

UNITED STATES BANKRUPTCY COURT, NORTHERN DISTRICT OF TEXAS

**In re
Erickson Incorporated, et al.**

**Chapter 11
Case No. 16-34393-hdh**

**NOTICE OF COMMENCEMENT OF CASES UNDER CHAPTER 11 OF THE BANKRUPTCY CODE,
MEETING OF CREDITORS, AND OTHER MATTERS**

On November 8, 2016, Erickson Incorporated and certain of its affiliates (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). You may be a creditor of one of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Court, including lists of the Debtors’ assets and liabilities, are or will be available for inspection at the Office of the Clerk of the Bankruptcy Court, on the Court’s website, and on the website created for these Chapter 11 cases (www.kccllc.net/erickson). Note that you need a PACER password and login to access documents on the Court’s website (a PACER password is obtained by accessing the PACER website, <http://pacer.psc.uscourts.gov>)

NOTE: The staff of the Bankruptcy Clerk’s Office and the office of the United States Trustee cannot give legal advice.

<u>Name of Debtors</u>	<u>Other Names Used by the Debtors in the last 8 years</u>	<u>Taxpayer ID Numbers</u>	<u>Case Numbers</u>
Erickson Incorporated Evergreen Helicopters International, Inc. EAC Acquisition Corporation Erickson Helicopters, Inc. Erickson Transport, Inc. Evergreen Equity, Inc. Evergreen Unmanned Systems, Inc.	Erickson Air-Crane Incorporated Evergreen Helicopters, Inc. Evergreen Helicopters of Alaska, Inc.	93-1307561 93-1021311 46-2203733 93-0495052 92-0029162 93-0859209 27-0893961	16-34393 16-34392 16-34394 16-34395 16-34396 16-34397 16-34398
<u>Address of Debtors</u> 5550 S.W. Macadam Avenue, Suite 200 Portland, Oregon 97239	<u>Name, Address, Telephone Number and Facsimile Number for Attorneys for the Debtors</u> Kenric D. Kattner Ian T. Peck Haynes and Boone, LLP Haynes and Boone, LLP 1221 McKinney Street 2323 Victory Avenue Suite 2100 Suite 700 Houston, TX 77010 Dallas, TX 75219 Telephone: 713.547.2000 Telephone: 214.651.5000 Facsimile: 713.547.2600 Facsimile: 214.651.5940	<u>Name, Address and Telephone of Trustee</u> NOT APPLICABLE	<u>Date Cases Filed</u> November 8, 2016

**DATE, TIME, AND LOCATION OF MEETING OF CREDITORS
PURSUANT TO BANKRUPTCY CODE SECTION 341(a)
December 19, 2016, 10:00 a.m. (Central Time)
1100 Commerce Street, Room 976, Dallas, Texas 75242**

DEADLINE TO FILE PROOFS OF CLAIMS SHALL BE MARCH 20, 2017

**Proof of claim forms are available on the website created for these Chapter 11 cases at www.kccllc.net/erickson. Completed proof of claim forms should be sent to Erickson Claims Processing Center, c/o KCC, 2335 Alaska Avenue, El Segundo, CA 90245
Creditor With a Foreign Address:**

A Creditor to Whom This Notice is Sent at a Foreign Address Should Read the Information Under “Claims” on the Reverse Side

CREDITORS MAY NOT TAKE CERTAIN ACTIONS

Prohibited collection actions are listed in Bankruptcy Code § 362. In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor’s property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Common examples of prohibited actions by creditors are contacting the Debtors to demand payment, taking action against the Debtors to collect money owed or to take property of the Debtors, and starting or continuing collection actions, foreclosure actions, or repossessions. Consult a lawyer to determine your rights in this case.

Address of the Clerk of the Bankruptcy Court
Earle Cabell Federal Building
1100 Commerce Street, Room 1254
Dallas, TX 75242-1496

Hours Open:
8:30 a.m. to 4:30 p.m., Monday through Friday

FILING OF CHAPTER 11 BANKRUPTCY CASE. A bankruptcy case under Chapter 11 of the Bankruptcy Code has been filed in this Court by the Debtors listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.

LEGAL ADVICE: The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. A meeting of creditors is scheduled for the date, time, and location listed on the front side. The Debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

CLAIMS. A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. **Filing Deadline for a Creditor with a Foreign Address:** The deadline for filing claims will be set by a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

DISCHARGE OF DEBTS. Confirmation of a Chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts," which will be set at a later date. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

BANKRUPTCY CLERK'S OFFICE. Any paper that you file in these bankruptcy cases should be filed at the Office of the Clerk of the Bankruptcy Court at the address listed above.

CREDITORS WITH A FOREIGN ADDRESS. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.