

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

**Objection Deadline: December 28, 2020 at 4:00 p.m. (ET)**

**FOURTH MONTHLY APPLICATION OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR ALLOWANCE OF COMPENSATION FOR  
SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED  
DURING THE PERIOD OF OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Name of Applicant:	AlixPartners, LLP
Authorized to provide professional services to:	The Official Committee of Unsecured Creditors
Date of retention:	August 11, 2020, <i>Nunc Pro Tunc</i> to July 2, 2020 [Docket No. 406]
Period for which compensation and reimbursement is sought:	October 1, 2020 through October 31, 2020
Amount of compensation sought as actual, reasonable and necessary:	\$486,057.00
Amount of payment sought:	\$388,845.60 (80% of \$486,057.00)
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$152.66

This is a(n): ☒ Monthly ☐ Interim ☐ Final application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.



**ALIXPARTNERS, LLP****SUMMARY OF MONTHLY FEE APPLICATIONS**

<b>Date Filed; Docket No.</b>	<b>Period Covered</b>	<b>Requested</b>		<b>Paid</b>		<b>Certificate of No Objection</b>	<b>Amount Outstanding</b>
		<b>Fees</b>	<b>Expenses</b>	<b>Fees</b>	<b>Expenses</b>		
9/30/2020 Docket #734	7/2/2020 - 7/31/2020	\$695,506.00	\$8,198.58	\$556,404.80	\$8,198.58	10/22/2020 Docket #878	\$0.00
10/20/2020 Docket #860	8/1/2020 - 8/31/2020	\$960,500.00	\$1,200.00	\$768,400.00	\$1,200.00	11/11/2020 Docket #1054	\$0.00
11/11/2020 Docket #1057	9/1/2020 - 9/30/2020	\$630,708.00	\$1,200.00	\$504,566.40	\$1,200.00		\$126,141.60
12/4/2020 Docket #N/A	10/1/2020 - 10/31/2020	\$486,057.00	\$152.66				\$486,209.66
<b>Total</b>		<b>\$2,772,771.00</b>	<b>\$10,751.24</b>	<b>\$1,829,371.20</b>	<b>\$10,598.58</b>		<b>\$612,351.26</b>

**ALIXPARTNERS, LLP****SUMMARY OF HOURS AND FEES BY PROFESSIONAL  
FROM OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

<b>PROFESSIONAL</b>	<b>TITLE</b>	<b>RATE</b>	<b>10/1/2020 - 10/31/2020</b>	
			<b>HOURS</b>	<b>FEES</b>
David MacGreevey	Managing Director	\$1,090	23.9	\$ 26,051.00
Vance L Scott	Managing Director	\$1,025	58.1	59,552.50
Matt McCauley	Director	\$950	79.0	75,050.00
Erik Bell	Director	\$910	121.8	110,838.00
Elizabeth S Kardos	Director	\$710	0.5	355.00
Vlad Bayer	Senior Vice President	\$735	0.4	294.00
Kaitlyn A Sundt	Senior Vice President	\$510	0.2	102.00
Mayank Murarka	Vice President	\$605	101.5	61,407.50
Ross E Trinch	Vice President	\$605	38.8	23,474.00
Cosmo J Giancaspro	Vice President	\$515	156.4	80,546.00
Thomas G Prince	Vice President	\$515	47.6	24,514.00
Luke Javernik	Vice President	\$470	39.4	18,518.00
Jennifer A Bowes	Vice President	\$450	1.2	540.00
Lisa Marie Bonito	Associate	\$450	10.7	4,815.00
<b>Total Professional Hours and Fees</b>			<b>679.5</b>	<b>\$ 486,057.00</b>
Less 20% Holdback				(97,211.40)
<b>Invoice Total</b>				<b>\$ 388,845.60</b>
<b>Average Billing Rate</b>				<b>\$ 715.32</b>

**ALIXPARTNERS, LLP****SUMMARY OF HOURS AND FEES BY MATTER CATEGORY  
FROM OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

<b>CODE</b>	<b>MATTER CATEGORY</b>	<b>10/1/2020 - 10/31/2020</b>	
		<b>HOURS</b>	<b>FEES</b>
101	Planning, Coordination and Case Management	0.6	\$ 458.00
102	Mtgs and Communications with UCC & Professionals	98.9	77,004.00
103	Mtgs and Communications with Mgmt & Debtors' Professionals	51.6	35,675.00
104	Mtgs and Communications with Lenders & Professionals	-	-
105	Mtgs and Communications with Plan Sponsors & Professionals	-	-
106	Analysis of DIP Financing and Cash Collateral	-	-
107	Analysis of Liquidity and Cash Management	91.0	53,481.50
108	Sale of Business and Assets	1.1	928.50
109	Business and Strategic Plan Analysis	206.2	152,965.50
110	Valuation Analysis	-	-
111	Employee Compensation and Advisor Retention Matters	-	-
112	Financial and Other Diligence	38.9	25,146.50
113	Collateral Analysis	-	-
114	Litigation Support	-	-
115	Claims Analysis	26.6	16,414.00
116	RSA, Disclosure Statement & Plan of Reorganization	73.0	53,992.50
117	Attend Court Hearings	68.3	54,118.50
118	Retention Applications & Relationship Disclosure Schedules	1.2	966.00
119	Fee Applications	22.1	14,907.00
150	Travel Time	-	-
		<b>679.5</b>	<b>\$ 486,057.00</b>
		<b>Average Billing Rate</b>	<b>\$ 715.32</b>

**ALIXPARTNERS, LLP**

**SUMMARY OF EXPENSES**  
**FROM OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

<b>EXPENSE CATEGORY</b>	<b>EXPENSE</b>
Computer Supplies / Support	152.66
<b>Total</b>	<b>\$ 152.66</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

**Objection Deadline: December 28, 2020 at 4:00 p.m. (ET)**

**FOURTH MONTHLY FEE APPLICATION OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR ALLOWANCE OF COMPENSATION FOR  
SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED  
DURING THE PERIOD OF OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

AlixPartners, LLP (“AlixPartners”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Extraction Oil & Gas, Inc. and its affiliates (the “Debtors”), hereby submits its fourth monthly fee application (the “Application”) for allowance of compensation and reimbursement of expenses for the period of October 1, 2020 through October 31, 2020 (the “Compensation Period”). By this Application, AlixPartners seeks payment of professional fees of \$388,845.60 (80% of \$486,057.00) and expenses of \$152.66. AlixPartners respectfully states as follows:

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

### **Jurisdiction and Venue**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Bankruptcy Rules for the District of Delaware (the “Local Bankruptcy Rules”), and the *Order (i) Establishing Procedures For Interim Compensation and Reimbursement of Expenses for Retained Professionals and (ii) Granting Related Relief* dated July 15, 2020 [Docket No. 270] (the “Interim Compensation Order”).

### **Background**

4. On June 14, 2020, (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing the above-captioned Chapter 11 Cases (the “Chapter 11 Cases”).

5. On June 30, 2020, the Office of the United States Trustee for the District of Delaware appointed the Committee [Docket No. 155].

### **AlixPartners Retention**

6. On July 24, 2020, the Committee filed its *Application of the Official Committee of Unsecured Creditors For Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as its Financial Advisor Nunc Pro Tunc to July 2, 2020* [Docket No. 317].

7. On August 11, 2020, the Bankruptcy Court entered the *Order Authorizing the Official Committee of Unsecured Creditors to Employ and Retain AlixPartners LLP as its Financial Advisor Nunc Pro Tunc to July 2, 2020* [Docket No. 406] (the “Retention Order”).

8. The Retention Order authorizes AlixPartners to be compensated pursuant to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Interim Compensation Order.

9. The Interim Compensation Order provides that upon the expiration of the Objection Deadline, a Professional may file a certificate of no objection (a “CNO”) with the Court with respect to any fees and expenses not subject to objection. After a Professional files a CNO, the Debtors are authorized and directed to pay the Professional 80% of the fees and 100% of the expenses requested in the applicable Application that are not subject to an objection.

#### **Relief Requested**

10. During the Compensation Period, AlixPartners has provided an aggregate of 679.5 hours for professional services in the amount of \$486,057.00 and out-of-pocket expenses in the amount of \$152.66. After applying a 20% holdback of fees in the amount of \$97,211.40, the total fees requested for this period is \$388,845.60, plus 100% of expenses in the amount of \$152.66, for a total amount of \$388,998.26.

11. Detailed time descriptions of the services performed by each professional, organized by discrete project by day and the aggregate hours is attached hereto as **Exhibit A**. Also included in **Exhibit A** is a list of professionals and the aggregate hours and fees expended by each professional, all summarized by project category and matter code.



12. A summary and detailed analysis of the out-of-pocket expenses incurred showing the amount incurred by each professional in each expense category by day is attached hereto as **Exhibit B**.

**Professional Services By Category During the Compensation Period**

13. AlixPartners classified all services performed for which compensation is sought into separate categories. Summarized below is a description of the services provided by AlixPartners to the Committee during the Compensation Period in each significant service area.

14. The following summaries are intended only to highlight key services rendered by AlixPartners during the Compensation Period in certain project billing categories where AlixPartners has expended a considerable number of hours on behalf of the Committee, and are not meant to be a detailed description of all of the work performed by AlixPartners. The primary focus of AlixPartners was centered around the following areas:

**Task Code 101: Planning, Coordination and Case Management**  
**(0.6 hours; \$458.00)**

Time spent includes engagement scoping, resource planning, and engagement execution strategy.

**Task Code 102: Meetings and Communications with Committee Members and Professionals**  
**(98.9 hours; \$77,004.00)**

Time spent includes updating the Committee with regard to status of these Chapter 11 Cases, including the preparation of related presentation materials. In addition, this also includes discussion with other professionals representing the Committee.

**Task Code 103: Meetings and Communications with Management and Debtors' Professionals**  
**(51.6 hours; \$35,675.00)**

Time spent includes meetings and discussions held with Management and Debtors' professionals.

**Task Code 107: Analysis of Liquidity and Cash Management**  
**(91.0 hours; \$53,481.50)**

Time spent includes analyzing and reviewing weekly cash flow reporting including variance

analysis from budgeted amounts as well as updates and forecasts related to the Debtors' liquidity.

**Task Code 108: Sale of Business and Assets**

**(1.1 hours; \$928.50)**

Time spent includes reviewing sales processes, proposals for asset sales, asset purchase agreements and related materials covering both the going concern merger process and liquidation sales.

**Task Code 109: Business and Strategic Plan Analysis and Assessment**

**(206.2 hours; \$152,965.50)**

Time spent includes analyzing and performing due diligence regarding the Debtors' business plan, and its reasonableness as with respect to operational and financial feasibility and a successful emergence from Chapter 11.

**Task Code 112: Financial and Other Diligence**

**(38.9 hours; \$25,146.50)**

Time spent includes researching and documenting relevant information regarding the Debtors' state of affairs from public and non-public sources, including, but not limited to, SEC filings, filings on the electronic court docket, press releases, monthly operating reports provided by the Debtors, as well as documents and schedules provided in the virtual data room.

**Task Code 115: Claims Analysis**

**(26.6 hours; \$16,414.00)**

Time spent includes analyzing claims filed against and by the Debtors and evaluating its impact on the expected recovery to the unsecured creditors.

**Task Code 116: RSA, Disclosure Statement and Plan of Reorganization**

**(73.0 hours; \$53,992.50)**

Time spent includes analyzing, reviewing and providing commentary on the Debtors' proposed plan of reorganization, disclosure statement, and related restructuring support agreement, including terms sheets on exit financing and parameters for a potential equity rights offering.

**Task Code 117: Attend Court Hearings**

**(68.3 hours; \$54,118.50)**

Time spent includes the necessary time that AlixPartners' professionals spent attending Court hearings.

**Task Code 118: Retention Applications and Relationship Disclosure Schedules**

**(1.2 hours; \$966.00)**

Time billed under this category was for the necessary time that AlixPartners' professionals spent managing the retention and relationship disclosure processes. Appropriate staffing levels were utilized to minimize the cost associated with these activities.

**Task Code 119: Fee Applications**  
**(22.1 hours; \$14,907.00)**

Time billed under this category was for the necessary time that AlixPartners' professionals spent managing the fee application process. Appropriate staffing levels were utilized to minimize the cost associated with these activities.

15. AlixPartners believes that the fees and expenses requested are reasonable, and all amounts requested are for actual and necessary services rendered on behalf of the Committee.

16. AlixPartners has not entered into any agreement, express or implied, with any other party for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these cases. No promises have been received by AlixPartners or any member thereof as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code.

**Certification**

17. A Certification of David MacGreevey is attached hereto as **Exhibit C** and made part of this Application.

**No Prior Request**

18. No prior request for the relief sought in this Application has been made to this or any other court. This Application is made without prejudice to further or final applications based upon all relevant criteria, including the results achieved in the case as a whole.

*[Remainder of page intentionally left blank.]*

**WHEREFORE**, AlixPartners respectfully requests: (i) an allowance of compensation for professional services rendered to the Committee during the Compensation Period in the amount of \$388,845.60 (80% of \$486,057.00) and reimbursement of actual and necessary out-of-pocket expenses incurred in the amount of \$152.66, for a total amount of \$388,998.26; (ii) that the Debtors are authorized and directed to pay AlixPartners the sum of \$388,998.26; and (iii) and that this Court grant AlixPartners such other and further relief as is just and proper.

