

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
EXTRACTION OIL & GAS, INC. <i>et al.</i> , ¹)	Case No. 20-11548 (CSS)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR TELEPHONIC HEARING ON MATTERS SCHEDULED
FOR JULY 14, 2020, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE
HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST
APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE
THE FOLLOWING INFORMATION:**

Topic: Extraction Oil 20-11548
Time: July 14, 2020 at 11:00 a.m. Eastern Time (US and Canada)

<https://debuscourts.zoomgov.com/j/1601550752>
MEETING ID: 160 155 0752 PASSWORD: 431423

**TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT
COURTCALL, LLC AT 866-582-6878 TO REGISTER THEIR
APPEARANCE**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

² All motions and other pleadings referenced herein are available online free of charge at the following address: <http://www.kccllc.net/extractionog>.



I. UNCONTESTED MATTERS:

1. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [[Docket No. 4](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Proposed Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [[Docket No. 17](#); filed June 15, 2020]
- B. Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [[Docket No. 44](#); entered June 15, 2020]
- C. Notice of filing of Proposed Redacted Version of Exhibit B and C to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [[Docket No. 55](#); filed June 15, 2020]
- D. Interim Order (I) Authorizing the Debtors to (A) Continued to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [[Docket No. 82](#); entered June 16, 2020]
- E. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to (A) Continued to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting

Related Relief and (B) Final Hearing Thereon [[Docket No. 100](#); filed June 17, 2020]

Status: The Debtors intend to file a certification of counsel resolving the informal comments to the final order.

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [[Docket No. 6](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [[Docket No. 44](#); entered June 15, 2020]
- B. Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [[Docket No. 84](#); entered June 16, 2020]
- C. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief, and (B) Final Hearing Thereon [[Docket No. 102](#); filed June 17, 2020]

Status: The Debtors intend to file a certification of counsel resolving the informal comments to the final order.

3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief [[Docket No. 9](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Declaration of James M. Grady in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief [[Docket No. 42](#); filed June 15, 2020]
- B. Interim Order (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief [[Docket No. 87](#); entered June 16, 2020]
- C. Notice of (A) Entry of Interim Order (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief, and (B) Final Hearing Thereon [[Docket No. 105](#); filed June 15, 2020]

Status: The Debtors intend to file a certification of counsel with a revised form of final order.

4. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Shares or Preferred Shares, and (II) Granting Related Relief [[Docket No. 10](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Shares or Preferred Shares, and (II) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 88](#); entered June 16, 2020]
- B. Notice of (A) Entry of Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Shares or Preferred Shares, and (II) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 106](#), filed June 17, 2020]

Status: The Debtors intend to file a certification of counsel with a revised form of final order.

5. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information, and (II) Granting Related Relief [[Docket No. 20](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee

Related Documents:

- A. Notice of Filing of Proposed Redacted Version of the Creditor Matrix [[Docket No. 15](#); filed June 15, 2020]
- B. Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information, and (II) Granting Related Relief [[Docket No. 93](#); entered June 16, 2020]
- C. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information, and (II) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 109](#); filed June 17, 2020]

Status: The Debtors intend to file a certification of no objection to the proposed form of final order.

II. CONTESTED MATTERS GOING FORWARD:

- 6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Specified Trade Claims, (II) Confirming Administrative Expensive Priority of Outstanding Orders, and (III) Granting Related Relief [[Docket No. 5](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (I) Authorizing the Payment of Specified Trade Claims, (II) Confirming Administrative Expensive Priority of Outstanding Orders, and (III) Granting Related Relief [[Docket No. 83](#); entered June 16, 2020]
- B. Notice of (A) Entry of Interim Order (I) Authorizing the Payment of Specified Trade Claims, (II) Confirming Administrative Expensive Priority

of Outstanding Orders, and (III) Granting Related Relief, and (B) Final Hearing Thereon [[Docket No. 101](#); filed June 17, 2020]

Status: This matter is going forward.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [[Docket No. 8](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [[Docket No. 86](#); entered June 16, 2020]
- B. Notice of (A) Entry of Interim Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [[Docket No. 103](#); filed June 17, 2020]

Status: This matter is going forward.

