

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

EOS AIRLINES, INC.

Reorganized Debtor.

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Chapter 11

Case No. 08-22581 (RDD)

**ORDER GRANTING FIFTH (SUBSTANTIVE) OMNIBUS OBJECTION TO CLAIMS
PURSUANT TO 11 U.S.C. § 502(b)
AND BANKRUPTCY RULE 3007 AND GRANTING RELATED RELIEF**

Upon the Fifth (Substantive) Omnibus Objection to Claims pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 (the "Fifth Omnibus Objection");¹ and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, the Standing Order of Referral of Cases to Bankruptcy Judges, dated July 10, 1984, entered by the United States District Court for the Southern District of New York, the Joint Plan and the Confirmation Order; and the Trustee of the Trust having complied with the Procedures set forth in the Order, dated April 24, 2009 (Docket No. 459); and the Court having reviewed the Fifth Omnibus Objection; and upon the record of the July 21, 2009 hearing on the Fifth Omnibus Objection the Court finding good and sufficient cause for granting the relief requested in the Fifth Omnibus Objection to the extent provided herein, it is hereby

FOUND AND DETERMINED THAT:

A. Each holder of a Claim listed on Exhibit A hereto was properly and timely served with notice of the Fifth Omnibus Objection (Docket No. 467, Affidavit of Karen Wagner).

¹ Capitalized terms not otherwise defined herein shall have the meanings set forth in the Fifth Omnibus Objection.



B. The Fifth Omnibus Objection is a core proceeding pursuant to 28 U.S.C. §157(b)(2).

NOW, THEREFORE, IT IS ORDERED THAT:

1. Duplicate Claims to be Expunged Pursuant to 11 U.S.C. § 502(d) and Fed. R. Bank. P. 3007. The Claims listed on Exhibit B hereto as “Duplicate Claim Expunged” are hereby and shall be DISALLOWED AND EXPUNGED in their entirety, and the Claims listed on Exhibit B as “Surviving Claim No.” shall survive and shall be ALLOWED CLAIMS, as defined in the Joint Plan. The Trustee shall seek no further relief against the ALLOWED CLAIMS.

2. Claims to be Reduced for Which the Claim Differs from the Debtor's Books and Records. Unless otherwise set forth on Exhibit C hereto, pursuant to 11 U.S.C. § 502(d) and Fed. R. Bank. P. 3007, the Claims listed on Exhibit C are hereby and shall be REDUCED to the amount set forth on Exhibit C as the “Amount Allowed.”

3. Amended or Superseded Claims to be Expunged. Unless otherwise set forth on Exhibit D hereto, pursuant to 11 U.S.C. § 502(d) and Fed. R. Bank. P. 3007, the Claims listed as “Amended / Superseded Claim Expunged” on Exhibit D are hereby DISALLOWED and EXPUNGED in their entirety and the Claims listed on Exhibit D as “Surviving Claim No” shall survive and shall be ALLOWED CLAIMS, as defined in the Joint Plan. The Trustee shall seek no further relief against the ALLOWED CLAIMS.

4. Claims with Insufficient Supporting Documentation to be Expunged. Unless otherwise set forth on Exhibit E hereto, pursuant to 11 U.S.C. § 502(d) and Fed. R. Bank. P. 3007, the Claims listed on Exhibit E are hereby and shall be DISALLOWED AND EXPUNGED in their entirety.

5. Claims to be Reclassified and/or Reclassified and Changed in Amount.

Unless otherwise set forth on Exhibit F hereto, pursuant to 11 U.S.C. § 502(d) and Fed. R. Bank. P. 3007, the Claims listed on Exhibit F are hereby and shall be RECLASSIFIED AND/OR RECLASSIFIED AND CHANGED IN AMOUNT as set forth on Exhibit F.

6. Claims to be Expunged for which the Debtor is not Believed to be Liable.

Unless otherwise set forth on Exhibit G hereto, pursuant to 11 U.S.C. § 502(d) and Fed. R. Bank. P. 3007, the Claims listed on Exhibit G are hereby and shall be DISALLOWED AND EXPUNGED as set forth on Exhibit G.

7. Paid Claims. Unless otherwise set forth on Exhibit H hereto, pursuant to 11 U.S.C. § 502(d) and Fed. R. Bank. P. 3007, the Claims listed on Exhibit H are hereby and shall be treated as set forth on Exhibit H.