Dated: December 4, 2020

ALIXPARTNERS, LLP  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, New York 10022

*/s/ David MacGreevey*

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By: David MacGreevey  
Managing Director

**ALIXPARTNERS, LLP**

**Exhibit A**

**Detailed Description of Fees, Hours and Descriptions by Matter Category**

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Planning, Coordination and Case Management  
Client/Matter # 013712.00101

Date	Consultant	Description of Services	Hours
10/05/20	LJ	Review case docket for recently filed motions and orders	0.20
10/06/20	EB	Review docket	0.40
Total			<b>0.60</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Planning, Coordination and Case Management  
Client/Matter # 013712.00101

## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	0.20	470.00	94.00
Erik Bell	0.40	910.00	364.00
<b>Total Hours &amp; Fees</b>	<b>0.60</b>		<b>458.00</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
10/01/20	DM	Participate in meeting with members of the Committee, E. Gilad, F. Merola, T. Sadler, C. Diaz, J. Pierce, K. Pasquale (all Stroock), J. Benipal, G. Mack (both Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates.	0.70
10/01/20	VLS	Prepare for UCC Meeting	1.10
10/01/20	VLS	Participate in meeting with members of the Committee, E. Gilad, F. Merola, T. Sadler, C. Diaz, J. Pierce, K. Pasquale (all Stroock), J. Benipal, G. Mack (both Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, D. MacGreevey, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates.	0.70
10/01/20	MJM	Review and prepare for UCC meeting to bridge debtor damage calculations with those developed by AlixPartners - debtor gross to AP high	2.40
10/01/20	EB	Participate in meeting with members of the Committee, E. Gilad, F. Merola, T. Sadler, C. Diaz, J. Pierce, K. Pasquale (all Stroock), J. Benipal, G. Mack (both Greenhill), D. Geoghan, D. Dean (both Cole Schotz), D. MacGreevey, V. Scott, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates.	0.70
10/01/20	CJG	Participate in meeting with members of the Committee, E. Gilad, F. Merola, T. Sadler, C. Diaz, J. Pierce, K. Pasquale (all Stroock), J. Benipal, G. Mack (both Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, M. McCauley, L. Javernik, T. Prince, D. MacGreevey (all AlixPartners) to discuss case updates.	0.70
10/01/20	LJ	Participate in meeting with members of the Committee, E. Gilad, F. Merola, T. Sadler, C. Diaz, J. Pierce, K. Pasquale (all Stroock), J. Benipal, G. Mack (both Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, M. McCauley, D. MacGreevey, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates	0.70
10/01/20	TGP	Participate in meeting with members of the Committee, E. Gilad, F. Merola, T. Sadler, C. Diaz, J. Pierce, K. Pasquale (all Stroock), J. Benipal, G. Mack (both Greenhill), D.	0.70



# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, M. McCauley, L. Javernik, D. MacGreevey, C. Giancaspro (all AlixPartners) to discuss case updates.	
10/01/20	MJM	Participate in meeting with members of the Committee, E. Gilad, F. Merola, T. Sadler, C. Diaz, J. Pierce, K. Pasquale (all Stroock), J. Benipal, G. Mack (both Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, D. MacGreevey, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates.	0.70
10/01/20	MM	Participate in meeting with E. Gilad, K. Pasquale, J. Pierce, (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), M. McCauley, V. Scott, C. Giancaspro (all AlixPartners) to discuss midstream damages.	0.70
10/01/20	MM	Prepare for meeting with Stroock and Greenhill re: midstream damages	0.10
10/05/20	CJG	Conference call with A. Greenberg, R. Wagner, A. Newman, K. Minesinger, I. Catto, D. Meloro (all Greenberg Traurig), E. Gilad, K. Pasquale, J. Pierce, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), E. Bell, V. Scott, M. McCauley, L. Javernik, T. Prince, D. MacGreevey (all AlixPartners) re: negotiations with the Debtors on the NGL midstream contract.	0.60
10/05/20	TGP	Conference call with A. Greenberg, R. Wagner, A. Newman, K. Minesinger, I. Catto, D. Meloro (all Greenberg Traurig), E. Gilad, K. Pasquale, J. Pierce, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), E. Bell, V. Scott, M. McCauley, L. Javernik, D. MacGreevey, C. Giancaspro (all AlixPartners) regarding negotiations with the Debtors on the NGL midstream contract.	0.60
10/05/20	LJ	Conference call with A. Greenberg, R. Wagner, A. Newman, K. Minesinger, I. Catto, D. Meloro (all Greenberg Traurig), E. Gilad, K. Pasquale, J. Pierce, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), E. Bell, V. Scott, M. McCauley, D. MacGreevey, T. Prince, C. Giancaspro (all AlixPartners) re: negotiations with the	0.60

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
10/05/20	DM	Debtors on the NGL midstream contract Conference call with A. Greenberg, R. Wagner, A. Newman, K. Minesinger, I. Catto, D. Meloro (all Greenberg Traurig), E. Gilad, K. Pasquale, J. Pierce, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), D. MacGreevey, V. Scott, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: negotiations with the Debtors on the NGL midstream contract.	0.60
10/05/20	MM	Conference call with A. Greenberg, R. Wagner, A. Newman, K. Minesinger, I. Catto, D. Meloro (all Greenberg Traurig), E. Gilad, K. Pasquale, J. Pierce, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), E. Bell, V. Scott, M. McCauley, L. Javernik, T. Prince, D. MacGreevey (all AlixPartners) re: negotiations with the Debtors on the NGL midstream contract.	0.60
10/05/20	MJM	Conference call with A. Greenberg, R. Wagner, A. Newman, K. Minesinger, I. Catto, D. Meloro (all Greenberg Traurig), E. Gilad, K. Pasquale, J. Pierce, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), E. Bell, V. Scott, D. MacGreevey, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: negotiations with the Debtors on the NGL midstream contract.	0.60
10/05/20	EB	Conference call with A. Greenberg, R. Wagner, A. Newman, K. Minesinger, I. Catto, D. Meloro (all Greenberg Traurig), E. Gilad, K. Pasquale, J. Pierce, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), D. MacGreevey, V. Scott, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: negotiations with the Debtors on the NGL midstream contract.	0.60
10/06/20	EB	Conference call with E. Gilad, F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), V. Scott, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: latest case developments.	0.30
10/06/20	VLS	Conference call with E. Gilad, F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), T. Prince, M. McCauley, L. Javernik, E. Bell, C. Giancaspro (all	0.30

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		AlixPartners) regarding latest case developments.	
10/06/20	VLS	Finalize UCC Professional notes and distributed next steps	0.40
10/06/20	EB	Review and comments to discussion materials to be presented to the Committee on out weekly call	2.00
10/06/20	EB	Review case update sent by C. Diaz (Stroock) to the Committee	0.30
10/06/20	DM	Review draft XOG UCC update deck	0.40
10/06/20	LJ	Review and provide comments on draft presentation to the Committee, including a liquidity update, critical vendor update and monthly operating report overview	0.50
10/06/20	TGP	Conference call with E. Gilad, F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), V. Scott, M. McCauley, L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding latest case developments.	0.30
10/06/20	CJG	Conference call with E. Gilad, F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), V. Scott, M. McCauley, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: latest case developments.	0.30
10/06/20	LJ	Conference call with E. Gilad, F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), V. Scott, M. McCauley, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: latest case developments	0.30
10/07/20	LJ	Participate in meeting with members of the Committee, E. Gilad, T. Sadler, C. Diaz, J. Pierce, G. Sasson (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), E. Bell, V. Scott, M. McCauley, V. Bayer, D. MacGreevey, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates (partial participation)	0.40
10/07/20	CJG	Participate in meeting with members of the Committee, E. Gilad, T. Sadler, C. Diaz, J. Pierce, G. Sasson (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), E. Bell, V. Scott, M. McCauley, V. Bayer, L. Javernik, T. Prince, D. MacGreevey (all AlixPartners) to discuss case	0.40

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		updates (partial participation).	
10/07/20	TGP	Participate in meeting with members of the Committee, E. Gilad, T. Sadler, C. Diaz, J. Pierce, G. Sasson (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), E. Bell, V. Scott, M. McCauley, V. Bayer, L. Javernik, D. MacGreevey, C. Giancaspro (all AlixPartners) to discuss case updates (partial participation).	0.40
10/07/20	DM	Participate in meeting with members of the Committee, E. Gilad, T. Sadler, C. Diaz, J. Pierce, G. Sasson (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), E. Bell, V. Scott, M. McCauley, V. Bayer, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates (partial participation).	0.40
10/07/20	VLS	Participate in meeting with members of the Committee, E. Gilad, T. Sadler, C. Diaz, J. Pierce, G. Sasson (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), E. Bell, D. MacGreevey, M. McCauley, V. Bayer, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates (partial participation).	0.40
10/07/20	EB	Participate in meeting with members of the Committee, E. Gilad, T. Sadler, C. Diaz, J. Pierce, G. Sasson (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), D. MacGreevey, V. Scott, M. McCauley, V. Bayer, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates (partial participation).	0.40
10/07/20	MJM	Participate in meeting with members of the Committee, E. Gilad, T. Sadler, C. Diaz, J. Pierce, G. Sasson (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), E. Bell, V. Scott, D. MacGreevey, V. Bayer, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates (partial participation).	0.40
10/07/20	VB	Participate in meeting with members of the Committee, E. Gilad, T. Sadler, C. Diaz, J. Pierce, G. Sasson (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), E. Bell, V. Scott, M. McCauley, D. MacGreevey, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) to discuss case updates (partial participation).	0.40

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Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
10/08/20	VLS	Preparation for UCC and Debtor Professionals coordination call	1.70
10/09/20	EB	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the variance in DIP budget to actuals and intercompany claims.	1.00
10/13/20	LJ	Conference call with F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), D. MacGreevey, M. McCauley, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: developments impacting valuation	0.20
10/13/20	TGP	Conference call with F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), D. MacGreevey, M. McCauley, L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding developments impacting valuation.	0.20
10/13/20	CJG	Conference call with F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), D. MacGreevey, M. McCauley, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: developments impacting valuation.	0.20
10/13/20	EB	Review and comment on weekly Committee materials including updates on cash flow, liquidity and prepetition vendor payments.	1.30
10/13/20	EB	Conference call with F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), D. MacGreevey, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: developments impacting valuation.	0.20
10/13/20	DM	Conference call with F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), C> Giancaspro, M. McCauley, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: developments impacting valuation.	0.20
10/13/20	MJM	Conference call with F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), D. MacGreevey, E. Bell, L.	0.20

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Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: developments impacting valuation.	
10/13/20	DM	Review draft XOG UCC update deck	0.40
10/14/20	MJM	Participate in call between D. Geoghan (Cole Schotz), M. McCauley, M. Murarka (both AlixPartners) to discuss dedication and run with land contract findings	0.40
10/14/20	MM	Participate in call between Dan Geoghan (Cole Schotz), M. McCauley, M. Murarka (both AlixPartners) to discuss dedication and run with land contract findings	0.40
10/15/20	TGP	Participate in meeting with J. Grady, S. Loop (both A&M), L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding the variance in DIP budget to actuals.	0.20
10/19/20	CJG	Develop weekly UCC materials.	2.10
10/19/20	CJG	Continue to develop weekly UCC materials.	1.50
10/19/20	CJG	Continue to develop weekly UCC materials.	0.80
10/20/20	CJG	Continue to develop weekly UCC materials.	1.40
10/20/20	EB	Review and edits to weekly Committee discussion materials re: cash flow and liquidity as well as a business plan update	2.90
10/20/20	MJM	Participate and document findings from hearing on midstream oil company - ARB, NGL, Elevation	2.70
10/20/20	DM	Review draft XOG UCC update deck	0.40
10/21/20	MM	Conference call with F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), D. MacGreevey, C. Giancaspro, M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: case developments and strategy.	0.50
10/21/20	MM	Conference call with members of the Committee, F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), E. Bell, V. Scott, M. McCauley, D. MacGreevey, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	1.00

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Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
10/21/20	DM	Conference call with F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), D. MacGreevey, C. Giancaspro, M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: case developments and strategy.	0.50
10/21/20	CJG	Conference call with F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), D. MacGreevey, C. Giancaspro, M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: case developments and strategy.	0.50
10/21/20	CJG	Conference call with members of the Committee, F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), E. Bell, V. Scott, M. McCauley, M. Murarka, L. Javernik, T. Prince, D. MacGreevey (all AlixPartners) re: case developments and strategy.	1.00
10/21/20	CJG	Prepare for meetings with Stroock and AlixPartners re: case developments	1.20
10/21/20	VLS	UCC Professionals call regarding Backstop agreement and Disclosure Statement changes	1.00
10/21/20	VLS	Conference call with members of the Committee, F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), E. Bell, D. MacGreevey, M. McCauley, M. Murarka, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	1.00
10/21/20	EB	Conference call with F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), D. MacGreevey, C. Giancaspro, M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: case developments and strategy.	0.50
10/21/20	EB	Conference call with members of the Committee, F.	1.00

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Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), D. MacGreevey, V. Scott, M. McCauley, M. Murarka, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	
10/21/20	EB	Participate in meeting with the E. Gilad, D. Steiber, F. Merola, J. Pierce, C. Diaz (all Stroock), A. Knudsen, J. Benipal, G. Mack (all Greenhill), M. McCauley, T. Prince (both AlixPartners) regarding intercompany assets and claims.	0.50
10/21/20	MJM	Conference call with members of the Committee, F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), E. Bell, V. Scott, D. MacGreevey, M. Murarka, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	1.00
10/21/20	MJM	Participate in meeting with the E. Gilad, D. Steiber, F. Merola, J. Pierce, C. Diaz (all Stroock), A. Knudsen, J. Benipal, G. Mack (all Greenhill), E. Bell, T. Prince (both AlixPartners) regarding intercompany assets and claims.	0.50
10/21/20	MJM	Conference call with F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), D. MacGreevey, C. Giancaspro, M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: case developments and strategy.	0.50
10/21/20	TGP	Conference call with F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), D. MacGreevey, C. Giancaspro, M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: case developments and strategy.	0.50
10/21/20	TGP	Conference call with members of the Committee, F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), E. Bell, V. Scott, M.	1.00



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Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		McCauley, M. Murarka, L. Javernik, D. MacGreevey, C. Giancaspro (all AlixPartners) regarding case developments and strategy.	
10/21/20	TGP	Participate in meeting with the E. Gilad, D. Steiber, F. Merola, J. Pierce, C. Diaz (all Stroock), A. Knudsen, J. Benipal, G. Mack (all Greenhill), E. Bell, M. McCauley (both AlixPartners) regarding intercompany assets and claims.	0.50
10/21/20	LJ	Conference call with F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), D. MacGreevey, C. Giancaspro, M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: case developments and strategy.	0.50
10/21/20	LJ	Conference call with members of the Committee, F. Merola, E. Gilad, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen (all Greenhill), E. Bell, V. Scott, M. McCauley, M. Murarka, D. MacGreevey, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy	1.00
10/22/20	DM	Emails with E. Gilad (Stroock) and E. Bell re: XOG waterfall	0.40
10/23/20	MJM	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), J. Takamura (Moelis), G. Mack, J. Gaglione (both Greenhill), V. Scott, E. Bell, M. Murarka, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the Debtors' liquidation analysis and liquidity.	1.10
10/25/20	TGP	Conference call with E. Gilad, K. Pasquale, J. Pierce, D. Steiber, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), E. Bell, V. Scott, M. McCauley, L. Javernik, D. MacGreevey, C. Giancaspro (all AlixPartners) regarding case strategy.	0.90
10/25/20	VLS	Conference call with E. Gilad, K. Pasquale, J. Pierce, D. Steiber, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), E. Bell, D.	0.90

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Date	Consultant	Description of Services	Hours
10/25/20	EB	MacGreevey, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case strategy	0.90
10/25/20	EB	Conference call with E. Gilad, K. Pasquale, J. Pierce, D. Steiber, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. MacGreevey, V. Scott, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case strategy.	0.90
10/25/20	EB	Call with V. Scott, E. Bell, M. McCauley, R. Trinch and M. Murarka (all AlixPartners) to discuss observation on the Debtor's business plan assumptions	0.90
10/25/20	CJG	Conference call with E. Gilad, K. Pasquale, J. Pierce, D. Steiber, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), E. Bell, V. Scott, M. McCauley, L. Javernik, T. Prince, D. MacGreevey (all AlixPartners) re: case strategy.	0.90
10/25/20	LJ	Conference call with E. Gilad, K. Pasquale, J. Pierce, D. Steiber, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), E. Bell, V. Scott, M. McCauley, D. MacGreevey, T. Prince, C. Giancaspro (all AlixPartners) re: case strategy	0.90
10/25/20	RET	Call with V. Scott, E. Bell, M. McCauley and M. Murarka (all AlixPartners) to discuss observation on the Debtor's business plan assumptions	0.90
10/25/20	MJM	Call with V. Scott, E. Bell, M. McCauley, R. Trinch and M. Murarka (all AlixPartners) to discuss observation on the Debtor's business plan assumptions	0.90
10/25/20	MJM	Conference call with E. Gilad, K. Pasquale, J. Pierce, D. Steiber, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. MacGreevey, V. Scott, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case strategy.	0.90
10/25/20	DM	Conference call with E. Gilad, K. Pasquale, J. Pierce, D. Steiber, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), E. Bell, V. Scott, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case strategy.	0.90

