

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

Obj. Deadline: February 19, 2021 at 4:00 p.m.

Hearing Date: *Only if objections are filed*

**SIXTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C.,
DELAWARE CO-COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
DECEMBER 1, 2020 THROUGH DECEMBER 23, 2020**

Name of Applicant:

COLE SCHOTZ P.C.

Authorized to provide professional
services to:

The Official Committee of Unsecured Creditors

Date of retention:

August 11, 2020 *nunc pro tunc* to July 2, 2020

Period for which compensation
and reimbursement is sought:

December 1, 2020 through December 23, 2020

Amount of compensation sought as
actual, reasonable and necessary:

\$33,205.20 (80% of \$41,506.50)

Amount of expense reimbursement
sought as actual, reasonable and necessary:

\$615.88

This is a:

Sixth Monthly Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.



Prior Monthly Applications:

Application	Date Filed	Period Covered	Requested Fees/Expenses	Approved Fees (80%)/ Expenses (100%)
1 st Application	9/2/2020	7/2/2020 – 7/31/2020	\$53,919.50/\$2,771.25	\$43,135.60/\$2,771.25
2 nd Application	10/19/2020	8/1/2020 – 8/31/2020	\$111,579.50/\$1,816.78	\$89,263.60/\$1,816.78
3 rd Application	11/11/2020	9/1/2020 – 9/30/2020	\$69,716.50/\$3,030.64	\$55,773.20/\$3,030.64
4 th Application	11/30/2020	10/1/2020 – 10/31/2020	\$58,652.00/\$3,026.82	\$46,921.60/ \$3,026.82
5 th Application	12/29/2020	11/1/2020 – 11/30/2020	\$34,26350/\$1,786.50	\$27,410.80/\$1,786.50

EXTRACTION OIL & GAS, INC., *et al.***SUMMARY OF BILLING BY PROFESSIONAL
DECEMBER 1, 2020 THROUGH DECEMBER 23, 2020**

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Number of Years in that Position	Hourly Billing Rate¹	Total Billed Hours	Total Compensation
G. David Dean	2002	Member (Bankruptcy) (since 2008)	\$640.00	53.7	\$34,368.00
Andrew Roth-Moore	2013	Associate (Bankruptcy) (since 2020)	\$500.00	4.8	\$2,400.00
Jack Dougherty	N/A	(Law Clerk) (Bankruptcy) (since 2020)	\$225.00	2.0	\$450.00
Michael Fitzpatrick	N/A	(Law Clerk) (Bankruptcy) (since 2020)	\$225.00	1.3	\$292.50
Jennifer L. Ford	N/A	Paralegal (Bankruptcy) (since 2019)	\$300.00	12.9	\$3,870.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy) (since 2008)	\$315.00	0.4	\$126.00
TOTAL				75.1	\$41,506.50

Blended Rate: \$552.68

¹ This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2020).

EXTRACTION OIL & GAS, INC., *et al.***COMPENSATION BY PROJECT CATEGORY
DECEMBER 1, 2020 THROUGH DECEMBER 23, 2020**

Project Category	Total Hours	Total Fees
Automatic Stay Matters/Litigation	0.3	\$192.00
Budgeting (Case)	0.9	\$270.00
Case Administration	0.4	\$120.00
Claims Analysis, Administration and Objections	0.1	\$64.00
Committee Matters and Creditor Meetings	7.2	\$4,608.00
Creditor Inquiries	1.4	\$770.00
Executory Contracts	5.2	\$3,286.00
Fee Applications Matters/Objections	9.1	\$3,478.00
Litigation/Gen. (Except Automatic Stay Relief)	0.6	\$157.50
Planning, Organizing and Coordinating the Examination	0.3	\$150.00
Preparation for and Attendance at Hearings	8.0	\$3,886.00
Reorganization Plan	41.6	\$24,525.00
TOTAL	75.1	\$41,506.50

EXTRACTION OIL & GAS, INC., *et al.*

EXPENSE SUMMARY
DECEMBER 1, 2020 THROUGH DECEMBER 23, 2020

Expense Category	Service Provider (if applicable)	Total Expenses
Telephonic Appearances	CourtCall	\$593.68
Online Research		\$22.20
TOTAL		\$615.88

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DELAWARE CO-COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
DECEMBER 1, 2020 THROUGH DECEMBER 23, 2020**

Cole Schotz P.C. (the “Applicant” or “Cole Schotz”), Delaware co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Extraction Oil & Gas, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, hereby applies, pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 270] (the “Interim Compensation Order”),² for allowance of compensation for services rendered and reimbursement of expenses for the period from December

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

1, 2020 through December 31, 2020 (the “Application Period”), and respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code. Such relief also is warranted under Bankruptcy Rule 2016 and Local Rule 2016-2.

BACKGROUND

A. The Chapter 11 Cases

3. On June 14, 2020, the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”).

4. On June 30, 2020, the United States Trustee for the District of Delaware filed the Notice of Appointment of Committee of Unsecured Creditors [Docket No. 155]. The Committee consists of: (i) Raisa Energy, LLC; (ii) Platte River Midstream, LLC, *et al.*; (iii) Wilmington Savings Fund Society, FSB; (iv) REP Processing LLC; and (v) Rocky Mountain Midstream, LLC.

B. The Retention of Cole Schotz

5. On July 24, 2020, the Committee applied [Docket No. 315] to the Court for an order authorizing it to retain and employ Cole Schotz as its Delaware co-counsel, *nunc pro tunc* to July 2, 2020. On August 11, 2020, the Court entered an order [Docket No. 404] authorizing such retention.

