

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

Obj. Deadline: December 2, 2020 at 4:00 p.m.

Hearing Date: *Only if objections are filed*

**THIRD MONTHLY FEE APPLICATION OF STROOCK & STROOCK & LAVAN LLP,
LEAD COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Name of Applicant:

Stroock & Stroock & Lavan LLP

Authorized to provide professional services to:

**The Official Committee of Unsecured
Creditors**

Date of retention:

**August 11, 2020 *nunc pro tunc* to
July 1, 2020**

Period for which compensation and reimbursement
is sought:

**September 1, 2020 through
September 30, 2020**

Amount of compensation sought as actual,
reasonable and necessary:

\$452,847.20 (80% of \$566,059.00)

Amount of expense reimbursement sought as
actual, reasonable and necessary:

\$1,060.79

This is a:

Monthly Fee Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.



Prior Applications:

| Application | | Payment requested | | Authorized Fees & Expenses | |
|------------------------|------------------|--------------------------|-------------------|---------------------------------------|-------------------|
| Date Filed | Period Covered | Fees (100%) | Expenses (100%) | Fees (80%) | Expenses (100%) |
| 9/2/2020 D.I. 578 | 7/1/20 – 7/31/20 | \$752,490.50 | \$60.59 | \$601,992.40 | \$60.59 |
| 10/20/2020 D.I. 858 | 8/1/20 – 8/31/20 | \$746,762.00 | \$2,531.03 | \$597,409.60 | \$2,531.03 |
| 11/11/20 | 9/1/20 – 9/30/20 | \$566,059.00 | \$1,060.79 | Pending | Pending |
| TOTALS: | | \$2,065,311.50 | \$,3652.41 | \$1,199,402.00 | \$2,591.62 |

EXTRACTION OIL & GAS, INC., ET AL.
SUMMARY OF BILLING BY PROFESSIONAL
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

| Name of Professional | Position | Department | Bar Admission Year | Hours | Rate | Amount |
|-----------------------------|---------------------|-------------------------|--------------------|--------------|----------|----------------------|
| Cota, Alexandro | Partner | Financial Restructuring | 2005 | 4.4 | \$ 1,150 | \$ 5,060.00 |
| Gilad, Erez E. | Partner | Financial Restructuring | 2000 | 102.0 | 1,475 | 150,450.00 |
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| Diaz, Caroline M. | Law School Graduate | Financial Restructuring | Awaiting Admission | 60.5 | 550 | 33,275.00 |
| Fick-Cambria, Amanda R. | Associate | Real Estate | 2019 | 0.4 | 595 | 238.00 |
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| Sadler, Tess M. | Associate | Financial Restructuring | 2018 | 39.7 | 595 | 23,621.50 |
| Sasson, Gabriel | Special Counsel | Financial Restructuring | 2009 | 35.1 | 1,095 | 38,434.50 |
| Steiber, David J. | Law School Graduate | Financial Restructuring | | 68.4 | 550 | 37,620.00 |
| Totals for Attorneys | | | | 516.5 | | \$ 552,363.00 |

| Name of Paraprofessional | Position | Department | Years in Position | Hours | Rate | Amount |
|------------------------------------|----------------------|-------------------------|--------------------------|--------------|-------------|----------------------|
| Culver, Todd | Paralegal | Real Estate | 16 | 1.2 | \$ 410 | \$ 492.00 |
| Laskowski, Mathew D. | Paralegal | Financial Restructuring | 22 | 0.3 | 450 | 135.00 |
| Magzamen, Michael | Paralegal Supervisor | Financial Restructuring | 18 | 18.4 | 450 | 8,280.00 |
| Mohamed, David | Paralegal | Financial Restructuring | 32 | 2.9 | 370 | 1,073.00 |
| Rivera, Johnny | Project Manager | Litigation Support | 15 | 9.6 | 370 | 3,552.00 |
| Yuen, Maureen | Paralegal | Real Estate | 15 | 0.4 | 410 | 164.00 |
| Total for Paraprofessionals | | | | 32.8 | | \$ 13,696.00 |
| Total | | | | 549.3 | | \$ 566,059.00 |

| | | |
|--------------------------------|--------|--|
| Average Attorney Rate: | \$1069 | |
| Average Paraprofessional Rate: | \$418 | |

EXTRACTION OIL & GAS, INC., *ET AL.*
COMPENSATION BY PROJECT CATEGORY
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

| Matter Code | Project Category | Hours | Amount |
|--------------------|--|--------------|----------------------|
| 0001 | Case Administration | 30.1 | \$ 20,284.50 |
| 0002 | Meetings & Communications with Debtors | 42.1 | 44,330.50 |
| 0003 | Asset Disposition & Sales | 51.3 | 67,850.00 |
| 0005 | Court Hearings | 51.6 | 52,433.00 |
| 0006 | Creditor Committee Meetings | 111.9 | 123,835.50 |
| 0007 | Case Analysis/ Pleading Analysis and Responses | 68.2 | 58,400.00 |
| 0009 | Stroock Fee Applications | 4.5 | 2,393.00 |
| 0010 | Other Professional Retention | 0.5 | 473.50 |
| 0011 | Other Professional Fee Applications | 1.0 | 848.50 |
| 0012 | Lien Review | 9.7 | 10,755.00 |
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| 0015 | Litigation & Adversary Proceedings | 77.3 | 69,820.50 |
| 0016 | Business Operations | 2.0 | 2,350.00 |
| 0021 | Schedules/SoFAs/UST Reports | 5.9 | 6,388.50 |
| 0022 | Claims Administration & Objections | 1.5 | 1,794.50 |
| 0023 | Plan & Disclosure Statement | 27.2 | 31,628.00 |
| | Total | 549.3 | \$ 566,059.00 |

EXTRACTION OIL & GAS, INC., *ET AL.*
EXPENSE SUMMARY
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

| Expense Category | Amount |
|-------------------------|--------------------|
| Long Distance Telephone | \$ 633.11 |
| Westlaw | \$ 427.68 |
| Total | \$ 1,060.79 |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

Obj. Deadline: December 2, 2020 4:00 p.m.

Hearing Date: *Only if objections are filed*

**THIRD MONTHLY FEE APPLICATION OF STROOCK & STROOCK & LAVAN LLP,
LEAD COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Stroock & Stroock & Lavan LLP (the “Applicant” or “Stroock”), lead counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Extraction Oil & Gas, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, hereby applies, pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 270] (the “Interim Compensation Order”),² for allowance of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

compensation for services rendered and reimbursement of expenses for the period from September 1, 2020 through September 30, 2020 (the “Application Period”), and respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code. Such relief also is warranted under Bankruptcy Rule 2016 and Local Rule 2016-2.

BACKGROUND

A. The Chapter 11 Cases

3. On June 14, 2020, the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”).

4. On June 30, 2020, the United States Trustee for the District of Delaware filed the Notice of Appointment of Committee of Unsecured Creditors [Docket No. 155]. The Committee consists of: (i) Raisa Energy, LLC; (ii) Platte River Midstream, LLC, *et al.*; (iii) Wilmington Savings Fund Society, FSB; (iv) REP Processing LLC; and (v) Rocky Mountain Midstream, LLC.

B. The Retention of Stroock

5. On July 24, 2020, the Committee applied [Docket No. 314] to the Court for an order authorizing it to retain and employ Stroock as its lead counsel, *nunc pro tunc* to July 1, 2020. On August 11, 2020, the Court entered an order [Docket No. 403] authorizing such retention.

C. The Interim Compensation Order

6. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a Professional may file on or after the twenty-first (21st) day of each month following the month for which compensation is sought, and serve a monthly application for interim allowance of compensation for services rendered and reimbursement of expenses incurred, together with the applicable time entries and itemized expenses (the “Monthly Fee Statement”) on the Application Recipients. Provided that there are no objections to the Monthly Fee Statement filed within twenty-one (21) days after the service of a Monthly Fee Statement, the Professional may file a certificate of no objection with the Court, after which the Debtors are authorized and directed to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Statement. If an objection is filed to the Monthly Fee Statement, then the Debtors are authorized to pay 80% of the fees and 100% of the expenses not subject to an objection.

RELIEF REQUESTED

7. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Stroock is seeking compensation in the amount of \$452,847.20, which is equal to eighty percent (80%) of the \$566,059.00 in fees for professional services rendered by Stroock during the Application Period. This amount is derived solely from the applicable hourly billing rates of Stroock personnel who rendered such services to the Committee. In addition, Stroock is seeking reimbursement of expenses incurred during the Application Period in the amount of \$1,060.79.

A. Compensation Requested

8. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Stroock with respect to the Chapter 11 Cases during the Application Period.

This detailed itemization complies with Del. Bankr. L.R. 2016-2(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

9. The attorneys and paraprofessionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought for each category.

B. Expense Reimbursement

10. Stroock incurred out-of-pocket expenses during the Application Period in the amount of \$1,060.79. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Stroock in the performance of services rendered as lead counsel to the Committee. The expenses are broken down into categories of charges, including among other things, the following charges: photocopying, scanning and printing, telecopy, messenger services, outside printing, and other non-ordinary expenses.

VALUATION OF SERVICES

11. Attorneys and paraprofessionals of Stroock have expended a total of 549.3 hours in connection with this matter during the Application Period.

12. The amount of time spent by each of the professionals providing services to the Committee for the Application Period is set forth in **Exhibit A**. The rates are Stroock's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Stroock for the Application Period as lead counsel for the Committee in these Chapter 11 Cases is \$566,059.00.

13. Stroock believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-2.

14. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

NOTICE

15. Applicant will provide notice of this Application to: (a) Debtors, Extraction Oil & Gas, Inc., 370 17th Street, Suite 5300, Denver, Colorado 80202, Attn: Eric Christ; (b) counsel to Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C., Allyson Smith Weinhouse, and Ciara Foster and Whiteford, Taylor & Preston LLC, The Renaissance Centre, 405 North King Street, Suite 500, Wilmington, Delaware 19801, Attn: Marc R. Abrams, Richard W. Riley, and Stephen B. Gerald; (c) counsel to the debtor-in-possession financing lenders, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Dewey J. Gonsoulin Jr., William A. (Trey) Wood III, and Heather Brown; (d) counsel to the ad hoc group of lenders under the Debtors' prepetition senior notes, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn: Andrew Rosenberg, Alice Belisle Eaton, Christopher Hopkins, Douglas Keeton, and Omid Rahnama; (e) United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard L. Schepacarter; and (f) Delaware co-counsel to the Official Committee of Unsecured Creditors, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410 Wilmington, Delaware 19801, Attn: G. David Dean and Andrew J. Roth-

Moore. In light of the nature of the relief requested, Stroock submits that no other or further notice is required.

NO PRIOR REQUEST

16. No prior request for the relief sought in the Application has been made to this or any other court.

CERTIFICATE OF COMPLIANCE AND WAIVER

17. The undersigned representative of Stroock certifies that he has reviewed the requirements of Local Rule 2016-2, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, Stroock believes that such deviations are not material and respectfully requests that any such requirements be waived.

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CONCLUSION

WHEREFORE, Stroock respectfully requests (a) interim allowance of compensation for professional services rendered to the Committee during the Application Period in the amount of \$452,847.20 (80% of \$566,059.00) and reimbursement for actual and necessary expenses incurred during the Application Period in the amount of \$1,060.79; (b) directing payment by the Debtors of the foregoing amounts; and (c) granting such other and further relief as the Court deems just and proper.

Dated: November 11, 2020
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Erez E. Gilad

Kristopher M. Hansen (admitted *Pro Hac Vice*)

Frank A. Merola (admitted *Pro Hac Vice*)

Erez E. Gilad (admitted *Pro Hac Vice*)

Jason M. Pierce (admitted *Pro Hac Vice*)

180 Maiden Lane

New York, NY 10038-4982

Telephone: (212) 806-5400

Facsimile: (212) 806-6006

khansen@stroock.com

fmerola@stroock.com

egilad@stroock.com

jpierce@stroock.com

*Counsel to the Official Committee of
Unsecured Creditors*

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FOR THE DISTRICT OF DELAWARE**

In re:

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Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

Obj. Deadline: December 2, 2020 at 4:00 p.m.

Hearing Date: *Only if objections are filed*

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that, on November 11, 2020, the Official Committee of Unsecured Creditors (the “Committee”) filed the **Third Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2020 through September 30, 2020** (the “Application”), which seeks approval of a monthly fee application for professional services rendered to the Committee in the amount of \$452,847.20 (80% of \$566,059.00), together with reimbursement of expenses in the amount of \$1,060.79.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. on December 2, 2020**: (i) Debtors, Extraction Oil & Gas, Inc., 370 17th Street, Suite 5300, Denver, Colorado 80202, Attn: Eric Christ; (ii) counsel to Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C., Allyson Smith Weinhouse, and Ciara Foster and Whiteford, Taylor & Preston LLC, The Renaissance Centre, 405 North King Street, Suite 500, Wilmington, Delaware 19801, Attn: Marc R. Abrams, Richard W. Riley, and Stephen B. Gerald; (iii) counsel to the debtor-in-possession financing lenders, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Dewey J. Gonsoulin Jr., William A. (Trey) Wood III, and Heather Brown; (iv) counsel to the ad hoc group of lenders under the Debtors’ prepetition senior notes, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn: Andrew Rosenberg, Alice Belisle Eaton, Christopher Hopkins, Douglas Keeton, and Omid Rahnama; (v) United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard L. Schepacarter; and (vii) counsel to Official Committee of Unsecured Creditors, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn: Kristopher M. Hansen, Frank

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A. Merola, Erez E. Gilad, and Jason M. Pierce and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: G. David Dean and Andrew J. Roth-Moore.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 270], if no objections are filed and served in accordance with the above procedures, the Debtors are authorized to pay 80% of the requested fees and 100% of the requested expenses, without further order of the Court.

A HEARING ON THE APPLICATION WILL BE HELD, ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, CHIEF U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

Dated: November 11, 2020
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Andrew J. Roth-Moore

G. David Dean (No. 6403)
Andrew J. Roth-Moore (No. 5988)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
ddean@coleschotz.com
aroth-moore@coleschotz.com

- and -

STROOCK & STROOCK & LAVAN LLP

Kristopher M. Hansen (admitted *Pro Hac Vice*)
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Telephone: (212) 806-5400
Facsimile: (212) 806-6006
khansen@stroock.com
fmerola@stroock.com
egilad@stroock.com
jpierce@stroock.com

*Counsel to the Official Committee of
Unsecured Creditors*

EXHIBIT A

EXTRACTION OIL & GAS, INC., *ET AL.*
COMPENSATION BY PROJECT CATEGORY
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

| Matter Code | Project Category | Hours | Amount |
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[Exhibit A continued on next page]

EXTRACTION OIL & GAS, INC., ET AL.
SUMMARY OF BILLING BY PROFESSIONAL
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

| Name of Professional | Position | Department | Bar Admission Year | Hours | Rate | Amount |
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| Total | | | | 549.3 | | \$ 566,059.00 |

| | | |
|--------------------------------|--------|--|
| Average Attorney Rate: | \$1069 | |
| Average Paraprofessional Rate: | \$418 | |

STROOCK

SERVICE AND EXPENSE REMITTANCE SUMMARY

| | |
|-------------|--|
| INVOICE NO. | 777827 |
| CLIENT | Official Committee of Unsecured Creditors of XOG Extraction Oil and Gas, Inc., <i>et al.</i> |
| RE | 007131 |

| WIRE TRANSFER INSTRUCTIONS | |
|----------------------------|---|
| BANK NAME | JPMorgan Chase Bank |
| BANK ADDRESS | 4 New York Plaza - 15th FL, New York, NY 10004 |
| ACCOUNT NAME | Stroock & Stroock & Lavan LLP |
| ACCOUNT NUMBER | 6028356 |
| ABA/ROUTING NUMBER | 021000021 (<i>International SWIFT Code: CHASUS33</i>) |
| DESCRIPTION/REFERENCE | Client/Matter: 007131.0002 |

| REMITTANCE ADDRESS |
|---|
| Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038-4982 |

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown. Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

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INVOICE

| | |
|-------------|--|
| INVOICE NO. | 777827 |
| CLIENT | Official Committee of Unsecured Creditors of XOG Extraction Oil and Gas, Inc., <i>et al.</i> |

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through September 30, 2020, including:

| | |
|----|------------------------------------|
| RE | Case Administration 007131 0001 |
|----|------------------------------------|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|---|----------------|-------|
| 09/01/2020 | Updates to calendars (.2); review dockets, compile and circulate calendars/dockets update to working group (.2). | Magzamen, M.S. | 0.4 |
| 09/01/2020 | Obtain and circulate recently docketed pleadings to SSL internal team. | Mohamed, D. | 0.2 |
| 09/01/2020 | Prepare and send email to internal SSL team re: workstreams update. | Steiber, D.J. | 0.6 |
| 09/02/2020 | Obtain, circulate and archive ECF filings (.2); respond to attorney requests for case documents (.1); updates to calendars (.1); review docket and provide working group with docket/calendars update (.2); calendar dial-ins for 9/3 hearing (.2). | Magzamen, M.S. | 0.8 |
| 09/02/2020 | Prepare and send email to internal SSL team re: workstreams update. | Steiber, D.J. | 0.3 |
| 09/03/2020 | Calendars updates (.3); obtain, circulate and archive ECF filings (.2). | Magzamen, M.S. | 0.5 |
| 09/03/2020 | Prepare and send email to internal SSL team re: workstreams update. | Steiber, D.J. | 0.5 |

