

United States Bankruptcy Court

District of Delaware

In re Extraction Oil & Gas, Case No. 20-11548

Court ID (Court use only) _____

AMENDED NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Name of Transferee

MCS Capital II, LLC

Name and Address for notices and payments:

c/o STC

223 North Prospect St., Ste. 202

Hagerstown, MD 21740

Name of Transferor

BIDELL GAS COMPRESSION

Court Record Address of Transferor
(Court Use Only)

Name & Current Address of Transferor

BIDELL GAS COMPRESSION

6900 112TH AVENUE SE

CALGARY, AB T2C 4Z1

Phone: (403) 235-5877

Court Claim # 2558

POC \$2,843,833.74

(Secured amount: \$522,839.63)

Unsecured Amount: \$2,321,044.10)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:/s/ Matthew V. Binstock, CFA

Date: November 30, 2020

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT



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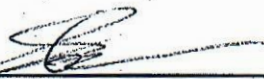
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Bidell Gas Compression Inc. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to MCS Capital II LLC ("Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Extraction Oil & Gas, Inc. et al. (Case No. 20-11548) pending in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim to be filed by Seller or Purchaser with the Bankruptcy Court in respect of the foregoing claim. Evidence of such claim is set forth on Schedule A hereto.


Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this
24th day of November 2020.

BIDELL GAS COMPRESSION INC.

By: 
Name: SEAN ULMER
Title: President

MCS CAPITAL II, LLC

By: 
Name: Michael C. Singer
Title: Managing Member