

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
EXTRACTION OIL & GAS, INC. <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11548 (CSS)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF AGENDA FOR TELEPHONIC HEARING ON MATTERS SCHEDULED  
FOR SEPTEMBER 3, 2020, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE  
THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES  
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>2</sup>**

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**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST  
APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE  
THE FOLLOWING INFORMATION:**

**Topic: Extraction Oil 20-11548**  
**Time: September 3, 2020 at 11:00 a.m. Eastern Time (US and Canada)**

**<https://debuscourts.zoomgov.com/j/1601550752>**  
**MEETING ID: 160 155 0752 PASSWORD: 431423**

**TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT  
COURTCALL, LLC AT 866-582-6878 TO REGISTER THEIR  
APPEARANCE**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

<sup>2</sup> All motions and other pleadings referenced herein are available online free of charge at the following address: <http://www.kccllc.net/extractionog>.



**I. RESOLVED MATTER:**

1. Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Clarifying Its Disclosure Obligations, (II) Approving Protocol for Providing Access to Information to Unsecured Creditors and (III) Retaining Kurtzman Carson Consultants LLC as Information Agent, *Nunc Pro Tunc* to July 31, 2020 [[Docket No. 369](#); filed August 6, 2020]

Objection Deadline: August 20, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. Certification of Counsel Regarding Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Clarifying Its Disclosure Obligations, (II) Approving Protocol for Providing Access to Information to Unsecured Creditors and (III) Retaining Kurtzman Carson Consultants LLC as Information Agent *Nunc Pro Tunc* to July 31, 2020 [[Docket No. 506](#); filed August 21, 2020]
- B. Order Granting Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Clarifying Disclosure Obligations, (II) Approving Protocol for Providing Access to Information Unsecured Creditors and (III) Retaining Kurtzman Carson Consultants LLC as Information Agent *Nunc Pro Tunc* to July 31, 2020 [[Docket No. 510](#); filed August 21, 2020]

Status: The order has been entered.

**II. WITHDRAWN MATTERS:**

2. **SEALED** Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 376](#); filed August 10, 2020]

Objection Deadline: August 24, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. Notice of Filing of Proposed Redacted Version of Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 431](#); filed August 13, 2020]

- B. **SEALED** Notice of Filing of Corrected Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [Docket No. 487; filed August 18, 2020]
- C. Notice of Withdrawal of Document Regarding Docket No. 487 [[Docket No. 490](#); filed August 18, 2020]
- D. **SEALED** Notice of Filing of Corrected Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [Docket No. 491; filed August 18, 2020]
- E. Notice of Filing Proposed Redacted Version of Corrected Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 493](#); filed August 18, 2020]
- F. Notice of Withdrawal [[Docket No. 566](#); filed September 1, 2020]

Status: This matter is withdrawn.

- 3. Motion to File Under Seal Exhibit B and Exhibit C to the Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 430](#); filed August 13, 2020]

Objection Deadline: September 3, 2020 at 11:00 a.m. (ET)

Objections Received: None to date.

Related Documents:

- A. Notice of Filing of Proposed Redacted Version of Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 431](#); filed August 13, 2020]
- B. Notice of Filing of Proposed Redacted Version of Amended Motion of Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC for Entry of Order Modifying the Automatic Stay [[Docket No. 493](#); filed August 18, 2020]
- C. Notice of Withdrawal [[Docket No. 566](#); filed September 1, 2020]

Status: This matter is withdrawn.

**III. CONTINUED MATTERS:**

4. Motion of Grand Mesa Pipeline, LLC for Order Confirming that the Automatic Stay Does Not Apply or, in the Alternative, for Relief from the Automatic Stay [[Docket No. 364](#); filed August 4, 2020]

Objection Deadline: August 18, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. Debtors' Objection to Motion of Grand Mesa Pipeline, LLC for Order Confirming That the Automatic Stay Does Not Apply or, in the Alternative, for Relief from the Automatic Stay [[Docket No. 507](#); filed August 21, 2020]

Related Documents: None.

Status: This matter is continued to the hearing scheduled for September 30, 2020 at 10:00 a.m.

5. Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 412](#); filed August 11, 2020]

Objection Deadline: August 25, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Rejection of Certain Contracts [[Docket No. 518](#); filed August 24, 2020]
- B. **SEALED** Rocky Mountain Midstream LLC's Objection to the Debtors' Second Omnibus Motion for Entry of an Order Authorizing Rejection of Leases and Executory Contracts [[Docket No. 521](#); filed August 25, 2020]

Related Documents: None

Status: This matter is continued to the hearing scheduled for September 30, 2020 at 10:00 a.m.

6. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notice in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [[Docket No. 440](#); filed August 13, 2020]

Objection Deadline: September 25, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. Limited Objection of the U.S. Securities and Exchange commission to Approval of the Disclosure Statement and Confirmation of the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates [[Docket No. 527](#); filed August 26, 2020]

Related Documents:

- A. Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [[Docket No. 337](#); filed July 30, 2020]
- B. Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [[Docket No. 338](#); filed July 30, 2020]
- C. Notice of Hearing to Consider Approval of Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates to Chapter 11 of the Bankruptcy Code [[Docket No. 339](#); filed July 30, 2020]
- D. Notice of Adjournment of Hearing to Consider Approval of the Disclosure Statement and Solicitation Motion [[Docket No. 536](#); filed August 27, 2020]

Status: This matter is continued to a hearing scheduled for October 2, 2020 at 10:00 a.m.

- 7. Debtors' Motion for an Order (I) (A) Authorizing the Debtors to Enter Into the Backstop Commitment Agreement, (B) Authorizing the Debtors to Perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights Offering Procedures and Related Forms and (II) Granting Related Relief [[Docket No. 445](#); filed August 13, 2020]

Objection Deadline: September 25, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. Notice of Adjournment of Hearing to Consider Approval of the Disclosure Statement and Solicitation Motion [[Docket No. 536](#); filed August 27, 2020]

Status: This matter is continued to a hearing scheduled for October 2, 2020 at 10:00 a.m.

**IV. CONTESTED MATTERS GOING FOWARD:**

8. Motion of Midwest Trust, on Behalf of Itself and the Certified Class, for Leave to File Class Proof of Claim [[Docket No. 427](#); filed August 13, 2020]

Objection Deadline: August 27, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. Debtors' Objection to (I) Motion of Midwest Trust, on Behalf of Itself and the Certified Class, for Leave to File Class Proof of Claim and (II) Motion of Class Claimants for Leave to File Class Proof of Claim [[Docket No. 538](#); filed August 27, 2020]

Related Documents:

- A. Midwest Trust's, on Behalf of Itself and the Certified Class, Reply in Support of Its Motion for Leave to File Class Proof of Claim [[Docket No. 555](#); filed August 31, 2020]

Status: This matter is going forward.

9. Motion of Regal Petroleum, LLC for Order Compelling Debtors to Comply with the Amended Lease and Release Monies Being Held in Suspense [[Docket No. 433](#); filed August 13, 2020]

Objection Deadline: August 27, 2020 at 11:00 a.m. (ET)

Objections Received:

- A. Debtors' Objection to Regal Petroleum, LLC's Motion for Order Compelling Debtors to Comply with the Amended Lease and Release Monies Being Held in Suspense [[Docket No. 537](#); filed August 27, 2020]

Related Documents:

- A. Regal Petroleum, LLC's Reply in Further Support of Its Motion to Compel Debtors to Release Monies Being Held in Suspense [[Docket No. 556](#); filed August 31, 2020]

Status: This matter is going forward.

10. Motion of Class Claimants for Leave to File Class Proof of Claim [[Docket No. 459](#); filed August 14, 2020]

Objection Deadline: August 27, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. Debtors' Objection to (I) Motion of Midwest Trust, on Behalf of Itself and the Certified Class, for Leave to File Class Proof of Claim and (II) Motion of Class Claimants for Leave to File Class Proof of Claim [[Docket No. 538](#); filed August 27, 2020]

Related Documents:

- B. Reply of Class Claimants in Support of Their Motion for Leave to File Class Proof of Claim [[Docket No. 557](#); filed August 31, 2020]

Status: This matter is going forward.

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Dated: September 1, 2020  
Wilmington, Delaware

*/s/ Richard W. Riley*

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**WHITEFORD, TAYLOR & PRESTON LLC<sup>3</sup>**

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<sup>3</sup> Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.