

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
EXTRACTION OIL & GAS, INC., <i>et al.</i> , ¹)	Case No. 20-11548 (CSS)
)	
)	Jointly Administered
)	
Debtors.)	Obj. Deadline: January 26, 2021 at 4:00 p.m. (ET)
)	

**FOURTH MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
NOVEMBER 1, 2020 THROUGH AND INCLUDING NOVEMBER 30, 2020**

General Information

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	May 20, 2020
Date of Retention Order:	August 11, 2020, effective as of June 14, 2020
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	November 1, 2020 through November 30, 2020
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$54,535.76 (80% of \$68,169.70)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$54,535.76 (80% of \$68,169.70)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.



COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Solicitation	250.6	\$68,169.70
Totals	250.6	\$68,169.70

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
ASK	Ashley Kuarsingh	Solicitation Consultant	32.3	\$264.50	\$8,543.35
ATE	Ana Arias	Solicitation Consultant	0.6	\$264.50	\$158.70
DHA	David Hartie	Senior Managing Consultant	23.2	\$276.00	\$6,403.20
JEE	James Lee	Securities Consultant	30	\$276.00	\$8,280.00
JFM	Jeffrey Miller	Solicitation Consultant	76.4	\$276.00	\$21,086.40
PWA	Peter Walsh	Senior Managing Consultant	34.4	\$276.00	\$9,494.40
SMZ	Stanley Martinez	Solicitation Consultant	49.1	\$264.50	\$12,986.95
SYR	Sydney Reitzel	Solicitation Consultant	4.6	\$264.50	\$1,216.70
	TOTALS		250.6		\$68,169.70

Total Incurred:	\$68,169.70
Blended Rate:	\$272.03

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Debtors.)	Obj. Deadline: January 26, 2021 at 4:00 p.m. (ET)
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**FOURTH MONTHLY FEE APPLICATION OF KURTZMAN CARSON
CONSULTANTS LLC, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS,
FOR THE PERIOD FROM NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated July 15, 2020 [Docket No. 270] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned reorganized debtors (the “Debtors”), hereby submits its fourth monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$68,169.70 and authorization of payment of \$54,535.76 (which is 80%

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

of \$68,169.70) for the period from November 1, 2020 through and including November 30, 2020 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On June 14, 2020 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On June 15, 2020, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 3] (the “Section 156(c) Application”), which was approved by the Court on June 16, 2020 [Docket No. 81] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section

156(c) Application with the application to retain KCC to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on July 14, 2020, the Debtors filed the *Debtors' Application Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [Docket No. 267]. On August 11, 2020, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [Docket No. 401] (the "Retention Order"). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:
 - (a) assist with, among other things, solicitation, balloting, and tabulation of votes, and prepare any related reports, as required in support of confirmation of a chapter 11 plan, and in connection with such services, process requests from documents from parties in interest, including, if applicable, brokerage firms, bank back-offices, and institutional holders;
 - (b) prepare an official ballot certification and, if necessary, testify in support of the ballot tabulation results;
 - (c) assist with the preparation of the Debtors' schedules of assets and liabilities and statements of financial affairs (the "Schedules") and gather data in conjunction therewith;
 - (d) provide a confidential data room, if requested;
 - (e) manage and coordinate any distributions pursuant to a chapter 11 plan; and
 - (f) provide such other processing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Order, as may be requested from time to time by the Debtors, this Court, or the Clerk of this Court.
8. The amounts sought in this Application do not include any fees that may be payable

by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$68,169.70 due for fees. KCC is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, KCC's professionals performed 250.6 hours of work related to assisting the Debtors with solicitation. This included reviewing and commenting on solicitation and rights offering documents, coordinating the mailing of such documents, updating the voting amount spreadsheet, and auditing completed master ballots and rights offering documentation received. It also included reviewing and responding to inquiries from nominees and securities holders regarding solicitation and rights offering materials and processing mechanics, and preparing a final tabulation and certification of votes. KCC professionals also corresponded with the Debtors and their professionals regarding the various solicitation matters addressed above. KCC believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, KCC submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$68,169.70; (ii) directing payment by the Debtors of \$54,535.76 which is 80% of \$68,169.70 for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: January 5, 2021
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS LLC

Sarah Harbuck

Drake D. Foster

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, California 90245

Tel: 310.751.1539

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Corporate Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: January 5, 2021
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

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FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11
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EXTRACTION OIL & GAS, INC. <i>et al.</i> , ¹)	Case No. 20-11548 (CSS)
)	
Debtors.)	(Jointly Administered)
)	
)	Objection Deadline: January 26, 2021 at 4:00 p.m. (ET)
)	

**NOTICE OF FOURTH MONTHLY FEE APPLICATION
OF KURTZMAN CARSON CONSULTANTS LLC,
AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM NOVEMBER 1, 2020 THROUGH AND INCLUDING NOVEMBER 30, 2020**

PLEASE TAKE NOTICE that Kurtzman Carson Consultants LLC (the “Applicant”) has filed its **Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from November 1, 2020 Through and Including November 30, 2020** (the “Application”), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 270] (the “Interim Compensation Order”) entered on July 15, 2020 and must be filed with the Clerk of the Court, and be served upon and received by: (i) the Debtors, Extraction Oil &

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Gas, Inc., 370 17th Street, Suite 5300, Denver, Colorado 80202, Attn: Eric Christ; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C., Allyson Smith Weinhouse, and Ciara Foster; (iii) co-counsel to the Debtors, Whiteford, Taylor & Preston LLC, The Renaissance Centre, 405 North King Street, Suite 500, Wilmington, Delaware 19801, Attn: Marc R. Abrams, Richard W. Riley, and Stephen B. Gerald; (iv) counsel to the debtor in possession financing lenders, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Dewey J. Gonsoulin Jr., William A. (Trey) Wood III, and Heather Brown; (v) counsel to the ad hoc group of lenders under the Debtors' prepetition senior notes, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019, Attn: Andrew Rosenberg, Alice Belisle Eaton, Christopher Hopkins, Douglas Keeton, and Omid Rahn timer; and (vi) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard L. Schepacarter; (vii) counsel to the official committee of unsecured creditors (the "Committee"), Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038, Attn: Kristopher M. Hansen, Frank A. Merola, Erez E. Gilad and Jason M. Pierce, and (viii) Delaware counsel to the Committee, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: G. David Dean and Andrew J. Roth-Moore (collectively, the "Notice Parties"), so as to be received no later than **January 26, 2021 at 4:00 p.m. (ET)** (the "Objection Deadline"). Only those objections that are timely filed, served and received will be considered by the Court.

