# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

|                                     | )   |                         |
|-------------------------------------|-----|-------------------------|
| In re:                              | )   | Chapter 11              |
|                                     | )   |                         |
| EXTRACTION OIL & GAS, INC. et al.,1 | )   | Case No. 20-11548 (CSS) |
|                                     | )   |                         |
| Debtors.                            | )   | (Jointly Administered)  |
|                                     | )   |                         |
|                                     | )   | Re: Docket No. 1300     |
|                                     | _ ) |                         |

CERTIFICATE OF NO OBJECTION REGARDING FIRST MONTHLY
FEE APPLICATION OF RIVERON CONSULTING FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
FOR ACCOUNTING SUPPORT SERVICES FOR THE PERIOD
JULY 24, 2020 THROUGH JULY 31, 2020
(NO ORDER REQUIRED)

The undersigned hereby certifies that he has received no answer, objection or any other responsive pleading with respect to the **First Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period July 24, 2020 Through July 31, 2020** (the "Application") of PricewaterhouseCoopers LLP (the "Applicant"). The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon.<sup>2</sup> The Application was filed with the Court on the date listed on **Exhibit A**.

<sup>&</sup>lt;sup>2</sup> Pursuant to the Interim Compensation Order (as that term is defined herein), parties have twenty-one (21) days after the date of service to object to the Application.



<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 270] (the "Interim Compensation Order") entered on July 15, 2020 the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this Certificate of No Objection and without the need for entry of a Court order approving the Application.

Dated: January 5, 2021 Wilmington, Delaware

/s/ Stephen B. Gerald

#### WHITEFORD, TAYLOR & PRESTON LLC<sup>3</sup>

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- and -

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<sup>&</sup>lt;sup>3</sup> Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.

## **EXHIBIT A**

## EXTRACTION OIL & GAS, INC., <u>et al</u>. CASE NO. 20-11548 (CSS)

Professional Fees and Expenses Monthly Fee Application

| Applicant & Docket No. | Time Period<br>Covered | Fees &<br>Expenses<br>Requested in<br>Application | Fees & Expenses<br>Allowed/Awarded | Date<br>Application<br>Filed | Objection<br>Deadline |
|------------------------|------------------------|---|------------------------------------|------------------------------|-----------------------|
| D' C Iv                | 7/24/20                | Φ41 051 45  | Ф22 401 1 <i>с</i>                 | 10/10/2020                   | 1/4/2021              |
| Riveron Consulting     | 7/24/20 -              | \$41,851.45                                       | \$33,481.16                        | 12/10/2020                   | 1/4/2021              |
|                        | 7/31/20                | (Fees)  | (Fees @ 80%)                       |                              |                       |
| [Docket No. 1300]      |                        |   |                                    |                              |                       |
|                        |                        | \$0.00  | \$0.00                             |                              |                       |
|                        |                        | (Expenses)  | (Expenses @                        |                              |                       |
|                        |                        | _   | 100%)                              |                              |                       |