian F Kenney
UNITED STATES BANKRUPTCY JUDGE

Entered On Docket: Mar 18 2024

WE ASK FOR THIS:

/s/ Jeremy S. Williams

Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179) Jeremy S. Williams (VA 77469)

KUTAK ROCK LLP

901 East Byrd Street, Suite 1000 Richmond, Virginia 23219-4071 Telephone: (804) 644-1700 Facsimile: (804) 783-6192

- and -

David S. Meyer (*pro hac vice* pending) Jessica C. Peet (*pro hac vice* pending)

VINSON & ELKINS LLP

The Grace Building
1114 Avenue of the Americas, 32nd Floor
New York, New York 10036-7708
Telephone: (212) 237-0000
Facsimile: (212) 237-0100

- and -

Matthew J. Pyeatt (*pro hac vice* pending) Trevor G. Spears (*pro hac vice* pending) VINSON & ELKINS LLP Trammell Crow Center

2001 Ross Avenue, Suite 3900

Dallas, TX 75201

Telephone: (214) 220-7700 Facsimile: (214) 220-7716

Proposed Co-Counsel to the Debtors and Debtors in Possession

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeremy S. Williams

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Annex A

Notice of Commencement

Informatio	n to identify the case:					
Debtor	Enviva Inc., et al. (see below Name	for list of a	ll Debtors)		EIN: <u>46-4097730</u>	
United States Bankruptcy Court for the Eastern District of Virginia		Date case filed for chapter 11	03/12/2024			
		(5	State)			MM/DD/YYYY
Lead Case	e Number:24-10453 (BFK)					

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.			
Do not file this notice with an	y proof of claim or other filing in the case.		
1. Debtor's full name(s)		SEE DELOW CHART	

Debtor's full name(s) (List of Jointly Administered Debtors)

SEE BELOW CHART

Name of Debtor	Other Names Used by the Debtors in the last 8 years	<u>EIN</u>	Case Number
Enviva Inc.	Enviva Partners, LP	46-4097730	24-10453 (BFK)
Enviva Aircraft Holdings Corp.	N/A	85-4303879	24-10460 (BFK)
Enviva Development Finance Company, LLC	N/A	84-3965445	24-10469 (BFK)
Enviva Energy Services, LLC	N/A	32-0478414	24-10462 (BFK)
Enviva GP, LLC	Intrinergy Operating GP, L.L.C.	27-2193583	24-10463 (BFK)
Enviva Holdings GP, LLC	Intrinergy Holdings GP, L.L.C.	27-2267930	24-10465 (BFK)
Enviva Management Company, LLC	N/A	90-1030857	24-10461 (BFK)
Enviva MLP International Holdings, LLC	N/A	37-1850965	24-10464 (BFK)
Enviva Partners Finance Corp.	N/A	81-4038925	24-10472 (BFK)
Enviva Pellets Bond, LLC	N/A	86-3287437	24-10466 (BFK)
Enviva Pellets Epes Finance Company, LLC	N/A	87-1433359	24-10473 (BFK)
Enviva Pellets Epes Holdings, LLC	N/A	87-1398672	24-10454 (BFK)
Enviva Pellets Epes, LLC	N/A	83-3505521	24-10471 (BFK)
Enviva Pellets Greenwood, LLC	Enviva Pellets NewCo, LLC	81-5480482	24-10455 (BFK)
Enviva Pellets Lucedale, LLC	N/A	45-3039073	24-10456 (BFK)
Enviva Pellets Waycross, LLC	Georgia Biomass, LLC	46-0523402	24-10457 (BFK)
Enviva Pellets, LLC	Enviva Pellets Northampton, LLC	45-3039073	24-70505 (BFK)
Enviva Port of Pascagoula, LLC	N/A	81-2948852	24-10458 (BFK)
Enviva Shipping Holdings, LLC	N/A	85-0504873	24-10459 (BFK)
Enviva Holdings, LP	Intrinergy Holdings, L.P.	27-2168506	24-10470 (BFK)
Enviva, LP	Intrinergy Operating, L.P.	27-2145617	24-10467 (BFK)