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|------------|--|----------------|-----|
| 09/04/2020 | Confer w/ C. Diaz and Cole Schotz re: transcripts of hearings.(.1); obtain, circulate and archive ECF filings (.3); review docket and provide docket/calendars update to working group (.2); review docket and provide docket/calendars update to working group (.2). | Magzamen, M.S. | 0.8 |
| 09/04/2020 | Send case background information to A. Fraser (.3); update distribution (.2). | Steiber, D.J. | 0.5 |
| 09/08/2020 | Correspondence with J. Pierce re workstreams (.1); call with E. Gilad et al re workstreams (.4). | Diaz, C.M. | 0.5 |
| 09/08/2020 | Attend weekly internal Stroock professionals workstream call. | Fraser, A.A | 0.5 |
| 09/08/2020 | Call with internal team re workstreams. | Gilad, E.E. | 0.4 |
| 09/08/2020 | Obtain and circulate requested case documents to attorneys (.1); calendars update (.1); obtain, circulate and archive ECF filings (.2); forward link to working group w/ SoALs and SoFAs (.1); review docket and provide working group w/ calendars and dockets update (.2). | Magzamen, M.S. | 0.7 |
| 09/08/2020 | SSL internal call re workstreams. | Merola, F.A. | 0.4 |
| 09/08/2020 | Obtain and circulate recently docketed pleading to SSL internal team. | Mohamed, D. | 0.1 |
| 09/08/2020 | Internal call w/team re task list. | Pasquale, K. | 0.5 |
| 09/08/2020 | Emails w/ G. Sasson, T. Sadler and C. Diaz re: scheduling call to discuss admin matters (.2); correspondence w/ C. Diaz re: status updates (.1); call w/ core SSL team re: admin matters and workstreams (.4). | Pierce, J.M. | 0.7 |
| 09/08/2020 | Internal workstreams call with SSL team (.4); correspondence re same (.3). | Sadler, T.M. | 0.7 |
| 09/08/2020 | Prepare for (.3) and call with Stroock team re: pending workstreams (.5). | Sasson, G. | 0.8 |
| 09/08/2020 | Attend Stroock internal call re: level-set | Steiber, D.J. | 0.5 |

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| | workstreams for disclosure statement, backstop motion, and tomorrow's committee update call agenda. | | |
| 09/09/2020 | Obtain, circulate and archive ECF filings (.1); obtain, circulate and archive data room updates (.1); review docket and circulate calendars/docket update to working group (.2). | Magzamen, M.S. | 0.4 |
| 09/09/2020 | Update email distribution lists (.2); update working group lists (.3). | Steiber, D.J. | 0.5 |
| 09/10/2020 | Follow-up re: outstanding fees (.1); confer w/ XOG re: same. (.1); obtain, circulate and archive ECF filing (.1); draft K. Pasquale PHV motion (.1); send same to Cole Schotz for filing (.1); review case dockets and provide dockets and calendars update to working group (.4). | Magzamen, M.S. | 0.9 |
| 09/10/2020 | Prepare sharefile w/ schedules and statements of financial affairs and forward links to certain parties. | Mohamed, D. | 0.5 |
| 09/11/2020 | Update calendar reminders (.2); obtain, circulate and archive ECF filings (.2); review docket and provide working group w/ docket and calendars update (.2). | Magzamen, M.S. | 0.6 |
| 09/11/2020 | Emails w/ C. Diaz re: circulating dial-in for 9/14 status conference. | Pierce, J.M. | 0.1 |
| 09/13/2020 | Obtain, circulate and archive ECF filing. | Magzamen, M.S. | 0.1 |
| 09/14/2020 | Obtain, circulate and archive ECF filings (.5); update and circulate milestones chart (.4); review case dockets and compile/circulate dockets and calendars update to working group (.2). | Magzamen, M.S. | 1.1 |
| 09/14/2020 | Correspondence w/ C. Diaz re: dial-in for 9/14 status conference (.1); emails w/ C. Diaz re: status conference time change and updating Committee of same (.1). | Pierce, J.M. | 0.2 |
| 09/15/2020 | Confer w/ Cole Schotz re: transcript request; | Magzamen, M.S. | 0.6 |

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| | correspondence w/ C. Diaz re: same (.1); obtain, circulate and archive ECF filing (.2); confirm K. Pasquale PHV admission (.1); review case dockets and update working group w/ calendars and dockets update (.2). | | |
| 09/15/2020 | Update workstreams list (1.0) and distribute list to Stroock team (.1). | Steiber, D.J. | 1.1 |
| 09/16/2020 | Circulate and archive hearing transcript; obtain, circulate and archive ECF filings (.3); review dockets and provide calendars/dockets update to working group (.2). | Magzamen, M.S. | 0.5 |
| 09/16/2020 | Update workstreams list (1.2) and distribute to internal Stroock team (.2). | Steiber, D.J. | 1.4 |
| 09/17/2020 | Obtain, circulate and archive ECF filed docs.; review docket and provide dockets and calendars update to working group. | Magzamen, M.S. | 0.3 |
| 09/17/2020 | Emails w/ K. Pasquale re: case update. | Pierce, J.M. | 0.1 |
| 09/18/2020 | Obtain, circulate and archive ECF filed docs. | Magzamen, M.S. | 0.2 |
| 09/21/2020 | Internal workstreams call. | Gilad, E.E. | 0.7 |
| 09/21/2020 | Review case dockets and provide working group w/ calendars and dockets update. | Magzamen, M.S. | 0.3 |
| 09/21/2020 | Call w/ internal team re workstreams. | Pasquale, K. | 0.5 |
| 09/21/2020 | Emails w/ SSL team re: scheduling call to discuss admin matters (.2); call w/ SSL team re: admin matters (.5); correspondence w/ G. Sasson re: coordinating call w/ Kirkland to discuss upcoming deadlines (.2); recirculate DS and backstop objection to SSL team (.1); emails w/ Greenhill, AlixPartners and E. Gilad re: scheduling 9/23 pre-call w/ UCC member (.3). | Pierce, J.M. | 1.3 |
| 09/21/2020 | Call with SSL team re workstreams. | Sasson, G. | 0.9 |
| 09/21/2020 | Attend Stroock internal workstream level-set call. | Steiber, D.J. | 0.6 |

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|------------|---|-----------------|-----|
| 09/22/2020 | Emails w/ Greenhill and AlixPartners re: scheduling update call w/ UCC member (.2); emails w/ ARB re: same (.1). | Pierce, J.M. | 0.3 |
| 09/23/2020 | Obtain, circulate and archive ECF filings; review case dockets and provide working group w/ dockets and calendars update. | Magzamen, M.S. | 0.3 |
| 09/24/2020 | Discussion w/ C. Diaz and team re: UCC deadlines to be adjourned and calendared (.2); obtain, circulate and archive ECF case filings (.1); calendar dial-ins for 9/25 status conference (.3). | Magzamen, M.S. | 0.6 |
| 09/24/2020 | Emails w/ D. Steiber and C. Diaz re: coordinating update/summary emails to Committee. | Pierce, J.M. | 0.2 |
| 09/25/2020 | Correspondence with internal team re pending workstreams. | Gilad, E.E. | 0.7 |
| 09/25/2020 | Obtain, circulate and archive ECF filed documents (.4); review docket and provide working group w/ calendars and docket update (.2). | Magzamen, M.S. | 0.6 |
| 09/25/2020 | Emails w/ C. Diaz re: summary of status conference. | Pierce, J.M. | 0.1 |
| 09/28/2020 | Correspond with D. Steiber re updates to the working group list (.1); update same (.2). | Laskowski, M.D. | 0.3 |
| 09/28/2020 | Obtain and circulate recently docketed pleadings to SSL internal team (.5); review related adversary proceeding re: recent filings (.1); update critical dates calendar (.3). | Mohamed, D. | 0.9 |
| 09/29/2020 | Obtain, circulate and archive ECF filings (.2); calendar changes and hearings (.4); confer w/ T. Sadler re: deadlines (.1); review dockets and update working group re: same (.2). | Magzamen, M.S. | 0.9 |
| 09/30/2020 | Obtain, circulate and archive ECF filings (.3); calendar dial-ins (.3); moderate listen-only | Magzamen, M.S. | 1.9 |

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dial-in line for working group (.6); calendars adjustments and maintenance (.3); emails to SSL and Cole Schotz teams re: 10/1 and 10/2 hearings (.2); review dockets and provide working group w/ calendars and docket update (.2).

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|--|-------|--------------|-----------|
| Diaz, Caroline M. | 0.5 | \$ 550 | \$ 275.00 |
| Fraser, Alexander A | 0.5 | 675 | 337.50 |
| Gilad, Erez E. | 1.8 | 1,475 | 2,655.00 |
| Laskowski, Mathew D. | 0.3 | 450 | 135.00 |
| Magzamen, Michael | 12.5 | 450 | 5,625.00 |
| Merola, Frank A. | 0.4 | 1,475 | 590.00 |
| Mohamed, David | 1.7 | 370 | 629.00 |
| Pasquale, Kenneth | 1.0 | 1,475 | 1,475.00 |
| Pierce, Jason M. | 3.0 | 995 | 2,985.00 |
| Sadler, Tess M. | 0.7 | 595 | 416.50 |
| Sasson, Gabriel | 1.7 | 1,095 | 1,861.50 |
| Steiber, David J. | 6.0 | 550 | 3,300.00 |
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | | \$ 20,284.50 | |
| MATTER DISBURSEMENT SUMMARY | | | |
| Long Distance Telephone | | \$ 633.11 | |
| Westlaw | | 427.68 | |
| TOTAL DISBURSEMENTS/CHARGES | | \$ 1,060.79 | |
| TOTAL FOR THIS MATTER | | \$ 21,345.29 | |

STROOCK

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|----|---|
| RE | Meetings & Communications with Debtors 007131 0002 |
|----|---|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|---|--------------|-------|
| 09/01/2020 | Call with Kirkland re revised hearing dates. | Diaz, C.M. | 0.1 |
| 09/01/2020 | Call with Kirkland re update. | Gilad, E.E. | 0.8 |
| 09/01/2020 | Correspondence with Kirkland re advisor NDA (.2); weekly update call with Kirkland (.1). | Merola, F.A. | 0.3 |
| 09/01/2020 | Prepare for (.4) and call with Kirkland re status update (.1). | Sadler, T.M. | 0.5 |
| 09/02/2020 | Review Alvarez Marsal correspondence re payment of prepetition claims (.2); review correspondence to Kirkland re M&A deck (.1). | Merola, F.A. | 0.3 |
| 09/05/2020 | Review AlvarezMarsal correspondence re payment of pre-petition claims. | Merola, F.A. | 0.2 |
| 09/08/2020 | Call with Kirkland re update. | Diaz, C.M. | 0.3 |
| 09/08/2020 | Attend weekly update call with K&E. | Fraser, A.A | 0.4 |
| 09/08/2020 | Prepare for and participate in weekly call w/ K&E. | Gilad, E.E. | 1.0 |
| 09/08/2020 | Review Petire sale update (.2); update call with Kirkland (.3); review AlvarezMarsal correspondence re payment of pre-petition claims (.2). | Merola, F.A. | 0.7 |
| 09/08/2020 | Weekly update call w/ E. Gilad et al. and Kirkland. | Pierce, J.M. | 0.3 |
| 09/08/2020 | Weekly update call with Kirkland and Stroock re status update. | Sadler, T.M. | 0.5 |
| 09/08/2020 | Prepare for (.3) and call with Debtors re: case | Sasson, G. | 0.6 |

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| | status (.3). | | |
| 09/08/2020 | Attend call with Kirkland team re: bid update. | Steiber, D.J. | 0.3 |
| 09/09/2020 | Correspondence w/ debtors re PEO designation. | Gilad, E.E. | 0.3 |
| 09/09/2020 | Exchange correspondence with Kirkland re: mortgages. | Merola, F.A. | 0.2 |
| 09/10/2020 | Exchange correspondence with Kirkland re backstop discovery (.2); correspondence with Kirkland re Platte River status conference (.1). | Merola, F.A. | 0.3 |
| 09/10/2020 | Email w/ K&E re: September 14 status conference. | Pierce, J.M. | 0.1 |
| 09/11/2020 | Exchange correspondence with Kirkland re lien review. | Merola, F.A. | 0.2 |
| 09/15/2020 | Weekly call with Debtor's professionals. | Cota, A. | 0.7 |
| 09/15/2020 | Call with Kirkland re status update (.7); call with Debtors advisors re M&A update (.8). | Diaz, C.M. | 1.5 |
| 09/15/2020 | Attend weekly call w/ Kirkland re update. | Gilad, E.E. | 0.7 |
| 09/15/2020 | Update call with Kirkland (.6); call with Debtors advisors re M&A (.7). | Merola, F.A. | 1.3 |
| 09/15/2020 | Call w/Kirkland re status items (.7); call w/ Debtors advisor re merger issues (.8). | Pasquale, K. | 1.5 |
| 09/15/2020 | Emails w/ E. Gilad, F. Merola et al. re: agenda for update call w/ K&E (.2); standing update call w/ K&E (.7); call w/ Debtors' professionals and UCC's professionals re: M&A process update (.8). | Pierce, J.M. | 1.7 |
| 09/15/2020 | Weekly status call with Kirkland (.7); call with Debtors' advisors re bid discussions (.8). | Sadler, T.M. | 1.5 |
| 09/15/2020 | Weekly status call with Kirkland (.7); call with Debtors' advisors re bid discussions (.9). | Sasson, G. | 1.6 |
| 09/15/2020 | Attend weekly call with Kirkland team (.7); call | Steiber, D.J. | 1.6 |

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|------------|---|--------------|-----|
| | with Debtors' advisors re bid discussions (.9). | | |
| 09/16/2020 | Review AlvarezMarsal correspondence re pre-petition payment. | Merola, F.A. | 0.2 |
| 09/17/2020 | Correspondence with Kirkland re status update. | Sadler, T.M. | 0.8 |
| 09/18/2020 | Call with Debtors counsel re revised timeline for DIP lender approval. | Fraser, A.A | 0.3 |
| 09/18/2020 | T/c A. Rotman at Kirkland re discovery issues (.2); email Committee professionals re same (.2); conf call w/ Kirkland re timeline (.2). | Pasquale, K. | 0.6 |
| 09/18/2020 | Call w/ Kirkland re: revised milestone proposal. | Pierce, J.M. | 0.3 |
| 09/18/2020 | Call with SSL and Kirkland re proposed timeline. | Sadler, T.M. | 0.3 |
| 09/21/2020 | Exchange correspondence with Kirkland re milestones (.2); correspondence with Kirkland re rights offering (.1). | Merola, F.A. | 0.3 |
| 09/21/2020 | Emails w/ Kirkland re: update on request for extension of DIP milestones (.1); emails w/ Kirkland re: scheduling call to discuss 9/25 objection deadlines (.1). | Pierce, J.M. | 0.2 |
| 09/22/2020 | Call with Kirkland re update. | Diaz, C.M. | 0.5 |
| 09/22/2020 | Weekly update call with Kirkland. | Fraser, A.A | 0.5 |
| 09/22/2020 | Call w/ K&E re case updates. | Gilad, E.E. | 0.6 |
| 09/22/2020 | Call with Kirkland re exclusivity and milestones. | Merola, F.A. | 0.5 |
| 09/22/2020 | Conf call w/ Kirkland re status. | Pasquale, K. | 0.5 |
| 09/22/2020 | Call w/ Kirkland and G. Sasson re: exclusivity extension motion and objection deadlines (.3); weekly update call w/ Kirkland and SSL team (.5). | Pierce, J.M. | 0.8 |
| 09/22/2020 | Weekly status call with Kirkland and Stroock. | Sadler, T.M. | 0.5 |

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|------------|---|---------------|-----|
| 09/22/2020 | Call with professionals and debtor professionals re: case status and next steps (.6); call with Kirkland re: exclusivity and process (.5). | Sasson, G. | 1.1 |
| 09/23/2020 | Call w/ Kirkland, Moelis and UCC professionals re: rights offering and backstop. | Diaz, C.M. | 1.0 |
| 09/23/2020 | Call with Moelis and Debtors counsel re backstop agreement and rights offering, timing, valuation. | Fraser, A.A | 1.1 |
| 09/23/2020 | Call with Kirkland and Moelis re rights offering and merger (1.0); correspondence with Kirkland re 9/30 hearing (.2). | Merola, F.A. | 1.2 |
| 09/23/2020 | Prep for (.9) and call w/debtors & Moelis re backstop issues (1.0). | Pasquale, K. | 1.9 |
| 09/23/2020 | Call w/ Kirkland, Moelis and UCC professionals re: rights offering and backstop. | Pierce, J.M. | 1.0 |
| 09/23/2020 | Call with Kirkland, Moelis and UCC professionals re rights offering. | Sadler, T.M. | 1.0 |
| 09/23/2020 | Call with debtor advisors re: backstop and valuation. | Sasson, G. | 1.2 |
| 09/23/2020 | Call w/ Kirkland, Moelis and UCC professionals re: rights offering and backstop. | Steiber, D.J. | 1.0 |
| 09/24/2020 | Review Kirkland comments re protective order (.2): review Kirkland correspondence re revised milestones (.2). | Merola, F.A. | 0.4 |
| 09/25/2020 | Exchange correspondence with Kirkland re exclusivity and milestones (.2); review AlvarezMarsal correspondence re pre-petition claims paid (.2). | Merola, F.A. | 0.4 |
| 09/28/2020 | Correspondence with Kirkland re: deadlines extension. | Merola, F.A. | 0.2 |
| 09/28/2020 | Review correspondence from Kirkland re: extended objection deadlines. | Pierce, J.M. | 0.1 |