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Date	Consultant	Description of Services	Hours
10/26/20	DM	Review email from E. Gilad (Stroock) re: Stroock issues list	0.30
10/27/20	DM	Review draft XOG UCC update deck	0.20
10/27/20	DM	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.60
10/27/20	DM	Conference call with R. Newburn (ARB Midstream), E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments.	0.50
10/27/20	DM	Conference call with members of the Committee, E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.80
10/27/20	VLS	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, D. MacGreevey, M. McCauley, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.60
10/27/20	VLS	Conference call with R. Newburn (ARB Midstream), E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, D. MacGreevey, M. McCauley, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments. (0.5)	0.50
10/27/20	VLS	Conference call with members of the Committee, E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock),	0.80

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Date	Consultant	Description of Services	Hours
		G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, D. MacGreevey, M. McCauley, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	
10/27/20	MJM	Call with E. Bell (AlixPartners) to discuss draft materials to be presented to the Committee on our weekly update call	0.20
10/27/20	MJM	Call with E. Gilad (Stroock) and E. Bell (AlixPartners) to discuss the business plan	0.20
10/27/20	MJM	Conference call with members of the Committee, E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, D. MacGreevey, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.80
10/27/20	MJM	Conference call with R. Newburn (ARB Midstream), E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, D. MacGreevey, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments.	0.50
10/27/20	MJM	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, D. MacGreevey, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.60
10/27/20	EB	Review and comment on weekly Committee materials including updates on business plan, cash flow, liquidity and prepetition vendor payments.	1.80
10/27/20	EB	Call with E. Gilad (Stroock) and M. McCauley (AlixPartners) to discuss the business plan	0.20
10/27/20	EB	Call with M. McCauley (AlixPartners) to discuss draft materials to be presented to the Committee on our weekly update call	0.20

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
10/27/20	EB	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), D. MacGreevey, V. Scott, M. McCauley, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.60
10/27/20	EB	Conference call with R. Newburn (ARB Midstream), E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), D. MacGreevey, V. Scott, M. McCauley, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments.	0.50
10/27/20	EB	Conference call with members of the Committee, E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan, D. Dean (both Cole Schotz), D. MacGreevey, V. Scott, M. McCauley, M. Murarka, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.80
10/27/20	TGP	Conference call with members of the Committee, E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, R. Trinch, D. MacGreevey, C. Giancaspro (all AlixPartners) regarding case developments and strategy.	0.80
10/27/20	TGP	Conference call with R. Newburn (ARB Midstream), E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, R. Trinch, D. MacGreevey, C. Giancaspro (all AlixPartners) regarding case developments.	0.50
10/27/20	TGP	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, R. Trinch, D. MacGreevey, C. Giancaspro (all AlixPartners)	0.60

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80202

Invoice # 2129765-2

Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		regarding case developments and strategy.	
10/27/20	RET	Conference call with members of the Committee, E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, D. MacGreevey, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.80
10/27/20	RET	Conference call with R. Newburn (ARB Midstream), E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, D. MacGreevey, T. Prince, C. Giancaspro (all AlixPartners) re: case developments.	0.50
10/27/20	RET	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, D. MacGreevey, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.60
10/27/20	LJ	Update draft weekly presentation to the Committee prepared by C. Giancaspro (AlixPartners) regarding the Debtors' liquidity position	0.40
10/27/20	MM	Conference call with R. Newburn (ARB Midstream), E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, D. MacGreevey, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments.	0.50
10/27/20	MM	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, D. MacGreevey, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case developments and strategy.	0.60
10/27/20	CJG	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A.	0.60

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Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, R. Trinch, T. Prince, D. MacGreevey (all AlixPartners) re: case developments and strategy.	
10/27/20	CJG	Conference call with members of the Committee, E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, R. Trinch, T. Prince, D. MacGreevey (all AlixPartners) re: case developments and strategy.	0.80
10/27/20	CJG	Conference call with R. Newburn (ARB Midstream), E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan (Cole Schotz), E. Bell, V. Scott, M. McCauley, M. Murarka, R. Trinch, T. Prince, D. MacGreevey (all AlixPartners) re: case developments.	0.50
10/27/20	CJG	Revise weekly XOG UCC materials.	2.00
10/29/20	MM	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, E. Bell, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the contemplated rights offering.	1.00
10/29/20	MM	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, E. Bell, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case strategy.	0.60
10/29/20	LJ	Partial attendance to conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, M. Murarka, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: the contemplated rights offering	0.60
10/29/20	LJ	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, M. Murarka, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: case	0.60

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Invoice # 2129765-2

Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		strategy	
10/29/20	TGP	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, M. Murarka, L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding the contemplated rights offering.	1.00
10/29/20	TGP	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, M. Murarka, L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding case strategy.	0.60
10/29/20	CJG	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: case strategy.	0.60
10/29/20	CJG	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), D. MacGreevey, M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: the contemplated rights offering.	1.00
10/29/20	MJM	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), E. Bell, M. Murarka, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the contemplated rights offering.	1.00
10/29/20	MJM	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), E. Bell, M. Murarka, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case strategy.	0.60
10/29/20	DM	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, M. Murarka, L. Javernik, T. Prince, E. Bell, C. Giancaspro (all AlixPartners) re: the contemplated rights offering.	1.00
10/29/20	VLS	Conference call with E. Gilad, K. Pasquale, J. Pierce, F.	0.80



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Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

Date	Consultant	Description of Services	Hours
		Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), E. Bell, M. Murarka, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the contemplated rights offering.	
10/29/20	EB	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, M. Murarka, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the contemplated rights offering.	1.00
10/29/20	EB	Conference call with E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson, J. Pierce (all Stroock), G. Mack, J. Benipal (both Greenhill), M. McCauley, M. Murarka, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: case strategy.	0.60
10/30/20	VLS	Prepare for UCC Professionals discussion	1.00
10/30/20	VLS	Participate in meeting with A. Smith (Kirkland), B. Jackson, J. Grady, A. Zagoren (all A&M), E. Gilad, J. Pierce, F. Merola, K. Pasquale (all Stroock), E. Bell, M. Murarka, T. Prince, C. Giancaspro (all AlixPartners) re: midstream party rejection and claims classes.	0.80
10/30/20	CJG	Participate in meeting with J. Grady, S. Loop (both A&M), L. Javernik, T. Prince, E. Bell (all AlixPartners) re: the November DIP Budget and BvA.	0.70
10/30/20	LJ	Analyze November DIP budget provided by the Debtors	0.70
<b>Total</b>			<b>98.90</b>

# AlixPartners

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80202

Invoice # 2129765-2

Re: Mtgs and Communications with UCC & Professionals  
Client/Matter # 013712.00102

## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	7.40	470.00	3,478.00
Cosmo J Giancaspro	17.80	515.00	9,167.00
Thomas G Prince	8.80	515.00	4,532.00
Mayank Murarka	6.00	605.00	3,630.00
Ross E Trinch	2.80	605.00	1,694.00
Vlad Bayer	0.40	735.00	294.00
Erik Bell	19.20	910.00	17,472.00
Matt McCauley	16.20	950.00	15,390.00
Vance L Scott	12.00	1,025.00	12,300.00
David MacGreevey	8.30	1,090.00	9,047.00
<b>Total Hours &amp; Fees</b>	<b>98.90</b>		<b>77,004.00</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with Mgmt & Debtors' Professionals  
Client/Matter # 013712.00103

Date	Consultant	Description of Services	Hours
10/01/20	LJ	Participate in meeting with J. Grady, S. Loop (both A&M), E. Bell, T. Prince, C. Giancaspro (all AlixPartners) regarding the October DIP Budget and the variance in DIP budget to actuals	0.90
10/01/20	TGP	Participate in meeting with J. Grady, S. Loop (both A&M), L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding the October DIP Budget and the variance in DIP budget to actuals.	0.90
10/01/20	CJG	Participate in meeting with J. Grady, S. Loop (both A&M), L. Javernik, T. Prince, E. Bell (all AlixPartners) regarding the October DIP Budget and the variance in DIP budget to actuals.	0.90
10/01/20	EB	Participate in meeting with J. Grady, S. Loop (both A&M), L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) regarding the October DIP Budget and the variance in DIP budget to actuals.	0.90
10/05/20	VLS	Conference call with A. Greenberg, R. Wagner, A. Newman, K. Minesinger, I. Catto, D. Meloro (all Greenberg Traurig), E. Gilad, K. Pasquale, J. Pierce, C. Diaz (all Stroock), G. Mack, A. Knudsen (both Greenhill), E. Bell, D. MacGreevey, M. McCauley, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: negotiations with the Debtors on the NGL midstream contract.	0.60
10/06/20	MJM	Conference call with E. Gilad, F. Merola, T. Sadler, K. Pasquale, J. Pierce, D. Steiber, C. Diaz (all Stroock), J. Benipal, G. Mack, A. Knudsen (all Greenhill), V. Scott, E. Bell, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: latest case developments.	0.30
10/06/20	TGP	Call with S. Loop (A&M) regarding the Debtors' August MOR.	0.10
10/09/20	TGP	Participate in meeting with A. Smith, A. Rotman (both Kirkland) J. Grady, B. Jackson (both A&M), D. Geoghan (Cole Schotz), G. Mack, J. Gaglione (both Greenhill), E. Gilad, F. Merola, C. Diaz, J. Pierce, K. Pasquale (all Stroock), V. Scott, M. McCauley, M. Murarka, E. Bell, C. Giancaspro (all AlixPartners) regarding midstream contract negotiation and rejection (partial participation).	1.00

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Client/Matter # 013712.00103

Date	Consultant	Description of Services	Hours
10/09/20	TGP	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) re: the variance in DIP budget to actuals and intercompany claims.	1.00
10/09/20	LJ	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: the variance in DIP budget to actuals and intercompany claims	1.00
10/09/20	VLS	Prepare for Debtor and UCC Professionals discussion regarding Midstream Contract rejection and negotiations	0.20
10/09/20	VLS	Participate in meeting with A. Smith, A. Rotman (both Kirkland) J. Grady, B. Jackson (both A&M), D. Geoghan (Cole Schotz), G. Mack, J. Gaglione (both Greenhill), E. Gilad, F. Merola, C. Diaz, J. Pierce, K. Pasquale (all Stroock), E. Bell, M. McCauley, M. Murarka, T. Prince, C. Giancaspro (all AlixPartners) regarding midstream contract negotiation and rejection.	1.30
10/09/20	VLS	Compile meeting notes and formulated next steps based on Debtor Professional feedback on Midstream Rejection negotiations	0.70
10/09/20	CJG	Participate in meeting with A. Smith, A. Rotman (both Kirkland) J. Grady, B. Jackson (both A&M), D. Geoghan (Cole Schotz), G. Mack, J. Gaglione (both Greenhill), E. Gilad, F. Merola, C. Diaz, J. Pierce, K. Pasquale (all Stroock), V. Scott, M. McCauley, M. Murarka, T. Prince, E. Bell (all AlixPartners) regarding midstream contract negotiation and rejection (partial participation).	1.00
10/09/20	CJG	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), L. Javernik, T. Prince, E. Bell (all AlixPartners) re: the variance in DIP budget to actuals and intercompany claims.	1.00
10/09/20	MJM	Participate in meeting with A. Smith, A. Rotman (both Kirkland) J. Grady, B. Jackson (both A&M), D. Geoghan (Cole Schotz), G. Mack, J. Gaglione (both Greenhill), E. Gilad, F. Merola, C. Diaz, J. Pierce, K. Pasquale (all Stroock), V. Scott, E. Bell, M. Murarka, T. Prince, C. Giancaspro (all AlixPartners) regarding midstream	1.30

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Client/Matter # 013712.00103

Date	Consultant	Description of Services	Hours
		contract negotiation and rejection.	
10/09/20	EB	Participate in meeting with A. Smith, A. Rotman (both Kirkland) J. Grady, B. Jackson (both A&M), D. Geoghan (Cole Schotz), G. Mack, J. Gaglione (both Greenhill), E. Gilad, F. Merola, C. Diaz, J. Pierce, K. Pasquale (all Stroock), V. Scott, M. McCauley, M. Murarka, T. Prince, C. Giancaspro (all AlixPartners) regarding midstream contract negotiation and rejection.	1.30
10/09/20	MM	Participate in meeting with A. Smith, A. Rotman (both Kirkland) J. Grady, B. Jackson (both A&M), D. Geoghan (Cole Schotz), G. Mack, J. Gaglione (both Greenhill), E. Gilad, F. Merola, C. Diaz, J. Pierce, K. Pasquale (all Stroock), V. Scott, M. McCauley, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) regarding midstream contract negotiation and rejection.	1.30
10/12/20	MJM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss updates to midstream rejection damage estimates based on call with A&M	0.60
10/12/20	VLS	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss updates to midstream rejection damage estimates based on call with A&M	0.60
10/12/20	MM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss updates to midstream rejection damage estimates based on call with A&M	0.60
10/15/20	CJG	Participate in meeting with J. Grady, S. Loop (both A&M), L. Javernik, T. Prince, E. Bell (all AlixPartners) re: the variance in DIP budget to actuals.	0.20
10/15/20	EB	Participate in meeting with J. Grady, S. Loop (both A&M), L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the variance in DIP budget to actuals.	0.20
10/15/20	LJ	Participate in meeting with J. Grady, S. Loop (both A&M), E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: the variance in DIP budget to actuals	0.20

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Re: Mtgs and Communications with Mgmt & Debtors' Professionals  
Client/Matter # 013712.00103

Date	Consultant	Description of Services	Hours
10/19/20	TGP	Participate in meeting with the Debtors' management team, J. Takamura (Moelis), J. Grady (A&M), J. Benipal, A. Knudsen (both Greenhill), M. McCauley, M. Murarka, R. Trinch, L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding the revised business plan.	0.70
10/19/20	LJ	Participate in meeting with the Debtors' management team, J. Takamura (Moelis), J. Grady (A&M), J. Benipal, A. Knudsen (both Greenhill), M. McCauley, M. Murarka, R. Trinch, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: the revised business plan	0.70
10/19/20	RET	Participate in meeting with the Debtors' management team, J. Takamura (Moelis), J. Grady (A&M), J. Benipal, A. Knudsen (both Greenhill), M. McCauley, M. Murarka, E. Bell, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the revised business plan.	0.70
10/19/20	CJG	Participate in meeting with the Debtors' management team, J. Takamura (Moelis), J. Grady (A&M), J. Benipal, A. Knudsen (both Greenhill), M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: the revised business plan.	0.70
10/19/20	VLS	Business plan discussion with Moelis	0.60
10/19/20	EB	Participate in meeting with the Debtors' management team, J. Takamura (Moelis), J. Grady (A&M), J. Benipal, A. Knudsen (both Greenhill), M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the revised 10/14 business plan.	0.70
10/19/20	MM	Participate in meeting with the Debtors' management team, J. Takamura (Moelis), J. Grady (A&M), J. Benipal, A. Knudsen (both Greenhill), M. McCauley, E. Bell, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the revised business plan.	0.70
10/19/20	MJM	Participate in meeting with the Debtors' management team, J. Takamura (Moelis), J. Grady (A&M), J. Benipal, A. Knudsen (both Greenhill), E. Bell, M. Murarka, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the revised business plan.	0.70
10/22/20	EB	Participate in meeting with J. Grady, S. Loop, A. Ciriello,	0.30

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with Mgmt & Debtors' Professionals  
Client/Matter # 013712.00103

