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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re : **Chapter 11 Case No.**
:
EXTENDED STAY INC., et al., : **09-13764 (JLG)**
:
Debtors. : **(Jointly Administered)**
:
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**DECLARATION REGARDING DISBURSEMENTS
OF EXTENDED STAY INC. FOR JANUARY THROUGH MARCH 2020**

STATE OF NEW YORK)
) s.s.:
COUNTY OF NEW YORK)

I, Joseph Teichman, being duly sworn, hereby declare that the following is true and correct to the best of my knowledge, information, and belief:

1. I am the Secretary and General Counsel of Extended Stay Inc. (“ESI”), which commenced a case under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) on June 15, 2009.

2. By order dated July 20, 2010 [Docket No. 1172] (the “Confirmation Order”), the Bankruptcy Court confirmed the Debtors’ Fifth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, dated June 8, 2010, as Amended (the “Plan”) for 74 of ESI’s former debtor-affiliates (collectively, the “Plan Debtors”). On October 8,



2010, the Plan Debtors emerged from bankruptcy (the “Effective Date”), having restructured approximately \$7.4 billion in debt.

3. As a result of the occurrence of the Effective Date, the Plan Debtors commenced filing operating reports on a quarterly basis, with the first post-Effective Date operating report filed on January 18, 2011 [Docket No. 1380], the second post-Effective Date operating report filed on April 14, 2011 [Docket No. 1426], the third post- Effective Date operating report filed on July 15, 2011 [Docket No. 1460], the fourth post-Effective Date operating report filed on October 17, 2011 [Docket No. 1516], the fifth post-Effective Date operating report filed on January 17, 2012 [Docket No. 1544], the sixth post-Effective Date operating report filed on April 16, 2012 [Docket No. 1607] the seventh post-Effective Date operating report filed on July 16, 2012 [Docket No. 1645], the eighth post-Effective Date operating report filed on October 15, 2012 [Docket No. 1694], the ninth post-Effective Date operating report filed on January 15, 2013 [Docket No. 1712], the tenth post-Effective Date operating report filed on April 15, 2013 [Docket No. 1734], and the eleventh post-Effective Date operating report filed on July 11, 2013 [Docket No. 1743], the twelfth post-Effective Date operating report filed on October 17, 2013 [Docket No. 1757], the thirteenth post-Effective Date operating report filed on January 15, 2014 [Docket No. 1764], the fourteenth post-Effective Date operating report filed on April 15, 2014 [Docket No. 1771], the fifteenth post-Effective Date operating report filed on July 15, 2014 [Docket No. 1777], the sixteenth post-Effective Date operating report filed on October 15, 2014 [Docket No. 1786], the seventeenth post-Effective Date operating report filed on January 15, 2015 [Docket No. 1794], the eighteenth post-Effective Date operating report filed on April 15, 2015 [Docket No. 1802], the nineteenth post-Effective Date operating report filed on July 15, 2015 [Docket No. 1816], the twentieth post-Effective

Date operating report filed on October 15, 2015 [Docket No. 1823], the twenty-first post-Effective Date operating report filed on January 14, 2016 [Docket No. 1830], the twenty-second post-Effective Date operating report filed on April 13, 2016 [Docket No. 1835], the twenty-third post-Effective Date operating report filed on July 15, 2016 [Docket No. 1845], the twenty-fourth post-Effective Date operating report filed on November 30, 2016 [Docket No. 1860], the twenty-fifth post-Effective Date operating report filed on May 12, 2017 [Docket No. 1870], the twenty-sixth post-Effective Date operating report filed on May 12, 2017 [Docket No. 1871], the twenty-seventh post-Effective Date operating report filed on July 19, 2017 [Docket No. 1874], the twenty-eighth post-Effective Date operating report filed on October 17, 2017 [Docket No. 1877], the twenty-ninth post-Effective Date operating report filed on January 16, 2018 [Docket No. 1880], the thirtieth post-Effective Date operating report filed on April 17, 2018 [Docket No. 1882], the thirty-first post-Effective Date operating report filed on July 16, 2018 [Docket No. 1886], the thirty-second post-Effective Date operating report filed on October 22, 2018 [Docket No. 1890], the thirty-third post-Effective Date operating report filed on January 15, 2019 [Docket No. 1894], the thirty-fourth post-Effective Date operating report filed on April 23, 2019 [Docket No. 1900], the thirty-fifth post-Effective Date operating report filed on July 29, 2019 [Docket No. 1903], the thirty-sixth post-Effective Date operating report filed on November 7, 2019 [Docket No. 1909], and the thirty-seventh post-Effective Date operating report filed on February 18, 2020 [Docket No. 1913].

4. ESI is not a Plan Debtor and, accordingly, ESI is required to continue to file its operating report on a monthly basis (the “MOR”). However, I have been advised that after discussions between the Office of the United States Trustee for the Southern District of New York (the “UST”) and Weil, Gotshal & Manges LLP, attorneys for ESI (“Weil”), the UST

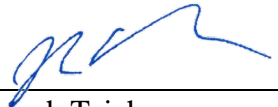
and Weil agreed that ESI is not required to file MORs. Initially, I was advised that the UST and Weil had agreed that, in lieu of a MOR, an authorized person of ESI would file a monthly declaration stating ESI's disbursements for the relevant month. In accordance with this agreement, ESI filed such declarations on a monthly basis through February 2013. In February 2013, I was advised that the UST and Weil had agreed that an authorized person of ESI could file such a declaration on a quarterly basis, instead of a monthly basis.

5. I have been advised by Berkeley Research Group, LLC, the Plan administrator that provides administrative services to ESI, that ESI has not made any disbursements during the period of January through March 2020.

I declare under penalty of perjury pursuant to 28 U.S.C. § 1746 that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: May 18, 2020
New York, New York

EXTENDED STAY INC.



Joseph Teichman
Secretary and General Counsel