

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
EXTRACTION OIL & GAS, INC. <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11548 (CSS)
Debtors.	)	(Jointly Administered)

**NOTICE OF AMENDED<sup>2</sup> AGENDA FOR TELEPHONIC HEARING ON MATTERS SCHEDULED FOR JULY 14, 2020, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>3</sup>**

**AS NO MATTERS ARE GOING FORWARD,  
THE HEARING HAS BEEN CANCELLED WITH  
PERMISSION FROM THE COURT**

**I. RESOLVED MATTERS:**

1. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [[Docket No. 4](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), ***extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors***

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

<sup>2</sup> **Amended agenda items appear in bold.**

<sup>3</sup> All motions and other pleadings referenced herein are available online free of charge at the following address: <http://www.kccllc.net/extractionog>.



Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Proposed Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [[Docket No. 17](#); filed June 15, 2020]
- B. Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [[Docket No. 44](#); entered June 15, 2020]
- C. Notice of filing of Proposed Redacted Version of Exhibit B and C to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [[Docket No. 55](#); filed June 15, 2020]
- D. Interim Order (I) Authorizing the Debtors to (A) Continued to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [[Docket No. 82](#); entered June 16, 2020]
- E. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to (A) Continued to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief and (B) Final Hearing Thereon [[Docket No. 100](#); filed June 17, 2020]
- F. **Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [[Docket No. 230](#); filed July 12, 2020]**

- G. Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 237; entered July 13, 2020]**

**Status: The order has been entered.**

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 6; filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [Docket No. 44; entered June 15, 2020]
- B. Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 84; entered June 16, 2020]
- C. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief, and (B) Final Hearing Thereon [Docket No. 102; filed June 17, 2020]
- D. **Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable**

**Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [[Docket No. 231](#); filed July 12, 2020]**

- E. Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [[Docket No. 238](#); entered July 13, 2020]**

**Status: The order has been entered.**

3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief [[Docket No. 9](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Declaration of James M. Grady in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief [[Docket No. 42](#); filed June 15, 2020]
- B. Interim Order (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief [[Docket No. 87](#); entered June 16, 2020]
- C. Notice of (A) Entry of Interim Order (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging Agreements, (III) Providing

Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief, and (B) Final Hearing Thereon [[Docket No. 105](#); filed June 15, 2020]

- D. **Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition hedging Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief [[Docket No. 235](#); filed July 13, 2020]**
  
- E. **Final Order (A) Authorizing Continuation of Prepetition Hedging Agreements, (B) Authorizing Entry Into and Performance under Postpetition Hedging Agreements, (C) Granting DIP Liens and Superpriority Administrative Expense Status, (D) Modifying the Automatic Stay and (E) Granting Related Relief [[Docket No. 242](#); entered July 13, 2020]**

**Status: The order has been entered.**

- 4. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Shares or Preferred Shares, and (II) Granting Related Relief [[Docket No. 10](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
  
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Shares or Preferred Shares, and (II) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 88](#); entered June 16, 2020]
  
- B. Notice of (A) Entry of Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of

Worthlessness with Respect to Common Shares or Preferred Shares, and (II) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 106](#), filed June 17, 2020]

- C. **Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Shares or Preferred Shares, and (II) Granting Related Relief [[Docket No. 245](#); filed July 13, 2020]**
- D. **Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and declarations of Worthlessness with Respect to Common Shares or Preferred Shares and (II) Granting Related Relief [[Docket No. 250](#); entered July 13, 2020]**

**Status:** The order has been entered.

- 5. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information, and (II) Granting Related Relief [[Docket No. 20](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee

Related Documents:

- A. Notice of Filing of Proposed Redacted Version of the Creditor Matrix [[Docket No. 15](#); filed June 15, 2020]
- B. Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information, and (II) Granting Related Relief [[Docket No. 93](#); entered June 16, 2020]
- C. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal

Identification Information, and (II) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 109](#); filed June 17, 2020]

**D. Certificate of No Objection Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidate List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information, and (II) Granting Related Relief [[Docket No. 236](#); filed July 13, 2020]**

**E. Final Order(I) Authorizing The Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information, and (II) Granting Related Relief [[Docket No. 243](#); entered July 13, 2020]**

