

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

EXTRACTION OIL & GAS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

Obj. Deadline: January 19, 2021 at 4:00 p.m.

Hearing Date: *Only if objections are filed*

**FIFTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C.,  
DELAWARE CO-COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Name of Applicant:

COLE SCHOTZ P.C.

Authorized to provide professional  
services to:

The Official Committee of Unsecured Creditors

Date of retention:

August 11, 2020 *nunc pro tunc* to July 2, 2020

Period for which compensation  
and reimbursement is sought:

November 1, 2020 through November 30, 2020

Amount of compensation sought as  
actual, reasonable and necessary:

**\$27,410.80 (80% of \$34,263.50)**

Amount of expense reimbursement  
sought as actual, reasonable and necessary:

**\$1,786.50**

This is a:

**Fifth Monthly Application**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.



**Prior Monthly Applications:**

<b>Application</b>	<b>Date Filed</b>	<b>Period Covered</b>	<b>Requested Fees/Expenses</b>	<b>Approved Fees (80%)/ Expenses (100%)</b>
1 <sup>st</sup> Application	9/2/2020	7/2/2020 – 7/31/2020	\$53,919.50/\$2,771.25	\$43,135.60/\$2,771.25
2 <sup>nd</sup> Application	10/19/2020	8/1/2020 – 8/31/2020	\$111,579.50/\$1,816.78	\$89,263.60/\$1,816.78
3 <sup>rd</sup> Application	11/11/2020	9/1/2020 – 9/30/2020	\$69,716.50/\$3,030.64	\$55,773.20/\$3,030.64
4 <sup>th</sup> Application	11/30/2020	10/1/2020 – 10/31/2020	\$58,652.00/\$3,026.82	\$46,921.60/ \$3,026.82

**EXTRACTION OIL & GAS, INC., *et al.*****SUMMARY OF BILLING BY PROFESSIONAL  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

<b>Name of Professional Person</b>	<b>Date of Bar Admission</b>	<b>Position with the Applicant and Number of Years in that Position</b>	<b>Hourly Billing Rate<sup>1</sup></b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
G. David Dean	2002	Member (Bankruptcy) (since 2008)	\$640.00	30.7	\$19,648.00
Daniel F. Geoghan	1999	Member (Bankruptcy) (since 2013)	\$690.00	3.4	\$2,346.00
Andrew Roth-Moore	2013	Associate (Bankruptcy) (since 2020)	\$500.00	9.2	\$4,600.002.0
Jennifer L. Ford	N/A	Paralegal (Bankruptcy) (since 2019)	\$300.00	20.0	\$6,000.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy) (since 2008)	\$315.00	5.3	\$1,669.50
<b>TOTAL</b>				<b>68.6</b>	<b>\$34,263.50</b>

**Blended Rate: \$499.47**


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<sup>1</sup> This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2020).

**EXTRACTION OIL & GAS, INC., *et al.*****COMPENSATION BY PROJECT CATEGORY  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Automatic Stay Matters/Litigation	2.0	\$1,070.00
Budgeting (Case)	1.6	\$520.00
Committee Matters and Creditor Meetings	11.2	\$7,288.00
Creditor Inquiries	0.9	\$506.00
Disclosure Statement/Voting Issues	6.8	\$4,012.00
Executory Contracts	1.6	\$1,024.00
Fee Applications Matters/Objections	23.3	\$8,097.50
Leases (Real Property)	0.1	\$30.00
Preparation for and Attendance at Hearings	8.3	\$4,376.00
Reorganization Plan	12.8	\$7,340.00
<b>TOTAL</b>	<b>68.6</b>	<b>\$34,263.50</b>

**EXTRACTION OIL & GAS, INC., *et al.*****EXPENSE SUMMARY  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Telephonic Appearances	CourtCall	\$582.75
Delivery Services/Couriers	Reliable	\$569.65
Transcripts	Reliable	\$630.00
Online Research		\$4.10
<b>TOTAL</b>		<b>\$1,786.50</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

**Obj. Deadline: January 19, 2021 at 4:00 p.m.**

**Hearing Date: *Only if objections are filed***

**FIFTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C.,  
DELAWARE CO-COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Cole Schotz P.C. (the “Applicant” or “Cole Schotz”), Delaware co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Extraction Oil & Gas, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, hereby applies, pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 270] (the “Interim Compensation Order”),<sup>2</sup> for allowance of compensation for services rendered and reimbursement of expenses for the period from November

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

<sup>2</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

1, 2020 through November 30, 2020 (the “Application Period”), and respectfully represents as follows:

### **JURISDICTION AND VENUE**

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code. Such relief also is warranted under Bankruptcy Rule 2016 and Local Rule 2016-2.

### **BACKGROUND**

#### **A. The Chapter 11 Cases**

3. On June 14, 2020, the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”).

4. On June 30, 2020, the United States Trustee for the District of Delaware filed the Notice of Appointment of Committee of Unsecured Creditors [Docket No. 155]. The Committee consists of: (i) Raisa Energy, LLC; (ii) Platte River Midstream, LLC, *et al.*; (iii) Wilmington Savings Fund Society, FSB; (iv) REP Processing LLC; and (v) Rocky Mountain Midstream, LLC.

#### **B. The Retention of Cole Schotz**

5. On July 24, 2020, the Committee applied [Docket No. 315] to the Court for an order authorizing it to retain and employ Cole Schotz as its Delaware co-counsel, *nunc pro tunc* to July 2, 2020. On August 11, 2020, the Court entered an order [Docket No. 404] authorizing such retention.

**C. The Interim Compensation Order**

6. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a Professional may file on or after the twenty-first (21st) day of each month following the month for which compensation is sought, and serve a monthly application for interim allowance of compensation for services rendered and reimbursement of expenses incurred, together with the applicable time entries and itemized expenses (the “Monthly Fee Statement”) on the Application Recipients. Provided that there are no objections to the Monthly Fee Statement filed within twenty-one (21) days after the service of a Monthly Fee Statement, the Professional may file a certificate of no objection with the Court, after which the Debtors are authorized and directed to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Statement. If an objection is filed to the Monthly Fee Statement, then the Debtors are authorized to pay 80% of the fees and 100% of the expenses not subject to an objection.

**RELIEF REQUESTED**

7. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of \$27,410.80, which is equal to eighty percent (80%) of the \$34,263.50 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Committee. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of \$1,786.50.