C. The Interim Compensation Order

6. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a Professional may file on or after the twenty-first (21st) day of each month following the month for which compensation is sought, and serve a monthly application for interim allowance of compensation for services rendered and reimbursement of expenses incurred, together with the applicable time entries and itemized expenses (the “Monthly Fee Statement”) on the Application Recipients. Provided that there are no objections to the Monthly Fee Statement filed within twenty-one (21) days after the service of a Monthly Fee Statement, the Professional may file a certificate of no objection with the Court, after which the Debtors are authorized and directed to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Statement. If an objection is filed to the Monthly Fee Statement, then the Debtors are authorized to pay 80% of the fees and 100% of the expenses not subject to an objection.

RELIEF REQUESTED

7. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of \$33,205.20, which is equal to eighty percent (80%) of the \$41,506.50 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Committee. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of \$615.88.

A. Compensation Requested

8. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Del. Bankr. L.R. 2016-2(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

9. The attorneys and paraprofessionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought for each category.³

B. Expense Reimbursement

10. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of \$615.88. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as Delaware co-counsel to the Committee.⁴ The expenses are broken down into categories of charges, including among other things, the following charges: photocopying, scanning and printing, telecopy, messenger services, conference calls, messenger service, telephonic appearances, expert fees, computerized legal research, transcripts and other non-ordinary expenses.⁵

³ In accordance with Del. Bankr. L.R. 2016-2(d)(ix), Cole Schotz reduces its request for compensation of non-working travel by 50% of the normal rate.

⁴ Exhibit B also reflects a credit of \$754.14 related to expert fees that were inadvertently included in Cole Schotz's Monthly Fee Statements for August and September 2020. As part of its final fee application, Cole Schotz will apply this credit against its requested payment for outstanding holdback amounts.

⁵ In accordance with Del. Bankr. L.R. 2016-2(e)(iii), Cole Schotz does not charge more than \$0.10 per page for photocopies, does not charge for incoming facsimile transmissions, and does not charge more than \$0.25 per page for outgoing facsimiles. Applicant does not surcharge for computerized research.

VALUATION OF SERVICES

11. Attorneys and paraprofessionals of Cole Schotz have expended a total of 75.1 hours in connection with this matter during the Application Period.

12. The amount of time spent by each of the professionals providing services to the Committee for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as Delaware co-counsel for the Committee in these Chapter 11 Cases is \$41,506.50.

13. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-2.

14. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

NOTICE

15. Applicant will provide notice of this Application to: (a) Debtors, Extraction Oil & Gas, Inc., 370 17th Street, Suite 5300, Denver, Colorado 80202, Attn: Eric Christ; (b) counsel to Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C., Allyson Smith Weinhouse, and Ciara Foster and Whiteford, Taylor & Preston LLC, The Renaissance Centre, 405 North King Street, Suite 500, Wilmington, Delaware 19801, Attn: Marc R. Abrams, Richard W. Riley, and Stephen B. Gerald; (c) counsel to the debtor-in-possession financing lenders, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Dewey J. Gonsoulin Jr., William A. (Trey) Wood III, and Heather

Brown; (d) counsel to the ad hoc group of lenders under the Debtors' prepetition senior notes, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn: Andrew Rosenberg, Alice Belisle Eaton, Christopher Hopkins, Douglas Keeton, and Omid Rahnema; and (e) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard L. Schepacarter. In light of the nature of the relief requested, Cole Schotz submits that no other or further notice is required.

NO PRIOR REQUEST

16. No prior request for the relief sought in the Application has been made to this or any other court.

CERTIFICATE OF COMPLIANCE AND WAIVER

17. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-2, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

CONCLUSION

WHEREFORE, Cole Schotz respectfully requests (a) interim allowance of compensation for professional services rendered to the Committee during the Application Period in the amount of \$33,205.20 (80% of \$34,263.50) reimbursement for actual and necessary expenses incurred during the Application Period in the amount of \$615.88; (b) payment by the Debtors of the foregoing amounts; and (c) such other and further relief as the Court deems just and proper.

Dated: January 29, 2021
Wilmington, DE

COLE SCHOTZ P.C.

/s/ G. David Dean

G. David Dean (No. 6403)
Andrew J. Roth-Moore (No. 5988)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
ddean@coleschotz.com
aroth-moore@coleschotz.com

*Delaware Co-Counsel to the Official
Committee of Unsecured Creditors*

Exhibit A

EXHIBIT A**EXTRACTION OIL & GAS, INC., *et al.*****COMPENSATION BY PROJECT CATEGORY**
DECEMBER 1, 2020 THROUGH DECEMBER 23, 2020

Project Category	Total Hours	Total Fees
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Reorganization Plan	41.6	\$24,525.00
TOTAL	75.1	\$41,506.50

EXTRACTION OIL & GAS
N/A

Invoice Date: January 13, 2021
Invoice Number: 880713
Matter Number: 61379-0001

Re: COMMITTEE OF UNSECURED CREDITORS - DELAWARE COUNSEL

FOR PROFESSIONAL SERVICES THROUGH DECEMBER 23, 2020

AUTOMATIC STAY MATTERS/LITIGATION **0.30** **192.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/03/20	GDD	REVIEW OPINION RE: ARB STAY ENFORCEMENT	0.20	128.00
12/21/20	GDD	REVIEW ABR NOTICE OF APPEAL RE: AUTOMATIC STAY RULING	0.10	64.00