**Status: The order has been entered.**

**II. CONTESTED MATTERS EITHER WITH FILED COCs OR CONTINUED:**

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Specified Trade Claims, (II) Confirming Administrative Expensive Priority of Outstanding Orders, and (III) Granting Related Relief [[Docket No. 5](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (I) Authorizing the Payment of Specified Trade Claims, (II) Confirming Administrative Expensive Priority of Outstanding Orders, and (III) Granting Related Relief [[Docket No. 83](#); entered June 16, 2020]
- B. Notice of (A) Entry of Interim Order (I) Authorizing the Payment of Specified Trade Claims, (II) Confirming Administrative Expensive Priority

of Outstanding Orders, and (III) Granting Related Relief, and (B) Final Hearing Thereon [[Docket No. 101](#); filed June 17, 2020]

- C. **Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Specified Trade Claims, (II) Confirming Administrative Expensive Priority of Outstanding Orders, and (III) Granting Related Relief [[Docket No. 232](#); filed July 12, 2020]**
- D. **Final Order (I) Authorizing the Payment of Specified Trade Claims, (II) Confirming Administrative Expensive Priority of Outstanding Orders, and (III) Granting Related Relief [[Docket No. 239](#); entered July 13, 2020]**

**Status: The order has been entered.**

- 7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [[Docket No. 8](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [[Docket No. 86](#); entered June 16, 2020]
- B. Notice of (A) Entry of Interim Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [[Docket No. 103](#); filed June 17, 2020]
- C. **Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [[Docket No. 233](#); filed July 12, 2020]**



**D. Final Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket No. 240; entered July 13, 2020]**

**Status: The order has been entered.**

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of (A) Mineral Payments, (B) Working Interest Disbursements, and (C) Joint Interest Billings and (II) Granting Related Relief [Docket No. 12; filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (I) Authorizing Payment of (A) Mineral Payments, (B) Working Interest Disbursements, and (C) Joint Interest Billings and (II) Granting Related Relief; and (B) Final Hearing Thereon [Docket No. 90; entered June 16, 2020]
- B. Notice of (A) Entry of Interim Order (I) Authorizing Payment of (A) Mineral Payments, (B) Working Interest Disbursements, and (C) Joint Interest Billings and (II) Granting Related Relief, and (B) Final Hearing Thereon [Docket No. 107; filed June 17, 2020]
- C. **Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of (A) Mineral Payments, (B) Working Interests Disbursements, and (C) Joint Interest Billings and (II) Granting Related Relief [Docket No. 234; filed July 12, 2020]**
- D. **Final Order (I) Authorizing Payment of (A) Royalties, (B) Non-Op Working Payments and (C) Joint Interest Billings and (II) Granting Related Relief [Docket No. 241; entered July 13, 2020]**

**Status: The order has been entered.**

9. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 14](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors
- C. **SEALED** REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 157](#); filed June 30, 2020]
- D. REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 158](#); filed June 30, 2020]
- E. Limited Objection of DCP Operating Company, LP (f/k/a DCP Midstream, LP) and Joinder to Objection to the Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory contracts and Unexpired Leases and (II) Granting Related Relief [[Docket No. 171](#); filed July 1, 2020]
- F. Motion for Entry of an Order Authorizing REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 202](#); filed June 30, 2020]
- G. Notice of Filing of Proposed Redacted Version of REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 203](#); filed June 30, 2020]

Related Documents:

- A. Notice of Motion and Hearing Regarding Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 110](#); filed June 17, 2020]
- B. **Certification of Counsel Regarding Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 247](#); filed July 13, 2020]**
- C. **Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 251](#); entered July 13, 2020]**

**Status: The order has been entered.**

- 10. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief [[Docket No. 16](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors
- C. United Power, Inc.'s Omnibus Limited Objection to Debtors' (I) Utilities Motion and (II) Postpetition Financing Motion [[Docket No. 167](#); filed July 1, 2020]

Related Documents:

- A. Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services; (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate

Assurance Requests, and (IV) Granting Related Relief [[Docket No. 92](#); entered June 16, 2020]

- B. Notice of (A) Entry of Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services; (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 108](#); filed June 17, 2020]
  
- C. **Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief [[Docket No. 248](#); filed July 13, 2020]**
  
- D. **Final Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief [[Docket No. 252](#); entered July 13, 2020]**

**Status:** The order has been entered.

- 11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 40](#); filed June 15, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended for the U.S. Trustee to July 1, 2020 at 12:00 p.m., extended to **July 15, 2020 at 5:00 p.m.** for the Official Committee of Unsecured Creditors.*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
  
