

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

Related Docket No. 1549

**CERTIFICATE OF NO OBJECTION REGARDING FIFTH  
MONTHLY FEE STATEMENT OF GREENHILL & CO., LLC FOR  
ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL  
SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND  
NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020  
(NO ORDER REQUIRED)**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the **Fifth Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from November 1, 2020 through November 30, 2020** [Docket No. 1549] (the “Application”), filed on December 29, 2020. The undersigned further certifies that he has reviewed the Court’s docket in these cases and no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application were to be filed and served no later than January 19, 2021 at 4:00 p.m.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.



In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 157], the Debtors are authorized to pay Greenhill 80% of the fees, or \$120,000.00, and 100% of the expenses, or \$60.02, requested in the Application.

Dated: January 20, 2021

**COLE SCHOTZ P.C.**

/s/ G. David Dean

G. David Dean (No. 6403)  
Andrew J. Roth-Moore (No. 5988)  
500 Delaware Avenue, Suite 1410  
Wilmington, DE 19801  
Telephone: (302) 652-3131  
Facsimile: (302) 652-3117  
ddean@coleschotz.com  
aroth-moore@coleschotz.com

and

**STROOCK & STROOCK & LAVAN LLP**

Kristopher M. Hansen (Admitted *Pro Hac Vice*)  
Frank A. Merola (Admitted *Pro Hac Vice*)  
Erez E. Gilad (Admitted *Pro Hac Vice*)  
Jason M. Pierce (Admitted *Pro Hac Vice*)  
180 Maiden Lane  
New York, NY 10038-4982  
Telephone: (212) 806-5400  
Facsimile: (212) 806-6006  
khansen@stroock.com  
fmerola@stroock.com  
egilad@stroock.com  
jpierce@stroock.com

*Counsel to the Official Committee of Unsecured Creditors*