2.	All other names used in the last 8 years	SEE ABOVE CHART		
3.	Address	7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.		
4.	Debtor's attorney Name and address	KUTAK ROCK LLP Michael A. Condyles Peter J. Barrett Jeremy S. Williams 901 East Byrd Street, Suite 1000 Tel: (804) 644-1700 Fax: (804) 783-6192 - and - VINSON & ELKINS LLP David S. Meyer (pro hac vice admission pending) Jessica C. Peet (pro hac vice admission pending) The Grace Building 1114 Avenue of the Americas, 32nd Floor New York, New York 10036-7708 Tel: (212) 237-0100 - and - Matthew J. Pyeatt (pro hac admission pending) Trevor G. Spears (pro hac admission pending) 2001 Ross Avenue, Suite 3900 Dallas, TX 75201 Tel: (214) 220-7700 Fax: (214) 220-7706 Fax: (214) 220-7716 Proposed Attorneys for the Debtors and		
5.	Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov	U.S. Bankruptcy Court 200 S. Washington St. Alexandria, VA 22314-5405 Hours: 9:00 AM – 4:00 PM ET Telephone: (703) 258-1200		
6.	Meeting of Creditors The debtor's representative must attend the meeting to be questioned under oath. Creditor's may attend, but are not required to do so.	Date and Time: April 11, 2024 at 1:00 p.m. (prevailing Eastern Time)	Telephone No.: 1 (866) 631-6882 Participant Code: 1716418.	

7.	Proof of claim deadline	Deadline for filing proof of claim:	Not yet set. If a deadline is set, the court will send you another notice.
		A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office. Your claim will be allowed in the amount scheduled unless: your claim is designated as disputed, contingent, or unliquidated; you file a proof of claim in a different amount; or you receive another notice. If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.	
		You may review the schedules at the bankruptcy clerk's office or online a www.pacer.gov .	
		Secured creditors retain rights in their colproof of claim. Filing a proof of claim subbankruptcy court, with consequences a law creditor who files a proof of claim may sincluding the right to a jury trial.	omits a creditor to the jurisdiction of the vyer can explain. For example, a secured
8.	Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required	If § 523(c) applies to your claim and you syou must start a judicial proceeding by fibelow.	
	filing fee by the following deadline.	Deadline for filing the complaint is not y	ret set.
9.	Creditors with a foreign address	If you are a creditor receiving notice mail motion asking the court to extend the dea familiar with United States bankruptcy law if in this case.	dlines in this notice. Consult an attorney
10.	Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize of not effective unless the court confirms it. Y disclosure statement telling you about the protection on the plan. You will receive notice of you may object to confirmation of the plan. Unless a trustee is serving, the debtor will may continue to operate its business.	ou may receive a copy of the plan and a plan, and you may have the opportunity to the date of the confirmation hearing, and an and attend the confirmation hearing.
11.	Discharge of debts	Confirmation of a chapter 11 plan may re include all or part of your debt. See 11 U. creditors may never try to collect the debt plan. If you want to have a particular debt of and § 523(c) applies to your claim, you more complaint and paying the filing fee in the base.	S.C. § 1141(d). A discharge means that from the debtor except as provided in the owed to you excepted from the discharge just start a judicial proceeding by filing a

WE ASK FOR THIS:

Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

KUTAK ROCK LLP

901 East Byrd Street, Suite 1000 Richmond, Virginia 23219-4071 Telephone: (804) 644-1700 Facsimile: (804) 783-6192

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Proposed Co-Counsel to the Debtors and Debtors in Possession

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/

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United States Bankruptcy Court Eastern District of Virginia

In re: Case No. 24-10453-BFK

Enviva Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0422-9 User: JillGlenn Page 1 of 4
Date Rcvd: Mar 18, 2024 Form ID: pdford9 Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 20, 2024:

Recipi ID Recipient Name and Address

tb + Enviva Inc., 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814-4993

cr + Carter Machinery Company, Inc., c/o Crenshaw, Ware & Martin, P.L.C., 150 W. Main Street, Suite 1923, Norfolk, VA 23510-1681

+ Liberty Mutual Insurance Company, c/o Wright, Constable & Skeen, LLP, 301 Concourse Boulevard, Suite 120, West Shore III, Glen

Allen, VA 23059-5643

cr + Wilmington Trust, National Association, as Indentu, c/o Thomas J. McKee, Jr., Esq., Greenberg Traurig LLP, 1750 Tysons Blvd., #1000,

McLean, Va 22102-4232

TOTAL: 4

cr

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Standard Time.