PLEASE TAKE FURTHER NOTICE that if no objections are received by the Notice Parties prior to the Objection Deadline, in accordance with the Interim Compensation Order, the Applicant may be paid certain fees and expenses pursuant to the terms of the Interim Compensation Order without further notice or hearing. If an objection is properly filed and served

and such objection is not otherwise resolved, or the Court determines that a hearing should be held in respect of the Application, a hearing will be held at a time convenient to the Court. Only those objections made in writing and timely filed, served and received in accordance with the Interim Compensation Order will be considered by the Court at the hearing.

Dated: January 5, 2021
Wilmington, Delaware

/s/ Richard W. Riley

WHITEFORD, TAYLOR & PRESTON LLC²

Marc R. Abrams (DE No. 955)
Richard W. Riley (DE No. 4052)
Stephen B. Gerald (DE No. 5857)
The Renaissance Centre
405 North King Street, Suite 500
Wilmington, Delaware 19801
Telephone: (302) 353-4144
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- and -

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Christopher Marcus, P.C. (admitted *pro hac vice*)
Allyson Smith Weinhouse (admitted *pro hac vice*)
Ciara Foster (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: christopher.marcus@kirkland.com
allyson.smith@kirkland.com
ciara.foster@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

² Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.

EXHIBIT A



December 28, 2020

Extraction Oil & Gas, Inc.
Tom Brock
370 17th Street, Suite 5300
Denver CO 80202

Re: Extraction Oil & Gas, Inc.
USBC Case No. 2011548

Dear Tom Brock:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period November 1, 2020 to November 30, 2020 in the amount of \$68,169.70 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70887KCC	Invoice Date	December 28, 2020
Invoice Number	US_KCC1963161	Due Date	Due upon receipt

Extraction Oil & Gas, Inc.**Summary**

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$68,169.70
<i>Total of Hourly Fees</i>	\$68,169.70
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$68,169.70
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$68,169.70

 Please detach and return this portion of the statement with your check to KCC.
 Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70887KCC

Invoice Number US_KCC1963161

Total Amount Due \$68,169.70

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
 Dept CH 16639
 Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
 HSBC Bank, NA
 452 Fifth Avenue, New York, NY 10018
 Account # 000183571
 FED ABA # 021001088
 ACH Routing # 022000020

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
ASK	Ashley Kuarasingh	SOL	32.30	\$264.50	\$8,543.35
ATE	Ana Arias	SOL	0.60	\$264.50	\$158.70
DHA	David Hartie	SMC	23.20	\$276.00	\$6,403.20
JEE	James Lee	SEC	30.00	\$276.00	\$8,280.00
JFM	Jeffrey Miller	SOL	76.40	\$276.00	\$21,086.40
PWA	Peter Walsh	SMC	34.40	\$276.00	\$9,494.40
SMZ	Stanley Martinez	SOL	49.10	\$264.50	\$12,986.95
SYR	Sydney Reitzel	SOL	4.60	\$264.50	\$1,216.70
Total					\$68,169.70

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/2/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.30
11/2/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.30
11/2/2020	JFM	Review updated voting amount spreadsheet reflecting latest updates to voting and non-voting classes assigned to filed claims and schedules; follow-up with case team re: same	SOL	Solicitation	3.80
11/2/2020	SMZ	Telephonic meeting with KCC case team regarding upcoming solicitation and updates to the voting amount spreadsheet	SOL	Solicitation	0.60
Total for 11/2/2020					5.00
11/3/2020	JFM	Coordinate updates to voting amount spreadsheet based on claim withdrawals and amount revisions associated with Midwest Order provided by counsel	SOL	Solicitation	1.60
11/3/2020	JFM	Prepare and send email to counsel regarding clarification of certain solicitation/tabulation procedures; follow-up with case team re: same	SOL	Solicitation	0.70
11/3/2020	JFM	Review updated voting amount spreadsheet; begin process to confirm duplicate and aggregated claims	SOL	Solicitation	3.20
Total for 11/3/2020					5.50
11/4/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.20
11/4/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.20
11/4/2020	JFM	Review the Class 3 RBL data provided by counsel; review underlying data to confirm all required fields populated including name, address and final outstanding voting amount; follow-up with case team re: same	SOL	Solicitation	1.40
11/4/2020	JFM	Review updated voting amount spreadsheet to confirm voting and non-voting parties amongst the filed claims and schedules	SOL	Solicitation	3.80
11/4/2020	JFM	Follow-up discussions with case team on updates to plan classification assignments and review solicitation procedures to confirm handling of certain claims	SOL	Solicitation	1.60
11/4/2020	JEE	Office conference w/ securities team re: upcoming solicitation mailings and rights offering	SEC	Solicitation	0.20
11/4/2020	JEE	Prepare account acknowledgment form for rights offering funding use	SEC	Solicitation	0.40
11/4/2020	SMZ	Review of timely filed claims and non GUC scheduled claims to ensure inclusion in final voting amount spreadsheet	SOL	Solicitation	3.00
11/4/2020	SMZ	Case team call regarding updates to voting amount spreadsheet	SOL	Solicitation	0.90
11/4/2020	SMZ	Review of Disclosure Statement Order and related Solicitation and Voting Procedures in preparation for upcoming solicitation	SOL	Solicitation	0.70
11/4/2020	SMZ	Review of filed and scheduled claims report to ensure appropriate assignment of voting classes to voting parties	SOL	Solicitation	2.30
Total for 11/4/2020					14.70
11/5/2020	DHA	Coordinate with team re solicitation launch and status of DS hearing, review timing for launch and production of USBs	SMC	Solicitation	0.80
11/5/2020	DHA	Research materials requirements for solicitation launch, revise mailing matrix and coordinate with production re same	SMC	Solicitation	0.80
11/5/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.20
11/5/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.20
11/5/2020	PWA	Dial-in to Disclosure Statement Hearing re commencement of solicitation and rights offer	SMC	Solicitation	0.70