**A. Compensation Requested**

8. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Del. Bankr. L.R. 2016-2(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

9. The attorneys and paraprofessionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought for each category.<sup>3</sup>

**B. Expense Reimbursement**

10. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of \$1,786.50. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as Delaware co-counsel to the Committee. The expenses are broken down into categories of charges, including among other things, the following charges: photocopying, scanning and printing, telecopy, messenger services, conference calls, messenger service, telephonic appearances, expert fees, computerized legal research, transcripts and other non-ordinary expenses.<sup>4</sup>

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<sup>3</sup> In accordance with Del. Bankr. L.R. 2016-2(d)(ix), Cole Schotz reduces its request for compensation of non-working travel by 50% of the normal rate.

<sup>4</sup> In accordance with Del. Bankr. L.R. 2016-2(e)(iii), Cole Schotz does not charge more than \$0.10 per page for photocopies, does not charge for incoming facsimile transmissions, and does not charge more than \$0.25 per page for outgoing facsimiles. Applicant does not surcharge for computerized research.

### **VALUATION OF SERVICES**

11. Attorneys and paraprofessionals of Cole Schotz have expended a total of 68.6 hours in connection with this matter during the Application Period.

12. The amount of time spent by each of the professionals providing services to the Committee for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as Delaware co-counsel for the Committee in these Chapter 11 Cases is \$34,263.50.

13. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-2.

14. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

### **NOTICE**

15. Applicant will provide notice of this Application to: (a) Debtors, Extraction Oil & Gas, Inc., 370 17th Street, Suite 5300, Denver, Colorado 80202, Attn: Eric Christ; (b) counsel to Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C., Allyson Smith Weinhouse, and Ciara Foster and Whiteford, Taylor & Preston LLC, The Renaissance Centre, 405 North King Street, Suite 500, Wilmington, Delaware 19801, Attn: Marc R. Abrams, Richard W. Riley, and Stephen B. Gerald; (c) counsel to the debtor-in-possession financing lenders, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Dewey J. Gonsoulin Jr., William A. (Trey) Wood III, and Heather

Brown; (d) counsel to the ad hoc group of lenders under the Debtors' prepetition senior notes, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn: Andrew Rosenberg, Alice Belisle Eaton, Christopher Hopkins, Douglas Keeton, and Omid Rahn timer; and (e) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard L. Schepacarter. In light of the nature of the relief requested, Cole Schotz submits that no other or further notice is required.

**NO PRIOR REQUEST**

16. No prior request for the relief sought in the Application has been made to this or any other court.

**CERTIFICATE OF COMPLIANCE AND WAIVER**

17. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-2, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

**CONCLUSION**

**WHEREFORE**, Cole Schotz respectfully requests (a) interim allowance of compensation for professional services rendered to the Committee during the Application Period in the amount of \$27,410.80 (80% of \$34,263.50) and reimbursement for actual and necessary expenses incurred during the Application Period in the amount of \$1,786.50; (b) directing payment by the Debtors of the foregoing amounts; and (c) granting such other and further relief as the Court deems just and proper.

Dated: December 29, 2020  
Wilmington, DE

**COLE SCHOTZ P.C.**

/s/ Andrew J. Roth-Moore

G. David Dean (No. 6403)  
Andrew J. Roth-Moore (No. 5988)  
500 Delaware Avenue, Suite 1410  
Wilmington, DE 19801  
Telephone: (302) 652-3131  
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ddean@coleschotz.com  
aroth-moore@coleschotz.com

*Delaware Co-Counsel to the Official  
Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

**Obj. Deadline: January 19, 2021 at 4:00 p.m.**

**Hearing Date: *Only if objections are filed***

**NOTICE OF FEE APPLICATION**

PLEASE TAKE NOTICE that, on December 29, 2020, the Official Committee of Unsecured Creditors (the “Committee”) filed the **Fifth Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2020 through November 30, 2020** (the “Application”), which seeks approval of a monthly fee application for professional services rendered to the Committee in the amount of \$27,410.80 (80% of \$34,263.50), together with reimbursement of expenses in the amount of \$1,786.50, with the Court.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. on January 19, 2021**: (i) Debtors, Extraction Oil & Gas, Inc., 370 17th Street, Suite 5300, Denver, Colorado 80202, Attn: Eric Christ; (ii) counsel to Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C., Allyson Smith Weinhouse, and Ciara Foster and Whiteford, Taylor & Preston LLC, The Renaissance Centre, 405 North King Street, Suite 500, Wilmington, Delaware 19801, Attn: Marc R. Abrams, Richard W. Riley, and Stephen B. Gerald; (iii) counsel to the debtor-in-possession financing lenders, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Dewey J. Gonsoulin Jr., William A. (Trey) Wood III, and Heather Brown; (iv) counsel to the ad hoc group of lenders under the Debtors’ prepetition senior notes, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn: Andrew Rosenberg, Alice Belisle Eaton, Christopher Hopkins, Douglas Keeton, and Omid Rahnema; (v) United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard L. Schepacarter; and (vii) counsel to Official Committee of Unsecured Creditors, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn:

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

Kristopher M. Hansen, Frank A. Merola, Erez E. Gilad, and Jason M. Pierce and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: G. David Dean and Andrew J. Roth-Moore.

PLEASE TAKE FURTHER NOTICE that, pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 270], if no objections are filed and served in accordance with the above procedures, the Debtors are authorized to pay 80% of the requested fees and 100% of the requested expenses, without further order of the Court.

