Case 20-11548-CSS Doc 1596 Filed 01/07/21

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

EXTRACTION OIL & GAS, INC. et al.,1

Chapter 11

Case No. 20-11548 (CSS)

Debtors.

(Jointly Administered)

Re: Docket No. 1360

CERTIFICATE OF NO OBJECTION REGARDING FOURTH MONTHLY FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS RESTRUCTURING ADVISORS TO THE DEBTORS FOR THE PERIOD FROM OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020 (NO ORDER REQUIRED)

The undersigned hereby certifies that he has received no answer, objection or any

other responsive pleading with respect to the Fourth Monthly Fee Application of Alvarez &

Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses

as Restructuring Advisors to the Debtors for the Period from October 1, 2020 Through

October 31, 2020 (the "Application") of Alvarez & Marsal North America, LLC (the

"Applicant"). The undersigned further certifies that he has reviewed the Court's docket in this

case and no answer, objection or other responsive pleading to the Application appears thereon.²

The Application was filed with the Court on the date listed on **Exhibit A**.

² Pursuant to the Interim Compensation Order (as that term is defined herein), parties have twenty-one (21) days after the date of service to object to the Application.



¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

Pursuant to the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 270] (the "Interim Compensation Order") entered on July 15, 2020 the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this Certificate of No Objection and without the need for entry of a Court order approving the Application.

Dated: January 7, 2021 Wilmington, Delaware /s/ Stephen B. Gerald

WHITEFORD, TAYLOR & PRESTON LLC3 Marc R. Abrams (DE No. 955) Richard W. Riley (DE No. 4052) Stephen B. Gerald (DE No. 5857) The Renaissance Centre 405 North King Street, Suite 500 Wilmington, Delaware 19801 Telephone: (302) 353-4144 Facsimile: (302) 661-7950 Email: mabrams@wtplaw.com rriley@wtplaw.com sgerald@wtplaw.com

- and -

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Co-Counsel to the Debtors and Debtors in Possession

³ Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.

EXHIBIT A

EXTRACTION OIL & GAS, INC., <u>et al</u>. CASE NO. 20-11548 (CSS)

Professional Fees and Expenses Monthly Fee Application

Applicant & Docket No.	Time Period Covered	Fees & Expenses Requested in Application	Fees & Expenses Allowed/Awarded	Date Application Filed	Objection Deadline
Alvarez & Marsal North America, LLC	10/1/20 - 10/31/20	\$1,222,119.50 (Fees) \$1,260.30 (Expenses)	\$977,695.60 (Fees @ 80%) \$1,260.30 (Expenses @ 100%)	12/16/2020	1/6/2021
[Docket No. 1360]					