Date	Consultant	Description of Services	Hours
10/22/20	CJG	A. Frenkel (all A&M), L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: intercompany balances.	0.30
10/22/20	LJ	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), L. Javernik, T. Prince, E. Bell (all AlixPartners) re: intercompany balances.	0.30
10/22/20	TGP	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding intercompany balances.	0.30
10/23/20	TGP	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), J. Takamura (Moelis), G. Mack, J. Gaglione (both Greenhill), V. Scott, M. McCauley, M. Murarka, R. Trinch, L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) re: the Debtors' liquidation analysis and liquidity.	1.10
10/23/20	CJG	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), J. Takamura (Moelis), G. Mack, J. Gaglione (both Greenhill), V. Scott, M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: the Debtors' liquidation analysis and liquidity.	1.10
10/23/20	LJ	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), J. Takamura (Moelis), G. Mack, J. Gaglione (both Greenhill), V. Scott, M. McCauley, M. Murarka, R. Trinch, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: the Debtors' liquidation analysis and liquidity.	1.10
10/23/20	RET	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), J. Takamura (Moelis), G. Mack, J. Gaglione (both Greenhill), V. Scott, M. McCauley, M. Murarka, E. Bell, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the Debtors' liquidation analysis and liquidity.	1.10
10/23/20	VLS	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), J. Takamura (Moelis), G. Mack, J.	1.10

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Extraction Oil & Gas, Inc.  
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Invoice # 2129765-2

Re: Mtgs and Communications with Mgmt & Debtors' Professionals  
Client/Matter # 013712.00103

Date	Consultant	Description of Services	Hours
		Gaglione (both Greenhill), E. Bell, M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the Debtors' liquidation analysis and liquidity.	
10/23/20	EB	Review diligence questions prepared for upcoming discussion with Debtors advisors on the liquidation analysis and weekly cash flow	0.30
10/23/20	EB	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), J. Takamura (Moelis), G. Mack, J. Gaglione (both Greenhill), V. Scott, M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the Debtors' liquidation analysis and liquidity.	1.10
10/26/20	MJM	Participate in meeting with XOG management, J. Takamura, B. Latif (both Moelis), G. Mack, J. Benipal, J. Gaglione (all Greenhill), D. MacGreevey, E. Bell, M. Murarka, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: business plan diligence.	1.00
10/26/20	MJM	Participate in meeting with A. Smith, J. Aycock, K. Young (all Kirkland), B. Jackson (A&M), G. Mack, J. Gaglione (both Greenhill), E. Bell, M. Murarka, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: midstream contracts.	1.10
10/26/20	RET	Participate in meeting with XOG management, J. Takamura, B. Latif (both Moelis), G. Mack, J. Benipal, J. Gaglione (all Greenhill), D. MacGreevey, M. McCauley, M. Murarka, E. Bell, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: business plan diligence.	1.00
10/26/20	RET	Participate in meeting with A. Smith, J. Aycock, K. Young (all Kirkland), B. Jackson (A&M), G. Mack, J. Gaglione (both Greenhill), M. McCauley, M. Murarka, E. Bell, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: midstream contracts.	1.10
10/26/20	TGP	Participate in meeting with A. Smith, J. Aycock, K. Young (all Kirkland), B. Jackson (A&M), G. Mack, J. Gaglione (both Greenhill), M. McCauley, M. Murarka, R. Trinch, L. Javernik, E. Bell, C. Giancaspro (all AlixPartners)	1.10



# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
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80202

Invoice # 2129765-2

Re: Mtgs and Communications with Mgmt & Debtors' Professionals  
Client/Matter # 013712.00103

Date	Consultant	Description of Services	Hours
		regarding midstream contracts.	
10/26/20	TGP	Participate in meeting with XOG management, J. Takamura, B. Latif (both Moelis), G. Mack, J. Benipal, J. Gaglione (all Greenhill), D. MacGreevey, M. McCauley, M. Murarka, R. Trinch, L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding business plan diligence.	1.00
10/26/20	LJ	Participate in meeting with A. Smith, J. Aycock, K. Young (all Kirkland), B. Jackson (A&M), G. Mack, J. Gaglione (both Greenhill), M. McCauley, M. Murarka, R. Trinch, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: midstream contracts	1.10
10/26/20	LJ	Participate in meeting with XOG management, J. Takamura, B. Latif (both Moelis), G. Mack, J. Benipal, J. Gaglione (all Greenhill), M. McCauley, D. MacGreevey, M. Murarka, R. Trinch, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: business plan diligence	1.00
10/26/20	MM	Participate in meeting with XOG management, J. Takamura, B. Latif (both Moelis), G. Mack, J. Benipal, J. Gaglione (all Greenhill), D. MacGreevey, M. McCauley, E. Bell, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: business plan diligence.	1.00
10/26/20	CJG	Participate in meeting with A. Smith, J. Aycock, K. Young (all Kirkland), B. Jackson (A&M), G. Mack, J. Gaglione (both Greenhill), M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: midstream contracts.	1.10
10/26/20	CJG	Participate in meeting with XOG management, J. Takamura, B. Latif (both Moelis), G. Mack, J. Benipal, J. Gaglione (all Greenhill), D. MacGreevey, M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: business plan diligence.	1.00
10/26/20	EB	Participate in meeting with A. Smith, J. Aycock, K. Young (all Kirkland), B. Jackson (A&M), G. Mack, J. Gaglione (both Greenhill), M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: midstream contracts.	1.10
10/26/20	EB	Participate in meeting with XOG management, J.	1.00

# AlixPartners

Extraction Oil & Gas, Inc.  
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80202

Invoice # 2129765-2

Re: Mtgs and Communications with Mgmt & Debtors' Professionals  
Client/Matter # 013712.00103

Date	Consultant	Description of Services	Hours
10/26/20	DM	Takamura, B. Latif (both Moelis), G. Mack, J. Benipal, J. Gaglione (all Greenhill), D. MacGreevey, M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: business plan diligence. Participate in meeting with XOG management, J. Takamura, B. Latif (both Moelis), G. Mack, J. Benipal, J. Gaglione (all Greenhill), C. Giancaspro, M. McCauley, M. Murarka, R. Trinch, L. Javernik, T. Prince, E. Bell (all AlixPartners) re: business plan diligence.	1.00
10/30/20	CJG	Participate in meeting with A. Smith (Kirkland), B. Jackson, J. Grady, A. Zagoren (all A&M), E. Gilad, J. Pierce, F. Merola, K. Pasquale (all Stroock), V. Scott, M. Murarka, T. Prince, E. Bell (all AlixPartners) re: midstream party rejection and claims classes.	0.80
10/30/20	EB	Participate in meeting with J. Grady, S. Loop (both A&M), L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the November DIP Budget and BvA.	0.70
10/30/20	EB	Participate in meeting with A. Smith (Kirkland), B. Jackson, J. Grady, A. Zagoren (all A&M), E. Gilad, J. Pierce, F. Merola, K. Pasquale (all Stroock), V. Scott, M. Murarka, T. Prince, C. Giancaspro (all AlixPartners) re: midstream party rejection and claims classes.	0.80
10/30/20	MM	Participate in meeting with A. Smith (Kirkland), B. Jackson, J. Grady, A. Zagoren (all A&M), E. Gilad, J. Pierce, F. Merola, K. Pasquale (all Stroock), V. Scott, E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: midstream party rejection and claims classes.	0.80
10/30/20	TGP	Participate in meeting with J. Grady, S. Loop (both A&M), L. Javernik, E. Bell, C. Giancaspro (all AlixPartners) regarding the November DIP Budget and BvA.	0.70
10/30/20	TGP	Participate in meeting with A. Smith (Kirkland), B. Jackson, J. Grady, A. Zagoren (all A&M), E. Gilad, J. Pierce, F. Merola, K. Pasquale (all Stroock), V. Scott, M. Murarka, E. Bell, C. Giancaspro (all AlixPartners) regarding midstream party rejection and claims classes.	0.80
10/30/20	LJ	Participate in meeting with J. Grady, S. Loop (both A&M), E. Bell, T. Prince, C. Giancaspro (all AlixPartners) re: the	0.70

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
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Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with Mgmt & Debtors' Professionals  
Client/Matter # 013712.00103

Date	Consultant	Description of Services	Hours
		November DIP Budget and BvA	
		<b>Total</b>	<b>51.60</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
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Denver, CO  
80202

Invoice # 2129765-2

Re: Mtgs and Communications with Mgmt & Debtors' Professionals  
Client/Matter # 013712.00103

## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	7.00	470.00	3,290.00
Cosmo J Giancaspro	8.10	515.00	4,171.50
Thomas G Prince	8.70	515.00	4,480.50
Mayank Murarka	4.40	605.00	2,662.00
Ross E Trinch	3.90	605.00	2,359.50
Erik Bell	8.40	910.00	7,644.00
Matt McCauley	5.00	950.00	4,750.00
Vance L Scott	5.10	1,025.00	5,227.50
David MacGreevey	1.00	1,090.00	1,090.00
<b>Total Hours &amp; Fees</b>	<b>51.60</b>		<b>35,675.00</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Analysis of Liquidity and Cash Management  
Client/Matter # 013712.00107

Date	Consultant	Description of Services	Hours
10/01/20	CJG	Review BvA provided by the Debtors' financial advisors.	2.20
10/01/20	CJG	Develop questions for the Debtors' financial advisors on budgeted vs. actual performance and DIP Budget.	1.10
10/01/20	EB	Review and analysis on Debtor's weekly cash flow reporting for the week ended September 25th	1.10
10/01/20	EB	Review and analysis on Debtor's revised DIP Budget dated October 1st	1.10
10/01/20	LJ	Analyze DIP variance report for the week ended September 25	0.20
10/01/20	LJ	Review October DIP budget provided by the Debtors	0.60
10/01/20	TGP	Analyze the Debtors' weekly variance reporting package through week ended 9/25/2020.	0.80
10/01/20	TGP	Analyze the Debtors' latest updated DIP budget dated 10/1/2020.	1.40
10/01/20	DM	Review XOG budget variance w/e 9.25	0.30
10/02/20	EB	Review and analysis on XOG disbursement support sent by S. Loop (A&M)	0.90
10/02/20	EB	Review and analysis on Debtor's revised DIP Budget dated October 1st	1.10
10/02/20	CJG	Analyze October DIP Budget.	2.10
10/02/20	CJG	Create work product showing projected liquidity across DIP budgets, including emergence adjustments.	0.70
10/02/20	CJG	Develop work product showing projected liquidity across DIP budgets, including emergence adjustments.	2.50
10/02/20	CJG	Revise BvA model and analysis.	1.30
10/02/20	CJG	Create work product demonstrating budget vs. actual net cash flow.	2.60
10/05/20	CJG	Review cause of RBL balance increase in August 2020.	0.60
10/05/20	CJG	Revise bridge between pro-forma liquidity between DIP budgets.	1.80
10/05/20	CJG	Develop UCC report on Debtors' DIP budget and liquidity.	2.00
10/05/20	CJG	Analyze budget vs. actual performance shared by the Debtors' advisors.	0.90

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Analysis of Liquidity and Cash Management  
Client/Matter # 013712.00107

Date	Consultant	Description of Services	Hours
10/05/20	CJG	Continue to analyze budget vs. actual performance shared by the Debtors' advisors.	1.50
10/05/20	CJG	Review draft MOR materials for the month of August.	0.60
10/05/20	CJG	Develop weekly materials related to liquidity, BvA, and pre-petition vendor payments.	1.80
10/06/20	CJG	Review liquidity and budget to actuals materials for potential revisions.	0.90
10/06/20	CJG	Revise weekly UCC materials per comments received from E. Bell.	1.30
10/07/20	CJG	Revise bridge between pro-forma liquidity between DIP budgets.	0.20
10/07/20	CJG	Enhance budget vs. actuals liquidity model and analysis.	2.30
10/08/20	CJG	Create questions list for A&M based on liquidity review.	1.60
10/08/20	LJ	Analyze DIP variance report for the week ended October 2nd	0.30
10/08/20	CJG	Analyze intercompany balances between debtor entities.	1.70
10/08/20	CJG	Create questions list for A&M based on review of I/C balances.	1.80
10/08/20	CJG	Review intercompany claims as outlined in the statements and schedules.	0.30
10/08/20	CJG	Review cash management motion filed by the Debtors.	1.40
10/08/20	TGP	Analyze the Debtors' variance reporting package through 10/2/2020.	0.70
10/08/20	TGP	Analyze the Debtors' inter-company balance matrix dated 10/8/2020.	1.20
10/08/20	TGP	Develop questions regarding Debtors' inter-company balance matrix dated 10/8/2020.	0.60
10/08/20	EB	Review weekly cash flow budget versus actual analysis for the week ended October 2nd distributed by J. Grady (A&M)	1.20
10/08/20	EB	Review diligence questions re: Debtors' weekly cash flow budget versus actual reporting	0.30
10/09/20	CJG	Analyze BvA and Debtors' liquidity for the week ending	1.40

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Analysis of Liquidity and Cash Management  
Client/Matter # 013712.00107

Date	Consultant	Description of Services	Hours
		October 2nd.	
10/09/20	CJG	Send questions on the Debtors weekly performance and I/C balances to the A&M team.	0.20
10/09/20	CJG	Send questions on the Debtors weekly performance and I/C balances to the A&M team.	1.30
10/12/20	CJG	Revise BvA model to reflect most recent weeks' performance.	1.20
10/12/20	CJG	Revise BvA model to reflect most recent weeks' performance.	0.40
10/12/20	CJG	Analyze critical vendor payments as outlined by the Debtors.	0.40
10/12/20	CJG	Coordinate via email with the Debtors' advisors re: liquidity discussion.	0.10
10/12/20	CJG	Coordinate via email internally re: weekly liquidity discussion.	0.20
10/12/20	CJG	Analyze budget vs. actual performance shared by the Debtors' advisors.	1.70
10/12/20	CJG	Develop weekly materials for the UCC on BvA, liquidity, and pre-petition payments.	2.10
10/12/20	CJG	Analyze Debtors' liquidity and critical vendor payments.	1.10
10/13/20	CJG	Revise BvA and liquidity materials for the UCC.	1.50
10/13/20	LJ	Review and provide comments on draft presentation to the Committee prepared by C. Giancaspro (AlixPartners) regarding liquidity update	0.50
10/14/20	EB	Review money market account update report sent by J. Grady (A&M)	0.20
10/15/20	EB	Review diligence questions prepared for teleconference with debtor advisors re: weekly cash flow and liquidity	0.30
10/15/20	EB	Review weekly cash flow budget versus actual analysis for the week ended October 9th distributed by J. Grady (A&M)	0.90
10/15/20	CJG	Revise BvA and liquidity materials for the UCC.	1.20
10/15/20	CJG	Develop questions for the Debtors' advisors for additional clarity on BvA for the week.	0.90

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Analysis of Liquidity and Cash Management  
Client/Matter # 013712.00107