A HEARING ON THE APPLICATION WILL BE HELD, ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, CHIEF U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

Dated: December 29, 2020

**COLE SCHOTZ P.C.**

/s/ Andrew J. Roth-Moore

G. David Dean (No. 6403)

Andrew J. Roth-Moore (No. 5988)

500 Delaware Avenue, Suite 1410

Wilmington, DE 19801

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*Delaware Co-Counsel to the Official  
Committee of Unsecured Creditors*

**EXHIBIT A**

**EXHIBIT A****EXTRACTION OIL & GAS, INC., *et al.*****COMPENSATION BY PROJECT CATEGORY**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Automatic Stay Matters/Litigation	2.0	\$1,070.00
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Committee Matters and Creditor Meetings	11.2	\$7,288.00
Creditor Inquiries	0.9	\$506.00
Disclosure Statement/Voting Issues	6.8	\$4,012.00
Executory Contracts	1.6	\$1,024.00
Fee Applications Matters/Objections	23.3	\$8,097.50
Leases (Real Property)	0.1	\$30.00
Preparation for and Attendance at Hearings	8.3	\$4,376.00
Reorganization Plan	12.8	\$7,340.00
<b>TOTAL</b>	<b>68.6</b>	<b>\$34,263.50</b>



EXTRACTION OIL & GAS  
N/AInvoice Date: December 4, 2020  
Invoice Number: Draft  
Matter Number: 61379-0001**Re:** COMMITTEE OF UNSECURED CREDITORS - DELAWARE COUNSEL

FOR PROFESSIONAL SERVICES THROUGH NOVEMBER 30, 2020

**AUTOMATIC STAY MATTERS/LITIGATION****2.00 1,070.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/03/20	AYM	CONFER WITH L. MURLEY AND E. GILAD RE DEBTORS' MOTION TO ENFORCE THE AUTOMATIC STAY	0.40	200.00
11/03/20	GDD	REVIEW MOTION TO SHORTEN AND ABR OBJECTION TO MOTION TO SHORTEN STAY VIOLATION MOTION	0.10	64.00
11/10/20	GDD	REVIEW ABR OBJECTION TO MOTION FOR STAY VIOLATION	0.40	256.00
11/17/20	AYM	ATTEND HEARING RE THE AUTOMATIC STAY AGAINST ARB MIDSTREAM, LLC AND PLATTE RIVER MIDSTREAM, LLC	1.10	550.00

**BUDGETING (CASE)****1.60 520.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/20	AYM	REVIEW CS'S WEEKLY TIME REPORT	0.20	100.00
11/09/20	JLF	EMAILS TO/FROM S. PETRIELLO RE: WIP FEES AND EXPENSES FOR 11/1 THROUGH 11/7 AND BEGINNING OF MATTER THROUGH 11/7/20 AND EMAILS TO/FROM A. ROTH-MOORE RE: SAME	0.20	60.00
11/11/20	JLF	EMAILS TO/FROM A. ROTH-MOORE AND L. MORTON RE: UCC PROFESSIONALS SEPTEMBER FEE APPLICATIONS STATUS AND TELECONFERENCE WITH L. MORTON RE: SAME	0.20	60.00
11/16/20	JLF	EMAILS TO/FROM S. PETRIELLO RE: WIP FEES AND EXPENSES FOR 11/8 THROUGH 11/14 AND FROM THE BEGINNING OF THE MATTER THROUGH 11/14/2020 AND EMAIL TO A. ROTH-MOORE RE: SAME	0.20	60.00
11/23/20	JLF	EMAILS TO E. BELL AND S. LOOP RE: COLE SCHOTZ WIP AMOUNTS FOR 11/15 THROUGH 11/21; AND SHOWS ALL WIP (FEES AND EXPENSES) FROM THE BEGINNING OF THE MATTER THROUGH 11/21/2020	0.20	60.00
11/23/20	JLF	EMAILS TO/FROM S. PETRIELLO RE: WIP AMOUNTS FOR 11/15 THROUGH 11/21; AND SHOWS ALL WIP (FEES AND EXPENSES) FROM THE BEGINNING OF THE MATTER THROUGH 11/21/2020 AND EMAIL TO/FROM A. ROTH-MOORE RE: APPROVAL OF WIP AMOUNTS	0.30	90.00

**COLE SCHOTZ P.C.**

Re: COMMITTEE OF UNSECURED CREDITORS - DELAWARE COUNSEL  
Client/Matter No. 61379-0001

Invoice Number Draft  
December 4, 2020  
Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/30/20	JLF	EMAILS TO/FROM S. PETRIELLO RE: WIP FEES AND EXPENSES FOR 11/22 THROUGH 11/28; AND SHOWS ALL WIP (FEES AND EXPENSES) FROM THE BEGINNING OF THE MATTER THROUGH 11/28/2020 AND EMAIL TO A. ROTH-MOORE RE: SAME	0.30	90.00

<b>COMMITTEE MATTERS AND CREDITOR MEETINGS</b>	<b>11.20</b>	<b>7,288.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/20	GDD	ATTEND UCC PROFESSIONAL CALL	0.80	512.00
11/01/20	GDD	REVIEW DRAFT MATERIALS AND RELATED DOCUMENTS IN ADVANCE OF UCC MEETING	0.20	128.00
11/01/20	GDD	ATTEND UCC CALL	0.90	576.00
11/02/20	DFG	PARTICIPATE ON COMMITTEE CALL RE MIDSTREAM, STATUS AND STRATEGY FOR SETTLEMENT	0.80	552.00
11/02/20	GDD	ATTEND UCC MEETING RE: PLAN AND RELATED ISSUES	0.80	512.00
11/04/20	GDD	ATTEND UCC PROFESSIONAL CALL IN ADVANCE OF UCC CALL	0.20	128.00
11/04/20	GDD	ATTEND UCC CALL RE: PLAN AND BACKSTOP ISSUES	0.50	320.00
11/04/20	GDD	ATTEND FOLLOW UP UCC CALL RE: BACKSTOP OBJECTION AND RELATED ISSUES	1.20	768.00
11/05/20	GDD	ATTEND UCC MEETING IN ADVANCE OF BACKSTOP AND DS HEARING	0.40	256.00
11/10/20	GDD	ATTEND WEEKLY UCC PROFESSIONAL CALL	0.80	512.00
11/11/20	GDD	ATTEND WEEKLY UCC CALL	0.50	320.00
11/11/20	DFG	AND PARTICIPATE ON COMMITTEE CALL	0.50	345.00
11/11/20	GDD	REVIEW UCC MATERIALS IN ADVANCE OF UCC CALL	0.20	128.00
11/12/20	GDD	REVIEW COMMITTEE UPDATE AND RELATED DOCUMENTS	0.30	192.00
11/17/20	GDD	REVIEW/COMMENTS ON FURTHER REVISED DRAFT OF CONFIRMATION DISCOVERY TO DEBTORS AND E-MAILS WITH K. PASQUALE RE: SAME	0.40	256.00
11/18/20	GDD	ATTEND WEEKLY COMMITTEE CALL	1.10	704.00
11/18/20	DFG	ATTEND COMMITTEE CALL RE STATUS AND STRATEGY	1.10	759.00
11/24/20	GDD	ATTEND UCC PROFESSIONAL CALL	0.30	192.00
11/24/20	GDD	REVIEW DRAFT UCC MATERIALS AND UPDATE E-MAIL TO UCC	0.20	128.00