8. Claims to be Allowed. Pursuant to 11 U.S.C. § 502(d) and Fed. R. Bank. P. 3007, the Claims listed on Exhibit I shall survive and shall be ALLOWED CLAIMS, as defined in the Joint Plan. The Trustee shall seek no further relief against the ALLOWED CLAIMS set forth on Exhibit I.

9. Adjourned Hearing (the "Hearing") to be held. The Hearing to consider the Fifth Omnibus Objections as to the Claims set forth on Exhibit J hereto is adjourned to September 22, 2009 at 10:00 a.m for further consideration by this Court. The Hearing shall be held at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, Courtroom 610, One Bowling Green, New York, NY 10004-1408. The Hearing shall not be an evidentiary Hearing. No

appearances are required to be made by interested parties. The Trustee shall provide separate notice regarding any evidentiary Hearing scheduled as to any particular claim.

10. On or before the tenth (10th) day following entry of this Order, the Trustee shall serve, or cause to be served, notice of entry of this order upon all entities set forth on Exhibit I and Exhibit J.

11. The Claims Agent is hereby authorized and directed to make such revisions to the official Claims Register as are necessary to reflect the relief granted pursuant to this Order.

12. The Trustee's objection to each Claim addressed in the Fifth Omnibus Objection ("Disputed Claim") constitutes a separate contested matter as contemplated by Fed. R. Bank. P. 9014.

13. This Order shall be deemed a separate order with respect to each Disputed Claim.

14. Any stay of this Order by any of the claimants whose Claim is subject to this Order shall apply only to the contested matter which involves such claimant and shall not stay the applicability and/or finality of this Order with respect to any other contested matters or relief granted herein, unless otherwise expressly ordered.

15. This Order is without prejudice to the Trustee's right to amend, modify or supplement the Fifth Omnibus Objection, to object to any of the Claims listed on Exhibits A through H on any grounds in future objections to Claims, other than those expressly set forth herein as ALLOWED CLAIMS, and to object to any other Claims or interests filed in this Chapter 11 case.

16. This Court shall retain jurisdiction over the claimants whose Claims are subject to the Fifth Omnibus Objection with respect to any matters related to or arising from the Fifth Omnibus Objection or the implementation of this Order.

Dated: New York, New York
July 22, 2009

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

Exhibit A

Summary of Exhibits Entered
Entities Served with the Fifth Omnibus Objection

Date Filed	Claim No.	Name	Exhibit	Objection Basis
7/18/08	391	Ace Travel Management	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
8/18/08	758	Aetna	Exhibit E	Insufficient Documentation
7/23/08	422	Afeef Khalil	Exhibit C	Claims Reduced
7/14/08	757	AHMED BOUDAR	Exhibit C	Claims Reduced
7/11/08	341	Altour New York	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
8/20/08	750	American Express Travel Related Services Company Inc	Exhibit J	Adjourned (Refer to Exhibit G)
7/25/08	470	Andrew W Menkes	Exhibit I	To be Allowed (Refer to Exhibit F)
6/23/08	184	AOG REACTION	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/23/08	439	ARINC Incorporated	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/27/08	536	B E Aerospace Inc	Exhibit G	Liability Disputed
7/28/08	537	B E Aerospace Inc	Exhibit G	Liability Disputed
7/28/08	507	Barry C Boustead	Exhibit J	Adjourned (Refer to Exhibit G)
6/16/08	133	BHS Travel	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
5/15/08	26	Brooklands Carriage Co	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
11/4/08	784	Canon Financial Services Inc	Exhibit I	To be Allowed (Refer to Exhibit H)
6/23/08	200	Care Counsel	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/28/08	483	CATHERINE JANICK	Exhibit C	Claims Reduced
7/28/08	682	Cecilia Shim	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/28/08	490	CHARLES RICHARDSON	Exhibit J	Adjourned (Refer to Exhibit G)
7/29/08	724	CHRISTOPHER TYNES	Exhibit J	Adjourned (Refer to Exhibit F)
7/21/08	456	Customer Growth	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/28/08	493	Danielle Horne	Exhibit C	Claims Reduced
7/8/08	313	Darren Farr	Exhibit G	Liability Disputed
7/8/08	314	Darren Farr	Exhibit G	Liability Disputed
7/8/08	315	DARREN FARR	Exhibit G	Liability Disputed
7/23/08	423	David Daniels	Exhibit C	Claims Reduced
7/2/08	276	De Lage Landen Financial Services Inc	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
6/30/08	230	DEBORAH HANCOCK	Exhibit E	Insufficient Documentation
6/30/08	230	DEBORAH HANCOCK	Exhibit G	Liability Disputed
7/25/08	464	Deborah Hans	Exhibit J	Adjourned (Refer to Exhibit D)
7/25/08	465	Deborah L Hans	Exhibit J	Adjourned (Refer to Exhibit D)
7/25/08	466	Deborah L Hans	Exhibit J	Adjourned (Refer to Exhibit G)
7/10/08	332	Delta Air Lines Inc	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/10/08	334	Delta Air Lines Inc	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
9/19/08	766	Department of the Treasury Internal Revenue Service	Exhibit D	Superceded
7/24/08	449	DFS Services LLC	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/24/08	444	Diane Steed	Exhibit J	Adjourned (Refer to Exhibit G)
7/7/08	293	DO & CO Event & Airline Catering Limited	Exhibit C	Claims Reduced
5/23/08	38	DO & CO Event & Catering Limited	Exhibit G	Liability Disputed
5/23/08	63	DO & CO New York Catering Inc	Exhibit C	Claims Reduced
7/7/08	286	Doreen Conte	Exhibit C	Claims Reduced
7/3/08	257	EILIF SERCK HANSSEN	Exhibit G	Liability Disputed
7/25/08	532	ELIZABETH COLABELLA	Exhibit C	Claims Reduced
8/1/08	731	Eric Scharf	Exhibit B	Duplicate Claims
11/6/08	788	Eric Scharf	Exhibit B	Duplicate Claims
6/24/08	206	Evangelos Kobolakis	Exhibit C	Claims Reduced
5/23/08	35	Executive Apparel of NY	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
10/10/08	776	FCM Travel Solutions	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
10/10/08	776	FCM Travel Solutions	Exhibit G	Liability Disputed
7/28/08	492	Francisco Cruz	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/25/08	514	GORDON PURCEY	Exhibit C	Claims Reduced