Date	Consultant	Description of Services	Hours
10/15/20	LJ	Analyze DIP variance report for the week ended October 9th	0.20
10/19/20	CJG	Update BvA and pre-petition capital expenditures analysis.	2.00
10/19/20	CJG	Analyze critical vendor payments as outlined by the Debtors.	0.40
10/20/20	LJ	Review and provide comments on draft Committee presentation prepared by C. Giancaspro (AlixPartners) regarding a liquidity update	0.40
10/21/20	EB	Review and analysis on XOG October Flash Forecast distributed by S. Loop (A&M)	1.30
10/22/20	DM	Review XOG budget variance w/e 10.16	0.40
10/22/20	LJ	Analyze DIP variance report for the week ended October 16	0.20
10/22/20	TGP	Analyze the Debtors' variance reporting package through 10/16/2020.	0.40
10/22/20	CJG	Continue to develop weekly UCC materials.	0.60
10/22/20	CJG	Develop list of questions on BvA for the Debtors' advisors.	0.80
10/23/20	CJG	Review professional fees forecast in the October DIP Budget.	0.30
10/23/20	EB	Review weekly cash flow and liquidity report sent by J. Grady (A&M)	0.90
10/26/20	CJG	Analyze BvA, liquidity, and prepetition vendor materials.	2.70
10/26/20	CJG	Continue to develop weekly UCC materials.	1.30
10/26/20	CJG	Develop weekly UCC materials.	2.10
10/26/20	EB	Review XOG Reserves data by entity sent by M. McCauley (AlixPartners)	0.30
10/26/20	EB	Review declaration of Matthew O'Loughlin, an expert witness in the litigation regarding the rejection of midstream contracts	1.10
10/26/20	EB	Review and analysis on the supporting Excel file to the Debtors' Liquidation Analysis sent by J. Grady (A&M)	2.10
10/26/20	EB	Review follow-up information regarding various operating	0.30



# AlixPartners

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370 17th Street  
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80202

Invoice # 2129765-2

Re: Analysis of Liquidity and Cash Management  
Client/Matter # 013712.00107

Date	Consultant	Description of Services	Hours
		entities sent by A. Frenkel (A&M)	
10/29/20	CJG	Analyze November DIP Budget.	2.00
10/29/20	CJG	Analyze oil production, receipts, and disbursements.	2.50
10/29/20	CJG	Call with S. Loop (A&M) to discuss oil production.	0.20
10/29/20	CJG	Develop questions to be sent to the Debtors' advisors on the weekly BvA report and November DIP Budget.	1.30
10/29/20	DM	Review budget variance w/e 10.23	0.30
10/29/20	DM	Review November DIP budget as proposed by Debtor	0.20
10/30/20	EB	Review weekly cash flow and liquidity diligence questions for Debtors advisors	0.40
10/30/20	EB	Review and analysis on the supporting Excel file to the Debtors' Liquidation Analysis sent by S. Loop (A&M)	0.70
10/30/20	EB	Review and analysis on weekly cash flow and liquidity report sent by J. Grady (A&M)	1.10
10/30/20	CJG	Analyze BvA and liquidity for the week ending October 23rd.	2.20
10/30/20	CJG	Send liquidity questions to A&M team.	0.20
10/30/20	LJ	Analyze DIP variance report for the week ended October 23	0.20
10/30/20	TGP	Analyze the Debtors' updated DIP budget dated October 29th.	0.90
10/30/20	TGP	Analyze the Debtors' weekly budget variance report shared on October 29th.	0.40
<b>Total</b>			<b>91.00</b>

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80202

Invoice # 2129765-2

Re: Analysis of Liquidity and Cash Management  
Client/Matter # 013712.00107

## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	2.60	470.00	1,222.00
Cosmo J Giancaspro	65.50	515.00	33,732.50
Thomas G Prince	6.40	515.00	3,296.00
Erik Bell	15.30	910.00	13,923.00
David MacGreevey	1.20	1,090.00	1,308.00
<b>Total Hours &amp; Fees</b>	<b>91.00</b>		<b>53,481.50</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2  
  
Re: Sale of Business and Assets  
Client/Matter # 013712.00108

Date	Consultant	Description of Services	Hours
10/05/20	LJ	Review update from Petrie regarding merger transaction	0.10
10/06/20	DM	Participate in call with R. Newburn (ARB), C. Miller (MNAT), E. Bell (AlixPartners) to discuss developments related to the pending merger process	0.20
10/06/20	EB	Participate in call with R. Newburn (ARB), C. Miller (MNAT), D. MacGreevey (AlixPartners) to discuss developments related to the pending merger process	0.20
10/08/20	DM	Review email from E. Gilad (Stroock) re: XOG merger process	0.30
10/08/20	CJG	Review latest merger process updates.	0.30
<b>Total</b>			<b>1.10</b>

# AlixPartners

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Denver, CO  
80202

Invoice # 2129765-2

Re: Sale of Business and Assets  
Client/Matter # 013712.00108

## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	0.10	470.00	47.00
Cosmo J Giancaspro	0.30	515.00	154.50
Erik Bell	0.20	910.00	182.00
David MacGreevey	0.50	1,090.00	545.00
<b>Total Hours &amp; Fees</b>	<b>1.10</b>		<b>928.50</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Business and Strategic Plan Analysis  
Client/Matter # 013712.00109

Date	Consultant	Description of Services	Hours
10/01/20	MJM	Review and prepare for UCC meeting to bridge debtor damage calculations with those developed by AlixPartners - AP High to debtor net calculations	2.30
10/01/20	MJM	Prepare document findings from omnibus hearing on XOG midstream contract damages	1.70
10/01/20	MM	Internal call with M. McCauley (AlixPartners) to review midstream rejection update to UCC	0.60
10/01/20	MJM	Internal call with M. Murarka (AlixPartners) to review midstream rejection update to UCC	0.60
10/01/20	RET	Revise well productivity bench marking assessment in the DJ basin.	2.40
10/01/20	RET	Revise drilling pace benchmarking in the DJ basin.	1.40
10/01/20	RET	Revise completion pace benchmarking in the DJ basin.	1.60
10/02/20	MM	Refine overall bridge between AP midstream rejection damage estimate and A&M estimate	3.00
10/02/20	EB	Further analysis of the business plan in light of midstream contract rejections	1.00
10/02/20	MJM	Map company LOE categories to AlixPartners taxonomy to enable benchmarking; compare results to peer companies to identify potential sensitivities	2.70
10/02/20	MM	Refine low estimate bridge between AP midstream rejection damage estimate and A&M estimate	3.00
10/02/20	MM	Refine high estimate bridge between AP midstream rejection damage estimate and A&M estimate	1.00
10/05/20	MM	Participate in internal between V. Scott, M. McCauley and M. Murarka (all AlixPartners) to discuss XOG midstream hearings and action plan for individual midstream discussions	1.00
10/05/20	VLS	Finalized and distributed NGL meeting notes	0.40
10/05/20	VLS	Participate in internal between V. Scott, M. McCauley and M. Murarka (all AlixPartners) to discuss XOG midstream hearings and action plan for individual midstream discussions	1.00
10/05/20	MJM	Participate in internal between V. Scott, M. McCauley and	1.00

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Invoice # 2129765-2  
  
Re: Business and Strategic Plan Analysis  
Client/Matter # 013712.00109

Date	Consultant	Description of Services	Hours
		M. Murarka (all AlixPartners) to discuss XOG midstream hearings and action plan for individual midstream discussions	
10/05/20	MJM	Document time submission for XOG activities for week ending October 2nd	1.10
10/05/20	MJM	Conduct detailed review of NGL contract in advance of meeting with NGL management to discuss contract rejection claims approach	2.30
10/05/20	MJM	Review time and expense guidelines for bankruptcy cases and review previous time entries where necessary	0.60
10/06/20	MJM	Review committee materials and prepare commentary for UCC committee meeting, including advances in business plan analysis	1.60
10/06/20	MM	Review PDP volumes in RMM Greeley and PRN	0.70
10/06/20	EB	Review proposed Colorado legislation regarding offsets that may impact the Debtors' go-forward business plan	0.30
10/06/20	TGP	Analyze the Debtors' revenue trends as reported in their monthly operating reports compared to business plan forecasts.	1.70
10/07/20	RET	Review discussion materials Prepare for Board dated June 11, 2020 provided by the debtor	0.10
10/07/20	RET	Review Confidential discussion materials dated April 23, 2020 provided by the debtor	0.40
10/07/20	RET	Review confidential discussion materials dated April 27, 2020 provided by the debtor	0.10
10/07/20	RET	Review discussion materials Prepare for Board dated August 20, 2020 provided by the debtor	0.20
10/07/20	RET	Review discussion materials Prepare for Board dated May 29, 2020 provided by the debtor	0.30
10/07/20	RET	Review discussion materials Prepare for Board dated August 31, 2020 provided by the debtor	0.20
10/07/20	RET	Review Phase One Proposal Review dated July 30, 2020 provided by the debtor	0.20
10/07/20	MM	Review progress updates on midstream and XOG merger	1.50

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Date	Consultant	Description of Services	Hours
10/07/20	MJM	Review committee materials and prepare updates for call with UCC, including business plan updates	1.60
10/08/20	MM	Review XOG midstream contract/ rejection damage questions	0.50
10/08/20	RET	Review Board discussion materials dated June 14, 2020 provided by the debtor	0.20
10/08/20	RET	Review XOG Board of Directors Update dated April 9, 2020 provided by the debtor	0.20
10/08/20	RET	Review Bondholder and M&A discussion materials dated May 31, 2020 provided by the debtor	0.20
10/08/20	RET	Review discussion materials for Board dated May 7, 2020 provided by the debtor	0.60
10/08/20	RET	Review Project Epoch discussion materials dated August 10, 2020 provided by the debtor	0.20
10/08/20	RET	Review discussion materials for Board dated August 20, 2020 provided by the debtor	0.10
10/08/20	RET	Review Advisor slides dated April 23, 2020 provided by the debtor	0.30
10/08/20	RET	Review XOG Board of Directors Update dated March 31, 2020 provided by the debtor	0.30
10/08/20	RET	Review materials prepared by Petrie dated July 27, 2020 provided by the debtor	0.30
10/08/20	RET	Review discussion materials dated April 9, 2020 provided by the debtor	0.20
10/08/20	RET	Review advisor discussion materials dated April 6, 2020 provided by the debtor	0.40
10/09/20	MM	Internal call with M. McCauley (AlixPartners) to prep for midstream update call with A&M	0.80
10/09/20	MM	Participate in internal meeting between M. McCauley, E. Bell and M. Murarka (all AlixPartners) to discuss questions for midstream update call with A&M	0.70
10/09/20	MM	Prepare actions from midstream update call with A&M	0.60
10/09/20	MJM	Participate in internal meeting between M. McCauley, E. Bell and M. Murarka (all AlixPartners) to discuss questions	0.70

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Invoice # 2129765-2

Re: Business and Strategic Plan Analysis  
Client/Matter # 013712.00109

Date	Consultant	Description of Services	Hours
		for midstream update call with A&M	
10/09/20	MJM	Internal call with M. Murarka (AlixPartners) to prep for midstream update call with A&M	0.80
10/09/20	EB	Participate in internal meeting between M. McCauley, E. Bell and M. Murarka (all AlixPartners) to discuss questions for midstream update call with A&M	0.70
10/12/20	VLS	Midstream contract specific dedication and drilling commitment analysis	0.50
10/12/20	MJM	Participate in internal meeting between V. Scott, M. McCauley and M. Murarka (all AlixPartners) to discuss updates to midstream rejection damage outlook and XOG M&A process	1.20
10/12/20	MJM	Analyze workplan for Haynesville transport alternatives diligence	1.20
10/12/20	VLS	Participate in internal meeting between V. Scott, M. McCauley and M. Murarka (all AlixPartners) to discuss updates to midstream rejection damage outlook and XOG M&A process	1.20
10/12/20	MM	Participate in internal meeting between V. Scott, M. McCauley and M. Murarka (all AlixPartners) to discuss updates to midstream rejection damage outlook and XOG M&A process	1.20
10/12/20	MM	Review midstream damage estimates	0.90
10/13/20	VLS	Midstream analysis updates based on latest Debtor feedback	0.60
10/13/20	VLS	Evaluate potential development plan implications for Colorado Oil & Gas Commission setback changes	1.50
10/14/20	EB	Review email update and related documents distributed by D. Steiber (Stroock) re: Blueprint Settlement Agreement	0.90
10/14/20	MM	Review midstream filings and covenants for PRN and DJS	0.80
10/15/20	MM	Review 10/14 business plan update	3.00
10/15/20	MM	Prepare variance between 10/14 and 8/14 business plan.	2.70
10/15/20	MM	Prepare EBITDA bridge between 10/14 and 8/14 business	3.00



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Invoice # 2129765-2  
  
Re: Business and Strategic Plan Analysis  
Client/Matter # 013712.00109

Date	Consultant	Description of Services	Hours
		plan	
10/15/20	DM	Review XOG business plan output	0.50
10/15/20	EB	Review Debtor presentation and supporting Excel files related to the revised business plan dated October 15th	1.50
10/15/20	CJG	Share business plan updates with the AlixPartners team.	0.50
10/15/20	CJG	Review revised business plan.	1.70
10/15/20	RET	Review updates to business plan model	0.80
10/16/20	TGP	Analyze the Debtors' financial statements related to the updated business plan dated 10/14/2020.	1.70
10/16/20	TGP	Review the Debtors' model assumptions summary related to the updated business plan dated 10/14/2020.	1.20
10/16/20	VLS	Participate in internal call between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss changes in 10/14 business plan	1.10
10/16/20	EB	Review Debtor presentation and supporting Excel files related to the revised business plan dated October 15th	2.20
10/16/20	EB	Review Debtor presentation and supporting Excel files related to the revised business plan dated October 15th	1.70
10/16/20	MM	Participate in internal call between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss changes in 10/14 business plan	1.10
10/16/20	MM	Update comparison slides for 10/14 and 8/14 business plan for Rev, Cost and Drilling	2.50
10/16/20	MM	Update bridge between 10/14 and 8/14 business plan	3.00
10/16/20	MJM	Participate in internal call between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss changes in 10/14 business plan	1.10
10/17/20	CJG	Analyze revised business plan for EBITDA drivers.	1.30
10/17/20	CJG	Develop bridge summaries of business plan versions.	2.60
10/19/20	TGP	Analyze the Debtors' 8K filed 10/19/2020.	0.60
10/19/20	RET	Review disclosure statement and exhibits.	0.50
10/19/20	CJG	Review draft business plan materials.	0.60
10/19/20	MM	Update midstream rejection damage bridge between AP	2.20

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Re: Business and Strategic Plan Analysis  
Client/Matter # 013712.00109

Date	Consultant	Description of Services	Hours
		and XOG view	
10/19/20	MM	Update midstream rejection calculations for DCP and CIG contracts	3.00
10/19/20	MM	Update EBITDA bridge for XOG 10/14 to 8/14 business plan	3.00
10/19/20	EB	Review Form 8-K filed related to the revised business plan cleansing materials	0.50
10/20/20	MJM	Participate and document findings from hearing on midstream gas companies - RMM, DCP	2.80
10/20/20	MJM	Participate in internal meeting with M. Murarka (AlixPartners) re: midstream rejected damage update and next steps	1.00
10/20/20	MM	Update midstream rejection damage bridge between AP high and XOG view	2.00
10/20/20	MM	Update midstream rejection damage bridge between AP low and XOG view	0.60
10/20/20	CJG	Review draft AlixPartners business plan summary materials.	0.40
10/20/20	VLS	Business plan bridge and variance review for UCC materials	0.80
10/20/20	MM	Participate in internal meeting with M. McCauley (AlixPartners) re: midstream rejected damage update and next steps	1.00
10/21/20	VLS	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss 10/14 business plan bridge and updates for UCC call	0.90
10/21/20	TGP	Review internal summary of changes to the Debtors' business plan.	0.70
10/21/20	RET	Review production performance from the Ardrey pad	2.20
10/21/20	RET	Review non-op shape files provided by debtor	0.90
10/21/20	RET	Compare production forecast from Aries to the Excel business plan	1.10
10/21/20	RET	Prepare questions to ask the debtor regarding updated business plan	0.70