<b>CREDITOR INQUIRIES</b>	<b>0.90</b>	<b>506.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/24/20	GDD	REVIEW/ANALYZE DISCLOSURE STATEMENT AND PLAN RE: CREDITOR INQUIRY	0.40	256.00
11/30/20	AYM	RESPOND TO INQUIRY FROM CREDITOR RE PLAN	0.50	250.00

<b>DISCLOSURE STATEMENT/VOTING ISSUES</b>	<b>6.80</b>	<b>4,012.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
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**COLE SCHOTZ P.C.**

Re: COMMITTEE OF UNSECURED CREDITORS - DELAWARE COUNSEL  
Client/Matter No. 61379-0001

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/03/20	JLF	EMAILS TO/FROM A. ROTH-MOORE AND D. DEAN RE: OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO THE APPROVAL OF THE DEBTORS' DISCLOSURE STATEMENT AND APPROVAL OF THE SOLICITATION AND NOTICE PROCEDURES AND FINALIZE AND FILE RE: SAME AND EMAIL RELIABLE TO EFFECTUATE SERVICE RE: SAME	0.50	150.00
11/03/20	JLF	EMAILS TO/FROM A. ROTH-MOORE AND D. DEAN RE: OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO THE APPROVAL OF THE DEBTORS' DISCLOSURE STATEMENT AND APPROVAL OF THE SOLICITATION AND NOTICE PROCEDURES AND FINALIZE AND FILE RE: SAME AND EMAIL RELIABLE TO EFFECTUATE SERVICE RE: SAME	0.50	150.00
11/03/20	GDD	REVIEW DRAFT/COMMENTS TO DISCLOSURE STATEMENT OBJECTION	0.40	256.00
11/03/20	GDD	REVIEW DRAFT REVISED DISCLOSURE STATEMENT	0.80	512.00
11/03/20	GDD	REVIEW REVISED LIQUIDATION ANALYSIS	0.20	128.00
11/03/20	GDD	REVIEW PLATTE RIVER DISCLOSURE STATEMENT OBJECTION	0.30	192.00
11/04/20	GDD	REVIEW DEBTORS' REPLIES IN SUPPORT OF DISCLOSURE STATEMENT AND BACKSTOP	0.90	576.00
11/05/20	GDD	REVIEW DOCUMENTS RE: OPEN DISCLOSURE STATEMENT ISSUES	0.60	384.00
11/05/20	GDD	REVIEW AMENDED DISCLOSURE STATEMENT AND PLAN	0.80	512.00
11/05/20	GDD	REVIEW REVISED SOLICITATION PROCEDURES AND BACKSTOP ORDERS	0.50	320.00
11/06/20	GDD	REVIEW FURTHER REVISED DISCLOSURE STATEMENT AND RELATED COMMUNICATIONS AND DOCUMENTS RE: SAME	0.60	384.00
11/08/20	GDD	REVIEW FILED VERSIONS OF THIRD AMENDED (CORRECTED) PLAN, DISCLOSURE STATEMENT, DISCLOSURE STATEMENT ORDER AND BACKSTOP ORDER	0.70	448.00

**EXECUTORY CONTRACTS**

**1.60 1,024.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/20	GDD	REVIEW MIDSTREAM BENCH RULING	0.30	192.00
11/09/20	GDD	REVIEW COC AND PROPOSED ORDER RE: REJECTION ORDER FOLLOWING DECISION	0.10	64.00
11/16/20	GDD	REVIEW DELAWARE PRECEDENT RE: GAS GATHERING REJECTION ISSUES	0.50	320.00
11/17/20	GDD	REVIEW DRAFT ELEVATION SETTLEMENT MOTION, TERM SHEET AND MOTION TO SHORTEN	0.60	384.00
11/24/20	GDD	REVIEW GRAND MESA MOTION FOR STAY PENDING APPEAL OF REJECTION ORDER	0.10	64.00

**FEE APPLICATION MATTERS/OBJECTIONS**

**23.30 8,097.50**

**COLE SCHOTZ P.C.**

Re: COMMITTEE OF UNSECURED CREDITORS - DELAWARE COUNSEL  
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11/02/20	AYM	PROVIDE COMMENTS TO GREENHILLS FIRST INTERIM FEE APPLICATION	0.60	300.00
11/02/20	JLF	EMAILS TO/FROM M. PAGAN AND A. ROTH-MOORE RE: WIP FEES AND EXPENSES FOR 10/25 THROUGH 10/31; AND SHOWS ALL WIP (FEES AND EXPENSES) FROM THE BEGINNING OF THE MATTER THROUGH 10/31/2020	0.20	60.00
11/02/20	JLF	REVISE AND FINALIZE AND FILE RE: STROOCK, COLE SCHOTZ, GREENHILL AND ALIXPARTNERS AND EMAIL RELIABLE TO EFFECTUATE SERVICE RE: SAME	2.70	810.00
11/02/20	AYM	CONFER WITH PROFESSIONALS FROM STROOCK, ALIXPARTNERS, AND GREENHILL RE INTERIM FEE APPLICATIONS	0.70	350.00
11/02/20	AYM	PROVIDE COMMENTS TO STROOCKS INTERIM FEE APPLICATION	0.50	250.00
11/09/20	AYM	CONFER WITH C. DIAZ RE SEPTEMBER MONTHLY FEE APPLICATIONS FOR COMMITTEE PROFESSIONALS	0.30	150.00
11/10/20	JLF	EMAILS TO/FROM A. ROTH-MOORE AND L. BONITO RE: STATUS OF ALIXPARTNERS SEPTEMBER FEE APPLICATION AND EMAILS TO/FROM M. MAGZAMEN RE: FILING	0.40	120.00
11/10/20	JLF	EMAILS TO/FROM A. ROTH-MOORE AND J. GAGLIONE RE: FINAL VERSION OF GREENHILL'S SEPTEMBER FEE APPLICATION	0.30	90.00
11/10/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: DRAFT CERTIFICATE IF NO OBJECTION REGARDING GREENHILL 2ND MONTHLY FEE APPLICATION AND DRAFT CERTIFICATE OF NO OBJECTION RE: SAME	0.30	90.00
11/10/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: DRAFT CERTIFICATE IF NO OBJECTION REGARDING COLE SCHOTZ 2ND MONTHLY FEE APPLICATION AND DRAFT CERTIFICATE OF NO OBJECTION RE: SAME	0.30	90.00
11/10/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: DRAFT CERTIFICATE IF NO OBJECTION REGARDING ALIXPARTNERS 2ND MONTHLY FEE APPLICATION AND DRAFT CERTIFICATE OF NO OBJECTION RE: SAME	0.30	90.00
11/10/20	JLF	EMAILS TO/FROM M. MAGZAMEN AND A. ROTH-MOORE RE: CERTIFICATE OF NO OBJECTIONS FILING STATUS FOR UCC PROFESSIONALS SECOND MONTHLY FEE APPLICATIONS	0.20	60.00
11/10/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: DRAFT CERTIFICATE IF NO OBJECTION REGARDING STROOCK 2ND MONTHLY FEE APPLICATION AND DRAFT CERTIFICATE OF NO OBJECTION RE: SAME	0.30	90.00
11/11/20	PVR	EMAIL FROM AND TO A. ROTH-MOORE AND PREPARE STROOCK 3RD FEE APP, NOTICE AND EXHIBITS A – B FOR FILING	0.30	94.50
11/11/20	PVR	EFILE CERTIFICATION OF NO OBJECTION RE: COLE SCHOTZ AUGUST MONTHLY FEE APPLICATION	0.20	63.00