Date Filed	Claim No.	Name	Exhibit	Objection Basis
5/13/08	91	Gregory Chiacchiaro	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/28/08	489	GREGORY PINYAN	Exhibit C	Claims Reduced
7/25/08	477	J KURT SCHMIDT	Exhibit J	Adjourned (Refer to Exhibit C)
5/22/08	33	James C Savastano	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/23/08	425	JAMES T FITZGERALD	Exhibit J	Adjourned (Refer to Exhibit G)
7/23/08	426	JAMES T FITZGERALD	Exhibit J	Adjourned (Refer to Exhibit G)
6/30/08	228	Jami Stapelmann	Exhibit C	Claims Reduced
7/25/08	458	JANET MINDUR	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/28/08	686	Jeffrey Crow	Exhibit C	Claims Reduced
7/15/08	368	Jennifer Loar	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
6/23/08	178	Jennifer Monna	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/14/08	361	Jesus Flores Coronel	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/18/08	392	John Klauss	Exhibit C	Claims Reduced
7/10/08	329	Julie Kruger	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/28/08	544	Karmin Iasso	Exhibit C	Claims Reduced
6/23/08	167	Kenneth Melidoni	Exhibit G	Liability Disputed
7/22/08	430	Kevin Kelly	Exhibit C	Claims Reduced
7/28/08	651	Lara Connor	Exhibit G	Liability Disputed
7/15/08	371	Laureano Bradshaw	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
6/2/08	12	Lawrence W Motsch	Exhibit J	Adjourned (Refer to Exhibit F)
7/25/08	463	Lee Anne Guzy	Exhibit J	Adjourned (Refer to Exhibit D)
7/25/08	508	Lee Anne Guzy	Exhibit J	Adjourned (Refer to Exhibit D)
7/25/08	459	Lee Anne Guzy	Exhibit J	Adjourned (Refer to Exhibit G)
7/14/08	359	Marilyn Donahue	Exhibit C	Claims Reduced
7/28/08	691	Mark E Steele	Exhibit J	Adjourned (Refer to Exhibit C)
7/28/08	690	Mark E Steele	Exhibit J	Adjourned (Refer to Exhibit E)
7/28/08	692	Mark E Steele	Exhibit J	Adjourned (Refer to Exhibit G)
5/12/08	73	Mark Imperato	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/21/08	408	Mark McCarthy	Exhibit J	Adjourned (Refer to Exhibit C)
7/1/08	236	Mary Midkiff	Exhibit C	Claims Reduced
7/28/08	482	Michael Brown	Exhibit J	Adjourned (Refer to Exhibit C)
7/25/08	467	Michael P McGrath	Exhibit J	Adjourned (Refer to Exhibit D)
7/25/08	468	Michael P McGrath	Exhibit J	Adjourned (Refer to Exhibit D)
7/25/08	469	Michael P McGrath	Exhibit J	Adjourned (Refer to Exhibit G)
7/1/08	221	Nichole Bower	Exhibit C	Claims Reduced
6/19/08	139	Norton Medical Industries	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/28/08	488	Ovation Travel Group	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
5/29/08	19	PASSPORT PREMIERE INC	Exhibit G	Liability Disputed
5/22/08	14	Paul Benham	Exhibit G	Liability Disputed
4/30/08	2	Private Network com Inc	Exhibit J	Adjourned (Refer to Exhibit F)
7/25/08	457	Radisson SAS Hotel Londen Stansted Airport	Exhibit I	To be Allowed (Refer to Exhibit G)
7/18/08	393	Robert A Schur	Exhibit G	Liability Disputed
6/30/08	227	Robert Gray	Exhibit C	Claims Reduced
6/23/08	182	Robert Schur	Exhibit C	Claims Reduced
7/28/08	494	Sandra McCray	Exhibit C	Claims Reduced
7/7/08	287	Sarah Ciesielski	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/16/08	376	Sarah Larusso	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/8/08	317	Sarah Mullane	Exhibit G	Liability Disputed
7/28/08	491	Shing Chung	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
6/23/08	259	Shirley West Islip Travel	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/28/08	681	Skylink Travel	Exhibit E	Insufficient Documentation
7/2/08	274	Stamford Office Furniture	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/28/08	545	Stephen Raphael	Exhibit C	Claims Reduced
7/3/08	283	Steven Hatzitsopani	Exhibit C	Claims Reduced