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|------------|---|---------------|-----|
| 09/29/2020 | Call with Kirkland re update. | Diaz, C.M. | 0.2 |
| 09/29/2020 | Weekly update call with Kirkland. | Fraser, A.A | 0.2 |
| 09/29/2020 | Prepare for (.3) and participate in call w/ K&E (.2). | Gilad, E.E. | 0.5 |
| 09/29/2020 | Correspondence with Kirkland re political contributions (.2); review correspondence from Kirkland re timetable (.2); call with Kirkland re milestones (.2). | Merola, F.A. | 0.6 |
| 09/29/2020 | Call w/ Kirkland re status update (.2); follow up call with Kirkland re same (.3). | Pasquale, K. | 0.5 |
| 09/29/2020 | Weekly update call w/ SSL and Kirkland teams (.2); emails w/ K&E re: milestone extension request (.1); call w/ K&E re: milestones (.2). | Pierce, J.M. | 0.5 |
| 09/29/2020 | Weekly status call with SSL and Kirkland (.2); call with Kirkland re milestones (.3). | Sadler, T.M. | 0.5 |
| 09/29/2020 | Prepare for (.3) and weekly status call with SSL and Kirkland (.2); call with Kirkland re milestones (.3). | Sasson, G. | 0.8 |
| 09/29/2020 | Attend weekly call with Kirkland team re: status update. | Steiber, D.J. | 0.2 |
| 09/30/2020 | Correspondence with Kirkland re court update. | Merola, F.A. | 0.1 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|---------------------|-------|----------|-----------|
| Cota, Alexandro | 0.7 | \$ 1,150 | \$ 805.00 |
| Diaz, Caroline M. | 3.6 | 550 | 1,980.00 |
| Fraser, Alexander A | 2.5 | 675 | 1,687.50 |
| Gilad, Erez E. | 3.9 | 1,475 | 5,752.50 |
| Merola, Frank A. | 7.4 | 1,475 | 10,915.00 |
| Pasquale, Kenneth | 5.0 | 1,475 | 7,375.00 |
| Pierce, Jason M. | 5.0 | 995 | 4,975.00 |
| Sadler, Tess M. | 5.6 | 595 | 3,332.00 |

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| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|-------------------|-------|-------|----------|
| Sasson, Gabriel | 5.3 | 1,095 | 5,803.50 |
| Steiber, David J. | 3.1 | 550 | 1,705.00 |

| | |
|--|--------------|
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 44,330.50 |
|--|--------------|

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|-----------------------|--------------|
| TOTAL FOR THIS MATTER | \$ 44,330.50 |
|-----------------------|--------------|

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| RE | Asset Disposition & Sales 007131 0003 |
|----|--|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|--|--------------|-------|
| 09/01/2020 | Review bid proposals (.4); review correspondence re same (.2). | Diaz, C.M. | 0.6 |
| 09/01/2020 | Correspondence and discussions re M&A deck (1.0); email communications w/ UCC members re M&A process (.7). | Gilad, E.E. | 1.7 |
| 09/01/2020 | Discuss bid process with internal team. | Hansen, K.M. | 0.7 |
| 09/01/2020 | Review Petrie materials re M&A process. | Merola, F.A. | 0.3 |
| 09/01/2020 | Review certain M&A bidder information. | Pasquale, K. | 0.8 |
| 09/01/2020 | Correspondence re M&A process and NDAs (.7); review bid proposals and supporting materials (1.5). | Sadler, T.M. | 2.2 |
| 09/02/2020 | Discussions with internal team re M&A process and M&A deck. | Gilad, E.E. | 1.0 |
| 09/02/2020 | Review updated sale milestones (.2); exchange Peterie correspondence re sale process (.2); review Petrie redacted bid materials (.2). | Merola, F.A. | 0.6 |
| 09/02/2020 | Attention to Phase II bid process and analysis (.7); correspondence with E. Gilad and Greenhill/Alix Partner teams related to same (.5). | Miller, A.P. | 1.2 |
| 09/03/2020 | Correspondence with internal team re M&A process. | Gilad, E.E. | 1.0 |
| 09/08/2020 | Discussions w/ AlixPartners re non oil and gas asset review (.5); internal discussions re non oil and gas assets (.5). | Gilad, E.E. | 1.0 |

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|------------|---|--------------|-----|
| PAGE: 14 | | | |
| 09/08/2020 | Review correspondence re sale process. | Hansen, K.M. | 0.3 |
| 09/08/2020 | Follow up with internal team related to M&A process and timing. | Miller, A.P. | 0.7 |
| 09/08/2020 | Correspondence with Kirkland re merger counterparty NDA. | Sadler, T.M. | 0.4 |
| 09/09/2020 | Review update re sale process. | Hansen, K.M. | 0.3 |
| 09/09/2020 | Correspondence with Kirkland re M&A counter-party NDA. | Sadler, T.M. | 0.3 |
| 09/10/2020 | Review merger agreement (1.5) and internal discussions re same (.7); correspondence with internal team re information flow/discovery from debtors (.3). | Gilad, E.E. | 2.5 |
| 09/10/2020 | Review bid information provided by Debtors. | Lawrence, B. | 1.1 |
| 09/10/2020 | Exchange correspondence re NDA (.2); review Petrie correspondence re bidder identification (.2). | Merola, F.A. | 0.4 |
| 09/10/2020 | Review Wachtell markup to form merger agreement (1.0); emails re: same (.2). | Miller, A.P. | 1.2 |
| 09/10/2020 | Correspondence with internal team re M&A counterparty NDA and signature pages. | Sadler, T.M. | 0.3 |
| 09/11/2020 | Correspondence with Petrie re bidder identifications. | Merola, F.A. | 0.2 |
| 09/11/2020 | Follow up with internal team related to revised draft merger agreement. | Miller, A.P. | 1.0 |
| 09/14/2020 | Review merger agreement markup. | Miller, A.P. | 0.7 |
| 09/15/2020 | Merger update call w/ Kirkland (.5); analyze merger timeline and related issues (.6), internal merger related discussions (1.0). | Gilad, E.E. | 2.1 |
| 09/15/2020 | Review redline of merger agreement with Longhorn (1.3); review draft presentation related to M&A process (.3). | Miller, A.P. | 1.6 |

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| | | | |
|------------|---|--------------|-----|
| 09/16/2020 | Correspondence w/ K&E re merger process (7), Gilad, E.E. strategic analysis re M&A process (1.3); review and analyze merger docs and related issues (1.0). | | 3.0 |
| 09/16/2020 | Review Petrie merger update. | Merola, F.A. | 0.2 |
| 09/16/2020 | Continue to review markup to merger agreement (1.8); draft summary of key issues related to same (1.1). | Miller, A.P. | 2.9 |
| 09/17/2020 | Call with Kirkland re merger update (.5); review merger docs and analyze related issues (.8); review outline of agreement in principle re merger and internal analysis and various discussions re same (1.0). | Gilad, E.E. | 2.3 |
| 09/17/2020 | Correspondence with Petrie re merger agreement (.2); correspondence with Debtor re POE re merger (.2); review outline of key business terms re merger (.2). | Merola, F.A. | 0.6 |
| 09/17/2020 | Review draft agreement in principal related to merger with Longhorn. | Miller, A.P. | 0.4 |
| 09/18/2020 | Call with UCC professionals re merger. | Diaz, C.M. | 0.7 |
| 09/18/2020 | Prepare for and participate in merger process call w/ Kirkland. | Gilad, E.E. | 1.4 |
| 09/18/2020 | Review redline merger agreement (.4); correspondence with Petrie re information access (.2); call with UCC professionals re merger agreement (.5); call with Paul Weiss re same (.6); review update from Kirkland re M&A timeline (.2). | Merola, F.A. | 1.9 |
| 09/18/2020 | Review Kirkland comments on parent markup to merger agreement (2.3); draft issues list on same (.8); review revised milestone dates (.3); participate on internal call with Greenhill and SSL team related to merger transaction (.8); correspondence re same (1.4). | Miller, A.P. | 5.6 |

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| | | | |
|------------|---|---------------|-----|
| 09/18/2020 | Call w/ Greenhill, AlixPartners and SSL team re: merger agreement/issues and related process considerations. | Pierce, J.M. | 0.8 |
| 09/18/2020 | Call with UCC professionals re status of merger/bid discussions. | Sadler, T.M. | 0.8 |
| 09/18/2020 | Prepare for (.2) and attend UCC professionals level-set call re: merger agreement discussion (.8). | Steiber, D.J. | 1.0 |
| 09/21/2020 | Correspondence with internal team re merger (1.0); prepare for and participate in UCC professionals call re merger (1.0). | Gilad, E.E. | 2.0 |
| 09/21/2020 | Review redline merger agreement. | Merola, F.A. | 0.3 |
| 09/22/2020 | Review correspondence re sale process. | Hansen, K.M. | 0.5 |
| 09/22/2020 | Review Petrie update. | Merola, F.A. | 0.2 |
| 09/23/2020 | Review correspondence re sale process. | Hansen, K.M. | 0.7 |
| 09/23/2020 | Review Moelis presentation re merger. | Sasson, G. | 0.7 |
| 09/24/2020 | Review Kirkland markup to M&A agreement. | Miller, A.P. | 0.8 |
| 09/30/2020 | Review Greenhill merger/ rights offering slides. | Merola, F.A. | 0.3 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|-----------------------|-------|--------|-----------|
| Diaz, Caroline M. | 1.3 | \$ 550 | \$ 715.00 |
| Gilad, Erez E. | 18.0 | 1,475 | 26,550.00 |
| Hansen, Kristopher M. | 2.5 | 1,650 | 4,125.00 |
| Lawrence, Brett | 1.1 | 1,525 | 1,677.50 |
| Merola, Frank A. | 5.0 | 1,475 | 7,375.00 |
| Miller, Allison P. | 16.1 | 1,350 | 21,735.00 |
| Pasquale, Kenneth | 0.8 | 1,475 | 1,180.00 |
| Pierce, Jason M. | 0.8 | 995 | 796.00 |
| Sadler, Tess M. | 4.0 | 595 | 2,380.00 |
| Sasson, Gabriel | 0.7 | 1,095 | 766.50 |

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| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|-------------------|-------|------|--------|
| Steiber, David J. | 1.0 | 550 | 550.00 |

| | |
|--|--------------|
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 67,850.00 |
|--|--------------|

| | |
|-----------------------|--------------|
| TOTAL FOR THIS MATTER | \$ 67,850.00 |
|-----------------------|--------------|

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|----|-------------------------------|
| RE | Court Hearings 007131 0005 |
|----|-------------------------------|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|--|----------------|-------|
| 09/01/2020 | Telephonically monitor status conference with Judge. | Cota, A. | 0.9 |
| 09/01/2020 | Prepare for (.3) and telephonically monitor status conference (.8). | Diaz, C.M. | 1.1 |
| 09/01/2020 | Prepare for status conference call (.5); participate in status conference call (1.0). | Gilad, E.E. | 1.5 |
| 09/01/2020 | Prepare for (.1) and participate in status conference (.8); review notice re 9/3 hearing (.1). | Merola, F.A. | 1.0 |
| 09/01/2020 | Participate in status conference hearing related to M&A process (.5); correspondence with E. Gilad on same (.2). | Miller, A.P. | 0.7 |
| 09/01/2020 | Telephonically monitor status conference. | Pasquale, K. | 0.8 |
| 09/01/2020 | Telephonically monitor status conference. | Sadler, T.M. | 0.8 |
| 09/01/2020 | Prepare for (.3) and monitor hearing (.8). | Sasson, G. | 1.1 |
| 09/01/2020 | Telephonically monitor telephonic status conference re: case timeline and upcoming hearings discussion. | Steiber, D.J. | 0.8 |
| 09/03/2020 | Telephonically monitor omnibus hearing (.9); draft summary re same (.4); correspondence with F. Merola et al re same (.2). | Diaz, C.M. | 1.5 |
| 09/03/2020 | Telephonically monitor omnibus hearing. | Gilad, E.E. | 1.0 |
| 09/03/2020 | Review update on hearing. | Hansen, K.M. | 0.5 |
| 09/03/2020 | Set-up listen only dial-in (.3) and monitor | Magzamen, M.S. | 1.2 |

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| | | | |
|------------|---|----------------|-----|
| | proceedings (.9) | | |
| 09/03/2020 | Participate in omnibus hearing. | Merola, F.A. | 0.9 |
| 09/10/2020 | Review notice of September 14 status conference. | Steiber, D.J. | 0.5 |
| 09/14/2020 | Telephonically monitor status conference. | Diaz, C.M. | 1.2 |
| 09/14/2020 | Prepare for and attend virtual status conference with court. | Fraser, A.A | 0.7 |
| 09/14/2020 | Review letter to chambers in advance of status conference (.3); prepare for and participate in status conference (.5). | Gilad, E.E. | 0.8 |
| 09/14/2020 | Participate in status conference. | Merola, F.A. | 1.3 |
| 09/14/2020 | Telephonically monitor 9/14/20 hearing. | Mohamed, D. | 1.2 |
| 09/14/2020 | Prep for 9/14 status conference (.1); monitor 9/14 status conference (1.2). | Pierce, J.M. | 1.3 |
| 09/14/2020 | Telephonically monitor hearing. | Sadler, T.M. | 0.4 |
| 09/23/2020 | Confer w/ Cole Schotz re: 9/25 hearing prep. | Magzamen, M.S. | 0.1 |
| 09/25/2020 | Telephonically monitor status conference (.9); draft summary of same (.6). | Diaz, C.M. | 1.5 |
| 09/25/2020 | Telephonically monitor status conference. | Fraser, A.A | 0.9 |
| 09/25/2020 | Preparation for status conference (.5), participation in status conference (.5). | Gilad, E.E. | 1.0 |
| 09/25/2020 | Moderate listen-only dial-in for status conference (.5); confer w/ Cole Schotz re: dial-ins for 9/30, 10/1 and 10/2 (.2). | Magzamen, M.S. | 0.7 |
| 09/25/2020 | Participate in Status Conference. | Merola, F.A. | 0.9 |
| 09/25/2020 | Telephonically monitor status conference. | Pasquale, K. | 0.7 |
| 09/25/2020 | Telephonically monitor 9/25 status conference. | Pierce, J.M. | 0.8 |

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| | | | |
|------------|---|----------------|-----|
| 09/25/2020 | Telephonically monitor status conference. | Sadler, T.M. | 0.8 |
| 09/25/2020 | Telephonically monitor status conference. | Steiber, D.J. | 0.6 |
| 09/29/2020 | Correspondence with E. Gilad et al re omnibus hearing on 9/30. | Diaz, C.M. | 0.2 |
| 09/30/2020 | Telephonically monitor omnibus hearing (5.7); draft summary of same (.3). | Diaz, C.M. | 6.0 |
| 09/30/2020 | Prepare for and participate in court hearings re rejection motions. | Gilad, E.E. | 5.5 |
| 09/30/2020 | Telephonically monitor omnibus hearing. | Hansen, K.M. | 0.8 |
| 09/30/2020 | Moderate listen-only line for hearing. | Magzamen, M.S. | 1.1 |
| 09/30/2020 | Monitor portions of court hearing re midstream contract rejections. | Pasquale, K. | 4.3 |
| 09/30/2020 | Telephonically monitor 9/30 omnibus hearing. | Pierce, J.M. | 4.5 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|--|-------|--------------|-------------|
| Cota, Alexandro | 0.9 | \$ 1,150 | \$ 1,035.00 |
| Diaz, Caroline M. | 11.5 | 550 | 6,325.00 |
| Fraser, Alexander A | 1.6 | 675 | 1,080.00 |
| Gilad, Erez E. | 9.8 | 1,475 | 14,455.00 |
| Hansen, Kristopher M. | 1.3 | 1,650 | 2,145.00 |
| Magzamen, Michael | 3.1 | 450 | 1,395.00 |
| Merola, Frank A. | 4.1 | 1,475 | 6,047.50 |
| Miller, Allison P. | 0.7 | 1,350 | 945.00 |
| Mohamed, David | 1.2 | 370 | 444.00 |
| Pasquale, Kenneth | 5.8 | 1,475 | 8,555.00 |
| Pierce, Jason M. | 6.6 | 995 | 6,567.00 |
| Sadler, Tess M. | 2.0 | 595 | 1,190.00 |
| Sasson, Gabriel | 1.1 | 1,095 | 1,204.50 |
| Steiber, David J. | 1.9 | 550 | 1,045.00 |
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | | \$ 52,433.00 | |

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TOTAL FOR THIS MATTER

\$ 52,433.00

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|----|--|
| RE | Creditor Committee Meetings 007131 0006 |
|----|--|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|---|--------------|-------|
| 09/01/2020 | Calls with individual committee members re M&A process (1.0); correspondence with UCC re UCC bylaws (.5). | Gilad, E.E. | 1.5 |
| 09/01/2020 | Review UCC correspondence re merger process (.2); exchange correspondence with UCC re hearing results (.3); review draft UCC correspondence re meeting (.1); review AlixPartners UCC discussion material (.2). | Merola, F.A. | 0.8 |
| 09/01/2020 | Review UCC by-laws (.3); emails with internal team re same (.3). | Pasquale, K. | 0.6 |
| 09/02/2020 | Correspondence to Committee re agenda for 9/2 call (.1); call with Committee re status update (.7); call with Committee re M&A process (1.5); correspondence with Committee re 9/3 omnibus hearing (.1); correspondence with T. Sadler re same (.1); call with UCC professionals re UCC call (.5); call with UCC professionals re follow up of UCC call (.5). | Diaz, C.M. | 3.5 |
| 09/02/2020 | Prepare for (.3) and participate in UCC professionals call re UCC update call (.7); call with UCC re update (0.7); call with UCC re M&A update (1.5); call with UCC professionals re follow up to UCC call (.3), correspondence w/ committee members re status update (1.0). | Gilad, E.E. | 4.5 |
| 09/02/2020 | Call with UCC professionals re UCC update call (.5); call with UCC re status update (.7). | Hansen, K.M. | 1.2 |
| 09/02/2020 | Call w/ UCC professionals re UCC update call (.6); review UCC meeting agenda (.2); participate in UCC meeting (.5); call with UCC re bid feedback (1.0); follow-up call with UCC | Merola, F.A. | 2.9 |