**COLE SCHOTZ P.C.**

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11/11/20	PVR	EMAIL FROM AND TO J. FORD AND REVIEW AND PREPARE CERTIFICATION OF NO OBJECTION RE: GREENHILL AUGUST MONTHLY FEE APPLICATION FOR FILING	0.10	31.50
11/11/20	PVR	EMAIL FROM AND TO A. ROTH-MOORE AND REVIEW, REVISE AND PREPARE GREENHILL 3RD FEE APP, NOTICE AND EXHIBITS A – C FOR FILING	0.50	157.50
11/11/20	JLF	EMAILS TO/FROM A. ROTH-MOORE AND P. RATKOWIAK RE: CERTIFICATE OF NO OBJECTIONS FOR UCC PROFESSIONALS 2ND MONTHLY FEE APPLICATION FILINGS AND TELECONFERENCE WITH P. RATKOWIAK RE: SAME	0.30	90.00
11/11/20	PVR	EMAIL FROM AND TO A. ROTH-MOORE AND REVIEW, REVISE AND PREPARE COLE SCHOTZ 3RD FEE APP, NOTICE AND EXHIBITS A – B FOR FILING	0.50	157.50
11/11/20	PVR	EFILE CERTIFICATION OF NO OBJECTION RE: GREENHILL AUGUST MONTHLY FEE APPLICATION	0.20	63.00
11/11/20	PVR	EFILE AND COORDINATE SERVICE OF COLE SCHOTZ 3RD (AUGUST) FEE APPLICATION	0.30	94.50
11/11/20	PVR	EFILE AND COORDINATE SERVICE OF GREENHILL 3RD (AUGUST) FEE APPLICATION	0.30	94.50
11/11/20	PVR	EFILE CERTIFICATION OF NO OBJECTION RE: STROOCK AUGUST MONTHLY FEE APPLICATION	0.20	63.00
11/11/20	PVR	EFILE AND COORDINATE SERVICE OF ALIXPARTNERS 3RD (AUGUST) FEE APPLICATION	0.30	94.50
11/11/20	PVR	EFILE NOTICE OF WITHDRAWAL OF CERTIFICATION OF NO OBJECTION RE: ALIXPARTNERS SECOND FEE APPLICATION	0.20	63.00
11/11/20	PVR	EMAIL FROM AND TO J. FORD AND REVIEW AND PREPARE CERTIFICATION OF NO OBJECTION RE: COLE SCHOTZ AUGUST MONTHLY FEE APPLICATION FOR FILING	0.10	31.50
11/11/20	PVR	EMAIL FROM AND TO J. FORD AND REVIEW AND PREPARE CERTIFICATION OF NO OBJECTION RE: ALIXPARTNERS AUGUST MONTHLY FEE APPLICATION FOR FILING	0.10	31.50
11/11/20	PVR	EMAIL FROM AND TO J. FORD AND REVIEW AND PREPARE CERTIFICATION OF NO OBJECTION RE: STROOCK AUGUST MONTHLY FEE APPLICATION FOR FILING	0.10	31.50
11/11/20	PVR	EMAIL EXCHANGE WITH A. ROTH-MOORE AND DRAFT NOTICE IF WITHDRAWAL AND REVISE CERTIFICATION OF NO OBJECTION RE: ALIXPARTNERS AUGUST FEE APPLICATION	0.30	94.50
11/11/20	PVR	EMAIL EXCHANGE WITH A. ROTH-MOORE AND J. FORD RE: OBJECTION DEADLINES AND SERVICE ISSUES RE: FEE APPLICATIONS	0.10	31.50
11/11/20	PVR	EFILE CERTIFICATION OF NO OBJECTION RE: ALIXPARTNERS AUGUST MONTHLY FEE APPLICATION	0.20	63.00
11/11/20	AYM	PROVIDE COMMENTS TO CNOS RE FEE AUGUST APPLICATIONS	0.10	50.00
11/11/20	AYM	REVIEW SEPTEMBER FEE APPLICATIONS OF THE COMMITTEE PROFESSIONALS	0.40	200.00