Date Filed	Claim No.	Name	Exhibit	Objection Basis
7/7/08	288	Suzanne Davis	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/17/08	381	Tracey Palmer	Exhibit G	Liability Disputed
7/17/08	383	Tracey Palmer	Exhibit G	Liability Disputed
6/4/08	112	TUI SUISSE RETAIL LTD	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/23/08	427	US Bank National Association	Exhibit G	Liability Disputed
6/11/08	128	Western Surety Company	Exhibit J	Adjourned (Refer to Exhibit G)
6/24/08	204	York Sign Industries	Exhibit F	Claims Re-Classified or Re-Classified & Changed in Amount
7/22/08	436	Zulfiqar Khan	Exhibit C	Claims Reduced

Exhibit B

Duplicate Claims To Be Expunged

Date Filed	Claim No.	Name	Nature	Duplicate Claim Expunged	Surviving Claim No.
11/6/08	788	Eric Scharf	Priority	788	
8/1/08	731	Eric Scharf	Priority		731

Exhibit C

**Schedule of Claims to be Reduced for which the Claim Differs from the Debtor's Books
and Records**

Date Filed	Claim No.	Name	Claim Amount	Nature	Amount Allowed
7/23/08	422	Afeef Khalil	\$3,750.00	Priority	\$3,325.53
7/14/08	757	Ahmed Boudar	\$1,893.75	Priority	\$1,322.44
7/28/08	483	Catherine Janick	\$2,235.00	Priority	\$1,710.45
7/28/08	490	Charles Richardson	Refer to Exhibit J		
7/28/08	493	Danielle Horne	\$6,500.00	Priority	\$1,888.55
7/23/08	423	David Daniels	\$2,282.62	Priority	\$1,430.77
7/7/08	293	DO & CO Event & Airline Catering Limited	\$157,912.64	Admin Priority	\$113,010.82
5/23/08	63	DO & CO New York Catering Inc	\$70,084.60	Admin Priority	\$69,153.86
7/7/08	286	Doreen Conte	\$3,500.00	Priority	\$2,699.90
7/25/08	532	Elizabeth Colabella	\$2,812.00	Priority	\$583.48
6/24/08	206	Evangelos Kobolakis	\$6,250.00	Priority	\$5,062.26
7/25/08	514	Gordon Purcey	\$3,325.53	Priority	\$2,358.81
7/28/08	489	Gregory Pinyan	\$9,775.00	Priority	\$2,771.27
7/25/08	477	J Kurt Schmidt	Refer to Exhibit J		
6/30/08	228	Jami Stapelmann	\$15,000.00	Priority	\$6,135.49
7/28/08	686	Jeffrey Crow	\$7,302.26	Priority	\$4,499.22
7/18/08	392	John Klauss	\$2,282.62	Priority	\$1,430.77
7/28/08	544	Karmin Iasso	\$1,200.00	Priority	\$1,125.00
7/22/08	430	Kevin Kelly	\$10,950.00	Priority	\$9,286.45
7/14/08	359	Marilyn Donahue	\$3,712.50	Priority	\$3,241.63
7/28/08	691	Mark E Steele	Refer to Exhibit J		
7/21/08	408	Mark McCarthy	Refer to Exhibit J		
7/1/08	236	Mary Midkiff	\$3,000.00	Priority	\$31.18
7/28/08	482	Michael Brown	Refer to Exhibit J		
7/1/08	221	Nichole Bower	\$3,500.00	Priority	\$2,450.38