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| | | | |
|------------|--|---------------|-----|
| | professionals (.5); correspondence with UCC re omnibus hearing (.1). | | |
| 09/02/2020 | Pre-meeting w/UCC professionals (.7); call with Committee re status update (.7); call with Committee re M&A process (1.4); correspondence w/ E. Gilad re Committee issues (.6); review precedent re same (1.0); correspondence w/UCC professionals re same (.5). | Pasquale, K. | 4.9 |
| 09/02/2020 | Call with UCC professionals re UCC update call (1.0); correspondence re same (.3); call with UCC and UCC professionals re status update (.7); call with UCC re M&A process (1.5); correspondence with UCC and UCC professionals re same (1.2). | Sadler, T.M. | 4.7 |
| 09/02/2020 | Call with Committee professionals re Committee update call (.5); call with Committee call (.7). | Sasson, G. | 1.2 |
| 09/02/2020 | Prepare for (.2) and attend UCC weekly update call (.6); correspondence with UCC members re same (1.4). | Steiber, D.J. | 2.2 |
| 09/03/2020 | Discuss committee issues with internal team. | Hansen, K.M. | 0.5 |
| 09/03/2020 | Review UCC correspondence re omnibus hearing result. | Merola, F.A. | 0.2 |
| 09/04/2020 | Correspondence with UCC member re hearing transcript. | Diaz, C.M. | 0.1 |
| 09/08/2020 | Call with UCC professionals re UCC update call. | Diaz, C.M. | 0.6 |
| 09/08/2020 | Attend UCC professionals call in preparation for committee meeting. | Fraser, A.A. | 0.6 |
| 09/08/2020 | Call with UCC professionals re UCC update (.6); prepare agenda for UCC call (.5). | Gilad, E.E. | 1.1 |
| 09/08/2020 | Call with UCC professionals call re UCC call. | Hansen, K.M. | 0.5 |

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| | | |
|------------|---|-----|
| 09/08/2020 | Call with UCC professional re UCC update call Merola, F.A. (.4); review draft agenda (.2). | 0.6 |
| 09/08/2020 | Call w/ UCC professionals re: agenda and prep Pierce, J.M. for 9/9 UCC call (.4); draft agenda for 9/9 UCC call (.1); emails w/ E. Gilad re: same (.1); draft email to UCC re: 9/9 call agenda and materials (.2). | 0.8 |
| 09/08/2020 | Prepare for (.3) and call with UCC professionals Sasson, G. re: UCC update call (.5). | 0.8 |
| 09/08/2020 | Attend UCC professionals' weekly call re: UCC Steiber, D.J. update call. | 0.5 |
| 09/09/2020 | Prepare for (.1) and call with Committee re Diaz, C.M. status update (.6). | 0.7 |
| 09/09/2020 | Prepare for (.3) and attend weekly UCC meeting Fraser, A.A. (.6). | 0.9 |
| 09/09/2020 | Call w/ UCC member re update (.7); prepare for Gilad, E.E. (.4) and participate in UCC Call (.6). | 1.7 |
| 09/09/2020 | Review UCC correspondence re agenda (.2); Merola, F.A. call with UCC member re update (.4); review UCC correspondence re midstream rejection tracker (.1); participate in UCC meeting (.3); correspondence with UCC re bylaws (.2). | 1.2 |
| 09/09/2020 | Call w/ UCC member re: status update (.3); Pierce, J.M. email UCC additional discussion materials for 9/9 call (.1); participate in 9/9 UCC call (.6). | 1.0 |
| 09/09/2020 | Weekly update call with UCC and UCC Sadler, T.M. professionals (.7); call with UCC member re midstream contract negotiations (.4). | 1.1 |
| 09/09/2020 | Call with committee member re status update Sasson, G. (.5); call with Alix and Greenhill re UCC call (.5); call with Committee re update (.8). | 1.8 |
| 09/09/2020 | Prepare for (.2) and attend UCC weekly update Steiber, D.J. call (.7). | 0.9 |

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| | | | |
|------------|--|--------------|-----|
| 09/10/2020 | Respond to creditor inquiry. | Gilad, E.E. | 0.3 |
| 09/10/2020 | Review draft UCC update. | Merola, F.A. | 0.2 |
| 09/11/2020 | Correspondence with Committee re status conference. | Diaz, C.M. | 0.3 |
| 09/11/2020 | Call w/ UCC member re case matters. | Gilad, E.E. | 0.5 |
| 09/11/2020 | Review UCC correspondence re bidder identification (.1); review UCC correspondence re status conference (.1). | Merola, F.A. | 0.2 |
| 09/11/2020 | Emails w/ UCC member, SSL and Greenhill teams re: scheduling of UCC update call (.2); call w/ UCC member re: updates and alternative plan considerations (1.6); call w/ UCC member re update (.1). | Pierce, J.M. | 1.9 |
| 09/14/2020 | Correspondence with Committee re status conference (.2); correspondence with T. Sadler re same (.1); correspondence with J. Pierce re same (.1). | Diaz, C.M. | 0.4 |
| 09/14/2020 | Call with UCC member re update. | Hansen, K.M. | 0.5 |
| 09/14/2020 | Review UCC correspondence re status conference. | Merola, F.A. | 0.1 |
| 09/15/2020 | Prepare for (.1) and call with UCC professionals re UCC status update call (.5). | Diaz, C.M. | 0.6 |
| 09/15/2020 | Prepare for (.2) and participate in UCC professionals call (.5) re UCC update call. | Gilad, E.E. | 0.7 |
| 09/15/2020 | Participate in UCC professionals call re UCC update call (.3); correspondence with UCC re rescheduled management (.1). | Merola, F.A. | 0.4 |
| 09/15/2020 | Call w/UCC professionals re status/strategy. | Pasquale, K. | 0.5 |
| 09/15/2020 | Call w/ UCC professionals re: prep for 9/16 UCC call (.6); emails w/ UCC professionals re: rescheduling weekly Committee call (.2); | Pierce, J.M. | 1.2 |

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| | | | |
|------------|---|---------------|-----|
| | numerous emails w/ UCC members re: same (.4). | | |
| 09/15/2020 | Attend weekly UCC professionals' call re UCC update call. | Steiber, D.J. | 0.7 |
| 09/16/2020 | Review AlixPartners UCC materials. | Merola, F.A. | 0.2 |
| 09/16/2020 | Emails w/ E. Gilad and F. Merola re: agenda for UCC call (.1); emails w/ AlixPartners re: deliverables for UCC call (.1). | Pierce, J.M. | 0.2 |
| 09/17/2020 | Call w/ Committee members and professionals regarding updates. | Cota, A. | 0.9 |
| 09/17/2020 | Prepare for (.2) and call with Committee re status update (.8); prepare for (.3) and call with UCC member re midstream contracts (1.6). | Diaz, C.M. | 2.9 |
| 09/17/2020 | Call with UCC re status update. | Fraser, A.A | 0.7 |
| 09/17/2020 | Prepare for (.4) and participate in UCC call (.8); call w/ UCC member (.6) and follow up discussions with internal team re same (.4). | Gilad, E.E. | 2.2 |
| 09/17/2020 | Call with Committee call re status update. | Hansen, K.M. | 0.8 |
| 09/17/2020 | Review draft agenda re UCC call (.1); review UCC correspondence re meeting (.1); participate in UCC call (.7); call with ARB re midstream (.5). | Merola, F.A. | 1.4 |
| 09/17/2020 | Call with Committee re update (.8); prepare for and call w/ Committee member re status (1.3). | Pasquale, K. | 2.1 |
| 09/17/2020 | Email w/ E. Gilad re: agenda for UCC call (.1); email w/ UCC re: same (.1); participate in UCC call (.8); call w/ UCC member, AlixPartners and E. Gilad re: midstream rejection analysis, plan issues and UCC strategy (1.8). | Pierce, J.M. | 2.8 |
| 09/17/2020 | Prepare for committee meeting (.3); participate in committee meeting (.9). | Sasson, G. | 1.2 |
| 09/17/2020 | Prepare for (.2) and attend UCC update call re: | Steiber, D.J. | 1.1 |

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| | | | |
|------------|--|---------------|-----|
| | operational updates (.9). | | |
| 09/18/2020 | Call with Committee re status update. | Diaz, C.M. | 0.5 |
| 09/18/2020 | UCC professionals call re UCC update call (.7); update call with UCC re timeline and M&A updates (.5). | Fraser, A.A. | 1.2 |
| 09/18/2020 | Prepare for (.3) and participate in UCC professionals call re UCC update call (.7); prepare for and participate in call w/ UCC member (.6); prepare for and participate in UCC call re update (1.5). | Gilad, E.E. | 3.1 |
| 09/18/2020 | Call with UCC re status update. | Hansen, K.M. | 0.6 |
| 09/18/2020 | Call with UCC re update. | Loonam, E.A. | 0.5 |
| 09/18/2020 | Review correspondence with UCC re merger update (.2); review UCC update re recent pleadings (.2). | Merola, F.A. | 0.4 |
| 09/18/2020 | Participate on creditors' committee call related to merger transaction. | Miller, A.P. | 0.6 |
| 09/18/2020 | Call w/committee member re status (.3); Committee call re same (.5). | Pasquale, K. | 0.8 |
| 09/18/2020 | Update call w/ UCC and UCC professionals re merger discussions. | Pierce, J.M. | 0.5 |
| 09/18/2020 | Update call with UCC and UCC professionals re status of merger discussions. | Sadler, T.M. | 0.5 |
| 09/18/2020 | Prepare for creditor committee call (.6); committee call re update (.5). | Sasson, G. | 1.1 |
| 09/18/2020 | Prepare for (.2) and attend UCC call re: update (.5). | Steiber, D.J. | 0.7 |
| 09/21/2020 | Call w/ committee member re status update. | Gilad, E.E. | 0.6 |
| 09/21/2020 | Call with Committee member re update. | Hansen, K.M. | 0.5 |
| 09/22/2020 | Call with UCC professionals re update. | Diaz, C.M. | 1.1 |

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| | | | |
|------------|--|--------------|-----|
| 09/22/2020 | Weekly call with UCC professionals re UCC update. | Fraser, A.A | 1.1 |
| 09/22/2020 | Participate in UCC professionals call re UCC update call. | Gilad, E.E. | 0.6 |
| 09/22/2020 | Review proposed agenda re UCC call (.2); call with UCC professionals re UCC update call (.7). | Merola, F.A. | 0.9 |
| 09/22/2020 | Meeting w/UCC professionals re status. | Pasquale, K. | 1.0 |
| 09/22/2020 | Draft agenda for UCC professionals pre-call and email same to SSL team (.2); pre-call w/ UCC professionals re: agenda and prep for weekly Committee call (1.2); Emails w/ A. Roth-Moore re: creditor inquiry on disclosure statement objection (.1). | Pierce, J.M. | 1.5 |
| 09/22/2020 | Call with UCC professionals re status of analysis, discussions with Debtors and prep for weekly UCC update call. | Sadler, T.M. | 1.0 |
| 09/23/2020 | Call with UCC professionals re UCC update. | Diaz, C.M. | 0.6 |
| 09/23/2020 | UCC weekly update call. | Fraser, A.A | 0.7 |
| 09/23/2020 | Call w/ committee member re status update (.5); prepare for (.5) and participate in UCC call re update (.5). | Gilad, E.E. | 1.5 |
| 09/23/2020 | Review UCC correspondence re meeting (.1); participate in UCC call (.4); review UCC correspondence re 9/30 hearing (.1); review UCC correspondence re UST Opposition re motion to seal (.1). | Merola, F.A. | 0.7 |
| 09/23/2020 | Conf call w/Committee member re status (.5); Committee meeting re update (.4) | Pasquale, K. | 0.9 |
| 09/23/2020 | Update call w/ Committee member (.5); email UCC re: 9/23 Committee call (.1); participate in Committee call (.4). | Pierce, J.M. | 1.0 |

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|------------|---|---------------|-----|
| PAGE: 29 | | | |
| 09/23/2020 | Weekly update call with UCC and UCC professionals. | Sadler, T.M. | 0.4 |
| 09/23/2020 | Prepare for (.2) and attend UCC weekly meeting (.4). | Steiber, D.J. | 0.6 |
| 09/24/2020 | Draft email to UCC re status conference. | Diaz, C.M. | 0.3 |
| 09/24/2020 | Correspondence w/ Committee. | Gilad, E.E. | 0.5 |
| 09/24/2020 | Exchange correspondence with UCC re midstream rejections (.2); correspondence with UCC re status conference (.1). | Merola, F.A. | 0.3 |
| 09/24/2020 | Emails w/ A. Roth-Moore (Cole Schotz) re: response to creditor inquiry. | Pierce, J.M. | 0.1 |
| 09/25/2020 | Calls with counsel to UCC member. | Gilad, E.E. | 0.7 |
| 09/25/2020 | Correspondence to UCC re midstream rejection contracts (.2); review UCC correspondence re status conference update (.2). | Merola, F.A. | 0.4 |
| 09/28/2020 | Review Greenhill deck re UCC call (.8); review AlixPartners deck re same (.8). | Gilad, E.E. | 1.6 |
| 09/28/2020 | Emails w/ C. Diaz re: coverage on midstream rejection call w/ ARB (.1). | Pierce, J.M. | 0.1 |
| 09/29/2020 | Weekly UCC Professional's call re UCC call and review correspondence on same. | Cota, A. | 0.6 |
| 09/29/2020 | Call with UCC professionals re ARB call (.3); call with UCC member re midstream rejection (1.0); call with UCC professionals re UCC call (.6). | Diaz, C.M. | 1.9 |
| 09/29/2020 | Call with UCC professionals re case updates. | Fraser, A.A. | 0.7 |
| 09/29/2020 | Call w/ committee member (.5); pre-call w/ UCC professionals re UCC call (.5); UCC professionals call (.6); correspondence w/ Committee members re exclusivity and October 2 hearings (.2). | Gilad, E.E. | 1.8 |

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| | | | | |
|------------------|---|---------------|----------|-------------|
| 09/29/2020 | Review UCC correspondence re exchange extension (.1); participate in professionals UCC call (.7); review UCC correspondence re meeting date (.1); review UCC correspondence re extended objection deadlines (.1); call with ARB re rejection damage calculations (1.0). | Merola, F.A. | 2.0 | |
| 09/29/2020 | Call w/professionals re UCC meeting prep. | Pasquale, K. | 0.6 | |
| 09/29/2020 | Pre-call w/ UCC professionals re: prep for 9/29 call (.7); email w/ C. Diaz re: rescheduling Committee call (.1); | Pierce, J.M. | 0.8 | |
| 09/29/2020 | Weekly update call with UCC re UCC call. | Sadler, T.M. | 0.4 | |
| 09/29/2020 | Call with Committee member re status update. | Sasson, G. | 0.8 | |
| 09/29/2020 | Attend UCC professionals' weekly call re UCC update call. | Steiber, D.J. | 0.8 | |
| 09/30/2020 | Call with UCC professionals re UCC update call. | Cota, A. | 0.6 | |
| 09/30/2020 | Correspondence with UCC professionals re UCC call. | Diaz, C.M. | 0.3 | |
| 09/30/2020 | UCC professionals call re update. | Fraser, A.A | 0.4 | |
| 09/30/2020 | Prepare for (.6) and participate in UCC professionals call re UCC call (.4). | Gilad, E.E. | 1.0 | |
| 09/30/2020 | Review UCC correspondence re hearing dates and deadlines (.2); review AlixPartners UCC materials (.3). | Merola, F.A. | 0.5 | |
| 09/30/2020 | UCC professionals call re UCC call. | Sadler, T.M. | 0.5 | |
| 09/30/2020 | Attend UCC Professionals' call re UCC call. | Steiber, D.J. | 0.4 | |
| SUMMARY OF HOURS | | HOURS | RATE | TOTAL |
| Cota, Alexandro | | 2.1 | \$ 1,150 | \$ 2,415.00 |

STROOCK

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| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|-----------------------|-------|-------|-----------|
| Diaz, Caroline M. | 13.8 | 550 | 7,590.00 |
| Fraser, Alexander A. | 6.3 | 675 | 4,252.50 |
| Gilad, Erez E. | 23.9 | 1,475 | 35,252.50 |
| Hansen, Kristopher M. | 4.6 | 1,650 | 7,590.00 |
| Loonam, Elizabeth A. | 0.5 | 975 | 487.50 |
| Merola, Frank A. | 13.4 | 1,475 | 19,765.00 |
| Miller, Allison P. | 0.6 | 1,350 | 810.00 |
| Pasquale, Kenneth | 11.4 | 1,475 | 16,815.00 |
| Pierce, Jason M. | 11.9 | 995 | 11,840.50 |
| Sadler, Tess M. | 8.6 | 595 | 5,117.00 |
| Sasson, Gabriel | 6.9 | 1,095 | 7,555.50 |
| Steiber, David J. | 7.9 | 550 | 4,345.00 |

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|--|---------------|
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 123,835.50 |
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| TOTAL FOR THIS MATTER | \$ 123,835.50 |
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STROOCK

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| | |
|----|---|
| RE | Case Analysis/ Pleading Analysis and Res 007131 0007 |
|----|---|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|---|--------------|-------|
| 09/01/2020 | Correspondence re business plan and bridge with E. Gilad et al (.2); draft email re same (.2); coordinate with T. Sadler re same (.3); revise milestones chart (.4); email to T. Sadler re same (.1). | Diaz, C.M. | 1.2 |
| 09/02/2020 | Revise milestones chart (.4); correspondence with T. Sadler re same (.2); correspondence with internal team re same (.1). | Diaz, C.M. | 0.7 |
| 09/03/2020 | Continue to revise milestone chart based on internal comments. | Diaz, C.M. | 0.3 |
| 09/08/2020 | Review XOG complaint against Elevation (.3); summarize same (.8); review complaint against Rocky Mountain (.2); prepare summary re same (.9); revise milestones chart (.3). | Diaz, C.M. | 2.5 |
| 09/08/2020 | Review summary re declaratory relief actions (.2); review updated milestones (.2). | Merola, F.A. | 0.4 |
| 09/08/2020 | Emails w/ E. Gilad and F. Merola re agenda for standing call w/ K&E (.1); circulate exit RBL term sheet to UCC professionals (.1). | Pierce, J.M. | 0.2 |
| 09/08/2020 | Prepare for call re case analysis with UCC professionals. | Sadler, T.M. | 0.8 |
| 09/09/2020 | Revise recent pleadings summary re Elevation complaint and Rocky Mountain complaint. | Diaz, C.M. | 0.2 |
| 09/09/2020 | Discussions with internal team re exclusivity. | Gilad, E.E. | 0.5 |
| 09/09/2020 | Emails w/ C. Diaz re: comments on summary of Elevation and RMM adversary proceedings (.1); review and summarize second notice of | Pierce, J.M. | 0.5 |