BUDGETING (CASE) **0.90** **270.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/03/20	JLF	EMAILS TO/FROM C. WIEDERHOLT RE: LISTING OF OUTSTANDING INVOICES AND WIP FOR EXTRACTION AS OF NOVEMBER 30, 2020 FOR COLE SCHOTZ	0.20	60.00
12/03/20	JLF	EMAILS TO/FROM S. PETRIELLO RE: LISTING OF OUTSTANDING INVOICES AND WIP FOR EXTRACTION AS OF NOVEMBER 30, 2020	0.20	60.00
12/07/20	JLF	EMAILS TO/FROM S. PETRIELLO AND A. ROTH-MOORE RE: WIP FEES AND EXPENSES FOR 11/29 THROUGH 12/5; AND SHOWS ALL WIP (FEES AND EXPENSES) FROM THE BEGINNING OF THE MATTER THROUGH 12/5/2020	0.30	90.00

COLE SCHOTZ P.C.

Re: COMMITTEE OF UNSECURED CREDITORS - DELAWARE COUNSEL
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/20	JLF	EMAILS TO/FROM S. PETRIELLO AND A. ROTH-MOORE RE: CONFIRMATION OF COLE SCHOTZ WIP AMOUNTS AND EMAIL TO E. BELL AND S. LOOP RE: SAME	0.20	60.00

CASE ADMINISTRATION			0.40	120.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/18/20	JLF	EMAILS TO/FROM M. MAGZAMEN AND A. ROTH-MOORE RE: DRAFT PRO HAC VICE RE: I. SASSON AND DRAFT RE: SAME	0.40	120.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS			0.10	64.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/19/20	GDD	REVIEW SRR ROCKIES STIPULATION AND RELATED COC AND ORDER RE: SAME	0.10	64.00

COMMITTEE MATTERS AND CREDITOR MEETINGS			7.20	4,608.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20	GDD	ATTEND UCC PROFESSIONAL CALL	0.70	448.00
12/02/20	GDD	ATTEND WEEKLY COMMITTEE CALL	0.70	448.00
12/06/20	GDD	ATTEND UCC PROFESSIONAL CALL RE: PLAN CONFIRMATION HEARING ISSUES	1.10	704.00
12/08/20	GDD	ATTEND UCC PROFESSIONAL CALL	0.80	512.00
12/09/20	GDD	ATTEND UCC CALL	0.80	512.00
12/10/20	GDD	REVIEW UCC MATERIALS AND COMMUNICATIONS IN ADVANCE OF UCC CALL RE: PLAN ISSUES	0.40	256.00
12/10/20	GDD	ATTEND COMMITTEE CALL RE: PLAN ISSUES	1.30	832.00
12/11/20	GDD	FOLLOW UP UCC PROFESSIONAL CALL RE: PLAN SETTLEMENT ISSUES	0.20	128.00
12/14/20	GDD	ATTEND UCC CALL RE: SETTLEMENT ISSUES	0.40	256.00
12/14/20	GDD	REVIEW MATERIALS IN ADVANCE OF UCC CALL	0.10	64.00
12/18/20	GDD	ATTEND UCC PROFESSIONAL CALL	0.60	384.00
12/19/20	GDD	REVIEW COMMITTEE UPDATE	0.10	64.00

CREDITOR INQUIRIES			1.40	770.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20	AYM	EMAIL J. PIERCE RE CREDITOR INQUIRIES RE PLAN TREATMENT OF TRADE CLAIMS	0.30	150.00
12/08/20	AYM	PER CREDITOR INQUIRY, REVIEW THE GUC CASH OUT ELECTION PROCEDURES	0.60	300.00
12/09/20	GDD	RESPOND TO CREDITOR INQUIRY RE: BALLOT ISSUES; REVIEW SOLICITATION PROCEDURES AND DISCLOSURE STATEMENT RE: SAME	0.50	320.00

COLE SCHOTZ P.C.

Re: COMMITTEE OF UNSECURED CREDITORS - DELAWARE COUNSEL
Client/Matter No. 61379-0001

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EXECUTORY CONTRACTS**5.20 3,286.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/04/20	GDD	REVIEW GRAND MESA'S REPLY IN SUPPORT OF STAY PENDING APPEAL MOTION	0.10	64.00
12/05/20	GDD	REVIEW DEBTORS' REJECTION DAMAGES EXPERT REPORT AND SELECTED RELATED DOCUMENTS	1.40	896.00
12/07/20	GDD	REVIEW DISTRICT COURT'S MEMO AND ORDER DENYING STAY PENDING APPEAL OF REJECTION ORDER	0.20	128.00
12/08/20	AYM	REVIEW EMAILS REGARDING CONTRACT REJECTION	0.30	150.00
12/11/20	GDD	REVIEW APPLICATION OF GRAND MESA AND FERC FOR DIRECT APPEAL TO THIRD CIRCUIT	0.50	320.00
12/15/20	GDD	REVIEW REDACTED REP SETTLEMENT MOTION FILING AND RELATED MOTION TO SHORTEN	0.20	128.00
12/16/20	GDD	REVIEW MOTION TO SHORTEN RE: ROCKY MOUNTAIN MIDSTREAM SETTLEMENT MOTION	0.10	64.00
12/17/20	GDD	REVIEW RMM SETTLEMENT MOTION AND RELATED COMMUNICATIONS RE: SAME	0.30	192.00
12/17/20	GDD	REVIEW ROCKY MOUNTAIN SETTLEMENT MOTION AND RELATED DOCUMENTS AND PLEADINGS	0.40	256.00
12/20/20	GDD	REVIEW GRAND MESA SEALING MOTION	0.10	64.00
12/20/20	GDD	REVIEW ORDERS RE: SRR STIPULATION AND GRAND MESA ORDER SHORTENING ON SETTLEMENT MOTION	0.10	64.00
12/20/20	GDD	REVIEW GRAND MESA SETTLEMENT PAPERS	0.30	192.00
12/21/20	GDD	REVIEW OBJECTION TO ESTIMATION MOTION AND RELATED DOCUMENTS	0.50	320.00
12/21/20	GDD	REVIEW FERC MOTION TO INTERVENE IN GRAND MESA DISTRICT COURT APPEAL	0.10	64.00
12/22/20	GDD	REVIEW SETTLEMENT DOCUMENTS WITH MIDSTREAM PARTIES	0.60	384.00