Date Filed	Claim No.	Name	Claim Amount	Nature	Amount Allowed
6/30/08	227	Robert Gray	\$7,079.05	Priority	\$2,272.69
6/23/08	182	Robert Schur	\$1,500.00	Priority	\$1,430.77
7/28/08	494	Sandra McCray	\$6,500.00	Priority	\$2,463.54
7/28/08	545	Stephen Raphael	\$12,533.89	Priority	\$7,996.39
7/3/08	283	Steven Hatzitsopani	\$2,916.66	Priority	\$2,480.18
7/22/08	436	Zulfiqar Khan	\$6,200.00	Priority	\$4,968.21

Exhibit D

Schedule of Amended or Superseded Claims to be Expunged

Date Filed	Claim No.	Name	Nature	Amended/Superceded Claim Expunged	Surviving Claim No.
7/25/08	465	Deborah Hans		Refer to Exhibit J	
7/25/08	464	Deborah L Hans		Refer to Exhibit J	
9/19/08	766	Department of the Treasury Internal Revenue Service	Priority	766	
11/19/08	801	Department of the Treasury Internal Revenue Service	Priority		801
7/25/08	508	Lee Anne Guzy		Refer to Exhibit J	
7/25/08	463	Lee Anne Guzy		Refer to Exhibit J	
7/25/08	468	Michael P McGrath		Refer to Exhibit J	
7/25/08	467	Michael P McGrath		Refer to Exhibit J	

Exhibit E

Schedule of Claims with Insufficient Supporting Documentation to be Expunged

Date Filed	Claim No.	Name	Claim Amount Expunged	Nature
8/18/08	758	Aetna	\$925.88	Priority
6/30/08	230	Deborah Hancock	\$500.00	Priority
7/28/08	690	Mark E Steele	Refer to Exhibit J	
7/28/08	681	Skylink Travel	\$2,425.00	Priority

