

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
EXTRACTION OIL & GAS, INC. <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11548 (CSS)
Debtors.	)	(Jointly Administered)
	)	
EXTRACTION OIL & GAS, INC.,	)	
	)	
v.	)	
	)	Adversary Proceeding
REP PROCESSING, LLC,	)	Adv. Proc. No. 20-50813 (CSS)
Defendant.	)	
	)	
EXTRACTION OIL & GAS, INC.,	)	
	)	
v.	)	
	)	Adversary Proceeding
GRAND MESA PIPELINE, LLC,	)	Adv. Proc. No. 20-50816 (CSS)
Defendant.	)	
	)	

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

EXTRACTION OIL & GAS, INC.,

Plaintiff,

v.

PLATTE RIVER MIDSTREAM, LLC AND DJ  
SOUTH GATHERING, LLC,

Defendants.

Adv. Proc. No. 20-50833 (CSS)

**NOTICE OF AGENDA FOR TELEPHONIC STATUS CONFERENCE ON MATTERS SCHEDULED FOR SEPTEMBER 1, 2020, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>2</sup>**

**ANY PARTY WISHING TO PARTICIPATE IN THE STATUS CONFERENCE MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE THE FOLLOWING INFORMATION:**

**Topic: Extraction Oil 20-11548 – Status Conference**

**Time: September 1, 2020 at 11:00 a.m. Eastern Time (US and Canada)**

**<https://debuscourts.zoomgov.com/j/1601550752> [debuscourts.zoomgov.com]**

**MEETING ID: 160 155 0752 PASSWORD: 431423**

**TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT COURTCALL, LLC AT 866-582-6878 TO REGISTER THEIR APPEARANCE**

<sup>2</sup> All motions and other pleadings referenced herein are available online free of charge at the following address: <http://www.kccllc.net/extractionog>.

**I. STATUS CONFERENCE:**

1. Notice of Status Conference [Docket No. 535; filed August 27, 2020]

Related Documents:

- A. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 14](#); filed June 15, 2020]
- i. Notice of Filing of Proposed Redacted Version of REP Processing LLCs Preliminary Objection to the Debtors Omnibus Motion for an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 203](#); filed July 2, 2020]
  - ii. Objection of Grand Mesa Pipeline, LLC to Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 363](#); filed August 4, 2020]
  - iii. Limited Joinder in and Statement in Support by Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC to Certain Filings of Grand Mesa Pipeline, LLC [[Docket No. 482](#); filed August 18, 2020]
  - iv. **SEALED** Objection of DCP Operating Company, LP to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 523](#); filed August 25, 2020]
- B. Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [[Docket No. 337](#); filed July 30, 2020]
- C. Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [[Docket No. 338](#); filed July 30, 2020]
- i. Limited Objection of the U.S. Securities and Exchange commission to Approval of the Disclosure Statement and Confirmation of the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates [[Docket No. 527](#); filed August 26, 2020]

- D. Motion of Grand Mesa Pipeline, LLC for Order Confirming that the Automatic Stay Does Not Apply or, in the Alternative, for Relief from the Automatic Stay [[Docket No. 364](#); filed August 4, 2020]
  - i. Debtors' Objection to Motion of Grand Mesa Pipeline, LLC for Order Confirming That the Automatic Stay Does Not Apply or, in the Alternative, for Relief from the Automatic Stay [[Docket No. 507](#); filed August 21, 2020]
  
- E. **SEALED** Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 376](#); filed August 10, 2020]
  - i. Notice of Filing of Proposed Redacted Version of Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 431](#); filed August 13, 2020]
  - ii. **SEALED** Notice of Filing of Corrected Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 491](#); filed August 18, 2020]
  - iii. Notice of Filing Proposed Redacted Version of Corrected Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 493](#); filed August 18, 2020]
  
- F. Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 412](#); filed August 11, 2020]
  - i. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Rejection of Certain Contracts [[Docket No. 518](#); filed August 24, 2020]
  - ii. Rocky Mountain Midstream LLC's Objection to the Debtors' Second Omnibus Motion for Entry of an Order Authorizing Rejection of Leases and Executory Contracts [[Docket No. 521](#); filed August 25, 2020]
  
- G. Motion to File Under Seal Exhibit B and Exhibit C to the Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 430](#); filed August 13, 2020]
  - i. Notice of Filing of Proposed Redacted Version of Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings,

LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 431](#);  
filed August 13, 2020]

- H. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notice in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [[Docket No. 440](#); filed August 13, 2020]
  - i. Limited Objection of the U.S. Securities and Exchange commission to Approval of the Disclosure Statement and Confirmation of the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates [[Docket No. 527](#); filed August 26, 2020]
  
- I. Debtors' Motion for an Order (I) (A) Authorizing the Debtors to Enter Into the Backstop Commitment Agreement, (B) Authorizing the Debtors to Perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights Offering Procedures and Related Forms and (II) Granting Related Relief [[Docket No. 445](#); filed August 13, 2020]
  
- J. Extraction Oil & Gas, Inc. v. REP Processing, LLC (Adv. Proc. No. 20-50813)
  - i. Complaint for Declaratory Judgment [[Docket No. 1](#); filed August 14, 2020]
  - ii. **SEALED** Complaint for Declaratory Judgment [[Docket No. 2](#); filed August 14, 2020]
  - iii. Plaintiffs' Motion for Summary Judgment [[Docket No. 4](#); filed August 14, 2020]
  - iv. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [[Docket No. 5](#); filed August 14, 2020]
  - v. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [[Docket No. 8](#); filed August 17, 2020]
  
- K. Extraction Oil & Gas, Inc. v. Grand Mesa Pipeline, LLC (Adv. Proc. No. 20-50816)
  - i. Complaint for Declaration Judgment [[Docket No. 1](#); filed August 19, 2020]
  - ii. **SEALED** Complaint for Declaration Judgment [[Docket No. 2](#); filed August 19, 2020]
  - iii. Plaintiff's Motion for Summary Judgment [[Docket No. 4](#); filed August 19, 2020]

- iv. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 19, 2020]
  - v. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [[Docket No. 8](#); filed August 21, 2020]
- L. Extraction Oil & Gas, Inc. v. Platte River Midstream, LLC and DJ South Gathering, LLC (Adv. Proc. No. 20-50833)
- i. Complaint for Declaration Judgment [Docket No. 1; filed August 25, 2020]
  - ii. **SEALED** Complaint for Declaration Judgment [Docket No. 2; filed August 2, 2020]
  - iii. Plaintiff's Motion for Summary Judgment [[Docket No. 3](#); filed August 25, 2020]
  - iv. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 4; filed August 25, 2020]
  - v. **SEALED** Notice of Filing of Exhibits to Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 25, 2020]
  - vi. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 9; filed August 27, 2020]

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Dated: August 28, 2020  
Wilmington, Delaware

*/s/ Richard W. Riley*

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**WHITEFORD, TAYLOR & PRESTON LLC<sup>3</sup>**

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<sup>3</sup> Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.