FEE APPLICATION MATTERS/OBJECTIONS**9.10 3,478.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION RE: STROOCK'S 3RD MONTHLY FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.20	60.00
12/02/20	JLF	EMAILS TO/FROM A. ROTH-MOORE AND D. DEAN RE: STROOCK'S 4TH MONTHLY FEE APPLICATION FILING STATUS AND FINALIZE AND FILE RE: SAME AND EMAIL TO EPIQ TO EFFECTUATE SERVICE RE: SAME	0.30	90.00
12/02/20	AYM	PROVIDE COMMENTS TO STROOCK'S MONTHLY FEE APPLICATION	0.20	100.00
12/02/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION RE: GREENHILL'S 3RD MONTHLY FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.20	60.00

COLE SCHOTZ P.C.

Re: COMMITTEE OF UNSECURED CREDITORS - DELAWARE COUNSEL
Client/Matter No. 61379-0001

Invoice Number 880713
January 13, 2021
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION RE: COLE SCHOTZ'S 3RD MONTHLY FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.20	60.00
12/02/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION RE: ALIXPARTNERS' 3RD MONTHLY FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.20	60.00
12/03/20	AYM	PROVIDE COMMENTS TO THE CNOS FOR THE COMMITTEE PROFESSIONALS' FEE APPLICATIONS	0.20	100.00
12/03/20	JLF	EMAILS TO/FROM L. BONITO AND A. ROTH-MOORE RE: ALIX PARTNERS FOURTH MONTHLY FEE APPLICATION STATUS	0.20	60.00
12/04/20	AYM	PROVIDE COMMENTS TO ALIXPARTNERS' MONTHLY FEE APPLICATION	0.10	50.00
12/04/20	JLF	FINALIZE AND FILE ALIXPARTNERS 4TH MONTHLY FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME AND EMAIL TO KCC TO EFFECTUATE SERVICE RE: SAME	0.20	60.00
12/04/20	JLF	EMAILS TO/FROM A. ROTH-MOORE RE: DRAFT NOTICE FOR ALIXPARTNERS 4TH MONTHLY FEE APPLICATION AND DRAFT NOTICE RE: SAME	0.20	60.00
12/04/20	JLF	EMAILS TO/FROM S. PETRIELLO AND C. VAZQUEZ RE: COLE SCHOTZ NOVEMBER INVOICE AND EXPENSES BACK-UP	0.20	60.00
12/07/20	AYM	EMAIL S. LOOP RE HOLDBACK FEES	0.10	50.00
12/07/20	AYM	PREPARE COLE SCHOTZ MONTHLY FEE APPLICATION	0.40	200.00
12/07/20	GDD	REVIEW/REVISE COLE SCHOTZ FIFTH MONTHLY FEE STATEMENT	0.50	320.00
12/07/20	JLF	EMAILS TO/FROM S. PETRIELLO RE: COLE SCHOTZ NOVEMBER INVOICE TO BE FINALIZED	0.20	60.00
12/07/20	JLF	DRAFT COLE SCHOTZ 5TH MONTHLY FEE APPLICATION AND EMAIL TO/FROM D. DEAN AND A. ROTH-MOORE RE: SAME	1.50	450.00
12/08/20	GDD	RESEARCH RE: FEE EXAMINER REQUIREMENTS AND WAIVER MOTION	0.40	256.00
12/08/20	AYM	PROVIDE COMMENTS TO COLE SCHOTZ'S FIFTH MONTHLY FEE APPLICATION	0.40	200.00
12/09/20	GDD	REVIEW COC RE: FEE EXAMINATION WAIVER; E-MAILS WITH S. GERALD AND J. PIERCE RE: SAME	0.20	128.00
12/16/20	JLF	EMAILS TO/FROM A. ROTH-MOORE RE: COLE SCHOTZ NOVEMBER FEE APPLICATION STATUS	0.20	60.00
12/17/20	JLF	EMAILS TO/FROM J. GAGLIONE RE: GREENHILL'S NOVEMBER FEE APPLICATION AND FILING	0.20	60.00
12/18/20	JLF	EMAILS TO/FROM M. MAGZAMEN AND A. ROTH-MOORE RE: STROOCK NOTICE OF RATE INCREASE AND FINALIZE AND FILED RE: SAME	0.30	90.00
12/18/20	AYM	PROVIDE COMMENTS TO THE NOTICE OF STROOCK'S RATE INCREASE	0.20	100.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/21/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION COLE SCHOTZ'S 4TH MONTHLY FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
12/21/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION GREENHILL'S 4TH MONTHLY FEE APPLICATION AND EMAIL TO D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
12/22/20	JLF	FINALIZE AND FILE CERTIFICATE OF NO OBJECTION - NO ORDER REQUIRED REGARDING FOURTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., DELAWARE CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020	0.30	90.00
12/22/20	JLF	FINALIZE AND FILE CERTIFICATE OF NO OBJECTION - NO ORDER REQUIRED REGARDING FOURTH MONTHLY FEE STATEMENT OF GREENHILL & CO., LLC FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020	0.30	90.00
12/22/20	AYM	PROVIDE COMMENTS TO THE CNOS FOR CS AND GREENHILL MONTHLY FEE APPLICATIONS	0.10	50.00
12/22/20	JLF	EMAILS TO/FROM A. ROTH-MOORE RE: UCC PROFESSIONAL CERTIFICATE OF NO OBJECTIONS REGARDING 4TH MONTHLY FEE APPLICATIONS APPROVAL TO FILE	0.20	60.00
12/23/20	JLF	EMAILS TO/FROM M. MAGZAMEN RE: TRANSCRIPT STATUS	0.20	60.00
12/23/20	GDD	REVIEW STROOCK CNO RE: MONTHLY FEE APPLICATION; E-MAIL WITH J. FORD RE: SAME	0.10	64.00
12/23/20	JLF	DRAFT CERTIFICATE OF NO OBJECTION REGARDING STROOCK'S 4TH MONTHLY FEE APPLICATION AND EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: SAME	0.30	90.00
LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			0.60	157.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/07/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: NOTICE OF DISCOVERY OF DEPOSITION FILING STATUS AND FINALIZE AND FILE RE: SAME	0.30	90.00
12/14/20	JZD	EMAIL TO D. DEAN SUMMARIZING LEGAL RESEARCH RE: FEES AND EXPENSES OF INDENTURE	0.30	67.50
PLANNING, ORGANIZING AND COORDINATING THE EXAMINATION			0.30	150.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/07/20	AYM	REVIEW PLAN SUPPLEMENTS	0.30	150.00