Recip ID Notice Type: Email Address Date/Time Recipient Name and Address

smg + Email/Text: ustpregion04.ax.ecf@usdoj.gov

Mar 19 2024 00:53:00 UST smg Alexandria, Office of the U. S. Trustee,

1725 Duke Street, Suite 650, Alexandria, VA

22314-3489

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID cr Bypass Reason Name and Address Ad Hoc Group of Creditors intp Ankura Trust Company, LLC

op DIP Agent - Acquiom Agency Services LLC and Seapor cr Wilmington Savings Fund Society, FSB, in its capac

TOTAL: 4 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 20, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

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District/off: 0422-9 User: JillGlenn Page 2 of 4
Date Rcvd: Mar 18, 2024 Form ID: pdford9 Total Noticed: 5

Desc

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 18, 2024 at the address(es) listed below:

Name Email Address

Adolyn Clark Wyatt

on behalf of Debtor Enviva Port of Pascagoula LLC adolyn.wyatt@kutakrock.com,

amanda.nugent@kutakrock.com;jeremy.williams@kutakrock.com

Adolyn Clark Wyatt

on behalf of Debtor Enviva Pellets Greenwood LLC adolyn.wyatt@kutakrock.com,

amanda.nugent@kutakrock.com;jeremy.williams@kutakrock.com

Adolyn Clark Wyatt

on behalf of Debtor Enviva Pellets Waycross LLC adolyn.wyatt@kutakrock.com,

amanda.nugent@kutakrock.com;jeremy.williams@kutakrock.com

Adolyn Clark Wyatt

on behalf of Debtor Enviva Pellets Lucedale LLC adolyn.wyatt@kutakrock.com,

amanda.nugent@kutakrock.com; jeremy.williams@kutakrock.com

Adolyn Clark Wyatt

on behalf of Debtor Enviva Pellets Epes LLC adolyn.wyatt@kutakrock.com,

 $amanda.nugent@kutakrock.com; \underline{jeremy.williams@kutakrock.com}$

Adolyn Clark Wyatt

on behalf of Debtor Enviva Shipping Holdings LLC adolyn.wyatt@kutakrock.com,

amanda.nugent@kutakrock.com;jeremy.williams@kutakrock.com

Adolyn Clark Wyatt

on behalf of Debtor Enviva Pellets Epes Holdings LLC adolyn.wyatt@kutakrock.com,

amanda.nugent@kutakrock.com;jeremy.williams@kutakrock.com

Adolyn Clark Wyatt

on behalf of Debtor Enviva Inc. adolyn.wyatt@kutakrock.com amanda.nugent@kutakrock.com;jeremy.williams@kutakrock.com

David R. Ruby

on behalf of Creditor Wilmington Savings Fund Society FSB, in its capacity as successor trustee for the 6.500% Senior Notes due

2026 druby@t-mlaw.com, mclaiborne@t-mlaw.com;druby@iq7technology.com;ecf.alert+Ruby@titlexi.com

Dion W. Hayes

on behalf of Creditor Ad Hoc Group of Creditors dhayes@mcguirewoods.com kcain@mcguirewoods.com

Donald C. Schultz

on behalf of Creditor Carter Machinery Company Inc. dschultz@cwm-law.com,

wrsnow@cwm-law.com; cmatos@cwm-law.com; dsmith@cwm-law.com; tgoodman@cwm-law.com; dsmith@cwm-law.com; tgoodman@cwm-law.com; dsmith@cwm-law.com; dsmith@cwm-law.com;

Gerard R. Vetter

ustpregion04.ax.ecf@usdoj.gov

Henry Pollard Long, III

on behalf of Interested Party Ankura Trust Company LLC hlong@huntonAK.com, tcanada@huntonAK.com

Jason William Harbour

 $on \ behalf \ of \ Interested \ Party \ Ankura \ Trust \ Company \ \ LLC \ jharbour @hunton AK.com, \ tcanada @hunton AK$

Jennifer Routh

on behalf of Other Professional DIP Agent - Acquiom Agency Services LLC and Seaport Loan Products LLC jrouth@mwe.com

Fperlman@mwe.com;Bgiordano@mwe.com;Ekeil@mwe.com;Cgreer@mwe.com

Jeremy S. Williams

on behalf of Debtor Enviva Pellets LLC jeremy.williams@kutakrock.com,

Iynda.wood@kutakrock.com; Amanda.roberts@kutakrock.com; jeremy--williams-3047@ecf.pacerpro.com; adolyn.wyatt@kutakrock.com; jeremy--williams

c.com

Jeremy S. Williams

on behalf of Debtor Enviva Port of Pascagoula LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Pellets Epes Finance Company LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Pellets Greenwood LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

c.com

Jeremy S. Williams

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.com

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District/off: 0422-9 User: JillGlenn Page 3 of 4
Date Rcvd: Mar 18, 2024 Form ID: pdford9 Total Noticed: 5