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/5/2020	JFM	Review of Class 3 RBL related filed claims and schedules; provide associated schedule listing and filed claims to counsel to confirm Class 3 RBL data supersedes for voting purposes	SOL	Solicitation	1.30
11/5/2020	JFM	Coordinate additional updates to the voting amount spreadsheet including moving of \$0/Blank claims to non-voting and adjustments of voting amounts for partially liquidated claims	SOL	Solicitation	3.40
11/5/2020	JFM	Prepare, review and finalize list of trade claimants for A&M to review and confirm plan class treatment for Class 5, 6 or other; follow-up with case team re: same	SOL	Solicitation	1.80
11/5/2020	JFM	Follow-up with counsel on status/handling of Rights Offering to GUC parties in connection with changes heard during the DS Hearing	SOL	Solicitation	0.60
11/5/2020	JFM	Review adjustments to solicitation summary for production reflecting securities portion of service	SOL	Solicitation	0.50
11/5/2020	JFM	Initial review of direct holders of Class 7 and 8 interests; plan follow-up with case team on preparation and import into system for ballot packages	SOL	Solicitation	0.80
11/5/2020	JEE	Call w/ case team re: upcoming solicitation timing	SEC	Solicitation	0.50
11/5/2020	JEE	Prepare formatted upload files for class 7 preferred equity and class 8 common equity registered holders for custom ballot prep	SEC	Solicitation	2.10
Total for 11/5/2020					13.70
11/6/2020	DHA	Coordinate with Broadridge and team re breakdown of materials and CUSIPs re rights offer mailing	SMC	Solicitation	0.90
11/6/2020	DHA	Coordinate with team re rights offering accounts for funding, review draft account acknowledgment forms prepared	SMC	Solicitation	0.70
11/6/2020	DHA	Coordinate with team re solicitation launch and mailing matrix prep, participate in calls re same	SMC	Solicitation	0.80
11/6/2020	DHA	Participate in call with K&E re solicitation launch and entry of the Order	SMC	Solicitation	0.40
11/6/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.30
11/6/2020	PWA	Teleconference with counsel re launch of solicitation	SMC	Solicitation	0.20
11/6/2020	PWA	Telephone call with GSG team re solicitation and rights offer material quantities and production estimate	SMC	Solicitation	0.30
11/6/2020	PWA	Review revised blackline Plan of Reorganization re GUC rights offer and other solicitation and rights offer issues	SMC	Solicitation	1.70
11/6/2020	PWA	Telephone call with case team re solicitation and rights offer launch and document production of same	SMC	Solicitation	0.30
11/6/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.30
11/6/2020	PWA	Dial-in to continued Disclosure Statement Hearing re status of commencement of solicitation and rights offer	SMC	Solicitation	0.60
11/6/2020	PWA	Review mailing agent quantities of solicitation and rights offer materials in preparation of launching both events	SMC	Solicitation	0.30
11/6/2020	JFM	Review updated voting amount spreadsheet to confirm cross-debtor duplicates and potential aggregated claims including additional amended and superseded claims for voting and non-voting classes	SOL	Solicitation	3.10
11/6/2020	JFM	Review updated solicitation summary chart confirming handling of Class 8 and rights offering portion of solicitation; send to production team	SOL	Solicitation	0.90
11/6/2020	JFM	Review updated plan classifications per file from A&M including updates to Class 5, Class 6 and Class 1 ;follow-up with case team to incorporate changes in voting amount spreadsheet	SOL	Solicitation	1.40
11/6/2020	JEE	Email w/ case team re: rights offering timing for general unsecured creditors	SEC	Solicitation	0.30
11/6/2020	JEE	Call w/ counsel re: solicitation issues	SEC	Solicitation	0.30

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/6/2020	JEE	Review timeframe for solicitation milestones and production issues re same	SEC	Solicitation	0.50
11/6/2020	JEE	Revise account acknowledgment form for rights offering funds	SEC	Solicitation	0.40
11/6/2020	JEE	Revise voting amount spreadsheet to reflect public securities voting and rights offering documents to be served	SEC	Solicitation	0.70
Total for 11/6/2020					14.40
11/7/2020	PWA	Review final solicitation documents in preparation for solicitation mailing to nominees and agents	SMC	Solicitation	0.80
11/7/2020	JFM	Email with counsel requesting final versions of Disclosure Statement, Plan and DS Order and final versions of the Confirmation Hearing Notice, Cover Letter, Non-Vote Notices and Word versions of all of the ballots	SOL	Solicitation	0.40
11/7/2020	JFM	Review finalized solicitation documents sent by counsel; confirm all documents accounted for and any open dates on signature pages updated to solicitation service date	SOL	Solicitation	2.10
11/7/2020	JFM	Coordinate preparation of the USB for upcoming solicitation including adding bookmarks to the DS; follow-up with case team re: same	SOL	Solicitation	1.50
11/7/2020	JEE	Review entered DS order	SEC	Solicitation	1.00
11/7/2020	JEE	Review final solicitation documents from counsel	SEC	Solicitation	1.50
11/7/2020	JEE	Email w/ counsel re: status of final rights offering documents	SEC	Solicitation	0.30
11/7/2020	SMZ	Coordinate and generate Solicitation - USB Flash Drives mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	2.50
11/7/2020	SMZ	Review and compare list of claims withdrawn per Midwest Order [Docket No. 682] against current voting amount spreadsheet to ensure spreadsheet accuracy	SOL	Solicitation	0.70
11/7/2020	SMZ	Telephonic meeting with KCC case team to regarding status of voting amount spreadsheet and necessary updates to same	SOL	Solicitation	0.40
11/7/2020	SMZ	Review of specified trade claimant updates from A&M an update voting amount spreadsheet voting classes and claim status per same	SOL	Solicitation	1.60
Total for 11/7/2020					12.80
11/8/2020	PWA	GSG discussion re change of record date for nominees and agents	SMC	Solicitation	0.30
11/8/2020	JFM	Final review and approval of USB index and contents before initial production start	SOL	Solicitation	0.60
11/8/2020	JFM	Coordinate and review changes/updates to voting amount spreadsheet including Class 7 and 8 direct holders and confirmation of intercompany claim treatment; discuss with case team	SOL	Solicitation	3.10
Total for 11/8/2020					4.00
11/9/2020	DHA	Coordinate with team re establishing record date revision with nominees and agents, coordinate with Broadridge Proxy and Reorg re same	SMC	Solicitation	0.80
11/9/2020	DHA	Coordinate with team re bank accounts for RO, review related docs re accounts	SMC	Solicitation	0.70
11/9/2020	DHA	Coordinate with team re AM of K&E request for sample BS addendum	SMC	Solicitation	0.40
11/9/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.20
11/9/2020	PWA	Review documents and service lists re service of solicitation and rights offer materials on nominees and agents	SMC	Solicitation	0.40
11/9/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.30