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PREPARATION FOR AND ATTENDANCE AT HEARINGS			8.00	3,886.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20	AYM	ATTEND CHAMBERS CONFERENCE	0.80	400.00
12/01/20	JLF	EMAILS TO/FROM M. MAGZAMEN RE: DECEMBER 3RD COURTCALL SIGN UPS	0.10	30.00
12/01/20	JLF	ANALYZE AND CIRCULATE TO D. DEAN AND A. ROTH-MOORE RE: NOTICE OF AGENDA OF MATTERS FOR DECEMBER 3RD HEARING AND COURTCALL SIGN UP STATUS	0.20	60.00
12/02/20	JLF	TELECONFERENCE WITH COURTCALL RE: 6 ATTORNEY SIGN UP FOR DECEMBER 3RD HEARING AND EMAILS TO/FROM D. DEAN AND M. MAGZAMEN RE: SAME	0.30	90.00
12/03/20	GDD	ATTEND OMINBUS HEARING	0.20	128.00
12/03/20	GDD	REVIEW AGENDA, AMENDED AGENDA AND E-MAILS FROM DEBTORS' COUNSEL RE: SAME	0.10	64.00
12/07/20	JLF	EMAILS TO/FROM M. MAGZAMEN RE: DECEMBER 3RD TRANSCRIPT AND EMAIL TO/FROM G. MATTHEWS RE: SAME	0.20	60.00
12/09/20	JLF	EMAILS TO/FROM M. MAGZAMEN RE: COURTCALL FOR STROOCK ATTORNEYS FOR DECEMBER 11TH HEARING AND TELECONFERENCE WITH COURTCALL RE: SAME	0.30	90.00
12/09/20	JLF	EMAILS TO/FROM A. ROTH-MOORE RE: COURTCALL FOR DECEMBER 11TH HEARING AND TELECONFERENCE WITH COURTCALL RE: SAME	0.20	60.00
12/11/20	JLF	EMAILS TO/FROM M. MAGZAMEN RE: COURTCALL FOR F. MEROLA AND TELECONFERENCE WITH COURTCALL RE: SAME	0.30	90.00
12/17/20	JLF	ANALYZE AND CIRCULATE TO D. DEAN AND A. ROTH-MOORE RE: NOTICE OF AGENDA OF MATTERS FOR DECEMBER 21ST HEARING AND COURTCALL STATUS AND TELECONFERENCE WITH COURTCALL RE: ATTORNEY SIGN UP	0.40	120.00
12/17/20	GDD	REVIEW AGENDA FOR 12.21 HEARING AND RELATED DOCUMENTS AND PLEADINGS RE: SAME	0.30	192.00
12/18/20	JLF	EMAILS TO/FROM M. MAGZAMEN AND G. MATTHEWS RE: TRANSCRIPTS FROM DECEMBER	0.20	60.00
12/19/20	GDD	REVIEW AGENDA FOR 12.21 HEARING AND RELATED DOCKET ENTRIES	0.20	128.00
12/21/20	JLF	EMAILS TO/FROM D. DEAN RE: MOTION TO ESTIMATE CONTINUED TO JANUARY 6-8, 2021	0.20	60.00
12/21/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: MODIFIED COURTCALL CONFIRMATION AND HEARING TIME CHANGE	0.30	90.00
12/21/20	GDD	REVIEW THIRD AMENDED AGENDA RE: 12.21 HEARING	0.10	64.00
12/21/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: DECEMBER 22ND HEARING AND TELECONFERENCE WITH COURTCALL RE: ATTORNEY SIGN UP AND EMAILS TO/FROM M. MAGZAMEN RE: SAME	0.40	120.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/22/20	JLF	EMAILS TO/FROM G. MATTHEWS RE: CONFIRMATION TRANSCRIPT REQUEST	0.20	60.00
12/22/20	GDD	ATTEND CONFIRMATION HEARING	2.30	1,472.00
12/22/20	GDD	REVIEW LATEST AMENDED AGENDA AND ADDITIONAL FILINGS RE: CONFIRMATION HEARING	0.70	448.00