**COLE SCHOTZ P.C.**

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11/11/20	PVR	EFILE REVISED CERTIFICATION OF NO OBJECTION RE: ALIXPARTNERS SECOND FEE APPLICATION	0.20	63.00
11/11/20	JLF	EMAILS TO/FROM A. ROTH-MOORE AND L. MORTON RE: GREENHILL NOTICE FOR SEPTEMBER FEE APPLICATION AND DRAFT NOTICE RE: SAME	0.30	90.00
11/11/20	JLF	EMAILS TO/FROM A. ROTH-MOORE RE: FILING OF CNOS AND SEPTEMBER FEE APPLICATIONS OBJECTION DEADLINES AND FILINGS ON A HOLIDAY PATH FORWARD	0.30	90.00
11/11/20	AYM	PROVIDE COMMENTS TO ALIXPARTNERS SEPTEMBER FEE APPLICATION	0.20	100.00
11/11/20	PVR	EFILE AND COORDINATE SERVICE OF STROOCK 3RD (AUGUST) FEE APPLICATION	0.30	94.50
11/11/20	PVR	EMAIL TO AND FROM A. ROTH-MOORE AND REVIEW DOCKET RE: ELECTRONIC SERVICE OF FEE APPLICATIONS	0.10	31.50
11/11/20	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR FOUR FEE APPLICATIONS	0.10	31.50
11/11/20	PVR	EMAIL FROM AND TO A. ROTH-MOORE, DRAFT NOTICE FOR ALIXPARTNERS 3RD FEE APP. AND PREPARE ALIXPARTNERS 3RD FEE APP, NOTICE AND EXHIBITS A – C FOR FILING	0.50	157.50
11/12/20	PVR	EMAIL FROM AND TO KCC RE: FOLLOW-UP FEE APPS SERVICE ISSUE	0.10	31.50
11/18/20	JLF	EMAIL TO S. PETRIELLO RE: EXPENSE BACK UP FOR OCTOBER	0.10	30.00
11/23/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION RE: STROOCK 1ST INTERIM FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
11/23/20	JLF	EMAILS TO/FROM S. PETRIELLO RE: FINALIZE OCTOBER COLE SCHOTZ INVOICE	0.10	30.00
11/23/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION RE: ALIXPARTNERS 1ST INTERIM FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
11/23/20	JLF	DRAFT COLE SCHOTZ 4TH MONTHLY FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	1.50	450.00
11/23/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION RE: GREENHILL 1ST INTERIM FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
11/23/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION RE: COLE SCHOTZ 1ST INTERIM FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
11/24/20	JLF	EMAILS TO/FROM L. BONITO RE: ALIXPARTNERS' OCTOBER FEE APPLICATION STATUS	0.30	90.00

**COLE SCHOTZ P.C.**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/24/20	JLF	FINALIZE AND FILE RE: CERTIFICATE OF NO OBJECTION - NO ORDER REQUIRED REGARDING FIRST INTERIM FEE APPLICATION OF ALIXPARTNERS, LLP, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 2, 2020 THROUGH AUGUST 31, 2020 AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
11/24/20	JLF	FINALIZE AND FILE RE: CERTIFICATE OF NO OBJECTION - NO ORDER REQUIRED REGARDING FIRST INTERIM FEE APPLICATION OF STROOCK & STROOCK & LAVAN LLP, AS LEAD COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2020 THROUGH AUGUST 31, 2020 AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
11/24/20	JLF	EMAILS TO/FROM A. ROTH-MOORE RE: CNOS REGARDING 1ST INTERIM APPLICATIONS FOR UCC PROFESSIONALS FOR FILING	0.20	60.00
11/24/20	AYM	PROVIDE COMMENTS TO THE CNOS FOR THE UCC PROFESSIONALS FIRST INTERIM FEE APPLICATIONS	0.30	150.00
11/24/20	JLF	EMAILS TO/FROM J. GAGLIONE RE: GREENHILL'S OCTOBER FEE APPLICATION STATUS	0.30	90.00
11/24/20	JLF	FINALIZE AND FILE RE: CERTIFICATE OF NO OBJECTION - NO ORDER REQUIRED REGARDING FIRST INTERIM FEE APPLICATION OF COLE SCHOTZ P.C., DELAWARE CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 2, 2020 THROUGH AUGUST 31, 2020 AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
11/24/20	JLF	FINALIZE AND FILE RE: CERTIFICATE OF NO OBJECTION - NO ORDER REQUIRED REGARDING FIRST INTERIM FEE STATEMENT OF GREENHILL & CO., LLC, FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 2, 2020 THROUGH AUGUST 31, 2020 AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
11/25/20	AYM	CONFER WITH THE STROOCK, ALIX PARTNERS, AND GREENHILL TEAMS REGARDING THE OMNIBUS INTERIM COMPENSATION ORDER	0.20	100.00
11/25/20	JLF	EMAILS TO/FROM C. LANO RE: PROPOSED FIRST INTERIM FEE APPLICATION OMNIBUS ORDER AND EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00

**COLE SCHOTZ P.C.**

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11/25/20	JLF	EMAILS TO/FROM C. LANO RE: PROPOSED FIRST INTERIM OMNIBUS FEE ORDER TO CIRCULATE TO UCC PROFESSIONALS AND EMAIL TO/FROM D. DEAN AND A. ROTH-MOORE RE: SAME	0.20	60.00
11/25/20	AYM	PROVIDE COMMENTS TO CS'S OCTOBER FEE APPLICATION	0.50	250.00
11/25/20	JLF	EMAILS TO/FROM A. ROTH-MOORE RE: GREENHILL AND ALIXPARTNERS FEE APPLICATION STATUS FOR OCTOBER	0.20	60.00
11/27/20	GDD	REVIEW REVISIONS TO INTERIM FEE ORDER, COMMUNICATIONS AND COLE SCHOTZ MONTHLIES RE: SAME	0.20	128.00
11/28/20	AYM	CONFER WITH UCC PROFESSIONALS REGARDING COMMENTS TO THE OMNIBUS INTERIM UCC COMPENSATION ORDER	0.20	100.00
11/30/20	JLF	EMAILS TO/FROM J. GAGLIONE RE: GREENHILL OCTOBER MONTHLY FEE APPLICATION STATUS AND PREPARE AND EMAIL TO A. ROTH-MOORE RE: REVIEW AND APPROVAL OF GREENHILL'S OCTOBER FEE APPLICATION	0.50	150.00
11/30/20	JLF	EMAILS TO/FROM L. BONITO RE: AIXPARTNERS OCTOBER FEE APPLICATION STATUS	0.20	60.00
11/30/20	AYM	PROVIDE COMMENTS TO GREENHILL'S OCTOBER FEE APPLICATION	0.40	200.00
11/30/20	AYM	CONFER WITH J. GAGLIONE, E. BELL, AND J. PIERCE REGARDING THE INTERIM FEE ORDER	0.40	200.00
11/30/20	JLF	FINALIZE AND FILE COLE SCHOTZ 4TH MONTHLY FEE APPLICATION AND EMAIL TO KCC TO EFFECTUATE SERVICE RE: SAME	0.30	90.00
11/30/20	JLF	EMAILS TO/FROM A. ROTH-MOORE RE: STROOCK OCTOBER MONTHLY FEE APPLICATION STATUS AND EMAILS TO/FROM M. MAGZAMEN RE: SAME	0.20	60.00
11/30/20	JLF	FINALIZE AND FILE GREENHILL'S 4TH MONTHLY FEE APPLICATION AND EMAIL TO KCC TO EFFECTUATE SERVICE RE: SAME	0.30	90.00