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11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/9/2020	JFM	Coordinate updates to solicitation dates for Unimpaired Notice, Impaired Notice and Confirmation Hearing Notice and on the Cover letter and adjustments to ballots to remove exhibit page	SOL	Solicitation	0.80
11/9/2020	JFM	Prepare, review and finalize voting amount spreadsheet for counsel review and sign-off; coordinate with case team on final updates and revisions to report data and format prior to release to counsel	SOL	Solicitation	2.80
11/9/2020	JFM	Review final USB proof, confirm index links and documents all open including bookmarks prior to release to production	SOL	Solicitation	0.60
11/9/2020	JEE	Email w/ counsel re: account set up for rights offering funds	SEC	Solicitation	0.20
11/9/2020	JEE	Coordinate w/ treasury re: establishing rights offering accounts	SEC	Solicitation	0.40
11/9/2020	ASK	Prepare Broadridge JEF re updated voting record date re solicitation mailing to securities parties	SOL	Solicitation	0.50
11/9/2020	ASK	Coordinate with Broadridge re updated voting record date re solicitation mailing to securities parties	SOL	Solicitation	0.20
11/9/2020	ASK	Coordinate with Mediant re updated voting record date re solicitation mailing to securities parties	SOL	Solicitation	0.20
11/9/2020	ASK	Prepare DTC request letter re updated solicitation record date	SOL	Solicitation	0.50
11/9/2020	SMZ	Attend conference call with KCC case team regarding updates to voting amount spreadsheet claim voting amounts / classes	SOL	Solicitation	1.60
11/9/2020	SMZ	Review and prepare Class 3, 6, 7-8 voting parties lists and unimpaired notice parties list for inclusion in report for counsel	SOL	Solicitation	2.70
Total for 11/9/2020					13.30
11/10/2020	DHA	Coordinate with team preparation for solicitation launch re record date data and service quantities	SMC	Solicitation	0.70
11/10/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.30
11/10/2020	PWA	Review solicitation mailing matrix re securities mailing materials	SMC	Solicitation	0.40
11/10/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.30
11/10/2020	JFM	Coordinate with case team to update/add plan classifications in the system ahead of upcoming solicitation	SOL	Solicitation	0.70
11/10/2020	JFM	Final review of all solicitation related documents including ballots and preparation of Notice Party Memo	SOL	Solicitation	1.60
11/10/2020	JFM	Follow-up with securities team to confirm any changes to the direct holders of Class 7 and 8 interests per change in the voting record date	SOL	Solicitation	0.60
11/10/2020	JFM	Follow-up with counsel on status of certain GUC voting amount updates; request list of potential GUC amount changes	SOL	Solicitation	0.50
11/10/2020	JFM	Follow-up with counsel on status of final rights offering materials for solicitation	SOL	Solicitation	0.30
11/10/2020	JFM	Draft template production requests for voting class packages for use by case team	SOL	Solicitation	1.10
11/10/2020	JFM	Coordinate with case team on preparation for eBallots for Class 7 and 8 holders to reflect voting of share amounts instead of dollars	SOL	Solicitation	0.60
11/10/2020	JFM	Review solicitation voting packages submitted to production for Classes 3, 7 and 8	SOL	Solicitation	0.70
11/10/2020	ASK	Submit overnight PRF re Solicitation materials mailing to securities parties	SOL	Solicitation	0.70
11/10/2020	ASK	Prepare Broadridge final JEF re Solicitation materials mailing to securities parties	SOL	Solicitation	0.50
11/10/2020	ASK	Create URL re Solicitation materials Broadridge edelivery	SOL	Solicitation	0.50
11/10/2020	ASK	Prepare overnight mail cover memo re Solicitation materials mailing to securities parties	SOL	Solicitation	0.50
11/10/2020	ASK	Submit first class PRF re Solicitation materials mailing to securities parties	SOL	Solicitation	0.50