STROOCK

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| | | | |
|------------|---|---------------|-----|
| | rejection of certain executory contracts (.3); emails w/ SSL and AlixPartners teams re: diligence relating to same (.1). | | |
| 09/10/2020 | Call with Stroock team re general case status (.4); update milestone chart (.2). | Diaz, C.M. | 0.6 |
| 09/10/2020 | Internal discussions re PEO designation. | Gilad, E.E. | 0.2 |
| 09/10/2020 | Call with Stroock team re exclusivity. | Merola, F.A. | 0.3 |
| 09/10/2020 | Review motion to extend exclusivity (.2); emails w/ SSL team re: same (.1); emails w/ C. Diaz and D. Steiber re: drafting summaries of recently filed pleadings (.1); review and comment on draft memo to UCC re: recent filings (.4); emails w/ E. Gilad re: same (.1); email memo to UCC (.1); review correspondence from creditor re: claim inquiry (.1); emails w/ E. Gilad and F. Merola re: same (.1). | Pierce, J.M. | 1.2 |
| 09/10/2020 | Call with internal team re backstop and disclosure statement motions and objections. | Sadler, T.M. | 0.3 |
| 09/10/2020 | Call with SSL team re: go-forward strategy. | Sasson, G. | 0.4 |
| 09/10/2020 | Draft summary for Debtors' second notice of rejection of certain executory contracts and/or unexpired leases (.8); draft summary of Debtors' motion to extend time to assume or reject (1.5); draft summary of motion to extend exclusivity (.8); circulate summaries to internal Stroock team for review (.2). | Steiber, D.J. | 3.3 |
| 09/11/2020 | Correspondence with UCC professionals re PEO designations and information flow. | Gilad, E.E. | 0.3 |
| 09/11/2020 | Review AlvarezMarsal correspondence re matrix of pre-petition claims paid. | Merola, F.A. | 0.2 |
| 09/14/2020 | Review various letters filed by parties re status conference (2.1); review Elevation objection (.5); prepare summary re same (.9). | Diaz, C.M. | 3.5 |

STROOCK

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|------------|--|---------------|-----|
| PAGE: 34 | | | |
| 09/14/2020 | Review recently filed pleadings. | Gilad, E.E. | 1.0 |
| 09/14/2020 | Review CNO re exclusivity (.1); review CNO re challenge stipulation (.1). | Merola, F.A. | 0.2 |
| 09/14/2020 | Draft email response to unsecured creditor inquiry. | Pierce, J.M. | 0.2 |
| 09/15/2020 | Review recent stipulation filing with REP Processing. | Diaz, C.M. | 0.3 |
| 09/16/2020 | Review Platte River midstream joinder in Grand Mesa lift stay motion. | Pierce, J.M. | 0.2 |
| 09/17/2020 | Revise milestones chart (.4); correspondence with T. Sadler re same (.2); summarize FERC reply in support of Grand Mesa motion (.6). | Diaz, C.M. | 1.2 |
| 09/17/2020 | Analysis of milestones (1.0) and discussions with internal team re same (.5). | Gilad, E.E. | 1.5 |
| 09/17/2020 | Review revised milestone chart. | Merola, F.A. | 0.2 |
| 09/17/2020 | Review DIP and RSA milestones. | Sadler, T.M. | 0.5 |
| 09/17/2020 | Draft summary of objection of US Trustee to motion to seal certain schedules and financial statements (3.6); circulate draft of summary to Stroock team for review (.2). | Steiber, D.J. | 3.8 |
| 09/18/2020 | Continue to summarize FERC statement (.4); revise summaries on FERC statement and Grand Mesa reply (.3); draft email re same (.3). | Diaz, C.M. | 1.0 |
| 09/18/2020 | Review revised milestone timetable. | Merola, F.A. | 0.2 |
| 09/18/2020 | Confer w/E. Gilad process issues | Pasquale, K. | 0.4 |
| 09/18/2020 | Review C. Diaz's summary of FERC statement ISO Grand Mesa lift stay motion (.1); review and comment on D. Steiber's summary of Grand Mesa reply ISO lift stay motion (.5); review third notice of rejection of certain contracts (.1); emails w/ F. Merola and K. Pasquale re: same (.1); draft summary of same (.2); email memo | Pierce, J.M. | 1.7 |

STROOCK

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| | | | |
|------------|--|---------------|-----|
| | summarizing recently filings to Committee (.1); call w/ E. Gilad, F. Merola and Paul Weiss re: process issues (.6). | | |
| 09/18/2020 | Draft summary of Grand Mesa's reply ISO its lift stay motion (4.8); revise summary of FERC's statement ISO Grand Mesa's lift stay motion (.5); and circulate email to Stroock internal team (.2). | Steiber, D.J. | 5.5 |
| 09/20/2020 | Review AlvarezMarsal correspondence re pre-petition claims. | Merola, F.A. | 0.2 |
| 09/21/2020 | Review recently filed pleadings. | Sasson, G. | 0.4 |
| 09/22/2020 | Correspondence with internal team re merger and case strategy (1.0); negotiations re case/process/objection deadlines (1.0); and correspondence w/ clients re same (.3); review midstream pleadings (.7). | Gilad, E.E. | 3.0 |
| 09/22/2020 | Review AlvarezMarsal correspondence re pre-petition payment (.3); review government money market (.2); review draft Greenhill merger and recovery analysis (.3). | Merola, F.A. | 0.8 |
| 09/22/2020 | Emails with SSL team re: status update. | Sasson, G. | 0.4 |
| 09/23/2020 | Review UST objection. | Gilad, E.E. | 0.5 |
| 09/23/2020 | Review Debtor response re Grand Mesa motion for abstention (.2); review UCC correspondence re meeting (.1); participate in UCC call (.4); review UCC correspondence re 9/30 hearing (.1); review UCC correspondence re UST Opposition re motion to seal (.1). | Merola, F.A. | 0.9 |
| 09/23/2020 | Emails w/ E. Gilad and K. Pasquale re: XOG political contributions (.3); review and comment on D. Steiber's summary of UST objection to motion to seal SOFAs (.2); emails w/ AlixPartners and internal Stroock team re: XOG political contributions (.1); email to UCC re: UST objection to disclosure statement (.1); revise summary of UST objection to motion to | Pierce, J.M. | 1.1 |

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| | | | |
|------------|---|---------------|-----|
| | seal amended SOFAs (.3); email Committee re: same (.1). | | |
| 09/24/2020 | Discuss general case updates with internal team. | Hansen, K.M. | 0.5 |
| 09/24/2020 | Emails w/ T. Sadler, C. Diaz and D. Steiber re: summary of Elevation opposition to summary judgment motion. | Pierce, J.M. | 0.1 |
| 09/24/2020 | Review US Trustee's objection to Debtors disclosure statement and draft summary re same (1.8); correspondence with Stroock team re exclusivity motion re (.2). | Sadler, T.M. | 2.0 |
| 09/24/2020 | Draft summary re Debtors' response to Elevations motion for summary judgment (3.0); circulate same to internal Stroock team (.2). | Steiber, D.J. | 3.2 |
| 09/25/2020 | Internal calls w/ UCC professionals re midstream analysis, plan recoveries and merger analysis (.6); follow call w/ AlixPartners re same (.5); review various midstream related pleadings (.6). | Gilad, E.E. | 1.7 |
| 09/25/2020 | Correspondence with internal team re milestone issues and hearing related issues (.8); correspondence with internal rejection issues (.5). | Hansen, K.M. | 1.3 |
| 09/25/2020 | Emails w/ D. Steiber re: disclosure statement objection summaries. | Pierce, J.M. | 0.1 |
| 09/27/2020 | Emails and calls re general case matters. | Gilad, E.E. | 0.5 |
| 09/28/2020 | Catch up on general case emails and correspondence (.5); correspondence with internal team re exclusivity and milestones (.4). | Gilad, E.E. | 0.9 |
| 09/28/2020 | Correspondence with internal team re rejection issues and plan timeline. | Hansen, K.M. | 0.8 |
| 09/28/2020 | Review agenda for September 30 hearing. | Pierce, J.M. | 0.1 |
| 09/29/2020 | Review Terzic declaration in support of Platte River. | Merola, F.A. | 0.1 |

STROOCK

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| | | | |
|------------|--|---------------|-----|
| 09/29/2020 | Emails w/ T. Sadler, C. Diaz and D. Steiber re: summaries of disclosure statement objections (.2); review Terzic declaration in support of Platte River report (.1). | Pierce, J.M. | 0.3 |
| 09/29/2020 | Review recently filed pleadings re disclosure statement objections. | Sasson, G. | 1.2 |
| 09/30/2020 | Continue mitigation research (3.4); draft memorandum re same (1.2). | Diaz, C.M. | 4.6 |
| 09/30/2020 | Correspondence and analysis with internal team re October 2 hearing. | Gilad, E.E. | 1.0 |
| 09/30/2020 | Review and analyze various objections to Debtors disclosure statement (1.5); draft summaries re same (1.8). | Sadler, T.M. | 3.3 |
| 09/30/2020 | Draft summaries for Grand Mesa, Rocky Mountain, and Kinetic Energy's objection to disclosure statement (2.5); draft summary for Grand Mesa's backstop objection (1.0); and circulate summaries to Stroock team (.2). | Steiber, D.J. | 3.7 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|--|-------|--------------|-------------|
| Diaz, Caroline M. | 16.1 | \$ 550 | \$ 8,855.00 |
| Gilad, Erez E. | 11.1 | 1,475 | 16,372.50 |
| Hansen, Kristopher M. | 2.6 | 1,650 | 4,290.00 |
| Merola, Frank A. | 3.5 | 1,475 | 5,162.50 |
| Pasquale, Kenneth | 0.4 | 1,475 | 590.00 |
| Pierce, Jason M. | 5.7 | 995 | 5,671.50 |
| Sadler, Tess M. | 6.9 | 595 | 4,105.50 |
| Sasson, Gabriel | 2.4 | 1,095 | 2,628.00 |
| Steiber, David J. | 19.5 | 550 | 10,725.00 |
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | | \$ 58,400.00 | |

STROOCK

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TOTAL FOR THIS MATTER

\$ 58,400.00

STROOCK

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| | |
|----|---|
| RE | Stroock Fee Applications 007131 0009 |
|----|---|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|---|----------------|-------|
| 09/01/2020 | Confer w/ J. Ford and A. Roth-Moore (Cole Schotz) re: form of monthly fee application (.2); draft Stroock first monthly fee application (.9). | Magzamen, M.S. | 1.1 |
| 09/02/2020 | Review fee statement (.1); correspondence with M. Magzamen re same (.1); correspondence with Cole Schotz re same (.1). | Diaz, C.M. | 0.3 |
| 09/09/2020 | Confer w/ working group (.1); respond to XOG inquiry re: expected fees (.1). | Magzamen, M.S. | 0.2 |
| 09/10/2020 | Correspondence with Cole Schotz re interim period budget (.1); correspondence w/ M. Magzamen re same (.1); review SSL budget (.1). | Diaz, C.M. | 0.3 |
| 09/10/2020 | Discussion w/ C. Diaz and J. Pierce re: budget and staffing plan. | Magzamen, M.S. | 0.1 |
| 09/22/2020 | Discuss first interim fee app timing w/ Cole Schotz, C. Diaz and J. Pierce. | Magzamen, M.S. | 0.2 |
| 09/22/2020 | Emails w/ C. Diaz and M. Magzamen re: interim fee application (.2); emails w/ A. Roth-Moore (Cole Schotz) re: interim fee application and filing deadline (.1). | Pierce, J.M. | 0.3 |
| 09/23/2020 | Discussion w/ J. Pierce, et al; re: process for first interim. | Magzamen, M.S. | 0.2 |
| 09/24/2020 | Confer w/ Cole Schotz re: CNO re: SSL first monthly fee application (.1); SSL and Cole Schotz discussion re: request for payment (.1); draft and send email re: request for payment (.4). | Magzamen, M.S. | 0.6 |

STROOCK

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| | | | |
|------------|--|----------------|-----|
| 09/25/2020 | Internal discussions and wire instructions to XOG. | Magzamen, M.S. | 0.2 |
| 09/25/2020 | Emails w/ C. Diaz re: review of August invoice. | Pierce, J.M. | 0.1 |
| 09/29/2020 | Revise SSL fee application. | Diaz, C.M. | 0.9 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|-------------------|-------|--------|-----------|
| Diaz, Caroline M. | 1.5 | \$ 550 | \$ 825.00 |
| Magzamen, Michael | 2.6 | 450 | 1,170.00 |
| Pierce, Jason M. | 0.4 | 995 | 398.00 |

| | |
|--|-------------|
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 2,393.00 |
|--|-------------|

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|-----------------------|-------------|
| TOTAL FOR THIS MATTER | \$ 2,393.00 |
|-----------------------|-------------|

STROOCK

 PAGE: 41

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|----|---|
| RE | Other Professional Retention 007131 0010 |
|----|---|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|--|--------------|-------|
| 09/01/2020 | Review list of OCP. | Merola, F.A. | 0.1 |
| 09/02/2020 | Correspondence with internal team re retention applications. | Sadler, T.M. | 0.3 |
| 09/15/2020 | Review order re Protiviti. | Merola, F.A. | 0.1 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|------------------|-------|----------|-----------|
| Merola, Frank A. | 0.2 | \$ 1,475 | \$ 295.00 |
| Sadler, Tess M. | 0.3 | 595 | 178.50 |

| | |
|--|-----------|
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 473.50 |
|--|-----------|

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| TOTAL FOR THIS MATTER | \$ 473.50 |
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STROOCK

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|----|--|
| RE | Other Professional Fee Applications 007131 0011 |
|----|--|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|---|----------------|-------|
| 09/01/2020 | Emails with Cole Schotz re fee application (.2); email to AlixPartner re same (.1). | Diaz, C.M. | 0.3 |
| 09/03/2020 | Correspondence w/ AlixPartners re: fee applications. | Magzamen, M.S. | 0.2 |
| 09/24/2020 | Emails w/ Greenhill and A. Roth-Moore (Cole Schotz) re: professional compensation protocol. | Pierce, J.M. | 0.2 |
| 09/25/2020 | Review Kirkland fee statement. | Merola, F.A. | 0.2 |
| 09/29/2020 | Emails w/ C. Diaz re: AlixPartners's first monthly fee statement. | Pierce, J.M. | 0.1 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|-------------------|-------|--------|-----------|
| Diaz, Caroline M. | 0.3 | \$ 550 | \$ 165.00 |
| Magzamen, Michael | 0.2 | 450 | 90.00 |
| Merola, Frank A. | 0.2 | 1,475 | 295.00 |
| Pierce, Jason M. | 0.3 | 995 | 298.50 |

| | |
|--|-----------|
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 848.50 |
|--|-----------|

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|-----------------------|-----------|
| TOTAL FOR THIS MATTER | \$ 848.50 |
|-----------------------|-----------|

STROOCK

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| | |
|----|----------------------------|
| RE | Lien Review 007131 0012 |
|----|----------------------------|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|---|---------------|-------|
| 09/01/2020 | Review lien analysis memo. | Gilad, E.E. | 0.5 |
| 09/01/2020 | Correspondence with G. Sasson regarding lien review. | Grabis, M.C. | 0.2 |
| 09/08/2020 | Review existing documents regarding leased/owned properties (.1); correspondence with E. Loonam, J. Pierce and E. Gilad re same (.2). | Grabis, M.C. | 0.3 |
| 09/08/2020 | Call w/ G. Sasson re: lien review. | Pierce, J.M. | 0.1 |
| 09/09/2020 | Review lien analysis prepared by AlixPartners and Cole Schotz. | Gilad, E.E. | 1.0 |
| 09/09/2020 | Correspondence with internal team regarding real property mortgages. | Grabis, M.C. | 0.3 |
| 09/09/2020 | Correspondence with AlixPartners re perfection analysis. | Merola, F.A. | 0.2 |
| 09/11/2020 | Correspondence with A.R. Fick-Cambira re lien review. | Akerman, E.M. | 0.2 |
| 09/11/2020 | Coordinate document and information requests with working group (.7); review and preparation of correspondence and discussions regarding same (.3). | Culver, T. | 1.0 |
| 09/11/2020 | Call with Cole Schotz and Stroock team re lien analysis. | Gilad, E.E. | 0.4 |
| 09/11/2020 | Exchange correspondence with Cole Schotz re: lien analysis plan. | Merola, F.A. | 0.2 |
| 09/11/2020 | Call w/ E. Gilad, G. Sasson, Cole Schotz and | Pierce, J.M. | 0.6 |