REORGANIZATION PLAN

41.60 24,525.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/04/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: NOTICE OF SERVICE OF DISCOVERY OF DEPOSITION AND DRAFT NOTICE RE: SAME	0.20	60.00
12/04/20	GDD	REVIEW A&M'S HYPOTHETICAL LIQUIDATION ANALYSIS EXPERT REPORT	0.60	384.00
12/04/20	GDD	REVIEW NOTICE OF DEPOSITION OF DEBTORS IN CONNECTION WITH CONFIRMATION; E-MAIL EXCHANGE WITH K. PASQUALE RE: SAME	0.10	64.00
12/04/20	GDD	REVIEW MIDSTREAM NOTICES OF DEPOSITION OF DEBTORS RE: CONFIRMATION HEARING	0.60	384.00
12/05/20	GDD	REVIEW PLAN SUPPLEMENT DOCUMENTS	1.60	1,024.00
12/05/20	GDD	PARTICIPATE IN MEET AND CONFIRM ON PLAN CONFIRMATION DISCOVERY WITH DEBTORS, COMMITTEE AND OTHER PARTIES IN INTEREST	0.70	448.00
12/05/20	GDD	REVIEW MOELIS EXPERT VALUATION REPORT	0.80	512.00
12/06/20	GDD	MEET AND CONFER WITH DEBTORS AND OBJECTING PARTIES RE: PLAN DISCOVERY ISSUES	0.50	320.00
12/07/20	GDD	REVIEW MIDSTREAM SETTLEMENT DOCUMENTS	0.80	512.00
12/07/20	GDD	ATTEND CHAMBERS CONFERENCE RE: PLAN	0.10	64.00
12/08/20	GDD	REVIEW GRAND MESA'S OBJECTION TO DEBTORS' 30(B)(6) NOTICE AND COMMUNICATIONS RE: DEPOSITIONS AND RELATED DISCOVERY ISSUES	0.40	256.00
12/09/20	GDD	ATTEND FOLLOW UP UCC PROFESSIONAL CALL	0.90	576.00
12/09/20	GDD	ATTEND CHAMBERS CONFERENCE	0.30	192.00
12/10/20	GDD	REVIEW UST TRUSTEE'S OBJECTION TO CONFIRMATION	0.40	256.00
12/10/20	GDD	REVIEW DRAFT EXPERT REPORTS OF ALIX AND GREENHILL	1.00	640.00
12/11/20	GDD	REVIEW DRAFT OBJECTION TO CONFIRMATION	0.70	448.00
12/11/20	GDD	ATTEND CHAMBERS CONFERENCE	0.40	256.00
12/11/20	GDD	ATTEND UCC CALL RE: PLAN ISSUES	0.40	256.00
12/11/20	GDD	ATTEND OWENS DEPOSITION	6.00	3,840.00
12/11/20	GDD	ATTEND UCC PROFESSIONAL CALL RE: PLAN ISSUES	0.40	256.00
12/14/20	GDD	REVIEW COMMUNICATIONS OF DEBTORS AND OBJECTORS RE: PLAN DEPOSITION ISSUES	0.10	64.00
12/14/20	GDD	REVIEW ARB EXPERT REPORTS	1.00	640.00
12/14/20	GDD	REVIEW ROYALTY OWNERS PLAN OBJECTION	0.10	64.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/14/20	JZD	LEGAL RESEARCH RE: FEES AND EXPENSES OF IDENTURE	1.70	382.50
12/14/20	GDD	REVIEW ADDITIONAL OBJECTIONS TO CONFIRMATION AND RELATED ATTACHMENTS AND DOCUMENTS	1.10	704.00
12/14/20	GDD	REVIEW DRAFT OF UCC RESERVATION OF RIGHTS AND COMMUNICATIONS WITH CO-COUNSEL RE: SAME	0.20	128.00
12/14/20	GDD	RESEARCH DELAWARE ISSUES RE: UST PLAN OBJECTION	1.40	896.00
12/14/20	PVR	EMAIL FROM A. ROTH-MOORE AND EFILE COMMITTEE STATEMENT AND RESERVATION OF RIGHTS RE: CONFIRMATION	0.20	63.00
12/14/20	GDD	ATTEND CHAMBERS CONFERENCE	0.10	64.00
12/14/20	PVR	EMAIL FROM AND TO A. ROTH-MOORE AND PREPARE COMMITTEE STATEMENT AND RESERVATION OF RIGHTS RE: CONFIRMATION FOR FILING	0.20	63.00
12/15/20	GDD	REVIEW ELEVATION ROR RE: CONFIRMATION	0.10	64.00
12/15/20	GDD	RESEARCH RE: DELAWARE PRECEDENT WITH RESPECT TO UST'S CONFIRMATION OBJECTION	0.90	576.00
12/15/20	MEF	RESEARCH RE: INDENTURE TRUSTEE FEES & EXPENSES	1.30	292.50
12/15/20	GDD	REVIEW DOI OBJECTION TO CONFIRMATION	0.20	128.00
12/16/20	GDD	REVIEW SUPPLEMENTAL RESEARCH RE: PAYMENT OF INDENTURE FEES UNDER PLAN	0.60	384.00
12/16/20	GDD	REVIEW DRAFT OF UCC REPLY RE: UST OBJECTION TO CONFIRMATION; E-MAILS WITH CO-COUNSEL RE: SAME	0.20	128.00
12/16/20	GDD	REVIEW WILMINGTON TRUST'S REPLY RE: UST CONFIRMATION OBJECTION	0.10	64.00