- B. Informal comments received from the Official Committee of Unsecured Creditors
  
- C. Informal comments received from Element Services, LLC

- D. **Informal comments received from ARB Midstream, LLC, Platte River Midstream, LLC, Platte River Holdings, LLC, or DJ South Gathering, LLC**
- E. Limited Objection and Reservation of Rights of Liberty Oilfield Services, LLC to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 159](#); filed June 30, 2020]
- F. Limited Objection of REP Processing LLC to Debtors Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 160](#); filed June 30, 2020]
- G. Limited Objection and Reservation of Rights of the United States Trustee with Respect to a Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (D.I. 40 & 94) [[Docket No. 161](#); filed July 1, 2020]
- H. United Power, Inc.'s Omnibus Limited Objection to Debtors' (I) Utilities Motion and (II) Postpetition Financing Motion [[Docket No. 167](#); filed July 1, 2020]
- I. Westchester Fire Insurance Company's Response and Objections to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 191](#); filed July 2, 2020]
- J. Limited Objection and Reservation of Rights of Cartel Drilling, LLC and Joinder to Objection to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV)

Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 212](#); filed July 6, 2020]

- K. **Limited Objection and Reservation of Rights of Certain Lienholders and Joinder to Liberty Oilfield Services, LLC's Objection to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 246](#); filed July 13, 2020]**
  
- L. **Limited Objection and Reservation of Rights of Lienholder J-W Power Company and Joinder to Liberty Oilfield Services, LLC's Objection to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 249](#); filed July 13, 2020]**

Related Documents:

- A. **SEALED** Exhibits B and C to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 41; filed June 15, 2020]
  
- B. Declaration of James M. Grady in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 42](#); filed June 15, 2020]
  
- C. Declaration of Bassam J. Latif in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 43](#); filed June 15, 2020]

- D. Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [[Docket No. 44](#); entered June 15, 2020]
- E. Notice of filing of Proposed Redacted Version of Exhibit B and C to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [[Docket No. 55](#); filed June 15, 2020]
- F. Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [[Docket No. 94](#); entered June 16, 2020]
- G. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [[Docket No. 112](#); filed June 17, 2020]

**Status:** This matter is continued to the July 20, 2020 hearing at 1:00 p.m. (ET).

12. Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [[Docket No. 99](#); filed June 17, 2020]

Objection Deadline: June 30, 2020 at 4:00 p.m. (ET), *extended to July 12, 2020 at 5:00 p.m. for the Official Committee of Unsecured Creditors*

Objections Received:

- A. Informal comments received from the Office of the United States Trustee
- B. Informal comments received from the Official Committee of Unsecured Creditors
- C. Limited Objection of DCP Operating Company, LP (f/k/a DCP Midstream, LP) and *Joinder to Objection* to the Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory contracts and Unexpired Leases and (II) Granting Related Relief [[Docket No. 171](#); filed July 1, 2020]

- D. Rocky Mountain Midstream LLC's Joinder to the Procedure Objections to the Debtors' Procedures Motion [[Docket No. 222](#); filed July 7, 2020]

**Related Documents:**

- A. **Certification of Counsel Regarding Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [[Docket No. 244](#); filed July 13, 2020]**
- B. **Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and Procedures Related Thereto and (II) Granting Related Relief [[Docket No. 253](#); entered July 13, 2020]**

*[Remainder of the page intentionally left blank.]*



**Status: The order has been entered.**

Dated: July 13, 2020  
Wilmington, Delaware

*/s/ Richard W. Riley*

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**WHITEFORD, TAYLOR & PRESTON LLC<sup>4</sup>**

Marc R. Abrams (DE No. 955)  
Richard W. Riley (DE No. 4052)  
Stephen B. Gerald (DE No. 5857)  
The Renaissance Centre  
405 North King Street, Suite 500  
Wilmington, Delaware 19801  
Telephone: (302) 353-4144  
Facsimile: (302) 661-7950  
Email: mabrams@wtpplaw.com  
riley@wtpplaw.com  
sgerald@wtpplaw.com

- and -

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Christopher Marcus, P.C. (admitted *pro hac vice*)  
Allyson Smith Weinhouse (admitted *pro hac vice*)  
Ciara Foster (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: christopher.marcus@kirkland.com  
allyson.smith@kirkland.com  
ciara.foster@kirkland.com

*Proposed Co-Counsel to the Debtors and Debtors in Possession*

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<sup>4</sup> Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.