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of (A) Mineral Payments, (B) Working Interest Disbursements, and (C) Joint Interest Billings and (II) Granting Related Relief [[Docket No. 12](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (I) Authorizing Payment of (A) Mineral Payments, (B) Working Interest Disbursements, and (C) Joint Interest Billings and (II) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 90](#); entered June 16, 2020]

- B. Notice of (A) Entry of Interim Order (I) Authorizing Payment of (A) Mineral Payments, (B) Working Interest Disbursements, and (C) Joint Interest Billings and (II) Granting Related Relief, and (B) Final Hearing Thereon [[Docket No. 107](#); filed June 17, 2020]

Status: The matter is going forward.

- 9. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 14](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee

- B. Informal comments received from the Official Committee of Unsecured Creditors

- C. **SEALED** REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 157](#); filed June 30, 2020]

- D. REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 158](#); filed June 30, 2020]

- E. Limited Objection of DCP Operating Company, LP (f/k/a DCP Midstream, LP) and Joinder to Objection to the Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory contracts and Unexpired Leases and (II) Granting Related Relief [[Docket No. 171](#); filed July 1, 2020]

- F. Motion for Entry of an Order Authorizing REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 202](#); filed June 30, 2020]
- G. Notice of Filing of Proposed Redacted Version of REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 203](#); filed June 30, 2020]

Related Documents:

- A. Notice of Motion and Hearing Regarding Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 110](#); filed June 17, 2020]

Status: The Debtors are continuing the hearing with respect to the objections A-E and intend to file a certification of counsel submitting a revised form of order.

- 10. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief [[Docket No. 16](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors
- C. United Power, Inc.'s Omnibus Limited Objection to Debtors' (I) Utilities Motion and (II) Postpetition Financing Motion [[Docket No. 167](#); filed July 1, 2020]

Related Documents:

- A. Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services; (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief [[Docket No. 92](#); entered June 16, 2020]
- B. Notice of (A) Entry of Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services; (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 108](#); filed June 17, 2020]

Status: The Debtors have resolved the formal objection and intend to file a certification of counsel submitting a revised form of final order.

- 11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 40](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended for the U.S. Trustee to July 1, 2020 at 12:00 p.m., extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors
- C. Informal comments received from Element Services, LLC
- D. Limited Objection and Reservation of Rights of Liberty Oilfield Services, LLC to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 159](#); filed June 30, 2020]

- E. Limited Objection of REP Processing LLC to Debtors Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 160](#); filed June 30, 2020]
- F. Limited Objection and Reservation of Rights of the United States Trustee with Respect to a Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (D.I. 40 & 94) [[Docket No. 161](#); filed July 1, 2020]
- G. United Power, Inc.'s Omnibus Limited Objection to Debtors' (I) Utilities Motion and (II) Postpetition Financing Motion [[Docket No. 167](#); filed July 1, 2020]
- H. Westchester Fire Insurance Company's Response and Objections to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 191](#); filed July 2, 2020]
- I. Limited Objection and Reservation of Rights of Cartel Drilling, LLC and Joinder to Objection to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 212](#); filed July 6, 2020]

Related Documents:

- A. **SEALED** Exhibits B and C to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 41; filed June 15, 2020]
- B. Declaration of James M. Grady in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain

Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 42](#); filed June 15, 2020]

- C. Declaration of Bassam J. Latif in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 43](#); filed June 15, 2020]
- D. Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [[Docket No. 44](#); entered June 15, 2020]
- F. Notice of filing of Proposed Redacted Version of Exhibit B and C to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [[Docket No. 55](#); filed June 15, 2020]
- E. Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [[Docket No. 94](#); entered June 16, 2020]
- F. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [[Docket No. 112](#); filed June 17, 2020]

Status: This matter is going forward.

12. Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [[Docket No. 99](#); filed June 17, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors
- C. Limited Objection of DCP Operating Company, LP (f/k/a DCP Midstream, LP) and *Joinder to Objection* to the Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory contracts and Unexpired Leases and (II) Granting Related Relief [[Docket No. 171](#); filed July 1, 2020]
- D. Rocky Mountain Midstream LLC's *Joinder to the Procedure Objections to the Debtors' Procedures Motion* [[Docket No. 222](#); filed July 7, 2020]

Related Documents: None.

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Status: The Debtors have resolved the formal objections and intend to file a certification of counsel submitting a revised form of order.

Dated: July 10, 2020
Wilmington, Delaware

/s/ Richard W. Riley

WHITEFORD, TAYLOR & PRESTON LLC³

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Proposed Co-Counsel to the Debtors and Debtors in Possession

³ Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.