Jeremy S. Williams

on behalf of Debtor Enviva Holdings GP LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com; Amanda.roberts@kutakrock.com; jeremy--williams-3047@ecf.pacerpro.com; adolyn.wyatt@kutakrock.com; jeremy--williams--willia

Desc

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Holdings LP jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.con

Jeremy S. Williams

on behalf of Debtor Enviva GP LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakrock

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Aircraft Holdings Corp. jeremy.williams@kutakrock.com

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Pellets Lucedale LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakrock

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Management Company LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Partners Finance Corp. jeremy.williams@kutakrock.com

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakrock

k.com

Jeremy S. Williams

on behalf of Debtor Enviva LP jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Inc. jeremy.williams@kutakrock.com

lynda.wood@kutakrock.com; Amanda.roberts@kutakrock.com; jeremy--williams-3047@ecf.pacerpro.com; adolyn.wyatt@kutakrock.com; adolyn.wyattwo--williams--

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Development Finance Company LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.com

Jeremy S. Williams

on behalf of Debtor Enviva MLP International Holdings LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakrock.com

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Energy Services LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Pellets Bond LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com; Amanda.roberts@kutakrock.com; jeremy--williams-3047@ecf.pacerpro.com; adolyn.wyatt@kutakrock.com; jeremy--williams--willia

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Pellets Epes Holdings LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com; Amanda.roberts@kutakrock.com; jeremy--williams-3047@ecf.pacerpro.com; adolyn.wyatt@kutakrock.com; jeremy--williams

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Pellets Waycross LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakrock.com;

k.com

Jeremy S. Williams

on behalf of Debtor Enviva Pellets Epes LLC jeremy.williams@kutakrock.com,

lynda.wood@kutakrock.com;Amanda.roberts@kutakrock.com;jeremy--williams-3047@ecf.pacerpro.com;adolyn.wyatt@kutakroc

k.com

Karen Elizabeth Sieg

on behalf of Creditor Ad Hoc Group of Creditors bsieg@mcguirewoods.com

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Desc

Michael A. Condyles

District/off: 0422-9

Date Rcvd: Mar 18, 2024

on behalf of Debtor Enviva Inc. michael.condyles@kutakrock.comlynda.wood@kutakrock.com;jeremy.williams@kutakrock.com

Nicholas S. Herron

on behalf of U.S. Trustee Gerard R. Vetter nicholas.s.herron@usdoj.gov Michael.F.McMahon@usdoj.gov

Peter J. Barrett

on behalf of Debtor Enviva Partners Finance Corp. peter.barrett@kutakrock.com

charisse.matthews@kutakrock.com;lynda.wood@kutakrock.com

Peter J. Barrett

on behalf of Debtor Enviva Management Company LLC peter.barrett@kutakrock.com,

User: JillGlenn

Form ID: pdford9

charisse.matthews@kutakrock.com;lynda.wood@kutakrock.com

Peter J. Barrett

Peter J. Barrett

on behalf of Debtor Enviva Pellets Epes Finance Company LLC peter.barrett@kutakrock.com,

charisse.matthews@kutakrock.com;lynda.wood@kutakrock.com

Peter J. Barrett

on behalf of Debtor Enviva Pellets Bond LLC peter.barrett@kutakrock.com,

char is se. mat thews@kutakrock.com; lynda. wood@kutakrock.com; lynda. wood@kutakrock.com; lynda. wood@kutakrock.com; lynda. wood@kutakrock.com; lynda. wood@kutakrock.com; lynda. wood@kutakrock.com; lynda. wood. wo

Peter J. Barrett

on behalf of Debtor Enviva MLP International Holdings LLC peter.barrett@kutakrock.com,

charisse.matthews@kutakrock.com;lynda.wood@kutakrock.com

Peter J. Barrett

on behalf of Debtor Enviva Holdings LP peter.barrett@kutakrock.com,

charisse.matthews@kutakrock.com;lynda.wood@kutakrock.com

Peter J. Barrett

on behalf of Debtor Enviva Inc. peter.barrett@kutakrock.com charisse.matthews@kutakrock.com;lynda.wood@kutakrock.com

Thomas John McKee, Jr.

on behalf of Creditor Wilmington Trust National Association, as Indenture Trustee mckeet@gtlaw.com, smedsa@gtlaw.com

Thomas Joseph Moran

on behalf of Creditor Liberty Mutual Insurance Company tmoran@wcslaw.com bfizer@wcslaw.com

TOTAL: 49