STROOCK

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| | | | |
|------------|---|---------------|-----|
| | AlixPartners re: lien review process. | | |
| 09/11/2020 | Call with Cole Schotz team and Stroock team re lien review and analysis | Sadler, T.M. | 0.6 |
| 09/11/2020 | Review spreadsheets re real estate liens. | Yuen, M. | 0.4 |
| 09/14/2020 | Communications w/ Stroock parties re searches for lien review. | Akerman, E.M. | 0.1 |
| 09/14/2020 | Coordinate information requests, review and preparation of correspondence. | Culver, T. | 0.2 |
| 09/14/2020 | Review Lien issues (.5); analysis re same (.8). | Gilad, E.E. | 1.3 |
| 09/14/2020 | Review prepetition collateral grant; correspondence with F. Merola and G. Sasson re same. | Grabis, M.C. | 0.3 |
| 09/14/2020 | Review analysis re: real estate collateral (.2); review draft correspondence re lien review finalization (.2). | Merola, F.A. | 0.4 |
| 09/15/2020 | Exchange correspondence with Cole Schotz re: lien review. | Merola, F.A. | 0.2 |
| 09/17/2020 | Review lien issues. | Sasson, G. | 0.6 |
| 09/20/2020 | Correspondence with Cole Schotz re lien review. | Merola, F.A. | 0.2 |
| 09/21/2020 | Exchange correspondence with Cole Schotz re: real estate liens (.2); exchange correspondence re: real estate perfection (.2). | Merola, F.A. | 0.4 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|-----------------------|-------|--------|-----------|
| Akerman, Elizabeth M. | 0.3 | \$ 915 | \$ 274.50 |
| Culver, Todd | 1.2 | 410 | 492.00 |
| Gilad, Erez E. | 3.2 | 1,475 | 4,720.00 |
| Grabis, Maria C. | 1.1 | 940 | 1,034.00 |
| Merola, Frank A. | 1.6 | 1,475 | 2,360.00 |

STROOCK

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| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|------------------|-------|-------|--------|
| Pierce, Jason M. | 0.7 | 995 | 696.50 |
| Sadler, Tess M. | 0.6 | 595 | 357.00 |
| Sasson, Gabriel | 0.6 | 1,095 | 657.00 |
| Yuen, Maureen | 0.4 | 410 | 164.00 |

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| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 10,755.00 |
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|-----------------------|--------------|
| TOTAL FOR THIS MATTER | \$ 10,755.00 |
|-----------------------|--------------|

STROOCK

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| | |
|----|-------------------------------------|
| RE | Leases and Contracts 007131 0013 |
|----|-------------------------------------|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|--|--------------|-------|
| 09/01/2020 | Review rejection tracker. | Gilad, E.E. | 0.2 |
| 09/01/2020 | Review withdrawal of Platte River motion for relief from stay. | Merola, F.A. | 0.2 |
| 09/03/2020 | Update midstream chart. | Diaz, C.M. | 0.3 |
| 09/05/2020 | Review Elevation complaint. | Merola, F.A. | 0.2 |
| 09/08/2020 | Revise and update midstream tracker chart. | Diaz, C.M. | 0.9 |
| 09/08/2020 | Review RMM complaint (.2); review midstream rejection tracker (.2). | Merola, F.A. | 0.4 |
| 09/08/2020 | Review and revise midstream rejection tracker (.4); emails w/ C. Diaz re: same (.1). | Pierce, J.M. | 0.5 |
| 09/09/2020 | Review notice of rejection of executory contracts. | Diaz, C.M. | 0.2 |
| 09/09/2020 | Review midstream pleadings and updated midstream tracker (1.0); review additional notice of rejections (.3). | Gilad, E.E. | 1.3 |
| 09/09/2020 | Update re midstream analysis. | Hansen, K.M. | 0.2 |
| 09/09/2020 | Review and revise midstream rejection tracker (.5); emails w/ E. Gilad re: same (.1). | Pierce, J.M. | 0.6 |
| 09/10/2020 | Review AlixPartners midstream update (.3); exchange correspondence with AlixPartners re: Bidell Gas (.2); review 2nd notice of rejection (.2); review 365(d)(4) motion (.1). | Merola, F.A. | 0.8 |
| 09/10/2020 | Review AlixPartners deck re: midstream rejections (.2); email key takeaways from same | Pierce, J.M. | 0.3 |

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| | | | |
|------------|--|--------------|-----|
| | to E. Gilad, F. Merola, G. Sasson, T. Sadler and C. Diaz (.1). | | |
| 09/11/2020 | Correspondence with Kirkland and Akin re Elevation objection. | Diaz, C.M. | 0.2 |
| 09/11/2020 | Call w/ AlixPartners re midstream analysis (.6); correspondence w/ UCC professionals re midstream issues (1.3). | Gilad, E.E. | 1.9 |
| 09/11/2020 | Call with AlixPartners and Greenhill re midstream economics (.6); review CNO re Houston Lease (.1). | Merola, F.A. | 0.7 |
| 09/11/2020 | Call w/ E. Gilad, F. Merola, AlixPartners and Greenhill re: midstream rejection analysis. | Pierce, J.M. | 0.5 |
| 09/13/2020 | Review discovery letters re: midstream adversary proceedings. | Merola, F.A. | 0.2 |
| 09/14/2020 | Update Midstream tracker chart. | Diaz, C.M. | 0.3 |
| 09/14/2020 | Review discovery letters re: midstream adversary proceedings.(.2); review GSO and Elevation objection (.2). | Merola, F.A. | 0.4 |
| 09/15/2020 | Correspondence with J. Pierce re Midstream tracker (.3); update Midstream tracker (.2). | Diaz, C.M. | 0.5 |
| 09/15/2020 | Emails w/ C. Diaz re: updating midstream rejection tracker. | Pierce, J.M. | 0.1 |
| 09/16/2020 | Prepare for (.5) and call with AlixPartners re midstream analysis (.5). | Gilad, E.E. | 1.0 |
| 09/16/2020 | Review AlixPartners midstream update (.2); call with AlixPartners re midstream update (.3); review Platte Midstream joinder re RFS (.1). | Merola, F.A. | 0.6 |
| 09/16/2020 | Call w/ AlixPartners, E. Gilad and F. Merola re: redacted analysis of proposed midstream rejections. | Pierce, J.M. | 0.5 |
| 09/17/2020 | Call w/ UCC professionals re midstream analysis. | Gilad, E.E. | 0.5 |

STROOCK

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| | | | |
|------------|--|--------------|-----|
| 09/17/2020 | Call with UCC professional re midstream (.3); review Grand Mesa reply (.2); correspondence with AlixPartners re midstream damage calculation (.2). | Merola, F.A. | 0.7 |
| 09/17/2020 | Call with Stroock, AlixPartners and ARB teams re midstream contract rejections (1.6); correspondence with internal team re contract rejection analysis (.5). | Sadler, T.M. | 2.1 |
| 09/18/2020 | Review FERC statement in support of Grand Mesa (.2); review summary of Grand Mesa litigation (.2); review 3rd Notice of rejection (.2); correspondence with AlvarezMarsal re rejection damages (.1). | Merola, F.A. | 0.7 |
| 09/23/2020 | Review JW Power opposition re Debtors rejection notice (.1); review Elevation Response re motion for summary judgment (.2); review AlvarezMarsal midstream contract rejection analysis (.2). | Merola, F.A. | 0.5 |
| 09/24/2020 | Correspondence with E. Gilad re midstream research. | Diaz, C.M. | 0.2 |
| 09/24/2020 | Review and analyze debtor decks regarding midstream claims (2.0); internal discussions re same (.5); call w/ AlixPartners re same (.5). | Gilad, E.E. | 3.0 |
| 09/24/2020 | Review Debtor analysis re midstream contract rejection claims. | Merola, F.A. | 0.5 |
| 09/24/2020 | Review rejection damages information. | Pasquale, K. | 0.3 |
| 09/24/2020 | Emails w/ Greenhill, AlixPartners and E. Gilad re: Debtors' midstream analysis and coordination of call to discuss same (.6); review midstream rejection analysis provided by Debtors' professionals (.2). | Pierce, J.M. | 0.8 |
| 09/24/2020 | Correspondence with Stroock team re midstream contract rejection analysis. | Sadler, T.M. | 0.4 |
| 09/24/2020 | Review contract rejection decks (1.5); | Sasson, G. | 1.9 |

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| | correspondence re: same with SSL team (.4). | | |
| 09/25/2020 | Call w/ UCC professionals regarding midstream rejections. | Cota, A. | 0.7 |
| 09/25/2020 | Call with UCC professionals re midstream rejection claims. | Diaz, C.M. | 0.8 |
| 09/25/2020 | Call with UCC professionals re midstream rejection claims analysis. | Fraser, A.A | 0.8 |
| 09/25/2020 | Call with AlixPartners and Greenhill re midstream rejection claims. | Merola, F.A. | 0.8 |
| 09/25/2020 | Call w/UCC professionals re rejection analysis. | Pasquale, K. | 0.7 |
| 09/25/2020 | Call w/ all UCC professionals re: Debtors' midstream rejection claims analysis and issues relating to same. | Pierce, J.M. | 0.9 |
| 09/25/2020 | Correspondence with internal team re midstream contract rejection analysis. | Sadler, T.M. | 0.3 |
| 09/25/2020 | Attend call with UCC professionals re: midstream rejection claims analysis. | Steiber, D.J. | 0.8 |
| 09/28/2020 | Update midstream tracker chart. | Diaz, C.M. | 1.1 |
| 09/28/2020 | Review midstream rejection tracker. | Merola, F.A. | 0.2 |
| 09/28/2020 | Emails w/ C. Diaz re: updating midstream rejection tracker. | Pierce, J.M. | 0.1 |
| 09/29/2020 | Research re mitigation. | Diaz, C.M. | 4.7 |
| 09/29/2020 | Call w/ Stroock team and AlixPartners re: prep for call on midstream rejection claims (.2); correspondence w/ UCC professionals re midstream issues (.9); analysis re same (.4). | Gilad, E.E. | 1.5 |
| 09/29/2020 | Review AlixPartners bridge re midstream damages (.3); call with AlixPartners re midstream rejection calculations (.3). | Merola, F.A. | 0.6 |
| 09/29/2020 | Review correspondence between E. Gilad and | Pierce, J.M. | 0.3 |

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|------------|--|--------------|-----|
| | AlixPartners re: bridge midstream rejection analysis, scheduling call to discuss same (.1); call w/ E. Gilad, F. Merola and AlixPartners re: prep for call on midstream rejection claims (.2). | | |
| 09/30/2020 | Call with UCC professionals re rejection damages (.4). | Diaz, C.M. | 0.4 |
| 09/30/2020 | Call with Stroock team and UCC professionals re midstream rejections claim analysis (.4); analysis re same (.6). | Gilad, E.E. | 1.0 |
| 09/30/2020 | Review AlixPartners analysis re midstream analysis (.2); correspondence with Greenhill re midstream obligors (.2); review midstream rejection tracker (.2) | Merola, F.A. | 0.6 |
| 09/30/2020 | Call w/ E. Gilad, AlixPartners and Greenhill re: midstream rejection claims analysis (.4); review midstream contracts re: identification of debtor obligor(s) (.9); draft summary of same (.2); emails w/ UCC professionals re: same (.1). | Pierce, J.M. | 1.6 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|--|-------|--------------|-----------|
| Cota, Alexandro | 0.7 | \$ 1,150 | \$ 805.00 |
| Diaz, Caroline M. | 9.6 | 550 | 5,280.00 |
| Fraser, Alexander A | 0.8 | 675 | 540.00 |
| Gilad, Erez E. | 10.4 | 1,475 | 15,340.00 |
| Hansen, Kristopher M. | 0.2 | 1,650 | 330.00 |
| Merola, Frank A. | 8.1 | 1,475 | 11,947.50 |
| Pasquale, Kenneth | 1.0 | 1,475 | 1,475.00 |
| Pierce, Jason M. | 6.2 | 995 | 6,169.00 |
| Sadler, Tess M. | 2.8 | 595 | 1,666.00 |
| Sasson, Gabriel | 1.9 | 1,095 | 2,080.50 |
| Steiber, David J. | 0.8 | 550 | 440.00 |
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | | \$ 46,073.00 | |
| TOTAL FOR THIS MATTER | | \$ 46,073.00 | |

STROOCK

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| RE | Cash Collateral/DIP/Financing 007131 0014 |
|----|--|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|--|--------------|-------|
| 09/02/2020 | Review DIP order for challenge issues (.6); call with local counsel re: same (.5). | Sasson, G. | 1.1 |
| 09/03/2020 | Review AlvarezMarsal variance report. | Merola, F.A. | 0.2 |
| 09/03/2020 | Review DIP order (1.9); review challenge stipulation (.9); correspondence with SSL team re: same (.1). | Sasson, G. | 2.9 |
| 09/05/2020 | Correspondence with T. Sadler re DIP and RSA milestones. | Diaz, C.M. | 0.2 |
| 09/08/2020 | Review and analyze exit facility term sheet (.5); comments to lien stipulation (.5). | Gilad, E.E. | 1.0 |
| 09/08/2020 | Review mark-up of lien challenge stipulation. | Merola, F.A. | 0.2 |
| 09/08/2020 | Review draft second stipulation extending challenge period (.2); emails w/ G. Sasson re: comments to same (.1). | Pierce, J.M. | 0.3 |
| 09/08/2020 | Review and revise challenge deadline stipulation (.9); correspondence with E. Gilad re: same (.5). | Sasson, G. | 1.4 |
| 09/09/2020 | Call w/ lenders re challenge stip (.5); correspondence with internal team re same (.5); emails w. lenders re stipulation exhibit (.5). | Gilad, E.E. | 1.5 |
| 09/09/2020 | Review revised lien perfection stipulation. | Merola, F.A. | 0.2 |
| 09/09/2020 | Emails w/ AlixPartners re: exhibits to challenge stipulation (.2); email w/ Bracewell attaching exhibits A and B to the challenge stipulation (.1); call w/ Stroock team and Bracewell re: challenge stipulation (.3). | Pierce, J.M. | 0.6 |

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|------------|--|--------------|-----|
| 09/09/2020 | Call with Bracewell, Cole Schotz and Stroock re stipulation and exhibits. | Sadler, T.M. | 0.3 |
| 09/09/2020 | Call with lenders re: challenge deadline stip. | Sasson, G. | 0.6 |
| 09/10/2020 | Discussions with internal team re lien analysis and lien stipulation. | Gilad, E.E. | 0.5 |
| 09/10/2020 | Review variance report. | Merola, F.A. | 0.4 |
| 09/10/2020 | Review August DIP budget variance report. | Pierce, J.M. | 0.2 |
| 09/10/2020 | Call with lenders re: challenge stipulation (.8); draft and revise extension stipulation (.4); correspondence with SSL, AlixPartners, Kirkland and Bracewell re stipulation exhibits and DIP challenge period (1.0). | Sasson, G. | 2.2 |
| 09/11/2020 | Correspondence with Cole Schotz team and Stroock team re: lien review (.9); follow-up on challenge stipulation (.2). | Sasson, G. | 1.1 |
| 09/14/2020 | Review Kirkland correspondence re challenge stipulation. | Merola, F.A. | 0.1 |
| 09/17/2020 | Review variance report. | Merola, F.A. | 0.2 |
| 09/18/2020 | Review DIP amendment milestones and correspondence re same. | Sadler, T.M. | 0.4 |
| 09/21/2020 | Correspondence with internal team re lien challenge stipulation (.5); analyze backstop (1.8); review draft of objection (.9). | Gilad, E.E. | 3.2 |
| 09/21/2020 | Review AlixPartners correspondence re lien challenge (.2); review lien challenge stipulation (.2). | Merola, F.A. | 0.4 |
| 09/21/2020 | Correspondence with internal team re DIP stipulation. | Sadler, T.M. | 0.2 |
| 09/21/2020 | Call with Bracewell re: stipulation (.4); review and revise stipulation (.3). | Sasson, G. | 0.7 |

STROOCK

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|------------|---|--------------|-----|
| PAGE: 53 | | | |
| 09/24/2020 | Review variance report. | Merola, F.A. | 0.2 |
| 09/24/2020 | Correspondence re DIP challenge period stipulation. | Sadler, T.M. | 0.1 |
| 09/25/2020 | Correspondence with lenders and Stroock team re: stipulation. | Sasson, G. | 0.8 |
| 09/27/2020 | Correspondence with J. Pierce re: lien challenge stipulation. | Merola, F.A. | 0.2 |
| 09/28/2020 | Review entered stipulation re: lien challenge. | Merola, F.A. | 0.2 |
| 09/28/2020 | Review DIP challenge period stipulation and correspondence re same. | Sadler, T.M. | 0.4 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|--|-------|--------------|-----------|
| Diaz, Caroline M. | 0.2 | \$ 550 | \$ 110.00 |
| Gilad, Erez E. | 6.2 | 1,475 | 9,145.00 |
| Merola, Frank A. | 2.3 | 1,475 | 3,392.50 |
| Pierce, Jason M. | 1.1 | 995 | 1,094.50 |
| Sadler, Tess M. | 1.4 | 595 | 833.00 |
| Sasson, Gabriel | 10.8 | 1,095 | 11,826.00 |
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | | \$ 26,401.00 | |

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| TOTAL FOR THIS MATTER | \$ 26,401.00 |
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STROOCK

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| RE | Litigation & Adversary Proceedings 007131 0015 |
|----|---|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|--|---------------|-------|
| 09/03/2020 | Review backstop discovery (.5), correspondence with internal team re same (.5). | Gilad, E.E. | 1.0 |
| 09/03/2020 | Review request for proposal re backstop. | Merola, F.A. | 0.2 |
| 09/03/2020 | Revise discovery demands re backstop motion. | Pasquale, K. | 0.5 |
| 09/04/2020 | Correspondence with internal team re backstop discovery and backstop motion. | Gilad, E.E. | 1.0 |
| 09/04/2020 | Review correspondence to Kirkland re backstop discovery. | Merola, F.A. | 0.2 |
| 09/08/2020 | Review case filings, backstop motion, discovery request re same. | Fraser, A.A. | 0.5 |
| 09/08/2020 | Internal discussions re backstop discovery. | Gilad, E.E. | 0.5 |
| 09/08/2020 | Review Kirkland correspondence re backstop discovery (.1); review revised deposition notice (.1). | Merola, F.A. | 0.2 |
| 09/08/2020 | Prepare for backstop discovery/deposition. | Pasquale, K. | 1.0 |
| 09/10/2020 | Review order re removal. | Merola, F.A. | 0.1 |
| 09/10/2020 | Emails w/ E. Gilad, F. Merola and K. Pasquale re: litigation strategy (.6); call w/ E. Gilad, F. Merola et al. re: case strategy (.4). | Pierce, J.M. | 1.0 |
| 09/10/2020 | Attend call with internal Stroock team re: motion to extend exclusivity discussion. | Steiber, D.J. | 0.5 |
| 09/14/2020 | Emails w/ K. Pasquale re: protective order. | Pierce, J.M. | 0.1 |
| 09/15/2020 | Emails with K. Pasquale re protective order and | Fraser, A.A. | 1.5 |