Exhibit F

Schedule of Claims to be Reclassified and/or Reclassified and Changed in Amount

Date Filed	Claim No.	Name	Claim Amount	Nature	Amount Allowed	Re-Classification
7/18/08	391	Ace Travel Management	\$848.00	Priority	\$848.00	General Unsecured
7/11/08	341	Altour New York	\$6,368.77	Priority	\$6,368.77	General Unsecured
7/25/08	470	Andrew W Menkes	Refer to Exhibit I			
6/23/08	184	AOG Reaction	\$1,485.00	Priority	\$1,485.00	General Unsecured
7/23/08	439	ARINC Incorporated	\$6,657.43	Secured/General Unsecured	\$3,957.43	General Unsecured
6/16/08	133	BHS Travel	\$325.10	Priority	\$325.10	General Unsecured
5/15/08	26	Brooklands Carriage Co	FOREIGN	Priority	FOREIGN	General Unsecured
6/23/08	200	Care Counsel	\$4,400.00	Priority	\$1,898.00	General Unsecured
7/28/08	682	Cecilia Shim	\$2,000.00	Secured	\$1,754.38	Priority
7/29/08	724	Christopher Tynes	Refer to Exhibit J			
7/21/08	456	Customer Growth	\$1,022.28	Priority	\$1,022.28	General Unsecured
7/2/08	276	De Lage Landen Financial Services Inc	\$142,635.93	Secured	\$142,635.93	General Unsecured
7/10/08	334	Delta Air Lines Inc	\$569,433.85	Secured/General Unsecured	\$559,433.85	General Unsecured
7/10/08	332	Delta Air Lines Inc	\$11,405.51	Admin Priority	\$11,405.51	General Unsecured
7/24/08	449	DFS Services LLC	\$22,614.60	Secured/General Unsecured	\$19,061.90	General Unsecured
5/23/08	35	Executive Apparel of NY	\$863.39	Secured	\$441.00	General Unsecured
10/10/08	776	FCM Travel Solutions	\$6,745.00	Secured	\$6,745.00	General Unsecured
7/28/08	492	Francisco Cruz	\$10,000.00	General Unsecured	\$7,710.10	Priority
5/13/08	91	Gregory Chiacchiaro	\$1,110.00	Priority	\$1,110.00	General Unsecured
5/22/08	33	James C Savastano	\$6,877.28	Priority	\$6,877.28	General Unsecured
7/25/08	458	Janet Mindur	\$2,552.12	Secured	\$1,225.25	Priority
7/15/08	368	Jennifer Loar	\$1,212.53	Secured	\$1,212.53	Priority
6/23/08	178	Jennifer Monna	\$1,543.76	General Unsecured	\$1,543.76	Priority
7/14/08	361	Jesus Flores Coronel	\$2,270.00	Priority	\$2,270.00	General Unsecured

Date Filed	Claim No.	Name	Claim Amount	Nature	Amount Allowed	Re-Classification
7/10/08	329	Julie Kruger	\$2,349.75	General Unsecured	\$2,349.75	Priority
7/15/08	371	Laureano Bradshaw	\$1,860.03	General Unsecured	\$2,331.28	Priority
6/2/08	12	Lawrence W Motsch	Refer to Exhibit J			
5/12/08	73	Mark Imperato	\$1,110.00	Priority	\$1,110.00	General Unsecured
6/19/08	139	Norton Medical Industries	\$1,933.00	Priority	\$1,891.00	General Unsecured
7/28/08	488	Ovation Travel Group	\$200.00	Priority	\$200.00	General Unsecured
4/30/08	2	Private Network com Inc	Refer to Exhibit J			
7/7/08	287	Sarah Ciesielski	\$2,500.00	General Unsecured	\$4,025.36	Priority
7/16/08	376	Sarah Larusso	\$2,046.25	General Unsecured	\$2,046.25	Priority
7/28/08	491	Shing Chung	\$16,605.00	Priority	\$16,605.00	General Unsecured
6/23/08	259	Shirley West Islip Travel	\$539.00	Priority/Secured	\$269.50	General Unsecured
7/2/08	274	Stamford Office Furniture	\$17,005.17	Priority/Secured	\$4,376.00	General Unsecured
7/7/08	288	Suzanne Davis	\$2,494.63	General Unsecured	\$2,494.63	Priority
6/4/08	112	Tui Suisse Retail Ltd	\$8,942.00	Priority	\$8,942.00	General Unsecured
6/24/08	204	York Sign Industries	\$1,500.00	Priority	\$1,500.00	General Unsecured

Exhibit G

Schedule of Claims to be Expunged for which the Debtor is not Believed to be Liable

Date Filed	Claim No.	Name	Claim Amount Expunged	Nature
8/20/08	750	American Express Travel Related Services Company Inc	Refer to Exhibit J	
7/27/08	536	B E Aerospace Inc	\$28,060.84	Priority
7/28/08	537	B E Aerospace Inc	\$832,966.63	Priority
7/28/08	507	Barry C Boustead	Refer to Exhibit J	
7/8/08	313	Darren Farr	\$287.50	Priority
7/8/08	314	Darren Farr	\$2,236.25	Priority
7/8/08	315	Darren Farr	\$7,865.00	Priority
6/30/08	230	Deborah Hancock	\$500.00	Priority
7/25/08	466	Deborah L Hans	Refer to Exhibit J	
7/24/08	444	Diane Steed	Refer to Exhibit J	
5/23/08	38	DO & CO Event & Catering Limited	\$0.00	Admin Priority
7/3/08	257	Eilif Serck Hanssen	\$542,909.00	Priority
10/10/08	776	FCM Travel Solutions	\$6,745.00	Secured
7/23/08	425	JAMES T FITZGERALD	Refer to Exhibit J	
7/23/08	426	JAMES T FITZGERALD	Refer to Exhibit J	
6/23/08	167	Kenneth Melidoni	\$588.12	Priority
7/28/08	651	Lara Connor	\$3,302.61	Priority
7/25/08	459	Lee Anne Guzy	Refer to Exhibit J	
7/28/08	692	Mark E Steele	Refer to Exhibit J	
7/25/08	469	Michael P McGrath	Refer to Exhibit J	
5/29/08	19	PASSPORT PREMIERE INC	\$2,425.00	Priority
5/22/08	14	Paul Benham	\$38,436.35	Priority
7/25/08	457	Radisson SAS Hotel Londen Stansted Airport	Refer to Exhibit I	
7/18/08	393	Robert A Schur	\$10,903.00	Priority

