

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
EXTRACTION OIL & GAS, INC. <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11548 (CSS)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF SECOND AMENDED<sup>2</sup> AGENDA FOR TELEPHONIC HEARING ON  
MATTERS SCHEDULED FOR OCTOBER 28, 2020 AT 10:00 A.M. (PREVAILING  
EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT  
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF  
DELAWARE<sup>3</sup>**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST  
APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE  
THE FOLLOWING INFORMATION:**

**Topic: Extraction Oil 20-11548**  
**Time: October 28, 2020 at 10:00 a.m. Eastern Time (US and Canada)**

**<https://debuscourts.zoomgov.com/j/1601550752>**  
**MEETING ID: 160 155 0752 PASSWORD: 431423**

**TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT  
COURTCALL, LLC AT 866-582-6878 TO REGISTER**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

<sup>2</sup> **Amended agenda items appear in bold.**

<sup>3</sup> All motions and other pleadings referenced herein are available online free of charge at the following address:  
<http://www.kccllc.net/extractionog>.



**AT THE DIRECTION OF THE COURT, THE HEARING  
WILL CONTINUE ON OCTOBER 28, 2020 AT 10:00 A.M.  
(PREVAILING EASTERN TIME)**

**ZOOM INFORMATION IS THE SAME FOR EACH DAY.  
HOWEVER, PARTIES MUST REGISTER WITH  
COURTCALL FOR EACH DAY**

**I. CONTESTED MATTERS GOING FORWARD:**

1. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 14](#); filed June 15, 2020]

Objection Deadline: August 12, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. **SEALED** REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 157; filed June 30, 2020]
- B. Motion for Entry of an Order Authorizing REP Processing LLC to file Under Seal REP Processing LLCs Preliminary Objection to the Debtors Omnibus Motion for an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Re: D.I. 157] [[Docket No. 202](#); filed July 2, 2020]
- C. Notice of Filing of Proposed Redacted Version of REP Processing LLCs Preliminary Objection to the Debtors Omnibus Motion for an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 203](#); filed July 2, 2020]
- D. Objection of Grand Mesa Pipeline, LLC to Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 363](#); filed August 4, 2020]

- E. Limited Joinder in and Statement in Support by Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC to Certain Filings of Grand Mesa Pipeline, LLC [[Docket No. 482](#); filed August 18, 2020]
- F. **SEALED** Objection of DCP Operating Company, LP to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 523](#); filed August 25, 2020]
- G. Motion of DCP Operating Company, LP to File Under Seal the Objection of DCP Operating Company, LP to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 524](#); filed August 25, 2020]
- H. REP Processing LLC's Brief in Response to the Debtors' Combined Reply Filed on September 24, 2020 [[Docket No. 800](#); filed October 8, 2020]
- I. Supplemental Brief of Grand Mesa Pipeline, LLC in Support of Objection of Grand Mesa Pipeline, LLC to Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Therein and (II) Granting Related Relief [[Docket No. 803](#); filed October 8, 2020]
- J. Declaration of Branko Terzic [[Docket No. 891](#); filed October 26, 2020]
- K. **SEALED** Declaration of Matthew O'Loughlin [[Docket No. 892](#); filed October 26, 2020]

Related Documents:

- A. Certification of Counsel Regarding Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 247](#); July 13, 2020]
- B. Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 251](#); entered July 13, 2020]
- C. **SEALED** Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases

of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 681; filed September 24, 2020]

- D. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 732](#); filed September 29, 2020]
- E. Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 779](#); filed October 5, 2020]
- F. Amended Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 788](#); filed October 6, 2020]
- G. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II)

Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 856](#); filed October 19, 2020]

- H. Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 863](#); entered October 20, 2020]

Status: This matter is going forward as to Grand Mesa Pipeline, LLC. This matter is continued to a hearing date to be determined as to REP Processing, LLC and DCP Operating Company. The Debtors intend to withdraw the motion as it pertains to Red Oak Pipeline LLC.

2. Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [[Docket No. 377](#); filed August 10, 2020]

Objection Deadline: August 24, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Rejection of Certain Contracts [[Docket No. 518](#); filed August 24, 2020]
- B. **SEALED** Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 612; filed September 10, 2020]
- C. Motion of Elevation Midstream, LLC for Entry of an Order Authorizing Elevation Midstream, LLC to File Under Seal Certain Confidential Information in the (I) Defendant's Answer to Complaint for Declaratory Judgment; (II) Brief in Support of Defendant's Cross-Motion for Summary Judgment; and (III) Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [[Docket No. 639](#); filed September 15, 2020]

