

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	)	
	)	Chapter 11
	)	
EXTRACTION OIL & GAS, INC. <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11548 (CSS)
	)	
Reorganized Debtors.	)	(Jointly Administered)
	)	
	)	Re: Docket No. 1703
	)	

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**CERTIFICATE OF NO OBJECTION REGARDING FIFTH COMBINED MONTHLY  
FEE STATEMENT FOR THE PERIOD OF NOVEMBER 1, 2020 THROUGH AND  
INCLUDING DECEMBER 23, 2020 AND FINAL APPLICATION OF MOELIS &  
COMPANY LLC FOR COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES  
AS INVESTMENT BANKER TO THE DEBTORS FROM JUNE 14, 2020 THROUGH  
AND INCLUDING DECEMBER 23, 2020**

The undersigned hereby certifies that he has received no answer, objection or any other responsive pleading with respect to the **Fifth Combined Monthly Fee Statement for the Period of November 1, 2020 Through and Including December 23, 2020 and Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including December 23, 2020** (the “Final Application”) of Moelis & Company LLC (the “Applicant”). The undersigned further certifies that he has reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon.<sup>2</sup> The Application was filed with the Court on the date listed on Exhibit A.

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<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Reorganized Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

<sup>2</sup> Pursuant to the Interim Compensation Order (as that term is defined herein), parties have twenty-one (21) days after the date of service to object to the Application.



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Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 270] (the “Interim Compensation Order”) entered on July 15, 2020, the Reorganized Debtors are authorized to pay the Applicant 80% (\$240,000.00) of the requested monthly fees and 100% (\$7,139.49) of the requested monthly expenses in the Final Application on an interim basis without further Court order.

A HEARING ON THE FINAL APPLICATION, ON A FINAL BASIS, WILL BE HELD ON **APRIL 15, 2021 AT 10:00 A.M. (ET)** BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, FIFTH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

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Dated: March 4, 2021  
Wilmington, Delaware

/s/ Stephen B. Gerald

**WHITEFORD, TAYLOR & PRESTON LLC<sup>3</sup>**

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<sup>3</sup> Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.

**EXHIBIT A**

**EXTRACTION OIL & GAS, INC., *et al.*  
CASE NO. 20-11548 (CSS)**

Professional Fees and Expenses  
Monthly Fee Application

<b>Applicant &amp; Docket No.</b>	<b>Time Period Covered</b>	<b>Fees &amp; Expenses Requested in Application</b>	<b>Fees &amp; Expenses Allowed/Awarded</b>	<b>Date Application Filed</b>	<b>Objection Deadline</b>
Moelis & Company LLC  [Docket No. 1703]	11/1/20 - 12/23/20	\$300,000.00 (Fees)  \$7,139.49 (Expenses)	\$240,000.00 (Fees @ 80%)  \$7,139.49 (Expenses @ 100%)	2/6/2020	2/27/2021