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Client/Matter # 013712.00109

Date	Consultant	Description of Services	Hours
10/21/20	MJM	Prepare materials and commentary related to business plan adjustment bridge for UCC meeting	2.40
10/21/20	MJM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss 10/14 business plan bridge and updates for UCC call	0.90
10/21/20	MJM	Prepare materials for UCC advisors call regarding under performance on Ardrey pad and other production shortfalls	2.40
10/21/20	MM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss 10/14 business plan bridge and updates for UCC call	0.90
10/21/20	MM	Review rejection damage bridge between claim AP low claim and XOG	3.00
10/21/20	EB	Review documents placed into the data room re: directional lines	1.40
10/22/20	MM	Update midstream rejection damage bridge for AP low case to previous low estimate	0.90
10/22/20	MM	Internal call with R. Trinch (AlixPartners) to discuss spatial analysis and historical downtime	0.40
10/22/20	RET	Review XOG downtime support	0.90
10/22/20	RET	Internal call with M. Murarka (AlixPartners) to discuss spatial analysis and historical downtime	0.40
10/22/20	RET	Compile Aries production forecast for the October model	0.70
10/22/20	MJM	Collect data and review reserves and valuation data at the entity level to support waterfall analysis	2.60
10/23/20	RET	Review XOG OG Summary	0.30
10/23/20	MJM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss lease, setback and Aries diligence for UCC update	1.00
10/23/20	MJM	Review materials provided to the debtor regarding outstanding business plan update questions and preparation for review with debtor professionals	2.10
10/23/20	MJM	Participate in internal meeting between M. McCauley, R. Trinch and M. Murarka (all AlixPartners) re: spatial	0.80

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Re: Business and Strategic Plan Analysis  
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Date	Consultant	Description of Services	Hours
		analysis for lease setback	
10/23/20	MJM	Develop objections to reservoir and development pace plans in the business plan to support disclosure statement objections	2.40
10/23/20	MJM	Develop objections to reservoir and development pace plans in the business plan to support setback analysis, midstream, and leases	2.90
10/23/20	VLS	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss lease, setback and Aries diligence for UCC update	1.00
10/23/20	CJG	Review responses from Moelis on business plan questions.	0.30
10/23/20	CJG	Coordinate with counsel re: liquidation analysis and business plan updates.	0.80
10/23/20	RET	Participate in internal meeting between M. McCauley and R. Trinch(both AlixPartners) re: spatial analysis for lease setback	0.80
10/23/20	RET	Summarize changes to volume forecast by pad between the August and October databases	2.80
10/23/20	MM	Review 10/14 business plan update for T&M costs	0.40
10/23/20	MM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) to discuss lease, setback and Aries diligence for UCC update	1.00
10/23/20	MM	Participate in meeting with J. Grady, S. Loop, A. Ciriello, A. Frenkel (all A&M), J. Takamura (Moelis), G. Mack, J. Gaglione (both Greenhill), V. Scott, M. McCauley, E. Bell, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: the Debtors' liquidation analysis and liquidity.	1.10
10/23/20	MM	Participate in internal meeting between M. McCauley, R. Trinch and M. Murarka (all AlixPartners) re: spatial analysis for lease setback	0.80
10/25/20	MJM	Internal call with M. Murarka, M. McCauley and R. Trinch (AlixPartners) re: disclosure statement objection support	0.50
10/25/20	MM	Prepare feasibility issues with rejection/assuming each oil/gas contract	1.60

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Date	Consultant	Description of Services	Hours
10/25/20	MM	Call with V. Scott, E. Bell, M. McCauley, R. Trinch and M. Murarka (all AlixPartners) to discuss observation on the Debtor's business plan assumptions	0.90
10/25/20	MM	Internal call with M. Murarka, M. McCauley and R. Trinch (AlixPartners) re: disclosure statement objection support	0.50
10/25/20	MM	Internal call with M. McCauley (AlixPartners) re: midstream section of DS objection support	0.50
10/25/20	RET	Internal call with M. Murarka and M. McCauley (AlixPartners) re: disclosure statement objection support	0.50
10/25/20	VLS	Call with V. Scott, E. Bell, M. McCauley, R. Trinch and M. Murarka (all AlixPartners) to discuss observation on the Debtor's business plan assumptions	0.90
10/25/20	MJM	Internal call with M. Murarka (AlixPartners) re: midstream section of DS objection support	0.50
10/26/20	MJM	Internal call with M. Murarka (AlixPartners) re: midstream options landscape for oil and gas in Colorado	1.50
10/26/20	VLS	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) re: Objection support and questions for Kirkland and Debtor's professionals	1.10
10/26/20	VLS	Update on Management Meeting regarding Business Plan Assumptions and Disclosure Statement Challenges	0.50
10/26/20	VLS	Review and edited suggested Disclosure Statement challenge themes and language	1.80
10/26/20	MM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) re: Objection support and questions for Kirkland and Debtor's professionals	1.10
10/26/20	MM	Participate in meeting with A. Smith, J. Aycock, K. Young (all Kirkland), B. Jackson (A&M), G. Mack, J. Gaglione (both Greenhill), E. Bell, M. McCauley, R. Trinch, L. Javernik, T. Prince, C. Giancaspro (all AlixPartners) re: midstream contracts.	1.10
10/26/20	MM	Review midstream questions for disclosure support	3.00
10/26/20	MM	Internal call with M. McCauley (AlixPartners) re:	1.50

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Client/Matter # 013712.00109

Date	Consultant	Description of Services	Hours
		midstream options landscape for oil and gas in Colorado	
10/26/20	MJM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) re: Objection support and questions for Kirkland and Debtor's professionals	1.10
10/26/20	MJM	Develop maps of gathering, processing and transport midstream network - including existing and alternate systems	2.70
10/26/20	MJM	Document findings and next steps from meeting with company management and advisors regarding production results, midstream, and downtime risking impacts to the business plan	2.70
10/26/20	MJM	Document potential gas gathering alternatives in Rextag asset mapping applications and provide to counsel for review	1.40
10/26/20	RET	Summarize feedback from call with XOG management	0.90
10/26/20	RET	Prepare forecast waterfall to distribute to Debtor and their advisors	0.70
10/26/20	RET	Revise slides showing observed changes to the XOG business plan	1.20
10/27/20	RET	Prepare for call with UCC to discuss business plan analysis	1.30
10/27/20	RET	Review differences between 11.10.4.1 Well Line Report 10-14-20 Plan Update file and the corresponding Aries database	1.60
10/27/20	RET	Internal call with M. Murarka (AlixPartners) re: spatial setback analysis	0.20
10/27/20	MM	Prepare drilling setback analysis on XOG wellpads	2.20
10/27/20	MM	Internal call with R. Trinch (AlixPartners) re: spatial setback analysis	0.20
10/27/20	MM	Conference call with members of the Committee, E. Gilad, K. Pasquale, J. Pierce, F. Merola, G. Sasson (all Stroock), G. Mack, J. Benipal, A. Knudsen, J. Gaglione (all Greenhill), D. Geoghan, D. Dean (both Cole Schotz), E. Bell, V. Scott, M. McCauley, D. MacGreevey, R. Trinch, T. Prince, C. Giancaspro (all AlixPartners) re: case	0.80

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Re: Business and Strategic Plan Analysis  
Client/Matter # 013712.00109

Date	Consultant	Description of Services	Hours
		developments and strategy.	
10/27/20	CJG	Call with E. Gilad (Stroock) on business plan assumptions.	0.10
10/27/20	MM	Prepare comparison analysis of production from 10.14 business plan and Aries database	2.20
10/28/20	VLS	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) re: XOG shut-in implications and observations from UCC call	1.00
10/28/20	VLS	Review team progress on Business Plan changes and reconciliation	1.80
10/28/20	MJM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) re: XOG shut-in implications and observations from UCC call	1.00
10/28/20	MM	Participate in internal meeting between M. McCauley, V. Scott and M. Murarka (all AlixPartners) re: XOG shut-in implications and observations from UCC call	1.00
10/28/20	RET	Review 11.10.4.7 ARIES - Enersight Mapping	0.80
10/28/20	LJ	Review business plan presentation to the Committee prepared by the AlixPartners team	0.30
10/29/20	RET	Review recent ruling on Chesapeake's ETC pipeline to inform potential rulings on Extraction's ongoing rejections	0.50
10/29/20	MM	Internal call with M. McCauley (AlixPartners) re: shut-in impact to R/O and exit facility	0.50
10/29/20	MJM	Internal call with M. Murarka (AlixPartners) re: shut-in impact to R/O and exit facility	0.50
10/30/20	MJM	Participate in internal meeting between V. Scott, M. McCauley and M. Murarka (all AlixPartners) re: NPV impact from shut-in and updates to UCC	1.00
10/30/20	VLS	Participate in internal meeting between V. Scott, M. McCauley and M. Murarka (all AlixPartners) re: NPV impact from shut-in and updates to UCC	1.00
10/30/20	VLS	Internal call with V. Scott (AlixPartners) re: shut-in impact to XOG valuation	0.30
10/30/20	MM	Analyze and prepare deck for shut-in impact to EBITDA	3.00
10/30/20	MM	Update XOG model to incorporate shut-in impact for 3, 6,	3.00

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Invoice # 2129765-2

Re: Business and Strategic Plan Analysis  
 Client/Matter # 013712.00109

Date	Consultant	Description of Services	Hours
		9 months at 25%, 50%, 75% of production	
10/30/20	MM	Analyze and prepare deck for shut-in impact to NPV	2.90
10/30/20	MM	Participate in internal meeting between V. Scott, M. McCauley and M. Murarka (all AlixPartners) re: NPV impact from shut-in and updates to UCC	1.00
10/30/20	MM	Internal call with M. Murarka (AlixPartners) re: shut-in impact to XOG valuation	0.30
<b>Total</b>			<b><u>206.20</u></b>



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## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	0.30	470.00	141.00
Cosmo J Giancaspro	8.30	515.00	4,274.50
Thomas G Prince	5.90	515.00	3,038.50
Mayank Murarka	79.20	605.00	47,916.00
Ross E Trinch	29.70	605.00	17,968.50
Erik Bell	10.20	910.00	9,282.00
Matt McCauley	54.70	950.00	51,965.00
Vance L Scott	17.40	1,025.00	17,835.00
David MacGreevey	0.50	1,090.00	545.00
<b>Total Hours &amp; Fees</b>	<b>206.20</b>		<b>152,965.50</b>

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Invoice # 2129765-2

Re: Financial and Other Diligence  
Client/Matter # 013712.00112

Date	Consultant	Description of Services	Hours
10/01/20	LJ	Review monthly operating report filed for the month of August	0.40
10/01/20	EB	Review updated midstream contract rejection tracker sent by J. Pierce (Stroock)	0.50
10/01/20	CJG	Review Reorg articles related to the case.	0.50
10/01/20	CJG	Review letter from Greeley, CO to Judge Sontchi filed with the court.	0.30
10/01/20	EB	Review and analysis on MOR filed for August (D.I. 745)	0.90
10/01/20	LJ	Review letter from City of Greeley, Colorado regarding transport of gas/oil	0.30
10/01/20	LJ	Review unredacted excerpts of amended statements of financial affairs which provide additional detail on the political contributions	0.30
10/02/20	EB	Review and analysis on weekly prepetition payment matrix as distributed by J. Grady (A&M)	0.80
10/02/20	CJG	Provide email update to AlixPartners working team on data room update and docket filings.	0.20
10/02/20	EB	Review Amended Notice of Hearing to Consider Approval of the Disclosure Statement, Solicitation Motion and Backstop Motion; Telephonic Hearing to be Held on 11/2/20 (D.I. 767)	0.20
10/02/20	EB	Review Order Extending the Debtors' Exclusivity Period to File a Chapter 11 Plan (D.I. 765)	0.20
10/02/20	LJ	Review critical vendor payment matrix as of September 25	0.20
10/05/20	CJG	Provide email update to AlixPartners working team on data room update and docket filings.	0.20
10/05/20	TGP	Analyze the Debtors' August MOR (Docket #745).	2.30
10/05/20	TGP	Create summary presentation regarding the Debtors' August MOR.	1.90
10/05/20	TGP	Update commentary in the August MOR summary presentation.	1.80
10/05/20	EB	Review letter filed by Judge Sontchi re: bench ruling related to Grand Mesa motion for relief from the	0.30

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Financial and Other Diligence  
Client/Matter # 013712.00112

Date	Consultant	Description of Services	Hours
		automatic stay (D.I. 770)	
10/05/20	EB	Analysis with respect to rejection of midstream contracts	1.30
10/06/20	EB	Correspondence with J. Grady and S. Loop (A&M) re: intercompany balance diligence	0.20
10/06/20	CJG	Review the latest reorg articles related to the case.	0.30
10/06/20	CJG	Review the XOG docket to determine latest SOFA version.	0.20
10/07/20	CJG	Review XOG board materials shared by the Debtors.	0.80
10/08/20	LJ	Review intercompany matrix as of August 31st provided by the Debtors	0.40
10/09/20	EB	Review the Debtors combined payment matrix for prepetition payments made for taxes, trade claims and wages as distributed by J. Grady (A&M)	0.40
10/09/20	CJG	Provide email update to AlixPartners working team on data room update and docket filings.	0.30
10/13/20	LJ	Review pre-petition payment matrix dated October 9th	0.20
10/13/20	CJG	Review takeaways of intercompany discussion with A&M.	1.00
10/14/20	CJG	Provide email update to AlixPartners working team on data room update and docket filings.	0.40
10/14/20	LJ	Review Blueprint settlement agreement summary provided by Stroock	0.20
10/14/20	EB	Review Judge Sontchi's Findings of Fact and Conclusions of Law with respect to the Elevation, Platte River / DJ South, and Grand Mesa adversary proceedings (D.I.s 832, 833 and 834)	1.80
10/15/20	EB	Review Judge Sontchi's Findings of Fact and Conclusions of Law with respect to the Elevation, Platte River / DJ South, and Grand Mesa adversary proceedings (D.I.s 832, 833 and 834)	0.50
10/15/20	TGP	Review the Findings of Fact and Conclusions of Law regarding Elevation Midstream (Docket #832).	0.60
10/15/20	TGP	Review the Findings of Fact and Conclusions of Law regarding Platte River (Docket #833).	0.40
10/15/20	TGP	Review the Findings of Fact and Conclusions of Law regarding Grand Mesa (Docket #834).	0.40

# AlixPartners

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370 17th Street  
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80202

