09-13764-jlg Doc 1954 Filed 04/19/22 Entered 04/19/22 11:57:23 Main Document Docket #1954 Date Filed: 04/19/2022

Presentment Date: May 10, 2022 at 11:00 a.m. (prevailing Eastern Time) Objection Deadline: May 3, 2022 at 5:00 p.m. (prevailing Eastern Time)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

EXTENDED STAY, INC., et al.,

Case No. 09-13764 (JLG)

Chapter 11

Reorganized Debtors.

NOTICE OF PRESENTMENT OF ORDER MODIFYING "STIPULATION AND ORDER REGARDING EXAMINER'S TURNOVER OF CERTAIN WORK PAPERS OF ALVAREZ AND MARSAL DISPUTE ANALYSIS & FORENSIC SERVICES LLC TO THE LITIGATION TRUST"

PLEASE TAKE NOTICE that the Lightstone Parties<sup>1</sup> in the adversary proceeding captioned *Finbarr O'Connor*, *etc. v. DL-DW Holdings*, *LLC et al.*, 11-ap-02254-JLG (the "Adversary Proceeding"), will present the attached proposed order (the "Proposed Order"), annexed as Exhibit A hereto, to the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, for signature on May 10, 2022 at 11:00 a.m. (prevailing Eastern Time). The Proposed Order modifies the *Stipulation and Order Regarding Examiner's Turnover of Certain Work Papers of Alvarez and Marsal Dispute Analysis & Forensic Services LLC to the Litigation Trust*, which the Court entered in the above-captioned chapter 11 cases on June 28, 2011 [Docket No. 1450] (the "Original Examiner Turnover Over").

PLEASE TAKE FURTHER NOTICE that Plaintiffs in the Adversary Proceeding,
Finbarr O'Connor, as successor trustee for and on behalf of the Extended Stay Litigation Trust
(the "<u>Litigation Trust</u>"), and the Litigation Trust, consent to entry of the Proposed Order. The
Litigation Trust is a party to the Original Examiner Turnover Order.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Proposed Order must be made in writing and received in the Bankruptcy Judge's chambers and by the undersigned not

The Lightstone Parties are: DL-DW Holdings, LLC, Lightstone Holdings, LLC, the Lightstone Group, LLC, Lightstone Commercial Management, BHAC Capital IV, LLC, Park Avenue Funding LLC, David Lichtenstein, Bruno de Vinck, Peyton "Chip" Owen, and Joseph Teichman.



later than **5:00 p.m. on May 3, 2022.** The ECF docket number to which the filing relates shall be included in the upper right hand corner of the caption of all objections. Unless objections are received by that time, the Proposed Order may be signed.

Dated: April 19, 2022 New York, New York

## KASOWITZ BENSON TORRES LLP

By: /s/ Andrew R. Kurland
Robert M. Novick (rnovick@kasowitz.com)
Andrew R. Kurland (akurland@kasowitz.com)
1633 Broadway
New York, New York 10019
Telephone: (212) 506-1700
Facsimile: (212) 506-1800

Counsel for the Lightstone Parties

09-13764-jlg Doc 1954-1 Filed 04/19/22 Entered 04/19/22 11:57:23 Exhibit Proposed Order Pq 1 of 3

| SOUTHERN DISTRICT OF NEW YORK |                         |
|-------------------------------|-------------------------|
| In re:                        | Chapter 11              |
| EXTENDED STAY, INC., et al.,  | Case No. 09-13764 (JLG) |
| Reorganized Debtors.          |                         |

LIMITED OTATED DANIZDLIDTON COLIDT

## ORDER MODIFYING "STIPULATION AND ORDER REGARDING EXAMINER'S TURNOVER OF CERTAIN WORK PAPERS OF ALVAREZ AND MARSAL DISPUTE ANALYSIS & FORENSIC SERVICES LLC TO THE LITIGATION TRUST"

Upon the notice of presentment dated April 19, 2022 (the "Notice of Presentment"), filed by the Lightstone Parties; and upon the proposed order annexed to the Notice of Presentment (the "Proposed Order") modifying the Stipulation and Order Regarding Examiner's Turnover of Certain Work Papers of Alvarez and Marsal Dispute Analysis & Forensic Services LLC to the Litigation Trust entered on June 28, 2011 in the above-captioned chapter 11 cases [Docket No. 1450] (the "Original Examiner Turnover Order"); and paragraph 3 of the Original Examiner Turnover Order providing:

The Litigation Trust<sup>2</sup> may provide any of the A&M Debtor Party Derived Work Papers provided to the Litigation Trust pursuant to this Stipulation to any employees, attorneys, agents, experts and other professionals retained by the Litigation Trust but may not provide any of the A&M Debtor Party Derived Work Papers to any other party except pursuant to: (a) a final order of this Court compelling the production of the A&M Debtor Party Derived Work Papers provided by the Examiner and the Examiner's Professionals to the Litigation Trust pursuant to this Stipulation, or (b) the prior written agreement of the Examiner and the Examiner's Professionals;

The Lightstone Parties are: DL-DW Holdings, LLC, Lightstone Holdings, LLC, the Lightstone Group, LLC, Lightstone Commercial Management, BHAC Capital IV, LLC, Park Avenue Funding LLC, David Lichtenstein, Bruno de Vinck, Peyton "Chip" Owen, and Joseph Teichman.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used herein and not otherwise defined have the meanings ascribed to them in the Original Examiner Turnover Order.

09-13764-jlg Doc 1954-1 Filed 04/19/22 Entered 04/19/22 11:57:23 Exhibit Proposed Order Pg 2 of 3

Examiner Turnover Order and plaintiff in the adversary proceeding captioned *Finbarr*O'Connor, etc. v. DL-DW Holdings, LLC et al., 11-ap-02254-JLG (the "Adversary Proceeding"), having consented to entry of the Proposed Order; and the Court having jurisdiction to consider the Notice of Presentment and Proposed Order in accordance with 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Lightstone Parties having provided notice of the Proposed Order to all signatories to the Original Examiner Turnover Order and to all parties to the Adversary Proceeding; and the Court having convened a hearing on the Proposed Order on May 10, 2022; and no objections to the Proposed Order having been filed, or all objections to the Proposed Order having been overruled; and the Court finds and determines that the Lightstone Parties have provided due and proper notice of the Proposed Order and no further notice is necessary, and that the legal and factual bases set forth by the Lightstone Parties establish just and sufficient cause to enter the Proposed Order;

## IT IS HEREBY ORDERED THAT:

- 1. The Original Examiner Turnover Order is hereby modified, amended, and superseded, solely to provide that (a) Finbarr O'Connor, as successor trustee for and on behalf of the Litigation Trust and (b) the Litigation Trust, are hereby ordered to produce any A&M Debtor Party Derived Work Papers in their custody, possession or control to all defendants and third-party defendants in the Adversary Proceeding, within fourteen (14) days of entry of this Order.
- 2. The Original Examiner Turnover Order shall remain in full force and effect in all other respects.
- 3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

09-13764-jlg Doc 1954-1 Filed 04/19/22 Entered 04/19/22 11:57:23 Exhibit Proposed Order Pg 3 of 3

4. The terms and conditions of this Order are effective immediately upon entry.

SO ORDERED:

Dated: , 2022 New York, New York

Honorable James L. Garrity, Jr. United States Bankruptcy Judge