

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
In re:)	Chapter 11
)	
EXTRACTION OIL & GAS, INC., <i>et al.</i> , ¹)	Case No. 20-11548 (CSS)
)	
Reorganized Debtors.)	(Jointly Administered)
_____)	

**NOTICE OF AGENDA FOR VIDEOCONFERENCE HEARING ON MATTERS
SCHEDULED FOR APRIL 15, 2021 AT 10:00 A.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

**THIS HEARING WILL BE HELD BY VIDEO VIA ZOOM. BOTH VIDEO
AND AUDIO WILL BE THROUGH ZOOM. ALL PARTIES MUST
REGISTER THEIR ZOOM APPEARANCE AT LEAST 1 HOUR BEFORE
THE START OF THE HEARING.**

**ALL PARTICIPANTS MUST REGISTER PRIOR TO THE HEARING AT
THE PROVIDED LINK. THE COURT IS ASKING ALL PARTIES TO
REGISTER NO LATER THAN WEDNESDAY, APRIL 14, 2021 AT
NOON. REMINDER: SINCE THE AUDIO WILL BE PROVIDED BY
ZOOM, NO COURTCALL INFORMATION SHOULD BE ADDED.**

**[https://debuscourts.zoomgov.com/meeting/register/vJItcuqpqjgqE-
mwmRuvoAvH2PKwW2PD8YQ](https://debuscourts.zoomgov.com/meeting/register/vJItcuqpqjgqE-mwmRuvoAvH2PKwW2PD8YQ) [debuscourts.zoomgov.com]**

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM
OR YOU WILL NOT BE ALLOWED INTO THE MEETING**

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Reorganized Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

² All motions and other pleadings referenced herein are available online free of charge at the following address: <http://www.kccllc.net/extractionog>.



I. WITHDRAWN MATTER:

1. Reorganized Debtors' Objection to Proof of Claim No. 1559 Filed by Swan Exploration, LLC [[Docket No. 1827](#); filed March 12, 2021]

Response Deadline: March 26, 2021 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response by Swan Exploration, LLC

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim [[Docket No. 1882](#); filed April 1, 2021]
- B. Notice of Withdrawal [[Docket No. 1897](#); filed April 7, 2021]

Status: The objection has been withdrawn.

II. RESOLVED MATTERS:

2. Reorganized Debtors' Seventh Omnibus (Non-Substantive) Objection to Certain Amended Claims, Equity Claims, and No Supporting Documentation Claims, Pursuant to Bankruptcy Code Sections 502(b) and 503(b), Bankruptcy Rules 3003 and 3007, and Bankruptcy Local Rule 3007 [[Docket No. 1838](#); filed March 16, 2021]

Response Deadline: March 30, 2021 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Response Regarding Reorganized Debtors Seventh Omnibus (Non-Substantive) Objection to Certain Amended Claims, Equity Claims, and No Supporting Documentation Claims, Pursuant to Bankruptcy Code Sections 502(B) and 503(B), Bankruptcy Rules 3003 and 3007, and Bankruptcy Local Rule 3007 [[Docket No. 1881](#); filed March 31, 2021]
- B. Notice of Submission of Copies of Proofs of Claim [[Docket No. 1882](#); filed April 1, 2021]
- C. Order Sustaining Reorganized Debtors' Seventh Omnibus(Non-Substantive) Objection to Certain Amended Claims, Equity Claims,

and No Supporting Documentation Claims, Pursuant to Bankruptcy Code Sections 502(B) and 503(B), Bankruptcy Rules 3003 and 3007, and Bankruptcy Local Rule 3007-1 [[Docket No. 1883](#); entered April 1, 2021]

Status: The order has been entered.

3. Reorganized Debtors' Eighth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Wrong Debtor Claims; (D) Substantive Duplicate Claims; (E) No Liability Claims; and (F) No Liability Royalty Claims, Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Bankruptcy Local Rule 3007-1 [[Docket No. 1839](#); filed March 16, 2021]

Response Deadline: March 30, 2021 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response by Westchester Fire Insurance Company (Claim Nos. 1548, 1535 & 1539)

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim [[Docket No. 1882](#); filed April 1, 2021]
- B. Certification of Counsel Regarding Reorganized Debtors' Eighth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Wrong Debtor Claims; (D) Substantive Duplicate Claims; (E) No Liability Claims; and (F) No Liability Royalty Claims, Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Bankruptcy Local Rule 3007-1 [[Docket No. 1885](#); filed April 1, 2021]
- C. Order Sustaining Reorganized Debtors Eighth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Wrong Debtor Claims; (D) Substantive Duplicate Claims; (E) No Liability Claims; and (F) No Liability Royalty Claims, Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Bankruptcy Local Rule 3007-1 [[Docket No. 1893](#); entered April 5, 2021]

Status: The order has been entered.

III. UNCONTESTED MATTERS WITH FILED COC:

4. Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Bankruptcy Local Rule 3007-1 [[Docket No. 1840](#); filed March 16, 2021]

Response Deadline: March 30, 2021 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim [[Docket No. 1882](#); filed April 1, 2021]
- B. Certification of Counsel Regarding Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Bankruptcy Local Rule 3007-1 [[Docket No. 1900](#); filed April 9, 2021]

Status: A proposed form of order has been submitted to the Court with the filing of the certification of counsel. Consequently, a hearing with respect to this matter is required only if the Court has any questions or concerns.

IV. FEE APPLICATIONS:

5. Approval of Second Interim and Final Fee Applications of Estate-Compensated Professionals

Related Documents:

- A. See **Exhibit A**, attached hereto.
- B. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses [[Docket No. 1905](#); filed April 12, 2021]
- C. Omnibus Order Granting Final Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [[Docket No. 1906](#); entered April 13, 2021]

Status: The order has been entered.