Invoice # 2129765-2

Re: Financial and Other Diligence  
Client/Matter # 013712.00112

Date	Consultant	Description of Services	Hours
10/15/20	CJG	Update report summarizing the Debtors' intercompany balances.	1.40
10/15/20	CJG	Develop report summarizing the Debtors' intercompany balances.	2.20
10/16/20	EB	Review Committee email updated re: Judge Sontchi's findings of fact and conclusions of law sent by J. Pierce (Stroock)	0.30
10/16/20	EB	Review and analysis on weekly prepetition payment matrix summary sent by J. Grady (A&M)	0.60
10/19/20	CJG	Provide email update to AlixPartners working team on data room update and docket filings.	0.40
10/19/20	LJ	Review weekly critical vendor matrix provided by the Debtors for week ended October 9	0.10
10/20/20	CJG	Review 8k cleansing materials filed with the court.	0.40
10/21/20	TGP	Analysis of the Debtors' assets on a Debtor by Debtor basis.	0.80
10/21/20	TGP	Internal call with C. Giancaspro (AlixPartners) regarding the Debtors' assets by entity.	0.10
10/21/20	CJG	Internal call with T. Prince (AlixPartners) regarding the Debtors' assets by entity.	0.10
10/22/20	TGP	Review internal summary of the Debtors' intercompany assets and claims.	0.60
10/22/20	LJ	Review draft intercompany analysis prepared by the AlixPartners team	0.20
10/22/20	CJG	Calls with E. Bell (AlixPartners) to discuss intercompany balances and operations by Debtor entity	0.20
10/22/20	EB	Calls with C. Giancaspro (AlixPartners) to discuss intercompany balances and operations by Debtor entity	0.20
10/22/20	EB	Review and edits on presentation materials related to debtor entity level operations and intercompany balances	2.10
10/23/20	EB	Review weekly payment matrix provided by J. Grady (A&M) pursuant to paragraph 5 of the Final Taxes Order [Docket no. 240, paragraph 12 of the Final Specified Trade Claim Order [Docket No. 239 and paragraph 9 of	0.90

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Financial and Other Diligence  
Client/Matter # 013712.00112

Date	Consultant	Description of Services	Hours
		the Final Wages Order [Docket No. 238	
10/26/20	CJG	Provide email update to AlixPartners working team on data room update and docket filings.	0.40
10/26/20	LJ	Review critical vendor and shippers matrix of settlements and payments	0.10
10/27/20	LJ	Review exit RBL facility comparable analysis prepared by Greenhill	0.20
10/27/20	CJG	Share SOFAs and SOALs with Counsel.	0.20
10/29/20	MM	Call with C. Giancaspro (AlixPartners) re: oil gathering and shipping	0.20
10/29/20	LJ	Review and consider general unsecured creditor rights offering draft term sheet	0.50
10/29/20	LJ	Review analysis prepared by AlixPartners team regarding economic impact of potential shut-in resulting from contract rejections	0.60
10/29/20	CJG	Call with M. Murarka (AlixPartners) re: oil gathering and shipping	0.20
10/29/20	CJG	Review midstream rejection motions and BoD materials.	1.20
10/29/20	CJG	Develop questions to be sent to the Debtors' advisors on the weekly BvA report and November DIP Budget.	0.20
10/30/20	CJG	Provide email update to AlixPartners working team on data room update and docket filings.	0.40
10/30/20	CJG	Review royalty complaint (DI 895) filed with the court.	0.50
10/30/20	EB	Review and analysis on Monthly Operating Report for September (D.I. 937)	0.90
10/30/20	EB	Review Order Approving Stipulation by and Among Debtors and J-W Power Company Regarding Rejection of Gas Compression Service Contracts (D.I. 927)	0.30
10/30/20	EB	Review Reply of Richmark Energy Partners, LLC and Richmark Royalties, LLC in Support of Motion for Relief from the Automatic Stay (D.I. 929)	0.40
10/30/20	EB	Review and comment on midstream operational scenario analysis (multiple iterations)	0.60
10/30/20	LJ	Review Leazer compliant regarding underpayment of	0.30

# AlixPartners

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370 17th Street  
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80202

Invoice # 2129765-2

Re: Financial and Other Diligence  
Client/Matter # 013712.00112

Date	Consultant	Description of Services	Hours
		royalties	
10/30/20	LJ	Review running with the land opinion in the Chesapeake case, which contains similar facts to the mid stream contract rejections in the Extraction case	0.40
Total			<b>38.90</b>

# AlixPartners

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 370 17th Street  
 Suite 5300  
 Denver, CO  
 80202

Invoice # 2129765-2

Re: Financial and Other Diligence  
 Client/Matter # 013712.00112

## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	4.40	470.00	2,068.00
Cosmo J Giancaspro	12.00	515.00	6,180.00
Thomas G Prince	8.90	515.00	4,583.50
Mayank Murarka	0.20	605.00	121.00
Erik Bell	13.40	910.00	12,194.00
<b>Total Hours &amp; Fees</b>	<b>38.90</b>		<b>25,146.50</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Claims Analysis  
Client/Matter # 013712.00115

Date	Consultant	Description of Services	Hours
10/01/20	LJ	Review midstream damage claims bridge prepared by AlixPartners team	0.20
10/02/20	MJM	Review NGL claim estimates and calculate potential rejections damages; compare to debtor calculations	2.10
10/08/20	CJG	Send email to internally coordinate re: rejection of certain contracts.	0.10
10/08/20	CJG	Review fourth notice of rejection of certain executory contracts and/or unexpired leases.	0.30
10/08/20	CJG	Send email to A&M re: rejection of leases and contracts.	0.20
10/08/20	CJG	Communicate with Debtors' advisors on rejection of leases and contracts.	0.20
10/08/20	MJM	Coordination call with E. Bell (AlixPartners) to prepare for Claims discussion with Debtors' advisors	0.20
10/08/20	EB	Coordination call with M. McCauley (AlixPartners) to prepare for Claims discussion with Debtors' advisors	0.20
10/13/20	TGP	Review the Debtors' motion to approve settlement agreement with Blueprint Energy (Docket #816).	0.30
10/13/20	TGP	Review the confidential settlement agreement between the Debtors and Blueprint Energy.	0.40
10/21/20	EB	Internal call with C. Giancaspro (AlixPartners) regarding the Debtors' assets and intercompany claims.	0.60
10/21/20	CJG	Internal call with E. Bell (AlixPartners) regarding the Debtors' assets and intercompany claims.	0.60
10/21/20	CJG	Develop legal entity summary materials.	2.80
10/22/20	CJG	Continue to develop intercompany claim and legal entity summary materials.	1.80
10/22/20	CJG	Continue to develop intercompany claim and legal entity summary materials	2.00
10/22/20	CJG	Revise intercompany claim and legal entity summary materials per call with the Debtors' advisors.	1.30
10/22/20	CJG	Review intercompany materials to prepare for call with the Debtors' advisors.	0.60
10/22/20	CJG	Analyze creditor class recoveries under the plan.	1.00



# AlixPartners

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80202

Invoice # 2129765-2

Re: Claims Analysis  
Client/Matter # 013712.00115

Date	Consultant	Description of Services	Hours
10/23/20	CJG	Develop waterfall analysis showing creditor recoveries.	2.50
10/23/20	CJG	Develop waterfall analysis showing creditor recoveries.	1.30
10/23/20	CJG	Internal call with E. Bell (AlixPartners) regarding the claim recoveries.	0.40
10/23/20	CJG	Request claims register from Debtors' advisors.	0.10
10/23/20	EB	Analysis and comments to the debtor intercompany balances and recovery analysis	1.90
10/23/20	EB	Internal call with C. Giancaspro (AlixPartners) regarding the claim recoveries.	0.40
10/23/20	EB	Review and analysis relate to recovery waterfall	0.50
10/26/20	LJ	Review liquidation recovery waterfall prepared by C. Giancaspro (AlixPartners)	0.20
10/26/20	CJG	Review recovery analysis created by Greenhill.	0.50
10/26/20	CJG	Revise recovery waterfall.	0.90
10/27/20	CJG	Update intercompany materials per additional data provided by the Debtors' advisors.	1.10
10/27/20	LJ	Review Elevation Midstream's filed claim supporting documentation	0.60
10/27/20	LJ	Email to M. McCauley (AlixPartners) regarding Elevation's filed claim	0.20
10/27/20	LJ	Email to E. Gilad (Stroock) regarding damages associates with Elevation's claims	0.20
10/27/20	EB	Review proof of claim filed by Elevation midstream	0.30
10/30/20	EB	Review claims summary analysis sent by N. Adzima (Kirkland)	0.60
<b>Total</b>			<b>26.60</b>

# AlixPartners

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370 17th Street  
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Denver, CO  
80202

Invoice # 2129765-2

Re: Claims Analysis  
Client/Matter # 013712.00115

## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	1.40	470.00	658.00
Cosmo J Giancaspro	17.70	515.00	9,115.50
Thomas G Prince	0.70	515.00	360.50
Erik Bell	4.50	910.00	4,095.00
Matt McCauley	2.30	950.00	2,185.00
<b>Total Hours &amp; Fees</b>	<b>26.60</b>		<b>16,414.00</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: RSA, Disclosure Statement & Plan of Reorganization  
Client/Matter # 013712.00116

Date	Consultant	Description of Services	Hours
10/01/20	CJG	Review exclusivity order to be filed by Debtors' counsel.	0.20
10/01/20	LJ	Review draft exit ABL term sheet	0.60
10/13/20	EB	Review updated disclosure statement and Chapter 11 Plan circulated by J. Pierce (Stroock)	1.20
10/13/20	LJ	Review update draft exit facility term sheet	0.40
10/13/20	DM	Review amended XOG POR and DS	0.50
10/14/20	EB	Review updated disclosure statement and Chapter 11 Plan circulated by J. Pierce (Stroock)	1.40
10/14/20	EB	Review updated draft Exit Facility Term Sheet circulated by J. Pierce (Stroock)	0.60
10/14/20	EB	Review updated draft Exit Facility Term Sheet circulated by J. Pierce (Stroock)	0.90
10/16/20	TGP	Analyze the exit facility term sheet draft dated 10/7/2020.	0.90
10/16/20	TGP	Analyze the updated exit facility term sheet draft dated 10/13/2020.	1.30
10/19/20	TGP	Analyze the draft disclosure statement exhibits dated 10/19/2020.	1.80
10/19/20	EB	Review and analysis on Disclosure Statement Exhibit: Financial Projections	1.60
10/19/20	EB	Review and analysis on Disclosure Statement Exhibit: Valuation Analysis	1.40
10/20/20	DM	Review supporting analysis for XOG disclosure statement valuation	0.60
10/20/20	DM	Review latest version of XOG backstop agreement	0.60
10/20/20	TGP	Research plan details of GUC recoveries in recent cases of similar size.	2.80
10/20/20	LJ	Review drafts of the disclosure statement valuation analysis and financial projections provided by the Debtors	0.30
10/20/20	CJG	Review disclosure statement draft exhibits.	1.20
10/21/20	DM	Review latest version of XOG Exit facility term sheets	0.50
10/21/20	EB	Review and analysis related to Backstop Agreement as circulated by J. Pierce (Stroock)	1.20

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: RSA, Disclosure Statement & Plan of Reorganization  
Client/Matter # 013712.00116

Date	Consultant	Description of Services	Hours
10/21/20	EB	Review and analysis related to draft Exit Financing Agreement as circulated by J. Pierce (Stroock)	1.60
10/22/20	EB	Review revised POR, Disclosure Statement, Rights Offering and Backstop Commitment Agreement documents circulated by J. Pierce (Stroock) - Distribution #1	2.20
10/22/20	EB	Review slightly revised POR, Disclosure Statement, Rights Offering and Backstop Commitment Agreement documents circulated by J. Pierce (Stroock) - Distribution #2	1.20
10/22/20	EB	Review Greenhill updated Recovery Analysis	0.40
10/22/20	EB	Review updates to Debtor intercompany balance analysis as distributed by C. Giancaspro (AlixPartners)	0.40
10/22/20	CJG	Review liquidation analysis provided by the Debtors' advisors.	2.20
10/22/20	CJG	Analyze hypothetical liquidation scenario as outlined by the Debtors.	1.40
10/22/20	EB	Review and analysis on Debtors' draft liquidation analysis distributed by J. Grady (A&M)	0.90
10/22/20	VLS	Evaluated Disclosure Statement Exhibits	0.40
10/22/20	VLS	Disclosure statement exhibit analysis and discovery questions development	1.30
10/22/20	LJ	Analyze liquidation analysis exhibit prepared as part of the disclosure statement	1.00
10/22/20	TGP	Develop questions regarding the Debtors' liquidation analysis dated 10/21/2020.	1.40
10/23/20	RET	Review amended plan filed 10/22/2020	0.30
10/23/20	LJ	Review liquidation analysis support provided by A&M	0.40
10/23/20	VLS	Disclosure Statement Exhibits review and analysis	1.60
10/23/20	EB	Call with D. MacGreevey (AlixPartners) to discuss Waterfall Analysis	0.80
10/23/20	CJG	Review O&G recoveries in liquidation analysis.	0.80
10/23/20	CJG	Review liquidation analysis and develop questions list for the Debtors' advisors.	0.50

# AlixPartners

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80202

Invoice # 2129765-2

Re: RSA, Disclosure Statement & Plan of Reorganization  
Client/Matter # 013712.00116

Date	Consultant	Description of Services	Hours
10/23/20	EB	Review revised Liquidation Analysis provided by Debtor's counsel	1.10
10/23/20	EB	Review and analysis on supporting documents for oil & gas property valuation underlying liquidation analysis	0.70
10/23/20	DM	Review XOG POR and DS	1.00
10/23/20	DM	Discussion with E. Bell (AlixPartners) re: XOG waterfall analysis	0.80
10/25/20	RET	Prepare summary of disclosure statement issues	1.30
10/25/20	VLS	Review progress on Disclosure Statement Objections	0.60
10/25/20	DM	Review revised Greenhill recovery analysis	0.40
10/25/20	DM	Review draft XOG DS support	0.50
10/26/20	EB	Review and comment on Disclosure Statement Objection outline for distribution to Committee counsel	1.40
10/26/20	LJ	Review recovery and scenario analysis under plan of reorganization prepared by Greenhill	0.20
10/27/20	CJG	Review Exit RBL Facility Comparison.	0.30
10/27/20	RET	Internal meeting with V. Scott, M. McCauley and M. Murarka (all AlixPartners) re: slide support for disclosure statement objections	0.80
10/27/20	MJM	Internal meeting with V. Scott, M. McCauley and M. Murarka (all AlixPartners) re: slide support for disclosure statement objections	0.80
10/27/20	VLS	Internal meeting with R. Trinch, V. Scott, M. McCauley and M. Murarka (all AlixPartners) re: slide support for disclosure statement objections	0.80
10/27/20	MM	Internal meeting with V. Scott, M. McCauley and M. Murarka (all AlixPartners) re: slide support for disclosure statement objections	0.80
10/28/20	MM	Research backstop documents for impact of shut-in	2.20
10/28/20	CJG	Review disclosure statement.	1.30
10/28/20	CJG	Review draft backstop agreement.	1.50
10/28/20	CJG	Review exit facility draft documents.	0.90
10/28/20	CJG	Review plan of reorganization.	1.00

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370 17th Street  
Suite 5300  
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80202

Invoice # 2129765-2

Re: RSA, Disclosure Statement & Plan of Reorganization  
Client/Matter # 013712.00116

Date	Consultant	Description of Services	Hours
10/28/20	MM	Research exit financing for impact of shut-in	2.90
10/29/20	MM	Research disclosure statement documents for impact of shut-in	3.00
10/29/20	MM	Research rights offering documents for impact of shut-in	2.80
10/29/20	CJG	Review draft amended backstop agreement.	1.40
10/29/20	CJG	Review Unsecured Creditor Rights Offering Participation term sheet.	0.80
10/29/20	EB	Review and analysis on Debtor's proposed term sheet for GUC Rights Offering Participation	0.40
10/29/20	EB	Review latest draft of the Backstop Commitment Agreement dated 10/28/20 including comments received from Noteholders counsel	0.90
10/29/20	DM	Review XOG GUC rights offering participation term sheet	0.40
10/30/20	EB	Review and analysis on Greenhill updated Recovery Analysis	0.80
10/30/20	EB	Review Objection of The United States Trustee to the Debtors' Motion for an Order (I) (A) Authorizing the Debtors to Enter Into the Backstop Commitment Agreement, (B) Authorizing the Debtors to Perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights Offering Procedures (D.I. 932)	0.40
10/30/20	EB	Review Notice of Amended Agenda for Telephonic Hearing on Matters Scheduled for November 2, 2020 (D.I. 934)	0.40
10/31/20	VLS	Review latest Right Offering analysis from Greenhill	1.60
<b>Total</b>			<b>73.00</b>

