

COHEN TAUBER SPIEVACK & WAGNER P.C.
Counsel for Turnaround Advisors, L.L.C. as
Liquidating Trustee for the Eos Airlines, Inc.
Liquidating Trust
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New York, New York 10170
Tel: (212)586-5800
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Joseph M. Vann
Ira R. Abel

Omnibus Hearing Date: July 2, 2009
At 10:00 a.m.

Response Deadline: June 26, 2009
At: 4:00 p.m.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
Eos Airlines, Inc., : Chapter 11
Reorganized Debtor. : Case No.: 08-22581 (RDD)
-----X

**NOTICE OF HEARING ON FIFTH OMNIBUS OBJECTION TO CLAIMS PURSUANT
TO 11 U.S.C. § 502(b) AND FED. R. BANK R. P. 3007
SUBSTANTIVE RELIEF SOUGHT**

PLEASE TAKE NOTICE that on May 28, 2009, Turnaround Advisors, L.L.C., as liquidating trustee (the "Trustee") of the Eos Airlines Inc., Liquidating Trust (the "Trust"), created pursuant to the joint plan of liquidation, dated December 18, 2008 (the "Joint Plan"), confirmed by order, dated January 28, 2009 (the "Confirmation Order"), filed with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), the Fifth Omnibus Objection to Claims (the "Fifth Omnibus Objection") which Objection seeks to alter the rights of the claimants set forth on exhibit A to the Fifth Omnibus Objection by disallowing, expunging, reducing and/or reclassifying the Claims (as defined in the Fifth Omnibus Objection) for the reason(s) listed in the Fifth Omnibus Objection.

PLEASE TAKE FURTHER NOTICE that a hearing on the Fifth Omnibus Objection will be held on **July 2, 2009 at 10:00 a.m.** or as soon thereafter as counsel may be heard, before the Honorable Hon. Robert D. Drain at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 610, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that responses to the Fifth Omnibus Objection, if any, must (i) be in writing, (ii) state the basis of such response with specificity, (iii) be filed with the Bankruptcy Court by **June 26, 2009, at 4:00 p.m.** (the "Objection Deadline"), and (iv) be served upon (a) the Trustee, Attn: John Fioretti, P.O. Box 193, Franklin Lakes, NJ 07417 (b) Cohen Tauber Spievack & Wagner P.C. Attn: Joseph M. Vann or Ira R. Abel, 420 Lexington Avenue, Suite 2400, New York, New



York 10170, and (c) the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attention: Brian Shoichi Masumoto Esq., so as to be received by each of the foregoing by the Objection Deadline.

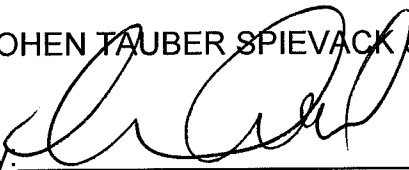
PLEASE TAKE FURTHER NOTICE that if a response is filed, a chamber's copy **must** be delivered to (a) the Chambers of the Hon. Robert D. Drain, United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, NY 10004-1408 **and** (b) the Clerk of the Bankruptcy Court, United States Bankruptcy Court Southern District of New York, 300 Quarropas Street, White Plains, NY 10601-5085, Attn: Claire Togher, Judicial Assistant & Chambers Coordinator.

PLEASE TAKE FURTHER NOTICE that questions about the Fifth Omnibus Objection should be directed to the Trustee or his counsel.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND TO THE FIFTH OMNIBUS OBJECTION IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: New York, New York
May 28, 2009

COHEN TAUBER SPIEVACK & WAGNER P.C.

By: 

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Eos Airlines, Inc. Liquidation Trust*