09-13764-jlg Doc 2021 Filed 08/11/23 Entered 08/11/23 12:33:58 Main Document Docket #2021 Date Filed: 08/11/2023

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

Case No. 09-13764 (JLG)

Chapter 11

EXTENDED STAY INC., et al.,

(Jointly Administered)

Debtors.

## **CLOSING REPORT IN CHAPTER 11 CASE**

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES FOR ALL CASE PROFESSIONALS (from case inception through Plan Effective Date):

Firm	Total Fees Awarded	Total Expenses Awarded
Weil, Gotshal & Manges LLP	\$8,966,432.25	\$305,769.15
Lazard Freres & Co. L.L.C.	\$15,610,729.71	\$129,161.97
Covington & Burling LLP	\$2,417,094.96	\$95,063.86
PKF Consulting	\$104,747.50	\$11,092.39
Ernst & Young LLP	\$640,249.80	\$2,878.70
Hahn & Hessen LLP	\$4,330,399.00	\$113,698.83
Jefferies & Company, Inc.	\$4,712,580.65	\$77,131.46
Jones Lang LaSalle Hotels	\$335,050.00	\$16,901.50
Ralph R. Mabey	\$219,625.00	\$15,134.59
Stutman, Treister & Glatt Professional Corporation	\$3,114,650.00	\$106,535.73
Alvarez & Marsal Dispute Analysis Forensic Services, L.L.C.	\$2,499,909.00	\$81,007.44
Official Committee of Unsecured Creditors	N/A	\$32,113.35

Pursuant to the terms of the Plan, the following distributions have been or will be made:

Class 1. Priority Claims – payment in full.



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Class 2. Mortgage Facility Claim - 100% of the Cash Distribution and the Investor Certificates.

Class 3. ESA UD Mortgage Claim - the New ESA UD Mortgage Note.

Class 4A. Mortgage Facility Deficiency Claim - an interest in the Litigation Trust.

Class 4B. Mezzanine Facilities Claim - an interest in the Litigation Trust – no distributions have or will be made on account of this class.

Class 5. General Unsecured Claims. 80% of the Allowed General Unsecured Claims will be distributed.

Other than the Class 5 distributions there will be no future distributions on account of any claims or interests.

DATE: August 11, 2023

<u>/s/Finbarr O'Connor</u> Finnbarr O'Connor solely in his capacities as Plan Administrator and Litigation Trustee