12/16/20	JLF	EMAILS TO/FROM D. DEAN AND A. ROTH-MOORE RE: REPLY OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO THE OBJECTION OF THE UNITED STATES TRUSTEE TO THE THIRD AMENDED JOINT PLAN OF REORGANIZATION OF EXTRACTION OIL & GAS, INC., AND ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE AND EDIT AND FINALIZE AND FILE RE: SAME AND EMAIL TO KCC TO EFFECTUATE SERVICE RE: SAME	0.50	150.00
12/16/20	AYM	REVIEW PLAN OBJECTIONS	0.60	300.00
12/16/20	GDD	REVIEW TABULATION REPORT AND SUPPORTING DECLARATION	0.10	64.00
12/17/20	GDD	REVIEW UCC UPDATE RE: PLAN	0.10	64.00
12/17/20	GDD	REVIEW AMENDED PLAN SUPPLEMENT	0.20	128.00
12/17/20	GDD	ATTEND CHAMBERS CONFERENCE	0.20	128.00
12/17/20	GDD	REVIEW WITNESS AND EXHIBIT LISTS OF DEBTORS AND OBJECTORS; REVIEW UCC WITNESS LIST AND E-MAILS WITH CO-COUNSEL RE: FILING AND RELATED ISSUES	0.50	320.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/17/20	JLF	EMAILS TO/FROM D. DEAN RE: CONDITIONAL EXHIBIT AND WITNESS LIST OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DECEMBER 21, 2020 CONFIRMATION HEARING AND FINALIZE AND FILE RE: SAME AND EMAIL TO KCC TO EFFECTUATE SERVICE RE: SAME	1.10	330.00
12/18/20	GDD	REVIEW REVISIONS TO PLAN, OFFERING DOCUMENTS AND RELATED COMMUNICATIONS RE: SAME	0.60	384.00
12/18/20	GDD	REVIEW PLATTE RIVER CONFIRMATION OBJECTION	0.50	320.00
12/18/20	GDD	ATTEND CHAMBERS CONFERENCE	0.30	192.00
12/19/20	GDD	REVIEW AD HOC GROUP OF NOTEHOLDERS' STATEMENT IN SUPPORT OF CONFIRMATION	0.10	64.00
12/19/20	GDD	REVIEW/ANALYSIS OF DEBTORS' OMNIBUS REPLY/MEMORANDUM IN SUPPORT OF CONFIRMATION AND DEBTORS' DECLARATIONS IN SUPPORT OF CONFIRMATION	3.20	2,048.00
12/19/20	GDD	REVIEW REVISED PLAN AND COMMUNICATIONS RE: SAME	0.40	256.00
12/19/20	GDD	REVIEW MOTION TO EXCEED PAGE LIMIT FOR DEBTORS' CONFIRMATION BRIEF	0.10	64.00
12/19/20	GDD	REVIEW PROPOSED FINDINGS OF FACT AND CONCLUSIONS OF LAW	1.10	704.00
12/20/20	GDD	E-MAILS FROM DEBTORS' COUNSEL AND TO CO-COUNSEL RE: CHAMBERS CONFERENCE AND CONFIRMATION HEARING	0.10	64.00
12/20/20	GDD	REVIEW AMENDED TABULATION DECLARATION AND RELATED EXHIBITS	0.10	64.00
12/20/20	GDD	REVIEW ROBERTSON DECLARATION IN SUPPORT OF CONFIRMATION	0.10	64.00
12/20/20	GDD	REVIEW DEBTORS' MOTION IN LIMINE RE: ARB WITNESSES AND EXHIBITS IN CONNECTION WITH CONFIRMATION	0.20	128.00
12/20/20	GDD	REVIEW REPLY RE: ESTIMATION MOTION AND RELATED UNDERLYING ESTIMATION PAPERS AND COMMUNICATIONS RE: SAME	0.50	320.00
12/20/20	GDD	REVIEW COMMUNICATIONS WITH UCC PROFESSIONALS AND RELATED DOCUMENTS RE: PLAN REVISIONS AND ANALYSIS OF SAME	0.30	192.00
12/20/20	GDD	REVIEW COMMUNICATIONS AND FURTHER ANALYSIS RE: GUC PAYMENTS UNDER PLAN AS MODIFIED AND RELATED ISSUES	0.30	192.00
12/21/20	GDD	ATTEND CHAMBERS CONFERENCE	0.30	192.00
12/21/20	GDD	REVIEW ARB SECOND SUPPLEMENTAL EXHIBIT LIST	0.10	64.00
12/21/20	GDD	REVIEW FIFTH AMENDED PLAN AND REVISED PROPOSED FINDINGS OF FACT AND CONCLUSIONS OF LAW	0.40	256.00
12/21/20	AYM	REVIEW DEBTORS' DRAFT 9019 MOTION WITH GRAND MESA	0.20	100.00
12/21/20	GDD	ATTEND HEARING ON MIDSTREAM SETTLEMENTS	0.80	512.00
12/21/20	GDD	REVIEW PLEADINGS AND ADDITIONAL RESEARCH RE: INDENTURE TRUSTEE FEES IN PLAN	0.60	384.00
12/22/20	GDD	REVIEW ABR TERM SHEET	0.30	192.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/23/20	GDD	REVIEW FURTHER REVISIONS TO PLAN, COC AND PROPOSED CONFIRMATION ORDER, MODIFICATION TO ORDER, DISCLOSURE STATEMENT SUPPLEMENT AND COMMUNICATIONS RE: SAME	0.90	576.00
12/23/20	GDD	REVIEW DOCUMENTS AND COMMUNICATIONS RE: GUC RIGHTS OFFERING ISSUES	0.40	256.00
TOTAL HOURS			75.10	