- D. Notice of Filing of Proposed Redacted Version of the Objection of Elevation Midstream, LLC and GSO EM Holding LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [[Docket No. 640](#); filed September 15, 2020]
- E. Notice of Filing Exhibit to Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [[Docket No. 701](#); filed September 25, 2020]
- F. Order Authorizing Elevation Midstream, LLC to File Under Seal Certain Confidential Information in the (I) Defendants Answer to Complaint for Declaratory Judgment; (II) Brief in Support of Defendants Cross-Motion for Summary Judgment; and (III) Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [[Docket No. 793](#); entered October 7, 2020]
- G. Supplemental Brief in Support of the Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [[Docket No. 802](#); filed October 8, 2020]

Related Documents:

- A. Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and Procedures Related Thereto and (II) Granting Related Relief [[Docket No. 253](#); entered July 13, 2020]
- B. Notice of Partial Withdrawal of Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [[Docket No. 411](#); filed August 11, 2020]
- C. **SEALED** Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 681](#); filed September 24, 2020]
- D. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of



Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 732](#); filed September 29, 2020]

- E. Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 779](#); filed October 5, 2020]
- F. Declaration of Tami Yellico [[Docket No. 783](#); filed October 6, 2020]
- G. Amended Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 788](#); filed October 6, 2020]
- H. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 856](#); filed October 19, 2020]
- I. Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II)

Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 863](#); entered October 20, 2020]

Status: This matter is going forward.

3. Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 412](#); filed August 11, 2020]

Objection Deadline: August 25, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Rejection of Certain Contracts [[Docket No. 518](#); filed August 24, 2020]
- B. **SEALED** Rocky Mountain Midstream LLC's Objection to the Debtors' Second Omnibus Motion for Entry of an Order Authorizing Rejection of Leases and Executory Contracts [[Docket No. 521](#); filed August 25, 2020]
- C. Rocky Mountain Midstream LLC's Motion to File Under Seal Its Objection to the Debtors' Second Omnibus Motion for Entry of an Order Authorizing Rejection of Leases and Executory Contracts [[Docket No. 547](#); filed August 31, 2020]
- D. Notice of Filing of Proposed Redacted Version of Rocky Mountain Midstream LLC's Objection to the Debtors' Second Omnibus Motion for Entry of an Order Authorizing Rejection of Leases and Executory Contracts [[Docket No. 548](#); filed August 31, 2020]
- E. Order Granting Rocky Mountain Midstream LLC's Motion to File Under Seal Its Objection to Debtors Motion to Reject [[Docket No. 648](#); entered September 17, 2020]
- F. **SEALED** Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC to Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified [T]herein and (II) Granting Related Relief [[Docket No. 655](#); filed September 18, 2020]



- G. **SEALED** Exhibit(s) A through S to Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified [T]Herein and (II) Granting Related Relief [Docket No. 656; filed September 19, 2020]
- H. Motion to File Under Seal (A) Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief and (B) Platte River Midstream, LLC and DJ South Gathering, LLC's Response in Opposition to Extraction Oil & Gas, Inc.'s Motion for Summary Judgment [[Docket No. 678](#); filed September 23, 2020]
- I. September 23, 2020 Letter from Town of Windsor [[Docket No. 695](#); filed September 24, 2020]
- J. Notice of Filing of Proposed Redacted Version of Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective As of the Dates Specified [T]herein and (II) Granting Related Relief [[Docket No. 696](#); filed September 24, 2020]
- K. Notice of Withdrawal of Exhibit J to Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified [T]herein and (II) Granting Related Relief [[Docket No. 728](#); filed September 29, 2020]
- L. **SEALED** Notice of Filing of Amended Exhibit Under Seal [Docket No. 729; filed September 29, 2020]
- M. September 21, 2020 Letter from City of Greeley Colorado [[Docket No. 744](#); filed September 30, 2020]
- N. **SEALED** Supplemental Brief Of DJ South Gathering, LLC, And Of Platte River Midstream, LLC, In Opposition To Debtors' Second Omnibus Motion For Entry Of An Order (I) Authorizing Rejection Of Unexpired Leases Of Nonresidential Real Property And Executory Contracts Effective As Of The Dates Specified [T]herein And (II) Granting Related Relief [Docket No. 801; filed October 8, 2020]

- O. Notice of Supplemental Correspondence from the City of Greeley, Colorado [[Docket No. 826](#); filed October 13, 2020]

Related Documents:

- A. **SEALED** Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 681](#); filed September 24, 2020]
- B. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 732](#); filed September 29, 2020]
- C. Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 779](#); filed October 5, 2020]
- D. Amended Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 788](#); filed October 6, 2020]

- E. Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [[Docket No. 863](#); entered October 20, 2020]

Status: This matter is going forward as to DJ South Gathering, LLC, and of Platte River Midstream, LLC. This matter is continued to a hearing date to be determined as to Discovery DJ Services LLC and Rocky Mountain Midstream LLC.

*[Remainder of the Page Intentionally Left Blank]*

Dated: October 27, 2020  
Wilmington, Delaware

*/s/ Richard W. Riley*

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**WHITEFORD, TAYLOR & PRESTON LLC<sup>4</sup>**

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<sup>4</sup> Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.