**LEASES (REAL PROPERTY)**

**0.10 30.00**

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11/02/20	JLF	ANALYZE AND CIRCULATE TO D. DEAN AND A. ROTH-MOORE RE: BENCH RULING FOR SERIES OF MOTIONS AND NOTICES TO REJECT UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND EXECUTORY CONTRACTS	0.10	30.00

**PREPARATION FOR AND ATTENDANCE AT HEARINGS**

**8.30 4,376.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/20	DFG	PARTICIPATE IN HEARING RE MIDSTREAM CONTRACTS (PARTIAL)	1.00	690.00
11/02/20	GDD	ATTEND OMNIBUS HEARING	1.50	960.00



**COLE SCHOTZ P.C.**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/03/20	JLF	TELECONFERENCE WITH COURTCALL RE: 5 ATTORNEY SIGN-UP FOR NOVEMBER 5TH HEARING AND EMAILS TO/FROM M. MAGZAMEN RE: STROOCK COURTCALL CONFIRMATIONS	0.40	120.00
11/04/20	JLF	EMAILS TO/FROM M. MAGZAMEN REL C. DIAZ AN G. SASSON COURTCALL SIGN-UPS AND TRANSCRIPT FROM NOVEMBER 2ND HEARING AND DEPOSITION INFORMATION	0.30	90.00
11/05/20	JLF	EMAILS TO/FROM M. MAGZAMEN RE: NOVEMBER 6TH COURTCALL SIGN-UP AND TIME AND EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: COURTCALL SIGN-UP AND TELECONFERENCE WITH COURTCALL RE: ATTORNEY SIGN-UPS FOR NOVEMBER 6TH HEARING AND EMAIL TO D. DEAN RE: SAME	0.50	150.00
11/05/20	JLF	EMAILS TO/FROM M. MAGZAMEN RE: NOVEMBER 2ND TRANSCRIPT	0.10	30.00
11/05/20	JLF	ANALYZE AND CIRCULATE TO D. DEAN AND A. ROTH-MOORE RE: SECOND AMENDED AGENDA FOR NOVEMBER 5TH HEARING	0.20	60.00
11/05/20	JLF	EMAILS TO/FROM M. MAGZAMEN RE: COURTCALL FOR C. DIAZ AND G. SASSON AND TELECONFERENCE WITH COURTCALL RE: SIGN UP FOR C. DIAZ AND G. SASSON	0.30	90.00
11/05/20	GDD	ATTEND BACKSTOP MOTION HEARING	1.60	1,024.00
11/06/20	JLF	ANALYZE AND CIRCULATE 3RD AMENDED AGENDA OF MATTERS FOR NOVEMBER 6TH HEARING	0.20	60.00
11/06/20	GDD	ATTEND DISCLOSURE STATEMENT HEARING	0.50	320.00
11/06/20	GDD	REVIEW THIRD AMENDED AGENDA AND RELATED FILINGS FOR HEARING	0.80	512.00
11/13/20	JLF	ANALYZE NOTICE OF AGENDA OF MATTERS NOVEMBER 17TH AND CIRCULATE TO D. DEAN AND A. ROTH-MOORE RE: SAME AND COURTCALL STATUS AND EMAILS TO/FROM M. MAGZAMEN RE: COURTCALL FOR STROOCK	0.20	60.00
11/13/20	JLF	TELECONFERENCE WITH COURTCALL RE: ATTORNEY SIGN UPS FOR NOVEMBER 17TH HEARING AND EMAILS TO/FROM D. DEAN AND M. MAGZAMEN RE: SAME	0.40	120.00
11/17/20	JLF	ANALYZE AND CIRCULATE TO D. DEAN AND A. ROTH-MOORE RE: AMENDED AGENDA FOR NOVEMBER 17TH HEARING	0.10	30.00
11/25/20	JLF	EMAILS TO/FROM M. MAGZAMEN RE: HEARING TRANSCRIPTS FOR NOVEMBER 5TH, 6TH AND 17TH AND EMAIL TO G. MATTHEWS RE: SAME	0.20	60.00

**REORGANIZATION PLAN**

**12.80 7,340.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/20	GDD	REVIEW ANALYSIS AND COMMUNICATIONS IN ADVANCE OF UCC CALL RE: PLAN ISSUES	0.40	256.00