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11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/10/2020	ASK	Prepare first class mail cover memo re Solicitation materials mailing to securities parties	SOL	Solicitation	0.50
11/10/2020	ASK	Prepare service lists re Solicitation materials mailing to securities parties	SOL	Solicitation	1.20
11/10/2020	ASK	Prepare pack slip re Solicitation materials mailing to securities parties	SOL	Solicitation	0.70
11/10/2020	SMZ	Administrative review of class 3, 7-8 voting amounts to ensure accuracy and prepare same for ballot import into KCC CaseView	SOL	Solicitation	2.40
11/10/2020	SMZ	Update class 6 voting party list per Midwest Order [Docket No. 682] claim register updates	SOL	Solicitation	0.50
11/10/2020	SMZ	Review of received service versions of Unimpaired Notice, Impaired Notice, Confirmation Hearing Notice, and Cover letter to ensure inclusion of correct KCC contact information / service date	SOL	Solicitation	0.70
11/10/2020	SMZ	Prepare non-voting notice party memo in preparation for upcoming service to notice parties	SOL	Solicitation	0.20
Total for 11/10/2020					16.70
11/11/2020	DHA	Call with PM of Broadridge re solicitation mailing and Broadridge set up re same	SMC	Solicitation	0.50
11/11/2020	DHA	Coordinate with team re document prep for solicitation launch.	SMC	Solicitation	0.90
11/11/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.20
11/11/2020	PWA	Review final versions of note holder and equity ballots and other related solicitation material in preparation for launch of solicitation	SMC	Solicitation	1.80
11/11/2020	PWA	Review and respond to inquiries from note holders, equity holders and nominees re Effective Date timing and plan distributions	SMC	Solicitation	1.20
11/11/2020	JFM	Review and approve Class 3 ballot proofs; confirm voting parties and amounts correctly reflected on customized ballot	SOL	Solicitation	0.60
11/11/2020	JFM	Review and approve Class 7 ballot proofs; confirm voting parties and amounts correctly reflected on customized ballot	SOL	Solicitation	0.50
11/11/2020	JFM	Review and approve Class 8 ballot proofs; confirm voting parties and amounts correctly reflected on customized ballot	SOL	Solicitation	0.60
11/11/2020	JFM	Attention to email from counsel regarding updates to certain GUC claims for voting purposes; coordinate with case team on incorporating updates into final Class 6 voting amounts	SOL	Solicitation	0.80
11/11/2020	JFM	Review and approve Class 6 ballot proofs; confirm voting parties and amounts correctly reflected on customized ballot	SOL	Solicitation	1.10
11/11/2020	JFM	Coordinate set-up of eBallots in system; follow-up with case team on next steps	SOL	Solicitation	0.70
11/11/2020	JFM	Additional follow-up with counsel on status of finalized rights offering materials; follow-up with production team on deadline	SOL	Solicitation	0.50
11/11/2020	JFM	Review finalized creditor matrix in connection with solicitation service of the confirmation hearing notice to all matrix parties; confirm removal of ballot and non-voting parties being served separately	SOL	Solicitation	1.80
11/11/2020	JFM	Monitor correspondence with counsel re: status/timing of finalized rights offering materials; plan follow-up with securities team on handling and next steps	SOL	Solicitation	0.70
11/11/2020	JFM	Create 2002 Party memo to accompany representative solicitation package service to Core/2002 parties; follow-up with case team re: same	SOL	Solicitation	0.80
11/11/2020	JEE	Review upcoming solicitation production issues and timing for same	SEC	Solicitation	0.70
11/11/2020	SMZ	Coordinate and generate KCC CaseView custom field update for Existing Preferred Interests (Class 7) & Existing Common Interests (Class 8) ballots	SOL	Solicitation	0.90
11/11/2020	SMZ	Review and compare creditor matrix against voting classes and unimpaired parties list for parties to be served with confirmation hearing notice and format same	SOL	Solicitation	2.90

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Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/11/2020	SMZ	Perform quality checks of customized class 3 ballot proofs and correspond with KCC case team re same	SOL	Solicitation	0.70
11/11/2020	SMZ	Perform quality checks of customized class 6 and 7 ballot proofs and correspond with KCC case team re same	SOL	Solicitation	2.30
11/11/2020	SMZ	Update estimated claim voting amounts for DJ South Gathering, LLC, Platte River Midstream, LLC, Grand Mesa Pipeline, LLC and REP Processing, LLC, per request from counsel	SOL	Solicitation	0.50
11/11/2020	SMZ	Correspond with KCC case team regarding outstanding items for completing of solicitation mailing	SOL	Solicitation	0.40
Total for 11/11/2020					21.10
11/12/2020	DHA	Coordinate with team re cover docs to include with solicitation, review and provide comments re same, coordinate service list preparation	SMC	Solicitation	1.60
11/12/2020	PWA	Review revised rights offer procedures/subscription forms	SMC	Solicitation	0.80
11/12/2020	PWA	Review emails from counsel re changes to rights offer documents	SMC	Solicitation	0.60
11/12/2020	PWA	Review final versions of solicitation materials in preparation for mailing	SMC	Solicitation	0.50
11/12/2020	JFM	Review unimpaired parties service list in connection with solicitation service; confirm all parties accounted for against the master file	SOL	Solicitation	1.10
11/12/2020	JFM	Review securities Class 4, 7 and 8 production requests	SOL	Solicitation	0.60
11/12/2020	JFM	Review comparison report reflecting two natures for individual claims and confirm handling/classification into voting and non-voting groups	SOL	Solicitation	1.20
11/12/2020	JFM	Coordinate with securities teams on finalizing Rights Offering materials for inclusion in solicitation packages; confirm handling/follow-up by case team	SOL	Solicitation	0.60
11/12/2020	JFM	Attention to email from A&M requesting updated Class 6 list for final review; coordinate with case team on preparation for report for A&M	SOL	Solicitation	0.70
11/12/2020	JFM	Call with A. Frenkel to discuss additional changes to Class 6 list with more parties moving to unimpaired class 5 or Class 1; coordinate updates with case team and follow-up with production	SOL	Solicitation	1.10
11/12/2020	JFM	Review updated Class 6 proofs incorporating the latest comments from A&M and movement from Class 6 to Class 5 or other non-voting class	SOL	Solicitation	1.60
11/12/2020	JFM	Attention to email from counsel requesting changes to Rights Offering materials; confirm coordination with production team on next steps/timing requirement	SOL	Solicitation	0.70
11/12/2020	JFM	Review/monitor Core/2002 and Notice party solicitation services; confirm production request and underlying documents to be served	SOL	Solicitation	0.70
11/12/2020	JFM	Follow-up with counsel on handling of certain GUC claim and necessity to potentially aggregate both claims in Class 6	SOL	Solicitation	0.60
11/12/2020	JFM	Calls with case team to discuss solicitation preparation	SOL	Solicitation	0.70
11/12/2020	JEE	Review revisions to rights offering materials and prep for finalization	SEC	Solicitation	1.30
11/12/2020	JEE	Prepare final rights offering documents for registered holders of preferred and common stock to be handled by case team	SEC	Solicitation	1.00
11/12/2020	JEE	Coordinate w/ counsel and production re: revisions to rights offering factors and updates to documents re same	SEC	Solicitation	1.50
11/12/2020	JEE	Call w/ case team re: prep for solicitation and rights offering launch	SEC	Solicitation	0.30
11/12/2020	ASK	Phone conference with KCC GSG team re Rights Offer mailing to securities parties	SOL	Solicitation	0.70
11/12/2020	SMZ	Setup plan and voting classes in KCC CaseView	SOL	Solicitation	0.40
11/12/2020	SMZ	Setup class 3 ballot questions in KCC CaseView	SOL	Solicitation	1.50
11/12/2020	SMZ	Setup class 6 ballot questions in KCC CaseView	SOL	Solicitation	1.90