# AlixPartners

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80202

Invoice # 2129765-2

Re: RSA, Disclosure Statement & Plan of Reorganization  
Client/Matter # 013712.00116

## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	2.90	470.00	1,363.00
Cosmo J Giancaspro	13.50	515.00	6,952.50
Thomas G Prince	8.20	515.00	4,223.00
Mayank Murarka	11.70	605.00	7,078.50
Ross E Trinch	2.40	605.00	1,452.00
Erik Bell	21.90	910.00	19,929.00
Matt McCauley	0.80	950.00	760.00
Vance L Scott	6.30	1,025.00	6,457.50
David MacGreevey	5.30	1,090.00	5,777.00
<b>Total Hours &amp; Fees</b>	<b>73.00</b>		<b>53,992.50</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2  
  
Re: Attend Court Hearings  
Client/Matter # 013712.00117

Date	Consultant	Description of Services	Hours
10/01/20	EB	Attend telephonic court hearing regarding Grand Mesa Relief From Stay - Session #1	2.40
10/01/20	EB	Attend telephonic court hearing regarding Grand Mesa Relief From Stay - Session #2	1.00
10/01/20	LJ	Partial attendance via teleconference to the omnibus hearing	2.80
10/01/20	CJG	Partial dial into omnibus hearing with the court.	2.40
10/01/20	VLS	Attend Hearing regarding Lift Stay motions	2.30
10/01/20	VLS	Attend Hearing regarding Lift Stay motions	1.30
10/01/20	VLS	Attend Hearing regarding Lift Stay motions	2.50
10/01/20	DM	Attend XOG omnibus hearing	3.00
10/02/20	EB	Attend telephonic court hearing regarding lifting the automatic stay related to midstream contract rejections	0.90
10/02/20	EB	Review written hearing update sent by C. Diaz (Stroock)	0.10
10/02/20	VLS	Attend Omnibus hearing before Judge Sontchi	1.60
10/02/20	VLS	Lift Stay Motion Hearing before Judge Sontchi	0.50
10/02/20	EB	Attend telephonic court hearing regarding UST objection to Debtors motion to seal SOFA's and SOALS	0.50
10/02/20	LJ	Partial attendance via teleconference to the omnibus hearing	1.70
10/06/20	LJ	Telephonic participation in court status conference.	0.40
10/06/20	CJG	Participate in court status conference.	0.40
10/06/20	EB	Telephonic participation in court status conference.	0.40
10/06/20	VLS	Telephonic participation in court status conference.	1.40
10/07/20	VLS	Attend telephonic court hearing regarding the midstream contract rejections (Session #1)	2.40
10/07/20	VLS	Attend telephonic court hearing regarding the midstream contract rejections (Session #2)	2.70
10/07/20	EB	Attend telephonic court hearing regarding the midstream contract rejections (Session #1)	2.10
10/07/20	EB	Attend telephonic court hearing regarding the midstream contract rejections (Session #2)	2.50



# AlixPartners

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80202

Invoice # 2129765-2

Re: Attend Court Hearings  
Client/Matter # 013712.00117

Date	Consultant	Description of Services	Hours
10/07/20	CJG	Attend telephonic court hearing regarding the midstream contract rejections (Session #1)	2.20
10/07/20	CJG	Attend telephonic court hearing regarding the midstream contract rejections (Session #2)	0.30
10/07/20	CJG	Attend telephonic court hearing regarding the midstream contract rejections (Session #3)	1.90
10/07/20	CJG	Attend telephonic court hearing regarding the midstream contract rejections (Session #4)	1.00
10/07/20	LJ	Attend telephonic court hearing regarding the midstream contract rejections	2.30
10/20/20	VLS	Attend telephonic court hearing regarding the midstream contract rejections	2.60
10/20/20	EB	Attend telephonic court hearing regarding the midstream contract rejections (Session #1)	2.30
10/20/20	EB	Attend telephonic court hearing regarding the midstream contract rejections (Session #2)	1.00
10/20/20	CJG	Attend telephonic court hearing regarding the midstream contract rejections (Session #1)	1.30
10/20/20	CJG	Attend telephonic court hearing regarding the midstream contract rejections (Session #2)	1.90
10/20/20	LJ	Attend telephonic court hearing regarding the midstream contract rejections	2.80
10/27/20	CJG	Attend telephonic court hearing regarding the midstream contract rejections	1.80
10/27/20	LJ	Attend telephonic court hearing regarding the midstream contract rejections	1.80
10/27/20	DM	Attend telephonic court hearing regarding the midstream contract rejections	2.30
10/27/20	EB	Attend telephonic court hearing regarding the midstream contract rejections (Session #1)	0.50
10/27/20	EB	Attend telephonic court hearing regarding the midstream contract rejections (Session #2)	1.90
10/28/20	EB	Attend telephonic court hearing regarding lifting the automatic stay related to midstream contract rejections	3.80

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Attend Court Hearings  
Client/Matter # 013712.00117

Date	Consultant	Description of Services	Hours
10/28/20	LJ	Attend telephonic court hearing (partial attendance) regarding lifting the automatic stay related to midstream contract rejections	1.30
Total			<b>68.30</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
 370 17th Street  
 Suite 5300  
 Denver, CO  
 80202

Invoice # 2129765-2

Re: Attend Court Hearings  
 Client/Matter # 013712.00117

## Fee Recap:

Consultant	Hours	Rate	Amount
Luke Javernik	13.10	470.00	6,157.00
Cosmo J Giancaspro	13.20	515.00	6,798.00
Erik Bell	19.40	910.00	17,654.00
Vance L Scott	17.30	1,025.00	17,732.50
David MacGreevey	5.30	1,090.00	5,777.00
<b>Total Hours &amp; Fees</b>	<b>68.30</b>		<b>54,118.50</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Retention Applications & Relationship Disclosure Schedules  
Client/Matter # 013712.00118

<b>Date</b>	<b>Consultant</b>	<b>Description of Services</b>	<b>Hours</b>
10/05/20	KAS	Review email responses from firmwide email distribution to determine whether additional disclosures are needed.	0.20
10/05/20	EB	Correspondence with D. MacGreevey and E. Kardos (AlixPartners) re: developments with merger process	0.20
10/05/20	DM	Emails with E. Bell, E. Kardos (both AlixPartners), E. Gilad (Stroock) and F. Merola re: XOG disclosures	0.30
10/08/20	ESK	Emails to/from D. MacGreevey and K. Sundt (both AlixPartners) re: disclosures and supplemental declaration	0.50
<b>Total</b>			<b>1.20</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Retention Applications & Relationship Disclosure Schedules  
Client/Matter # 013712.00118

## Fee Recap:

Consultant	Hours	Rate	Amount
Kaitlyn A Sundt	0.20	510.00	102.00
Elizabeth S Kardos	0.50	710.00	355.00
Erik Bell	0.20	910.00	182.00
David MacGreevey	0.30	1,090.00	327.00
<b>Total Hours &amp; Fees</b>	<b>1.20</b>		<b>966.00</b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2  
  
Re: Fee Applications  
Client/Matter # 013712.00119

Date	Consultant	Description of Services	Hours
10/01/20	LMB	Analyze professional fees for August 2020 monthly fee application	1.50
10/05/20	EB	Correspondence with L. Bonito (AlixPartners) re: August fee application	0.30
10/05/20	EB	Attend presentation hosted by E. Bell (AlixPartners) re: professional fees to adhere to fee application protocol	0.40
10/06/20	LMB	Review accrued professional fees for the period ending October 3rd	0.20
10/06/20	EB	Analyze professional fees for August 2020 monthly fee application	1.70
10/09/20	EB	Prepare professional fees for August 2020 monthly fee application	1.50
10/11/20	JAB	Preparation of professional fees for August 2020.	0.40
10/13/20	JAB	Preparation of professional fees for July 2020.	0.30
10/13/20	LMB	Review accrued professional fees for the period ending October 10t	0.20
10/13/20	LMB	Prepare professional fees for August 2020 monthly fee application	1.20
10/13/20	DM	Review XOG August fee application	0.50
10/14/20	EB	Review draft August 2020 fee application and supporting exhibits	1.10
10/16/20	DM	Review XOG August 2020 fee application and supporting exhibits	1.00
10/16/20	LMB	Prepare second monthly fee application, supporting schedules and exhibits (August 2020)	1.30
10/17/20	JAB	Preparation of professional fees for August 2020.	0.50
10/18/20	LMB	Revise second monthly fee application, supporting schedules and exhibits (August 2020)	1.00
10/19/20	LMB	Revise and finalize second monthly fee application, supporting schedules and exhibits (August 2020)	0.50
10/19/20	EB	Review draft fee application for August as distributed by L. Bonito (AlixPartners)	0.80
10/20/20	LMB	Review accrued professional fees for the period ending	0.20

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2  
Re: Fee Applications  
Client/Matter # 013712.00119

Date	Consultant	Description of Services	Hours
		October 17th	
10/23/20	LMB	Prepare professional fees for September 2020 monthly fee application	1.60
10/23/20	LMB	Update fee application status chart	0.20
10/27/20	LMB	Review accrued professional fees for the period ending October 24th	0.20
10/27/20	LMB	Prepare professional fees for September 2020 monthly fee application	1.30
10/29/20	LMB	Prepare professional fees for September 2020 monthly fee application	0.80
10/29/20	EB	Analyze professional fees for September 2020 monthly fee application	2.90
10/31/20	LMB	Prepare professional fees for September 2020 fee application	0.50
<b>Total</b>			<b><u>22.10</u></b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2

Re: Fee Applications  
Client/Matter # 013712.00119

## Fee Recap:

Consultant	Hours	Rate	Amount
Lisa Marie Bonito	10.70	450.00	4,815.00
Jennifer A Bowes	1.20	450.00	540.00
Erik Bell	8.70	910.00	7,917.00
David MacGreevey	1.50	1,090.00	1,635.00
<b>Total Hours &amp; Fees</b>	<b>22.10</b>		<b>14,907.00</b>



**ALIXPARTNERS, LLP**

**Exhibit B**

**Summary and Detail of Expenses by Day**

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2  
Re: Expenses  
Client/Matter # 013712.00150

<b>Date</b>	<b>Disbursement Description</b>	<b>Amount</b>
09/30/20	Computer Supplies / Support - - VENDOR: Ahead LLC	54.64
10/30/20	Computer Supplies / Support - - VENDOR: Ahead LLC WorkSpaces	98.02
	<b>Total Disbursements</b>	<b><u>152.66</u></b>

# AlixPartners

Extraction Oil & Gas, Inc.  
370 17th Street  
Suite 5300  
Denver, CO  
80202

Invoice # 2129765-2  
Re: Expenses  
Client/Matter # 013712.00150

## Disbursement Recap:

Description	Amount
Computer Supplies / Support	152.66
<b>Total Disbursements</b>	<b>152.66</b>

**ALIXPARTNERS, LLP**

**Exhibit C**

**Certification of David MacGreevey**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

**CERTIFICATION OF DAVID MACGREEVEY**

I, **David MacGreevey**, declare under the penalty of perjury as follows:

1. I am a Managing Director at AlixPartners, LLP (“AlixPartners”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Extraction Oil and Gas, Inc. and its affiliates (the “Debtors”) in the above-captioned Chapter 11 Cases.

2. I have reviewed the *Fourth Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period October 1, 2020 through October 31, 2020* (the “Fourth Monthly Application”).

3. I have reviewed Rule 2016-2 of the Local Bankruptcy Rules for the District of Delaware (“Local Rule”) and submit that the Fourth Monthly Application substantially complies with such Local Rule.

4. To the best of my knowledge, information and belief formed after reasonable inquiry,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

the Fourth Monthly Application complies with the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, adopted June 17, 2013 (the “UST Guidelines”).

5. The fees and out-of-pocket expenses are billed in accordance with the billing practices described below, and except as otherwise indicated therein fall within the UST Guidelines. Except to the extent prohibited by the UST Guidelines, the fees and out-of-pocket expenses sought herein have been billed in accordance with practices customarily employed by AlixPartners and accepted by the AlixPartners’ clients.

6. With respect to expenses and reimbursable services incurred for which reimbursement is sought, AlixPartners:

1. Does not make a profit;
2. Does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay; and
3. Seeks reimbursement of services purchased from or contracted for with a third-party vendor only in the amount billed to AlixPartners by and paid or to be paid by the Applicant to the vendor.

I certify, under penalty of perjury, that the foregoing statements made by me are true to the best of my knowledge, information and belief.

Dated: December 4, 2020

/s/ David MacGreevey

By: David MacGreevey  
Managing Director

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

**Obj. Deadline: December 28, 2020 at 4:00 p.m.**

**Hearing Date: *Only if objections are filed***

**NOTICE OF FEE APPLICATION**

PLEASE TAKE NOTICE that, on December 4, 2020, the Official Committee of Unsecured Creditors (the “Committee”) filed the **Fourth Monthly Fee Statement of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses for the Period from October 1, 2020 through October 31, 2020** (the “Application”), which seeks approval of a monthly fee application for professional services rendered to the Committee in the amount of \$388,845.60 (80% of \$486,057.00), together with reimbursement of expenses in the amount of \$152.66.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. on December 28, 2020**: (i) Debtors, Extraction Oil & Gas, Inc., 370 17th Street, Suite 5300, Denver, Colorado 80202, Attn: Eric Christ; (ii) counsel to Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C., Allyson Smith Weinhouse, and Ciara Foster and Whiteford, Taylor & Preston LLC, The Renaissance Centre, 405 North King Street, Suite 500, Wilmington, Delaware 19801, Attn: Marc R. Abrams, Richard W. Riley, and Stephen B. Gerald; (iii) counsel to the debtor-in-possession financing lenders, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Dewey J. Gonsoulin Jr., William A. (Trey) Wood III, and Heather Brown; (iv) counsel to the ad hoc group of lenders under the Debtors’ prepetition senior notes, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn: Andrew Rosenberg, Alice Belisle Eaton, Christopher Hopkins, Douglas Keeton, and Omid Rahnema; (v) United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard L. Schepacarter; and (vii) counsel to Official Committee of Unsecured Creditors, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn:

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

Kristopher M. Hansen, Frank A. Merola, Erez E. Gilad, and Jason M. Pierce and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: G. David Dean and Andrew J. Roth-Moore (collectively, the “Application Recipients”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the **Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief** [Docket No. 270], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses, without further order of the Court.

A HEARING ON THE APPLICATION WILL BE HELD, ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, CHIEF U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

Dated: December 4, 2020

**COLE SCHOTZ P.C.**

/s/ Andrew J. Roth-Moore

G. David Dean (No. 6403)

Andrew J. Roth-Moore (No. 5988)

500 Delaware Avenue, Suite 1410

Wilmington, DE 19801

Telephone: (302) 652-3131

Facsimile: (302) 652-3117

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*Delaware Co-Counsel to the Official  
Committee of Unsecured Creditors*