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PROPOSED ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § **Chapter 11**
§
ERICKSON INCORPORATED, et al.,¹ § **Case No. 16-34393-hdh**
§
Debtors. § **(Joint Administration Requested)**

**NOTICE OF HEARING ON CERTAIN FIRST
DAY MOTIONS AND OBJECTION DEADLINE**

PLEASE TAKE NOTICE that on November 8, 2016, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed voluntary petitions for relief (“**Chapter 11 Cases**”) under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of Texas (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “**First Day Hearing**”) will be held before the Honorable Harlin D. Hale, United States Bankruptcy Judge, at the United States Bankruptcy Court, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, Texas

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Erickson Incorporated (7561); EAC Acquisition Corporation (3733); Erickson Helicopters, Inc. (5052); Erickson Transport, Inc. (9162); Evergreen Helicopters International, Inc. (1311); Evergreen Equity, Inc. (9209); and Evergreen Unmanned Systems, Inc. (3961). The location of the Debtors’ service address is 5550 SW Macadam Avenue, Suite 200, Portland, OR 97239.



75242 on **November 10, 2016 at 8:30 a.m. (CT)**, or at such other time as the court may determine, on the following motions and supporting documents requesting certain “first day” relief (collectively, the “**First Day Motions**”), which were filed by the Debtors in connection with the Chapter 11 cases:

1. *Notice of Designation as Complex Chapter 11 Bankruptcy Case* [Docket No. 4];
2. *Debtors’ Emergency Motion for Entry of Order Authorizing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 5];
3. *Debtors’ Emergency Motion for Entry of an Order (I) Extending the Time to File Schedules and Statements, (II) Waiving the Requirement to File an Equity List and Provide Notices Directly to Equity Security Holders and (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Debtors’ Chapter 11 Cases* [Docket No. 7];
4. *Debtors’ Emergency Motion for Order (I) Authorizing Continued Use of Existing Business Forms and Records; (II) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Authorizing Continuation of Intercompany Transactions with Section 364(a) Administrative Priority* [Docket No. 8];
5. *Debtors’ Emergency Application For Entry of an Order, Pursuant To 28 U.S.C. § 156(c), Authorizing the Retention and Appointment of Kurtzman Carson Consultants LLC as Claims, Noticing, and Balloting Agent Nunc Pro Tunc to the Petition Date* [Docket No. 9];
6. *Debtors’ Emergency Motion for an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(c) Authorizing the Debtors to (I) Continue their Insurance Policies and Bond Obligations and (II) Pay Insurance Premiums, Bond Payments and Financing Payments Thereon* [Docket No. 10];
7. *Debtors’ Emergency Motion for Order (I) Authorizing Debtors to Pay Certain Prepetition (A) Employee Wages, Other Compensation and Reimbursable Employee Expenses and (B) Independent Contractor Obligations; (II) Continuing Employee Benefits Programs; (III) Modifying the Automatic Stay with Respect to Workers’ Compensation Claims, and (IV) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363(a), and 507(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004* [Docket No. 11];
8. *Debtors’ Emergency Motion For Entry of Interim and Final Orders Authorizing Debtors to Maintain and Honor Prepetition Warranty Programs Pursuant to Sections 363(b) And 105(a) of the Bankruptcy Code* [Docket No. 12];

9. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Assessments and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541(d) of the Bankruptcy Code [Docket No. 14];*
10. *Debtors' Emergency Motion for Entry of an Order Authorizing Debtors to Pay (I) Certain Prepetition Amounts to Fuel Providers, 503(B)(9) Claimants, Potential Lien Claimants and Limited Critical Vendors; and (II) Confirming Administrative Status for Certain Parts Delivered to Debtors Postpetition Pursuant to Sections 105(a), 363(b), and 503(b) of the Bankruptcy Code and Bankruptcy Rule 6004 [Docket No. 15];*
11. *Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 363(b), 363(c), 1107(a) and 1108 and Fed. R. Bankr. P 6003 and 6004 (I) Authorizing Debtors to Pay Prepetition Obligations Owed to Foreign Creditors, (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Scheduling Final Hearing [Docket No. 16];*
12. *Debtors' Emergency Motion for Entry of Interim and Final Orders Establishing Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities and for Related Relief [Docket No. 17]; and*
13. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 Authorizing the Debtors to (A) Obtain Postpetition on a Super-Priority Secured and Priming Basis, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of the Existing First Lien Parties and Existing Second Lien Parties, (D) Grant Adequate Protection to the Existing First Lien Parties and Existing Second Lien Parties, and (E) Enter Into DIP Revolving Credit Facility and DIP Term Facility; (II) Modifying the Automatic Stay; (III) Scheduling A Final Hearing Pursuant to Bankruptcy Rules 4001(B) and 4001(C); and (IV) Granting Related Relief [Docket No. 18].*

PLEASE TAKE FURTHER NOTICE that the deadline for filing and service of written objections to the above-referenced First Day Motions is **November 10, 2016 at 7:30 a.m. (CT)**.

Copies of the above-referenced First Day Motions and the *Declaration of David Lancelot in Support of the Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 6] may be (i) inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours; (ii) downloaded from the Bankruptcy Court's website at <http://www.txnb.uscourts.gov/>; and (iii) downloaded free of charge from the website of the Debtors' proposed notice, claims and solicitation agent, Kurtzman Carson Consultants LLC at <http://kccllc.net/erickson>. Please note

that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Requests for copies of the Motions and further information regarding the First Day Hearing may also be made to proposed counsel for the Debtors using the contact information below.

RESPECTFULLY SUBMITTED this 9th day of November, 2016.

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