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11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/12/2020	SMZ	Review of voting amount spreadsheet and apply class 5 and 6 updates, per request from A&M / counsel	SOL	Solicitation	1.90
11/12/2020	SMZ	Review and update voting amount spreadsheet with further class 6 and unimpaired parties, per A&M	SOL	Solicitation	0.80
11/12/2020	SYR	Assist with Class 3 eBallot set up, including text formatting, confirming accuracy of ballot questions, and submitting a test ballot	SOL	Solicitation	2.70
Total for 11/12/2020					27.10
11/13/2020	DHA	Coordinate with production re Broadridge and Mediant deliveries of solicitation materials	SMC	Solicitation	0.70
11/13/2020	DHA	Revised PRFs submitted re solicitation mailings, coordinate with team and productions re same	SMC	Solicitation	0.80
11/13/2020	DHA	Review rights offering final versions of docs, coordinate with team re PRF submission and structure of mailing	SMC	Solicitation	1.10
11/13/2020	PWA	Review final versions of rights offer documents to be provided to securities agents and nominees	SMC	Solicitation	0.50
11/13/2020	JFM	Review updated supplemental Class 6 GUC packages per counsel updates to voting amounts; coordinate with case team on preparation for service	SOL	Solicitation	0.90
11/13/2020	JFM	Review test eBallot for Class 3	SOL	Solicitation	0.60
11/13/2020	JFM	Review/monitor final solicitation services; confirm with production when all materials have been served	SOL	Solicitation	3.40
11/13/2020	JFM	Call with case team to review any open/pending solicitation service groups; confirm full solicitation to be completed by end of day	SOL	Solicitation	0.70
11/13/2020	JEE	Coordinate w/ case team re: service of rights offering materials on class 7 and 8 equity	SEC	Solicitation	0.40
11/13/2020	JEE	Admin review of service of rights offering materials	SEC	Solicitation	1.00
11/13/2020	JEE	Admin review of service of solicitation materials	SEC	Solicitation	0.80
11/13/2020	ASK	Prepare email service to banks & brokers re Equity Rights Offer materials	SOL	Solicitation	0.50
11/13/2020	ASK	Submit overnight PRF re 2026 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.70
11/13/2020	ASK	Prepare overnight mail cover memo re 2024 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.50
11/13/2020	ASK	Submit first class PRF re 2024 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.50
11/13/2020	ASK	Submit overnight PRF re 2024 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.70
11/13/2020	ASK	Prepare email service to banks & brokers re 2024 Notes Rights Offer materials	SOL	Solicitation	0.50
11/13/2020	ASK	Prepare service lists re 2026 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	1.20
11/13/2020	ASK	Prepare pack slip re 2026 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.70
11/13/2020	ASK	Prepare first class mail cover memo re 2026 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.50
11/13/2020	ASK	Submit first class PRF re 2026 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.50
11/13/2020	ASK	Prepare service lists re 2024 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	1.20
11/13/2020	ASK	Prepare email service to banks & brokers re 2026 Notes Rights Offer materials	SOL	Solicitation	0.50
11/13/2020	ASK	Prepare service lists re Equity Rights Offer materials mailing to securities parties	SOL	Solicitation	1.20

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11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/13/2020	ASK	Prepare pack slip re Equity Rights Offer materials mailing to securities parties	SOL	Solicitation	0.70
11/13/2020	ASK	Prepare first class mail cover memo re Equity Rights Offer materials mailing to securities parties	SOL	Solicitation	0.50
11/13/2020	ASK	Prepare overnight mail cover memo re Equity Rights Offer materials mailing to securities parties	SOL	Solicitation	0.50
11/13/2020	ASK	Submit first class PRF re Equity Rights Offer materials mailing to securities parties	SOL	Solicitation	0.50
11/13/2020	ASK	Submit overnight PRF re Equity Rights Offer materials mailing to securities parties	SOL	Solicitation	0.70
11/13/2020	ASK	Prepare overnight mail cover memo re 2026 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.50
11/13/2020	ASK	Prepare first class mail cover memo re 2024 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.50
11/13/2020	ASK	Prepare pack slip re 2024 Notes Rights Offer materials mailing to securities parties	SOL	Solicitation	0.70
11/13/2020	ASK	Prepare email service to banks & brokers re solicitation materials	SOL	Solicitation	0.50
11/13/2020	SMZ	Review and update class 6 ballot questions in KCC CaseView	SOL	Solicitation	1.80
11/13/2020	SMZ	Submit test class 6 ballot and correspond with KCC case team re same	SOL	Solicitation	0.40
11/13/2020	SMZ	Setup class 7 ballot questions in KCC CaseView	SOL	Solicitation	2.30
11/13/2020	SMZ	Perform quality checks of class 6 and class 7 ballots input in KCC CaseView	SOL	Solicitation	0.70
11/13/2020	SMZ	Correspond with counsel regarding updates to the class 6 ballot voting amount for creditors Elevation Midstream, LLC / GSO EM Holdings LP	SOL	Solicitation	0.40
11/13/2020	SMZ	Update voting amount spreadsheet for various class 6 parties, per request from counsel	SOL	Solicitation	0.50
11/13/2020	SMZ	Perform quality checks of supplemental customized class 6 ballot proofs and correspond with KCC case team re same	SOL	Solicitation	0.90
11/13/2020	SYR	Assist with and review Class 7 eBallot set up, including text formatting, confirming accuracy of ballot questions, and submitting a test ballot	SOL	Solicitation	1.10
11/13/2020	SYR	Review comments from team regarding Class 3 eBallot setup and assist with updates	SOL	Solicitation	0.80
11/13/2020	ATE	Review of class 3, 6, 7 and 8 ballots to ensure inclusion of all relevant information in eBallots	SOL	Solicitation	0.60
Total for 11/13/2020					34.70
11/14/2020	JFM	Review test eBallot for Class 6, 7 and 8	SOL	Solicitation	0.60
11/14/2020	SMZ	Setup class 8 ballot questions in KCC CaseView	SOL	Solicitation	2.10
11/14/2020	SMZ	Review and update class 6, 7 and 8 ballots input in KCC CaseView	SOL	Solicitation	1.00
11/14/2020	SMZ	Correspond with technology department to ensure removal of test ballots from KCC CaseView	SOL	Solicitation	0.20
Total for 11/14/2020					3.90
11/16/2020	DHA	Respond to inquiries received from nominees re balloting and RO procedures and related timing	SMC	Solicitation	2.10
11/16/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.30
11/16/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.30
11/16/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	0.90
11/16/2020	PWA	Review final securities ballots to confirm parties that are entitled to grant releases	SMC	Solicitation	0.60