Date Filed	Claim No.	Name	Claim Amount Expunged	Nature
7/8/08	317	Sarah Mullane	Foreign	Priority
7/17/08	381	Tracey Palmer	Foreign	Priority
7/17/08	383	Tracey Palmer	Foreign	Priority
7/23/08	427	US Bank National Association	\$1,320,959.00	Secured
6/11/08	128	Western Surety Company	Refer to Exhibit J	

Exhibit H

Paid Claims

Date Filed	Claim No.	Name	Claim Amount Expunged	Nature	Reason for Disallowance
11/4/08	784	Canon Financial Services Inc	Refer to Exhibit I		

Exhibit I

Claims to be Allowed

Date Filed	Claim No.	Name	Claim Amount to be Allowed	Nature
7/25/08	470	Andrew W Menkes	\$10,950.00 ²	Priority
			\$89,050.00 ³	Unsecured
11/4/08	784	Canon Financial Services Inc	\$990.95	Admin Priority
7/25/08	457	Radisson SAS Hotel Londen Stansted Airport	\$30,172.21	Priority

² Any remaining balance *in excess* of the ALLOWED AMOUNT is EXPUNGED.

³ Any remaining balance *in excess* of the ALLOWED AMOUNT is EXPUNGED.

Exhibit J

Hearing to be Adjourned

Date Filed	Claim No.	Name	Claim Amount	Nature	Reference
8/20/08	750	American Express Travel Related Services Company Inc	\$6,900,000.00	Secured	Exhibit G
7/28/08	507	Barry C Boustead	\$17,233.21	Priority	Exhibit G
7/28/08	490	Charles Richardson	\$17,452.00	Priority	Exhibit C
7/29/08	724	Christopher Tynes	\$33,610.21	General Unsecured	Exhibit F
7/25/08	465	Deborah Hans	\$2,716.71	Priority	Exhibit D
7/25/08	464	Deborah L Hans	\$2,876.91	Priority	Exhibit D
7/25/08	466	Deborah L Hans	\$2,456.37	Priority	Exhibit G
7/24/08	444	Diane Steed	\$14,199.35	Priority	Exhibit G
7/25/08	477	J Kurt Schmidt	\$24,259.15	Priority	Exhibit C
7/23/08	425	James T Fitzgerald	\$7,538.57	Priority	Exhibit G
7/23/08	426	James T Fitzgerald	\$7,957.45	Priority	Exhibit G
6/2/08	12	Lawrence W Motsch	\$5,143.29	Priority	Exhibit F
7/25/08	508	Lee Anne Guzy	\$1,842.75	Priority	Exhibit D
7/25/08	463	Lee Anne Guzy	\$2,742.09	Priority	Exhibit D
7/25/08	459	Lee Anne Guzy	\$737.10	Priority	Exhibit G
7/21/08	408	Mark McCarthy	\$8,739.80	Priority	Exhibit C
7/28/08	691	Mark E Steele	\$5,191.20	Priority	Exhibit C
7/28/08	690	Mark E Steele	\$2,143.37	Priority	Exhibit E
7/28/08	692	Mark E Steele	\$1,092.95	Priority	Exhibit G
7/28/08	482	Michael Brown	\$18,740.65	Priority	Exhibit C
7/25/08	468	Michael P McGrath	\$11,887.76	Priority	Exhibit D
7/25/08	467	Michael P McGrath	\$9,811.32	Priority	Exhibit D
7/25/08	469	Michael P McGrath	\$8,505.00	Priority	Exhibit G
4/30/08	2	Private Network com Inc	\$12,825.00	Priority	Exhibit F
6/11/08	128	Western Surety Company	Unliquidated	Priority	Exhibit G