**COLE SCHOTZ P.C.**

Re: COMMITTEE OF UNSECURED CREDITORS - DELAWARE COUNSEL  
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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
11/03/20	JLF	EMAILS TO/FROM A. ROTH-MOORE AND D. DEAN RE: OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO DEBTOR' MOTION FOR AN ORDER (I)(A) AUTHORIZING THE DEBTORS TO ENTER INTO THE BACKSTOP COMMITMENT AGREEMENT, (B) AUTHORIZING THE DEBTORS TO PERFORM ALL OBLIGATIONS UNDER THE BACKSTOP COMMITMENT AGREEMENT AND (C) APPROVING THE RIGHTS OFFERING PROCEDURES AND RELATED FORMS AND (II) GRANTING RELATED RELIEF AND FINALIZE AND FILE RE: SAME AND EMAIL RELIABLE TO EFFECTUATE SERVICE RE: SAME	0.50	150.00
11/03/20	GDD	REVIEW DRAFT/COMMENTS TO BACKSTOP MOTION	0.60	384.00
11/03/20	GDD	REVIEW DRAFT AMENDED PLAN	0.50	320.00
11/03/20	GDD	REVIEW DEBTORS' RESPONSES AND OBJECTIONS TO RULE 30(B)(6) NOTICE REGARDING BACKSTOP MOTION	0.40	256.00
11/03/20	AYM	REVIEW COMMENTS TO BACKSTOP AGREEMENTS	0.60	300.00
11/03/20	AYM	REVIEW FINAL OBJECTIONS TO THE BACKSTOP AGREEMENT AND THE DISCLOSURE STATEMENT	0.30	150.00
11/03/20	AYM	REVIEW DRAFT OBJECTIONS TO DISCLOSURE STATEMENT AND BACKSTOP AGREEMENTS	0.50	250.00
11/04/20	GDD	REVIEW LATIF DECLARATION AND EXHIBIT IN SUPPORT OF BACKSTOP MOTION	0.30	192.00
11/04/20	GDD	ATTEND DEPOSITION OF B. LATIF RE: BACKSTOP MOTION OBJECTION	2.40	1,536.00
11/04/20	GDD	REVIEW DOCUMENTS RE: PLAN ISSUES AND PROPOSAL	0.60	384.00
11/04/20	GDD	REVIEW EXHIBITS FOR BACKSTOP OBJECTION AND COORDINATE SUBMISSION AND SERVICE OF SAME	0.80	512.00
11/09/20	GDD	CALL WITH UCC PROFESSIONALS AND COUNSEL FOR MIDSTREAM PARTIES RE: PLAN ISSUES	0.40	256.00
11/11/20	GDD	REVIEW DRAFT DOCUMENT REQUESTS TO DEBTORS IN CONNECTION WITH PLAN CONFIRMATION	0.40	256.00
11/13/20	GDD	REVIEW FILED CONFIRMATION HEARING NOTICE	0.10	64.00
11/16/20	GDD	REVIEW REVISED DISCOVERY REQUESTS TO DEBTORS RE: PLAN CONFIRMATION	0.40	256.00
11/17/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: NOTICE OF SERVICE OF DISCOVERY AND FINALIZE AND FILE RE: SAME	0.30	90.00
11/17/20	AYM	PREPARE NOTICE OF DISCOVERY	0.40	200.00
11/17/20	GDD	REVIEW PLAN SETTLEMENT TERM SHEET AND RELATED COMMUNICATIONS WITH UCC PROFESSIONALS	0.20	128.00
11/17/20	AYM	REVIEW PLAN SETTLEMENT PROPOSAL	0.40	200.00
11/18/20	GDD	REVIEW PLAN SETTLEMENT TERM SHEET, REVISIONS AND COMMUNICATIONS RE: SAME	0.10	64.00

**COLE SCHOTZ P.C.**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/19/20	GDD	REVIEW DEBTORS' DOCUMENT REQUESTS TO COMMITTEE IN CONNECTION WITH CONFIRMATION AND COMMUNICATIONS RE: SAME	0.30	192.00
11/23/20	GDD	REVIEW DRAFT RESPONSES TO DEBTORS' PLAN WRITTEN DISCOVERY REQUESTS	0.30	192.00
11/24/20	JLF	EMAILS TO/FROM D. DEAN NOTICE OF SERVICE OF DISCOVERY RESPONSES AND OBJECTIONS AND DRAFT RE: SAME AND FINALIZE AND FILE RE: SAME	0.60	180.00
11/24/20	GDD	CALL WITH M. HELD (LANDLORD COUNSEL) RE: CREDITOR CLAIM AND PLAN ISSUES	0.10	64.00
11/24/20	GDD	REVIEW SEALED ESTIMATION MOTION AND RELATED EXHIBITS	0.30	192.00
11/24/20	GDD	REVIEW FINAL VERSION OF UCC'S RESPONSES TO DEBTORS' PLAN DISCOVERY REQUESTS AND COMMUNICATIONS WITH CO-COUNSEL RE: SAME	0.10	64.00
11/24/20	GDD	REVIEW DEBTORS' RESPONSES TO UCC'S CONFIRMATION DOCUMENT REQUESTS	0.20	128.00
11/30/20	GDD	REVIEW COC AND ORDER RE: CONFIRMATION DISCOVERY SCHEDULE	0.10	64.00
11/30/20	JLF	ANALYZE AND CIRCULATE TO D. DEAN AND A. ROTH-MOORE RE: ORDER APPROVING STIPULATED LITIGATION SCHEDULE ON CONFIRMATION HEARING AND DEBTORS MOTION TO ESTIMATE REJECTION CLAIMS	0.20	60.00
TOTAL HOURS			68.60	

PROFESSIONAL SERVICES:

\$34,263.50

**TIMEKEEPER SUMMARY**

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Daniel F. Geoghan	Member	3.40	690.00	2,346.00
Ford, Jennifer	Paralegal	20.00	300.00	6,000.00
G. David Dean	Member	30.70	640.00	19,648.00
Pauline Z. Ratkowiak	Paralegal	5.30	315.00	1,669.50
Roth-Moore, Andrew	Associate	9.20	500.00	4,600.00
<b>Total</b>		<b>68.60</b>		<b>\$34,263.50</b>

**EXHIBIT B**

**EXHIBIT B**

**EXTRACTION OIL & GAS, INC., *et al.***

**EXPENSE SUMMARY  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Telephonic Appearances	CourtCall	\$582.75
Delivery Services/Couriers	Reliable	\$569.65
Transcripts	Reliable	\$630.00
Online Research		\$4.10
<b>TOTAL</b>		<b>\$1,786.50</b>

**COLE SCHOTZ P.C.**

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**COST DETAIL**

<b><u>DATE</u></b>	<b><u>Description</u></b>	<b><u>AMOUNT</u></b>
10/02/20	ONLINE RESEARCH	3.00
10/06/20	DEPOSITIONS TRANSCRIPT	630.00
10/22/20	ONLINE RESEARCH	0.20
10/22/20	ONLINE RESEARCH	0.20
10/22/20	ONLINE RESEARCH	0.20
10/27/20	ONLINE RESEARCH	0.10
10/27/20	ONLINE RESEARCH	0.20
10/30/20	ONLINE RESEARCH	0.20
11/02/20	CONFERENCE CALL - Conference call on November 2, 2020 with Judge Christopher Sontchi and Attys D Dean, E Gilad, D Steiber	135.75
11/05/20	DELIVERY SERVICES/COURIERS	125.45
11/05/20	DELIVERY SERVICES/COURIERS	444.20
11/05/20	CONFERENCE CALL - Conference call on November 5, 2020 with Judge Christopher Sontchi and Attys D Dean, E Gilad, D Steiber, K Pasquale, J Pierce, G Sasson	308.25
11/06/20	CONFERENCE CALL - Conference call on November 6, 2020 with Judge Christopher Sontchi and Attys D Dean, E Gilad, D Steiber, K Pasquale, G Sasson	138.75
	<b>Total</b>	<b>\$1,786.50</b>

TOTAL SERVICES AND COSTS: \$ 36,050.00