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11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/16/2020	JEE	Emails and calls w/ nominees re: inquiries on rights offering and solicitation	SEC	Solicitation	1.50
11/16/2020	JEE	Prepare external email group DL for rights offering paperwork submission	SEC	Solicitation	0.50
11/16/2020	ASK	Respond to inquiry re Solicitation materials	SOL	Solicitation	0.20
Total for 11/16/2020					6.40
11/17/2020	DHA	Respond to inquiries received from nominees re balloting and rights offering procedures and related timing	SMC	Solicitation	1.20
11/17/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.20
11/17/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.20
11/17/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.20
11/17/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	1.60
11/17/2020	PWA	GSG discussions re nominee processing and mechanics for rights offer event	SMC	Solicitation	0.60
11/17/2020	PWA	Review rights offer certificate of service language and exhibits re rights offer material distribution to securities nominees and agent and registered common and preferred shareholders	SMC	Solicitation	0.60
11/17/2020	JEE	Emails w/ Euroclear re: inquiry on rights offering documentation and procedures	SEC	Solicitation	0.40
11/17/2020	JEE	Review case team service of rights offering materials to preferred and common stock holders	SEC	Solicitation	0.50
11/17/2020	ASK	Prepare COS draft re solicitation mailing to securities parties	SOL	Solicitation	1.20
11/17/2020	ASK	Prepare COS exhibits re solicitation mailing to securities parties	SOL	Solicitation	2.50
11/17/2020	SMZ	Review and respond to request from Goldman Sachs Bank USA for Class 3 Ballot	SOL	Solicitation	0.40
11/17/2020	SMZ	Review and respond to inquiry from counsel regarding service of Notice of Non-Voting Status to Holder of Unimpaired Claims to Rocky Mountain Inspection Services	SOL	Solicitation	0.20
Total for 11/17/2020					9.80
11/18/2020	DHA	Respond to inquiries received from nominees re balloting and RO procedures and related timing	SMC	Solicitation	1.40
11/18/2020	PWA	Telephone conference with european depository re rights offer mechanics	SMC	Solicitation	0.40
11/18/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.20
11/18/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	0.90
11/18/2020	JEE	Call w/ Euroclear re: rights offering issues and blocking of trades for same	SEC	Solicitation	0.30
11/18/2020	JEE	Follow up w/ treasury re: rights offering launch and bank accounts for same	SEC	Solicitation	0.30
11/18/2020	ASK	Respond to inquiry re Rights Offer materials	SOL	Solicitation	0.20
Total for 11/18/2020					3.70
11/19/2020	DHA	Respond to inquiries received from nominees re balloting and rights offering procedures and related timing	SMC	Solicitation	0.90
11/19/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	1.20
11/19/2020	PWA	Telephone conference with european depository re rights offer mechanics	SMC	Solicitation	0.40
11/19/2020	PWA	Prepare preliminary tabulation files for notes and equity voting	SMC	Solicitation	1.80