STROOCK

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|------------|--|---------------|-----|
| | discovery (.2); review and revise draft protective order (.8); review K. Pasquale's additional comments to draft protective order (.3); coordinate internally re document upload (.2). | | |
| 09/15/2020 | Review protective order comments (.2); review REP processing stipulation (.2). | Merola, F.A. | 0.4 |
| 09/15/2020 | Review and revise draft protective order re discovery (1.1); email Debtors re same (.2). | Pasquale, K. | 1.3 |
| 09/15/2020 | Emails w/ K. Pasquale and E. Gilad re: protective order. | Pierce, J.M. | 0.2 |
| 09/16/2020 | Create new relativity repository and load XOG production documents. | Rivera, J. | 3.8 |
| 09/16/2020 | Conduct document review re backstop agreement objection. | Steiber, D.J. | 1.8 |
| 09/17/2020 | Review backstop motion and document request related thereto (.9); correspondence w/ D. Steiber re document review (.4). | Fraser, A.A. | 1.3 |
| 09/17/2020 | Review GSO deposition notice. | Merola, F.A. | 0.2 |
| 09/17/2020 | Review Debtors' responses and objections to discovery requests (.2); review and analysis of certain documents produced by Debtors re backstop (1.6). | Pasquale, K. | 1.8 |
| 09/17/2020 | Revise to Relativity coding layout. | Rivera, J. | 0.2 |
| 09/17/2020 | Conduct document review re backstop agreement objection. | Steiber, D.J. | 3.5 |
| 09/18/2020 | Review Kirkland correspondence re deposition logistics. | Merola, F.A. | 0.1 |
| 09/18/2020 | Continued review and analysis of Debtors' discovery documents. | Pasquale, K. | 1.6 |
| 09/18/2020 | Conduct document review re backstop agreement objection. | Steiber, D.J. | 3.4 |

STROOCK

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|------------|---|---------------|-----|
| 09/20/2020 | Review additional documents produced by Debtors re backstop. | Pasquale, K. | 2.2 |
| 09/20/2020 | Continued document review re backstop agreement objection. | Steiber, D.J. | 4.4 |
| 09/21/2020 | Analysis of documents produced by debtors in preparation for meeting (2.4); review draft backstop objection (.5). | Pasquale, K. | 2.9 |
| 09/21/2020 | Export XOG documents as PDF for binders. | Rivera, J. | 1.2 |
| 09/21/2020 | Conduct document review re backstop agreement objection. | Steiber, D.J. | 3.4 |
| 09/22/2020 | Review Debtors' productions regarding backstop discovery. | Fraser, A.A | 0.9 |
| 09/22/2020 | Analysis of additional documents produced by Debtors. | Pasquale, K. | 2.4 |
| 09/22/2020 | Upload production documents to Relativity (.3); and create review batches (1.9). | Rivera, J. | 2.2 |
| 09/22/2020 | Conduct additional document review re backstop agreement objection. | Steiber, D.J. | 5.6 |
| 09/23/2020 | Continued review and analysis of documents produced to RFP by Debtors. | Pasquale, K. | 2.8 |
| 09/23/2020 | Conduct additional document review re backstop agreement objection. | Steiber, D.J. | 2.8 |
| 09/24/2020 | Document review re backstop motion and rights offering. | Fraser, A.A | 4.4 |
| 09/24/2020 | Review town of Windsor letter re contract rejection hearing. | Merola, F.A. | 0.1 |
| 09/24/2020 | Review documents produced by Debtors (2.6); review stock repurchase issues and status (.7). | Pasquale, K. | 3.3 |
| 09/25/2020 | Review REP discovery letter (.1); review Kirkland document production (.2). | Merola, F.A. | 0.3 |

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|------------|---|---------------|-----|
| 09/28/2020 | Review amended notice of deposition by Elevation. | Merola, F.A. | 0.1 |
| 09/28/2020 | Analyze additional documents produced by Debtors re backstop discovery. | Pasquale, K. | 3.8 |
| 09/28/2020 | Upload production documents to Relativity (.5); create review batches (1.7). | Rivera, J. | 2.2 |
| 09/28/2020 | Document review re backstop objection. | Steiber, D.J. | 2.8 |
| 09/29/2020 | Analyze documents produced by Debtors. | Pasquale, K. | 1.6 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|---------------------|-------|--------|-------------|
| Fraser, Alexander A | 8.6 | \$ 675 | \$ 5,805.00 |
| Gilad, Erez E. | 2.5 | 1,475 | 3,687.50 |
| Merola, Frank A. | 1.9 | 1,475 | 2,802.50 |
| Pasquale, Kenneth | 25.2 | 1,475 | 37,170.00 |
| Pierce, Jason M. | 1.3 | 995 | 1,293.50 |
| Rivera, Johnny | 9.6 | 370 | 3,552.00 |
| Steiber, David J. | 28.2 | 550 | 15,510.00 |

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| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 69,820.50 |
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| TOTAL FOR THIS MATTER | \$ 69,820.50 |
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STROOCK

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| RE | Business Operations 007131 0016 |
|----|------------------------------------|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|--|--------------|-------|
| 09/02/2020 | Call with AlixPartners and Greenhill re: business ops and business plan. | Sasson, G. | 1.2 |
| 09/03/2020 | Review AlixPartners analysis re non-opposition interests. | Merola, F.A. | 0.2 |
| 09/08/2020 | Review AlixPartners business plan sensitivity update. | Merola, F.A. | 0.3 |
| 09/08/2020 | Review AlixPartners draft business plan update (.2); emails w/ E. Gilad, F. Merola, G. Sasson and T. Sadler re: same (.1). | Pierce, J.M. | 0.3 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|------------------|-------|----------|-----------|
| Merola, Frank A. | 0.5 | \$ 1,475 | \$ 737.50 |
| Pierce, Jason M. | 0.3 | 995 | 298.50 |
| Sasson, Gabriel | 1.2 | 1,095 | 1,314.00 |

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|--|-------------|
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 2,350.00 |
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| TOTAL FOR THIS MATTER | \$ 2,350.00 |
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STROOCK

 PAGE: 59

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| RE | Schedules/SoFAs/UST Reports 007131 0021 |
|----|--|

| DATE | DESCRIPTION | NAME | HOURS |
|------------|--|--------------------|-------|
| 09/01/2020 | Review motion to seal schedules. | Merola, F.A. | 0.2 |
| 09/08/2020 | Review schedules and debt documents re real property (.5); attend to emails re same (.2). | Loonam, E.A. | 0.7 |
| 09/08/2020 | Review AlixPartners schedules analysis re real estate. | Merola, F.A. | 0.2 |
| 09/08/2020 | Analysis re: Company's real property (.4); emails w/ M. Grabis re: same (.2); emails w/ AlixPartners re: Company's non-oil and gas real property assets (.2) | Pierce, J.M. | 0.8 |
| 09/09/2020 | Emails w/ Kirkland re: real property diligence. | Pierce, J.M. | 0.2 |
| 09/10/2020 | Review property spreadsheets and related correspondence with Kirkland team. | Grabis, M.C. | 0.5 |
| 09/11/2020 | Correspondence with E. Akerman re real estate review plan. | Fick-Cambria, A.R. | 0.4 |
| 09/11/2020 | Review real estate materials (.3); correspondence with E. Loonam and real estate team re same (.5); correspondence with T. Culver re same (.3). | Grabis, M.C. | 1.1 |
| 09/11/2020 | Review emails between M. Grabis and Kirkland re: real property assets. | Pierce, J.M. | 0.1 |
| 09/16/2020 | Review Kirkland correspondence re: real estate assets. | Merola, F.A. | 0.2 |
| 09/17/2020 | Review UST objection re schedules under seal. | Merola, F.A. | 0.1 |
| 09/21/2020 | Review real estate list (.3); call with Kirkland re: same (.3). | Sasson, G. | 0.6 |

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|------------|--|--------------|-----|
| 09/23/2020 | Review summary re UST objection to motion to seal schedules. | Merola, F.A. | 0.1 |
| 09/29/2020 | Review SoFAs issue. | Gilad, E.E. | 0.5 |
| 09/29/2020 | Review Debtor reply re UST objection to seal schedules. | Merola, F.A. | 0.2 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|-------------------------|-------|--------|-----------|
| Fick-Cambria, Amanda R. | 0.4 | \$ 595 | \$ 238.00 |
| Gilad, Erez E. | 0.5 | 1,475 | 737.50 |
| Grabis, Maria C. | 1.6 | 940 | 1,504.00 |
| Loonam, Elizabeth A. | 0.7 | 975 | 682.50 |
| Merola, Frank A. | 1.0 | 1,475 | 1,475.00 |
| Pierce, Jason M. | 1.1 | 995 | 1,094.50 |
| Sasson, Gabriel | 0.6 | 1,095 | 657.00 |

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| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 6,388.50 |
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| TOTAL FOR THIS MATTER | \$ 6,388.50 |
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STROOCK

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|----|---|
| RE | Claims Administration & Objections 007131 0022 |
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| DATE | DESCRIPTION | NAME | HOURS |
|------------|--|--------------|-------|
| 09/08/2020 | Exchange correspondence with Kirkland re class proof of claim. | Merola, F.A. | 0.2 |
| 09/10/2020 | Review revised order re class proof of claim. | Merola, F.A. | 0.2 |
| 09/17/2020 | Correspondence with internal team re: contract claims and disputes with committee members. | Sasson, G. | 1.1 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|------------------|-------|----------|-----------|
| Merola, Frank A. | 0.4 | \$ 1,475 | \$ 590.00 |
| Sasson, Gabriel | 1.1 | 1,095 | 1,204.50 |

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|--|-------------|
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 1,794.50 |
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| TOTAL FOR THIS MATTER | \$ 1,794.50 |
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STROOCK

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| RE | Plan & Disclosure Statement 007131 0023 |
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| DATE | DESCRIPTION | NAME | HOURS |
|------------|---|--------------|-------|
| 09/02/2020 | Review notice of backstop hearing (.1); review notice re DS hearing (.2). | Merola, F.A. | 0.3 |
| 09/08/2020 | Review exit facility term sheet. | Merola, F.A. | 0.3 |
| 09/10/2020 | Review exclusivity motion (.3); analysis re same (.3); correspondence with internal team re same (.4). | Gilad, E.E. | 1.0 |
| 09/10/2020 | Review AlixPartners wind down budget (.2); review exclusivity motion (.2). | Merola, F.A. | 0.4 |
| 09/11/2020 | Emails w/ T. Sadler re: following up w/ K&E on DS exhibits (.1). | Pierce, J.M. | 0.1 |
| 09/15/2020 | Correspondence with internal team re backstop and disclosure statement (.7); review and analyze plan and disclosure statement (.9). | Gilad, E.E. | 1.6 |
| 09/15/2020 | Emails w/ Greenhill re: backstop comps. | Pierce, J.M. | 0.1 |
| 09/17/2020 | Review redline plan and disclosure statement. | Merola, F.A. | 0.3 |
| 09/17/2020 | Review changes to plan (.2); email T. Sadler and C. Diaz re: prep of summary of plan and disclosure statement changes (.1). | Pierce, J.M. | 0.3 |
| 09/18/2020 | Call w/ Paul Weiss re plan (.6); call w/ GreenHill team re plan (1.0). | Gilad, E.E. | 1.6 |
| 09/18/2020 | Review draft of disclosure statement and plan. | Pasquale, K. | 0.8 |
| 09/21/2020 | Revise plan issues list (.7); revise disclosure statement issues list (.9); call with internal team re exclusivity (.5). | Diaz, C.M. | 2.1 |

STROOCK

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|------------|--|--------------|-----|
| 09/21/2020 | Call with internal team re exclusivity and rights offering (.5); correspondence with Greenhill re equity splits (.2); review plan and disclosure statement summary (.2); review backstop comps (.2). | Merola, F.A. | 1.1 |
| 09/21/2020 | Emails w/ Greenhill re: rights offering comps analysis. | Pierce, J.M. | 0.1 |
| 09/21/2020 | Review Debtors revised bankruptcy plan and disclosure statement (2.0); draft summary (.6) and correspondence re same (.2); internal call with Stroock team re exclusivity (.5); correspondence with internal team re same (.3). | Sadler, T.M. | 3.6 |
| 09/22/2020 | Review draft exclusivity reservation of rights. | Merola, F.A. | 0.2 |
| 09/22/2020 | Review Debtors motion to extend exclusivity (.6); draft reservation of rights in response (2.3); correspondence with internal team re same (.3). | Sadler, T.M. | 3.2 |
| 09/23/2020 | Call w/ Moelis re rights offering and backstop (1.0); correspondence re same (1.0); review backstop and disclosure statement objections (2.5). | Gilad, E.E. | 4.5 |
| 09/23/2020 | Review United States trustee objection re disclosure statement (.2); exchange AlixPartners correspondence re plan workstreams (.2). | Merola, F.A. | 0.4 |
| 09/23/2020 | Call with UCC professionals re: backstop and valuation. | Sasson, G. | 0.8 |
| 09/24/2020 | Review exclusivity reservation of rights (.1); review summary of UST Objection re: disclosure statement (.2); review Kinetic Energy Objection to Disclosure Statement (.1); correspondence with Greenhill and AlixPartners re distribution model (.2). | Merola, F.A. | 0.6 |
| 09/25/2020 | Review Grand Mesa objection re backstop (.2); review Grand Mesa objection re disclosure statement (.2); review RMM objection re disclosure statement (.2). | Merola, F.A. | 0.6 |

STROOCK

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|------------|---|--------------|-----|
| 09/26/2020 | Review Greenhill merger and recovery analysis. | Merola, F.A. | 0.3 |
| 09/26/2020 | Review Greenhill draft recovery analysis. | Pierce, J.M. | 0.2 |
| 09/29/2020 | Correspondence w/ debtor counsel re exclusivity and disclosure statement/backstop hearings (.4); correspondence with internal team re same (1.6). | Gilad, E.E. | 2.0 |
| 09/29/2020 | Correspondence with internal team re disclosure statement timing related issues. | Hansen, K.M. | 0.7 |

| SUMMARY OF HOURS | HOURS | RATE | TOTAL |
|-----------------------|-------|--------|-------------|
| Diaz, Caroline M. | 2.1 | \$ 550 | \$ 1,155.00 |
| Gilad, Erez E. | 10.7 | 1,475 | 15,782.50 |
| Hansen, Kristopher M. | 0.7 | 1,650 | 1,155.00 |
| Merola, Frank A. | 4.5 | 1,475 | 6,637.50 |
| Pasquale, Kenneth | 0.8 | 1,475 | 1,180.00 |
| Pierce, Jason M. | 0.8 | 995 | 796.00 |
| Sadler, Tess M. | 6.8 | 595 | 4,046.00 |
| Sasson, Gabriel | 0.8 | 1,095 | 876.00 |

| | |
|--|--------------|
| TOTAL FOR PROFESSIONAL SERVICES RENDERED | \$ 31,628.00 |
|--|--------------|

| | |
|-----------------------|--------------|
| TOTAL FOR THIS MATTER | \$ 31,628.00 |
|-----------------------|--------------|

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

EXHIBIT B

**EXTRACTION OIL & GAS, INC., *ET AL.*
EXPENSE SUMMARY
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

| Expense Category | Amount |
|-------------------------|--------------------|
| Long Distance Telephone | \$ 633.11 |
| Westlaw | 427.68 |
| Total | \$ 1,060.79 |

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DISBURSEMENT REGISTER

| | |
|-------------|--|
| INVOICE NO. | 777827 |
| CLIENT | Official Committee of Unsecured Creditors of XOG Extraction Oil and Gas, Inc., <i>et al.</i> |

FOR DISBURSEMENT SERVICES RENDERED in the captioned matter for the period through September 30, 2020, including:

| DATE | DESCRIPTION | AMOUNT |
|--------------------------------|---|--------|
| Long Distance Telephone | | |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 7139060691 for 45 Minutes; Invoice # 2128065400-090620 | 2.45 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 7247198194 for 53 Minutes; Invoice # 2128065400-090620 | 2.88 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 2817884507 for 23 Minutes; Invoice # 2128065400-090620 | 1.25 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 9176927974 for 58 Minutes; Invoice # 2128065400-090620 | 3.15 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 54 Minutes; Invoice # 2128065400-090620 | 2.94 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 9293191946 for 51 Minutes; Invoice # 2128065400-090620 | 2.77 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128065669 for 55 Minutes; Invoice # 2128065400-090620 | 2.99 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 7186262565 for 14 Minutes; Invoice # 2128065400-090620 | 0.77 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 17137392021 for 142 Minutes; Invoice # 2128065400-090620 | 7.72 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 2144583098 for 52 Minutes; Invoice # 2128065400-090620 | 2.83 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 12812207257 for 53 Minutes; Invoice # 2128065400-090620 | 2.88 |

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PAGE: 2

| DATE | DESCRIPTION | AMOUNT |
|------------|---|--------|
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 5129639931 for 53 Minutes; Invoice # 2128065400-090620 | 2.88 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 2142121685 for 43 Minutes; Invoice # 2128065400-090620 | 2.33 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 4155951132 for 48 Minutes; Invoice # 2128065400-090620 | 2.60 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 7134476347 for 52 Minutes; Invoice # 2128065400-090620 | 2.83 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128065475 for 66 Minutes; Invoice # 2128065400-090620 | 3.57 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 17 Minutes; Invoice # 2128065400-090620 | 0.92 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 3107663745 for 52 Minutes; Invoice # 2128065400-090620 | 2.83 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 2123891533 for 48 Minutes; Invoice # 2128065400-090620 | 2.60 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 7139060691 for 5 Minutes; Invoice # 2128065400-090620 | 0.28 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 3022993199 for 3 Minutes; Invoice # 2128065400-090620 | 0.15 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 6468951029 for 53 Minutes; Invoice # 2128065400-090620 | 2.88 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 7206007502 for 48 Minutes; Invoice # 2128065400-090620 | 2.60 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 9083042232 for 36 Minutes; Invoice # 2128065400-090620 | 1.94 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 3022993199 for 31 Minutes; Invoice # 2128065400-090620 | 1.68 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 3105565802 for 53 Minutes; Invoice # 2128065400-090620 | 2.88 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128061331 for 50 Minutes; Invoice # 2128065400-090620 | 2.71 |