PROFESSIONAL SERVICES: \$41,506.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Dougherty, Jack	Law Clerk	2.00	225.00	450.00
Fitzpatrick, Michael	Law Clerk	1.30	225.00	292.50
Ford, Jennifer	Paralegal	12.90	300.00	3,870.00
G. David Dean	Member	53.70	640.00	34,368.00
Pauline Z. Ratkowiak	Paralegal	0.40	315.00	126.00
Roth-Moore, Andrew	Associate	4.80	500.00	2,400.00
Total		75.10		\$41,506.50

Exhibit B

EXHIBIT B¹**EXTRACTION OIL & GAS, INC., *et al.*****EXPENSE SUMMARY
DECEMBER 1, 2020 THROUGH DECEMBER 23, 2020**

Expense Category	Service Provider (if applicable)	Total Expenses
Telephonic Appearances	CourtCall	\$593.68
Online Research		\$22.20
TOTAL		\$615.88

¹ Exhibit B also reflects a credit of \$754.14 related to expert fees that were inadvertently included in Cole Schotz's Monthly Fee Statements for August and September 2020. As part of its final fee application, Cole Schotz will apply this credit against its requested payment for outstanding holdback amounts.

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COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>AMOUNT</u>
08/30/20	EXPERT FEES	(350.00)
09/30/20	EXPERT FEES	(404.17)
11/03/20	ONLINE RESEARCH	1.70
11/03/20	ONLINE RESEARCH	3.00
11/11/20	ONLINE RESEARCH	0.90
11/11/20	ONLINE RESEARCH	5.90
11/11/20	ONLINE RESEARCH	1.70
11/24/20	ONLINE RESEARCH	3.00
11/24/20	ONLINE RESEARCH	3.00
11/30/20	ONLINE RESEARCH	3.00
12/03/20	CONFERENCE CALL -Conference call on December 3, 2020 with Judge Christopher Sontchi and Atty D Dean, E Gilad, D Steiber	67.50
12/11/20	CONFERENCE CALL - Conference call on December 11, 2020 with Judge Christopher Sontchi and Atty A Roth-Moore and D Steiber	118.50
12/15/20	ONLINE RESEARCH	8.68
12/21/20	CONFERENCE CALL - Conference call on December 21, 2020 with Judge Christopher Sontchi and Atty D Dean, E Gilad, D Steiber	88.50
12/22/20	CONFERENCE CALL - Conference call on December 22, 2020 with Judge Christopher Sontchi and Atty D Dean, E Gilad, K Pasquale, D Steiber	310.50
Total		(138.29)

TOTAL SERVICES AND COSTS: \$ 41,368.21

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EXTRACTION OIL & GAS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11548 (CSS)

(Jointly Administered)

Obj. Deadline: February 19, 2021 at 4:00 p.m.

Hearing Date: *Only if objections are filed*

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that, on January 29, 2021, the Official Committee of Unsecured Creditors (the “Committee”) filed the **Sixth Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2020 through December 23, 2020** (the “Application”), which seeks approval of a monthly fee application for professional services rendered to the Committee in the amount of \$33,205.20 (80% of \$41,506.50), together with expenses in the amount of \$615.88, with the Court.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. on February 19, 2021**: (i) Debtors, Extraction Oil & Gas, Inc., 370 17th Street, Suite 5300, Denver, Colorado 80202, Attn: Eric Christ; (ii) counsel to Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C., Allyson Smith Weinhouse, and Ciara Foster and Whiteford, Taylor & Preston LLC, The Renaissance Centre, 405 North King Street, Suite 500, Wilmington, Delaware 19801, Attn: Marc R. Abrams, Richard W. Riley, and Stephen B. Gerald; (iii) counsel to the debtor-in-possession financing lenders, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Dewey J. Gonsoulin Jr., William A. (Trey) Wood III, and Heather Brown; (iv) counsel to the ad hoc group of lenders under the Debtors’ prepetition senior notes, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn: Andrew Rosenberg, Alice Belisle Eaton, Christopher Hopkins, Douglas Keeton, and Omid Rahn timer; (v) United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard L. Schepacarter; and (vii) counsel to Official Committee of Unsecured Creditors,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn: Kristopher M. Hansen, Frank A. Merola, Erez E. Gilad, and Jason M. Pierce and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: G. David Dean and Andrew J. Roth-Moore.

PLEASE TAKE FURTHER NOTICE that, pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 270], if no objections are filed and served in accordance with the above procedures, the Debtors are authorized to pay 80% of the requested fees and 100% of the requested expenses, without further order of the Court.

A HEARING ON THE APPLICATION WILL BE HELD, ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, CHIEF U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

Dated: January 29, 2021

COLE SCHOTZ P.C.

/s/ G. David Dean

G. David Dean (No. 6403)
Andrew J. Roth-Moore (No. 5988)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
ddean@coleschotz.com
aroth-moore@coleschotz.com

*Delaware Co-Counsel to the Official
Committee of Unsecured Creditors*