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11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/19/2020	PWA	Review final rights offer documentation and prepare preliminary rights offer tabulation files for notes and equity	SMC	Solicitation	2.10
11/19/2020	JEE	Coordinate w/ call center re: responses to rights offering inquiries from noteholders and equity holders	SEC	Solicitation	0.30
11/19/2020	JEE	Calls and emails w/ noteholders and nominees re: inquirers on rights offering procedures	SEC	Solicitation	1.00
11/19/2020	JEE	Follow up w/ treasury re: bank accounts established for rights offering event	SEC	Solicitation	0.30
11/19/2020	JEE	Email w/ DTC re: inquiry on rights offering event	SEC	Solicitation	0.20
11/19/2020	ASK	Respond to inquiry re Solicitation materials	SOL	Solicitation	0.40
11/19/2020	SMZ	Perform quality checks of non-voting general unsecured claims to ensure correct class assignment	SOL	Solicitation	0.60
Total for 11/19/2020					9.20
11/20/2020	DHA	Respond to inquires received from nominees re balloting and RO procedures and related timing	SMC	Solicitation	1.10
11/20/2020	PWA	Update rights offer tabulation files with pro rata share amounts available for subscription	SMC	Solicitation	0.40
11/20/2020	PWA	GSG discussion re backstop addendum and rights offer mechanics	SMC	Solicitation	0.20
11/20/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	1.60
11/20/2020	JFM	Attention to inquiry from counsel regarding handling of executed Backstop Addendum by Backstop Parties; confirm handling by securities team	SOL	Solicitation	0.40
11/20/2020	JEE	Emails and calls w/ nominees re: inquiries on rights offering and solicitation paperwork	SEC	Solicitation	0.70
11/20/2020	ASK	Coordinate with accounting re Solicitation mailing Broadridge invoice	SOL	Solicitation	0.50
11/20/2020	ASK	Respond to inquiry re Solicitation materials	SOL	Solicitation	0.20
11/20/2020	ASK	Prepare COS draft re Rights Offer mailing to securities parties	SOL	Solicitation	1.40
11/20/2020	ASK	Prepare COS exhibits re Rights Offer mailing to securities parties	SOL	Solicitation	2.50
11/20/2020	ASK	Respond to inquiry re Rights Offer materials	SOL	Solicitation	0.20
11/20/2020	SMZ	Review and respond to request from counsel for copy of Wells Fargo Financial Leasing, Inc. class 6 ballot	SOL	Solicitation	0.30
11/20/2020	SMZ	Respond to inquiry from counsel regarding the status of Advanced Oilfield Services, LLC/Advanced Contracting Group, LLC as a Class 5 Claimant	SOL	Solicitation	0.20
11/20/2020	SMZ	Review and respond to request from Finney Abraham at Bracewell LLP for a list of Unique E-Ballot ID and PIN numbers for class 3 claim holders	SOL	Solicitation	0.40
Total for 11/20/2020					10.10
11/23/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	2.60
11/23/2020	PWA	Review Backstop Commitment Agreement re rights offer	SMC	Solicitation	0.60
11/23/2020	JEE	Emails and calls w/ nominees and noteholders re: inquiries on voting paperwork and rights offering event	SEC	Solicitation	2.00
11/23/2020	JEE	Office conference w/ securities team re: backstop addendum for backstop party	SEC	Solicitation	0.20
11/23/2020	ASK	Respond to inquiry re Solicitation materials	SOL	Solicitation	0.20
11/23/2020	ASK	Respond to inquiry re Rights Offer materials	SOL	Solicitation	0.20
11/23/2020	SMZ	Review and respond to inquiry from counsel regarding status of 5280 Energy Solutions Inc. as a class 5 claimant and notices served	SOL	Solicitation	0.30

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/23/2020	SMZ	Review and respond to inquiry from counsel regarding status of TRK Enterprises as a class 5 claimant and notices served	SOL	Solicitation	0.20
Total for 11/23/2020					6.30
11/24/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	0.70
11/24/2020	JFM	Attention to inquiries from counsel requesting plan classifications for certain creditors; confirm handling by case team	SOL	Solicitation	0.70
11/24/2020	JFM	Attention to Class 3 ballot received by email; confirm case team follow-up with creditor to provide ballot return instructions	SOL	Solicitation	0.40
11/24/2020	JFM	Coordinate with case team on additional updates/revisions to solicitation certificate of service	SOL	Solicitation	1.20
11/24/2020	JEE	Emails w/ noteholders re: inquiries on rights offering and solicitation documents	SEC	Solicitation	1.30
11/24/2020	ASK	Coordinate with Broadridge re Solicitation mailing wire confirmation	SOL	Solicitation	0.50
11/24/2020	SMZ	Review and respond to inquiry from counsel regarding status of YES Energy Source as a class 5 claimant	SOL	Solicitation	0.20
11/24/2020	SMZ	Review and respond to inquiry from Rosaura A. Romero at Baker Botts LLP for copy of REP Processing LLP class 6 ballot	SOL	Solicitation	0.20
11/24/2020	SMZ	Review of inquiry from Laura Dannenbaum at Iberiabank regarding the ballot submission process and related class 6 ballot	SOL	Solicitation	0.40
11/24/2020	SMZ	Review and respond to inquiry from Jennifer E. Wuebker at Hunton Andrews Kurth LLP regarding solicitation materials and class 6 ballot for Noble Energy	SOL	Solicitation	0.20
11/24/2020	SMZ	Review and respond to inquiry from counsel regarding service of unimpaired non-voting status notice to Heat Waves Hot Oil Service LLC	SOL	Solicitation	0.20
Total for 11/24/2020					6.00
11/25/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	1.70
11/25/2020	JFM	Review and finalize solicitation certificate of service for filing by case team along with rights offering certificate of service	SOL	Solicitation	1.10
11/25/2020	JFM	Review/monitor preparation and service of ballot packages via email per request from creditors for copies of solicitation materials and ballots, as applicable	SOL	Solicitation	0.80
11/25/2020	JEE	Calls and email w/ nominees re: inquiries on solicitation and rights offering documents	SEC	Solicitation	0.90
11/25/2020	ASK	Respond to inquiry re Rights Offer materials	SOL	Solicitation	0.20
Total for 11/25/2020					4.70
11/26/2020	JEE	Emails w/ noteholders and equity holders re: inquiries on rights offering and solicitation	SEC	Solicitation	0.70
Total for 11/26/2020					0.70
11/27/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	0.80
11/27/2020	JEE	Emails and calls w/ noteholders and equity holders re: inquiries on solicitation and rights offering events	SEC	Solicitation	1.20
11/27/2020	JEE	Email w/ counsel re: backstop addendum mailing	SEC	Solicitation	0.20
Total for 11/27/2020					2.20

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/30/2020	DHA	Respond to inquiries received from nominees and noteholders re balloting and subscription procedures and related timing	SMC	Solicitation	1.30
11/30/2020	DHA	Office conference with KCC securities team re case status	SMC	Solicitation	0.20
11/30/2020	PWA	Review and respond to inquiries from nominees and securities holders re solicitation and rights offer material and processing mechanics	SMC	Solicitation	0.80
11/30/2020	PWA	Office conference with KCC GSG team re case status	SMC	Solicitation	0.20
11/30/2020	JEE	Emails and calls w/ nominees and noteholders re: inquiries on voting paperwork and rights offering event	SEC	Solicitation	1.70
11/30/2020	ASK	Respond to inquiry re Solicitation materials	SOL	Solicitation	0.20
11/30/2020	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.20
Total for 11/30/2020					4.60
Total Hours					250.60

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Expenses

Description

Units

Rate

Amount

Total Expenses