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PAGE: 3

| DATE | DESCRIPTION | AMOUNT |
|------------|--|--------|
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 9179411282 for 64 Minutes; Invoice # 2128065400-090620 | 3.48 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 8602996661 for 54 Minutes; Invoice # 2128065400-090620 | 2.94 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 9185734880 for 52 Minutes; Invoice # 2128065400-090620 | 2.83 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128065562 for 57 Minutes; Invoice # 2128065400-090620 | 3.10 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 13032958000 for 58 Minutes; Invoice # 2128065400-090620 | 3.15 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 6466183600 for 53 Minutes; Invoice # 2128065400-090620 | 2.88 |
| 09/01/2020 | SoundPath Conferencing Services by Michael Magzamen to 7202027297 for 99 Minutes; Invoice # 2128065400-090620 | 5.38 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 7329960588 for 8 Minutes; Invoice # 2128065400-090620 | 0.43 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 7202027297 for 58 Minutes; Invoice # 2128065400-090620 | 3.15 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 7329960588 for 3 Minutes; Invoice # 2128065400-090620 | 0.15 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 57 Minutes; Invoice # 2128065400-090620 | 3.10 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128065562 for 56 Minutes; Invoice # 2128065400-090620 | 3.03 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 3109080760 for 57 Minutes; Invoice # 2128065400-090620 | 3.10 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128061331 for 33 Minutes; Invoice # 2128065400-090620 | 1.80 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 7134476347 for 55 Minutes; Invoice # 2128065400-090620 | 2.99 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 4044329773 for 59 Minutes; Invoice # 2128065400-090620 | 3.21 |

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PAGE: 4

| DATE | DESCRIPTION | AMOUNT |
|------------|---|--------|
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 7133210314 for 19 Minutes; Invoice # 2128065400-090620 | 1.03 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 8327239409 for 32 Minutes; Invoice # 2128065400-090620 | 1.74 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 8327273215 for 50 Minutes; Invoice # 2128065400-090620 | 2.71 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 7247198194 for 28 Minutes; Invoice # 2128065400-090620 | 1.52 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 9293191946 for 47 Minutes; Invoice # 2128065400-090620 | 2.55 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 2817884507 for 60 Minutes; Invoice # 2128065400-090620 | 3.26 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128066689 for 70 Minutes; Invoice # 2128065400-090620 | 3.80 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128065669 for 81 Minutes; Invoice # 2128065400-090620 | 4.39 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128061331 for 3 Minutes; Invoice # 2128065400-090620 | 0.15 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 3473712161 for 55 Minutes; Invoice # 2128065400-090620 | 2.99 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 3022306124 for 10 Minutes; Invoice # 2128065400-090620 | 0.55 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 3028887420 for 18 Minutes; Invoice # 2128065400-090620 | 0.98 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 56 Minutes; Invoice # 2128065400-090620 | 3.03 |
| 09/03/2020 | SoundPath Conferencing Services by Michael Magzamen to 9176927974 for 59 Minutes; Invoice # 2128065400-090620 | 3.21 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 3107663745 for 7 Minutes; Invoice # 2128065400-092020 | 0.37 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 7329960588 for 6 Minutes; Invoice # 2128065400-092020 | 0.32 |

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| PAGE: 5 | | |
|------------|---|--------|
| DATE | DESCRIPTION | AMOUNT |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 2128061331 for 64 Minutes; Invoice # 2128065400-092020 | 3.48 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 2128066689 for 76 Minutes; Invoice # 2128065400-092020 | 4.12 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 6465923513 for 29 Minutes; Invoice # 2128065400-092020 | 1.58 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 2817884507 for 72 Minutes; Invoice # 2128065400-092020 | 3.91 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 6466780860 for 73 Minutes; Invoice # 2128065400-092020 | 3.97 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 17137392030 for 72 Minutes; Invoice # 2128065400-092020 | 3.91 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 3107663745 for 23 Minutes; Invoice # 2128065400-092020 | 1.25 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 4055905494 for 77 Minutes; Invoice # 2128065400-092020 | 4.18 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 2128065475 for 82 Minutes; Invoice # 2128065400-092020 | 4.46 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 8327273215 for 72 Minutes; Invoice # 2128065400-092020 | 3.91 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 3105565802 for 54 Minutes; Invoice # 2128065400-092020 | 2.94 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 4044329773 for 69 Minutes; Invoice # 2128065400-092020 | 3.76 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 7186262565 for 13 Minutes; Invoice # 2128065400-092020 | 0.70 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 17137392023 for 65 Minutes; Invoice # 2128065400-092020 | 3.54 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 8012099132 for 70 Minutes; Invoice # 2128065400-092020 | 3.80 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 7208102874 for 78 Minutes; Invoice # 2128065400-092020 | 4.23 |

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PAGE: 6

| DATE | DESCRIPTION | AMOUNT |
|------------|---|--------|
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 9734383089 for 71 Minutes; Invoice # 2128065400-092020 | 3.86 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 7202027297 for 70 Minutes; Invoice # 2128065400-092020 | 3.80 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 17137392017 for 54 Minutes; Invoice # 2128065400-092020 | 2.94 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 14053081752 for 71 Minutes; Invoice # 2128065400-092020 | 3.86 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 9173557693 for 61 Minutes; Invoice # 2128065400-092020 | 3.31 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 6466183600 for 29 Minutes; Invoice # 2128065400-092020 | 1.58 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 2123891533 for 69 Minutes; Invoice # 2128065400-092020 | 3.76 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 13038083544 for 72 Minutes; Invoice # 2128065400-092020 | 3.91 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 9185734880 for 30 Minutes; Invoice # 2128065400-092020 | 1.63 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 7247198194 for 72 Minutes; Invoice # 2128065400-092020 | 3.91 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 7134476347 for 72 Minutes; Invoice # 2128065400-092020 | 3.91 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 9085783514 for 11 Minutes; Invoice # 2128065400-092020 | 0.59 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 2128065669 for 68 Minutes; Invoice # 2128065400-092020 | 3.68 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 9085783514 for 62 Minutes; Invoice # 2128065400-092020 | 3.36 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 9176927974 for 79 Minutes; Invoice # 2128065400-092020 | 4.29 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 3109080760 for 22 Minutes; Invoice # 2128065400-092020 | 1.21 |

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| PAGE: 7 | | |
|------------|--|--------|
| DATE | DESCRIPTION | AMOUNT |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 7183447694 for 73 Minutes; Invoice # 2128065400-092020 | 3.97 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 9185730454 for 71 Minutes; Invoice # 2128065400-092020 | 3.86 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 9293191946 for 11 Minutes; Invoice # 2128065400-092020 | 0.59 |
| 09/14/2020 | SoundPath Conferencing Services by David Mohamed to 7133210314 for 72 Minutes; Invoice # 2128065400-092020 | 3.91 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 2817884507 for 48 Minutes; Invoice # 2128065400-092720 | 2.60 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128065562 for 19 Minutes; Invoice # 2128065400-092720 | 1.03 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 3109080760 for 56 Minutes; Invoice # 2128065400-092720 | 3.03 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 12812207257 for 15 Minutes; Invoice # 2128065400-092720 | 0.82 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 39 Minutes; Invoice # 2128065400-092720 | 2.13 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 7202027297 for 33 Minutes; Invoice # 2128065400-092720 | 1.80 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128066689 for 64 Minutes; Invoice # 2128065400-092720 | 3.48 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 13038083544 for 49 Minutes; Invoice # 2128065400-092720 | 2.66 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128066056 for 42 Minutes; Invoice # 2128065400-092720 | 2.28 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 7133210314 for 31 Minutes; Invoice # 2128065400-092720 | 1.68 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 5309061255 for 4 Minutes; Invoice # 2128065400-092720 | 0.23 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 8327273215 for 51 Minutes; Invoice # 2128065400-092720 | 2.77 |

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PAGE: 8

| DATE | DESCRIPTION | AMOUNT |
|------------|--|--------|
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128061331 for 47 Minutes; Invoice # 2128065400-092720 | 2.55 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 9176927974 for 58 Minutes; Invoice # 2128065400-092720 | 3.15 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 7758489996 for 59 Minutes; Invoice # 2128065400-092720 | 3.21 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 68 Minutes; Invoice # 2128065400-092720 | 3.68 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 5309061255 for 54 Minutes; Invoice # 2128065400-092720 | 2.94 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 3022993199 for 47 Minutes; Invoice # 2128065400-092720 | 2.55 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 9179411282 for 58 Minutes; Invoice # 2128065400-092720 | 3.15 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 18326610000 for 27 Minutes; Invoice # 2128065400-092720 | 1.47 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 3107663745 for 50 Minutes; Invoice # 2128065400-092720 | 2.71 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 27 Minutes; Invoice # 2128065400-092720 | 1.47 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 4055905494 for 51 Minutes; Invoice # 2128065400-092720 | 2.77 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 6465923513 for 54 Minutes; Invoice # 2128065400-092720 | 2.94 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 18602996661 for 47 Minutes; Invoice # 2128065400-092720 | 2.55 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 9173272738 for 50 Minutes; Invoice # 2128065400-092720 | 2.71 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 6466183600 for 5 Minutes; Invoice # 2128065400-092720 | 0.28 |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 9085783514 for 35 Minutes; Invoice # 2128065400-092720 | 1.91 |

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| PAGE: 9 | | |
|------------|--|--------|
| DATE | DESCRIPTION | AMOUNT |
| 09/25/2020 | SoundPath Conferencing Services by Michael Magzamen to 6466780860 for 50 Minutes; Invoice # 2128065400-092720 | 2.71 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 6 Minutes; Invoice # 2128065400-100420 | 0.32 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3473712161 for 4 Minutes; Invoice # 2128065400-100420 | 0.23 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3473712161 for 41 Minutes; Invoice # 2128065400-100420 | 2.23 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 7 Minutes; Invoice # 2128065400-100420 | 0.38 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 7 Minutes; Invoice # 2128065400-100420 | 0.38 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 6466780860 for 98 Minutes; Invoice # 2128065400-100420 | 5.34 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 8327273215 for 47 Minutes; Invoice # 2128065400-100420 | 2.56 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3107663745 for 11 Minutes; Invoice # 2128065400-100420 | 0.59 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 6 Minutes; Invoice # 2128065400-100420 | 0.32 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 24 Minutes; Invoice # 2128065400-100420 | 1.32 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 48 Minutes; Invoice # 2128065400-100420 | 2.61 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 14 Minutes; Invoice # 2128065400-100420 | 0.77 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 13038083544 for 50 Minutes; Invoice # 2128065400-100420 | 2.72 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039033366 for 136 Minutes; Invoice # 2128065400-100420 | 7.41 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 6466780860 for 100 Minutes; Invoice # 2128065400-100420 | 5.46 |

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| PAGE: 10 | | |
|------------|--|--------|
| DATE | DESCRIPTION | AMOUNT |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039033366 for 11 Minutes; Invoice # 2128065400-100420 | 0.59 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2022802319 for 4 Minutes; Invoice # 2128065400-100420 | 0.23 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128065562 for 113 Minutes; Invoice # 2128065400-100420 | 6.16 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2017072685 for 26 Minutes; Invoice # 2128065400-100420 | 1.41 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2017072685 for 5 Minutes; Invoice # 2128065400-100420 | 0.28 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3107663745 for 51 Minutes; Invoice # 2128065400-100420 | 2.78 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 5 Minutes; Invoice # 2128065400-100420 | 0.28 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7203186140 for 60 Minutes; Invoice # 2128065400-100420 | 3.27 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 8327273215 for 61 Minutes; Invoice # 2128065400-100420 | 3.32 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 9176927974 for 400 Minutes; Invoice # 2128065400-100420 | 21.82 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 156 Minutes; Invoice # 2128065400-100420 | 8.50 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2017072685 for 150 Minutes; Invoice # 2128065400-100420 | 8.17 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 8 Minutes; Invoice # 2128065400-100420 | 0.43 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2123891533 for 28 Minutes; Invoice # 2128065400-100420 | 1.53 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 4055905494 for 152 Minutes; Invoice # 2128065400-100420 | 8.29 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 9185730454 for 79 Minutes; Invoice # 2128065400-100420 | 4.32 |

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| DATE | DESCRIPTION | AMOUNT |
|------------|--|--------|
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2022802319 for 31 Minutes; Invoice # 2128065400-100420 | 1.68 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 117 Minutes; Invoice # 2128065400-100420 | 6.39 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 5 Minutes; Invoice # 2128065400-100420 | 0.28 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 11 Minutes; Invoice # 2128065400-100420 | 0.59 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 5 Minutes; Invoice # 2128065400-100420 | 0.28 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3107663745 for 39 Minutes; Invoice # 2128065400-100420 | 2.14 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2022802319 for 151 Minutes; Invoice # 2128065400-100420 | 8.23 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 6 Minutes; Invoice # 2128065400-100420 | 0.32 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 6466601651 for 14 Minutes; Invoice # 2128065400-100420 | 0.77 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128065562 for 97 Minutes; Invoice # 2128065400-100420 | 5.28 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 8327273215 for 153 Minutes; Invoice # 2128065400-100420 | 8.35 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 77 Minutes; Invoice # 2128065400-100420 | 4.21 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3107663745 for 50 Minutes; Invoice # 2128065400-100420 | 2.72 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7758489996 for 248 Minutes; Invoice # 2128065400-100420 | 13.52 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7758489996 for 152 Minutes; Invoice # 2128065400-100420 | 8.29 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 103 Minutes; Invoice # 2128065400-100420 | 5.61 |

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| PAGE: 12 | | |
|------------|---|--------|
| DATE | DESCRIPTION | AMOUNT |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3107663745 for 80 Minutes; Invoice # 2128065400-100420 | 4.36 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 9185730454 for 152 Minutes; Invoice # 2128065400-100420 | 8.29 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 114 Minutes; Invoice # 2128065400-100420 | 6.22 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 18602996661 for 38 Minutes; Invoice # 2128065400-100420 | 2.07 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 52 Minutes; Invoice # 2128065400-100420 | 2.85 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 9185730454 for 7 Minutes; Invoice # 2128065400-100420 | 0.38 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3473712161 for 63 Minutes; Invoice # 2128065400-100420 | 3.44 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 7 Minutes; Invoice # 2128065400-100420 | 0.38 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3107663745 for 65 Minutes; Invoice # 2128065400-100420 | 3.55 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 6466780860 for 122 Minutes; Invoice # 2128065400-100420 | 6.66 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 13038083544 for 156 Minutes; Invoice # 2128065400-100420 | 8.50 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 4122971901 for 12 Minutes; Invoice # 2128065400-100420 | 0.66 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 25 Minutes; Invoice # 2128065400-100420 | 1.36 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 5 Minutes; Invoice # 2128065400-100420 | 0.28 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2017072685 for 47 Minutes; Invoice # 2128065400-100420 | 2.56 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3107663745 for 22 Minutes; Invoice # 2128065400-100420 | 1.21 |

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| PAGE: 13 | | |
|------------|---|--------|
| DATE | DESCRIPTION | AMOUNT |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7202027297 for 247 Minutes; Invoice # 2128065400-100420 | 13.49 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 4 Minutes; Invoice # 2128065400-100420 | 0.23 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 5 Minutes; Invoice # 2128065400-100420 | 0.28 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128066689 for 157 Minutes; Invoice # 2128065400-100420 | 8.57 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 13038083544 for 149 Minutes; Invoice # 2128065400-100420 | 8.13 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 43 Minutes; Invoice # 2128065400-100420 | 2.34 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2017072685 for 5 Minutes; Invoice # 2128065400-100420 | 0.28 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 9185730454 for 46 Minutes; Invoice # 2128065400-100420 | 2.50 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3022993199 for 24 Minutes; Invoice # 2128065400-100420 | 1.32 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3473712161 for 72 Minutes; Invoice # 2128065400-100420 | 3.92 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 4055905494 for 48 Minutes; Invoice # 2128065400-100420 | 2.61 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 3039684846 for 101 Minutes; Invoice # 2128065400-100420 | 5.50 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 4 Minutes; Invoice # 2128065400-100420 | 0.23 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7202027297 for 156 Minutes; Invoice # 2128065400-100420 | 8.50 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 8327273215 for 88 Minutes; Invoice # 2128065400-100420 | 4.80 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7183447694 for 3 Minutes; Invoice # 2128065400-100420 | 0.15 |

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| DATE | DESCRIPTION | AMOUNT |
|--------------------------------------|--|---------------|
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 7208102874 for 45 Minutes; Invoice # 2128065400-100420 | 2.45 |
| 09/30/2020 | SoundPath Conferencing Services by Michael Magzamen to 2128066689 for 253 Minutes; Invoice # 2128065400-100420 | 13.80 |
| Long Distance Telephone Total | | 633.11 |
| Westlaw | | |
| 09/29/2020 | Duration 0:0:0; by Diaz, Caroline M. | 356.40 |
| 09/30/2020 | Duration 0:0:0; by Diaz, Caroline M. | 71.28 |
| Westlaw Total | | 427.68 |

MATTER DISBURSEMENT SUMMARY

| | |
|-------------------------|-----------|
| Long Distance Telephone | \$ 633.11 |
| Westlaw | 427.68 |

| | |
|-----------------------------|-------------|
| TOTAL DISBURSEMENTS/CHARGES | \$ 1,060.79 |
|-----------------------------|-------------|

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.