Dated: April 13, 2021
Wilmington, Delaware

/s/ Richard W. Riley

WHITEFORD, TAYLOR & PRESTON LLC³

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- and -

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Co-Counsel to the Reorganized Debtors

³ Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.

EXHIBIT A

Index to Fee Applications

I. DEBTORS' PROFESSIONALS:

Kirkland & Ellis LLP

Kirkland & Ellis International LLP

Counsel to the Debtors:

1. Second Interim and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the (I) Interim Fee Period from September 1, 2020 Through and Including December 23, 2020, and the (II) Final Fee period from June 14, 2020 Through and Including December 23, 2020 [[Docket No. 1795](#); filed March 8, 2021]

Objection Deadline: March 29, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from June 14, 2020 Through July 31, 2020 [[Docket No. 709](#); filed September 25, 2020]
- B. Certificate of No Objection Regarding First Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from June 14, 2020 Through July 31, 2020 [[Docket No. 853](#); filed October 19, 2020]
- C. Second Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from August 1, 2020 Through August 31, 2020 [[Docket No. 1040](#); filed November 10, 2020]
- D. Certificate of No Objection Regarding Second Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from August 1, 2020 Through August 31, 2020 [[Docket No. 1235](#); filed December 2, 2020]

- E. Corrected Third Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from September 1, 2020 Through September 30, 2020 [[Docket No. 1568](#); filed January 4, 2021]
- F. Fourth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from October 1, 2020 Through October 31, 2020 [[Docket No. 1666](#); filed January 26, 2021]
- G. First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1071](#); filed November 12, 2020]
- H. Certificate of No Objection Regarding First Interim Fee Application of Kirkland & Ellis LLP and Kirkland International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1269](#); filed December 4, 2020]
- I. Certificate of No Objection Regarding Corrected Third Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from September 1, 2020 Through September 30, 2020 [[Docket No. 1650](#); filed January 21, 2021]
- J. Certificate of No Objection Regarding Fourth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from October 1, 2020 Through October 31, 2020 [[Docket No. 1732](#); filed February 17, 2021]
- K. Fifth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from November 1, 2020 through November 30, 2020 [[Docket No. 1755](#); filed February 23, 2021]
- L. Sixth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from December 1, 2020 Through December 31, 2020 [[Docket No. 1789](#); filed March 5, 2021]

- M. Certificate of No Objection Regarding Fifth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from November 1, 2020 through November 30, 2020 [[Docket No. 1851](#); filed March 18, 2021]
- N. Certificate of No Objection Regarding Second Interim and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the (I) Interim Fee Period from September 1, 2020 Through and Including December 23, 2020 and the (II) Final Fee Period from June 14, 2020 Through and Including December 23, 2020 [[Docket No. 1886](#); filed April 1, 2021]
- O. Certificate of No Objection Regarding Sixth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from December 1, 2020 Through December 31, 2020 [[Docket No. 1887](#); filed April 2, 2021]

Whiteford, Taylor & Preston LLC
Co-Counsel to the Debtors:

- 2. Second Interim and Final Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Interim Period from September 1, 2020 Through December 23, 2020 and the Final Period from June 14, 2020 Through December 23, 2020 [[Docket No. 1790](#); filed March 5, 2021]

Objection Deadline: March 26, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 14, 2020 Through July 31, 2020 [[Docket No. 603](#); September 9, 2020]
- B. Certificate of No Objection Regarding First Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to

the Debtors and Debtors in Possession for the Period from June 14, 2020 Through July 31, 2020 [[Docket No. 754](#); filed October 1, 2020]

- C. Second Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 838](#); filed October 14, 2020]
- D. First Interim Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 14, 2020 Through August 31, 2020 [[Docket No. 888](#); filed October 23, 2020]
- E. Certificate of No Objection Regarding Second Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 999](#); filed November 5, 2020]
- F. Third Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1045](#); filed November 10, 2020]
- G. Order Approving First Interim Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 14, 2020 Through August 31, 2020 [[Docket No. 1108](#); filed November 17, 2020]
- H. Certificate of No Objection Regarding Third Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1236](#); filed December 2, 2020]
- I. Fourth Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1622](#); filed January 12, 2021]

- J. Fifth Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1673](#); filed January 29, 2021]
- K. Certificate of No Objection Regarding Fourth Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1690](#); February 3, 2021]
- L. Certificate of No Objection Regarding Fifth Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1750](#); filed February 22, 2021]
- M. Sixth Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2020 Through December 23, 2020 [[Docket No. 1733](#); filed February 17, 2021]
- N. Certificate of No Objection Regarding Sixth Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2020 through December 23, 2020 [[Docket No. 1818](#); filed March 11, 2021]
- O. Certificate of No Objection Regarding Second Interim and Final Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Interim Period from September 1, 2020 Through December 23, 2020 and the Final Period from June 14, 2020 Through December 23, 2020 [[Docket No. 1879](#); filed March 30, 2021]

Kurtzman Carson Consultants LLC
Administrative Advisor to the Debtors:

- 3. Second Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from September 1, 2020 Though and Including November 30, 2020 [[Docket No. 1593](#); filed January 6, 2021]

Objection Deadline: January 27, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from October 1, 2020 Through and Including October 31, 2020 [[Docket No. 1319](#); filed December 11, 2020]
 - B. Certificate of No Objection Regarding Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from October 1, 2020 Through and Including October 31, 2020 [[Docket No. 1586](#); filed January 5, 2021]
 - C. Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from November 1, 2020 Through and Including November 30, 2020 [[Docket No. 1580](#); filed January 5, 2021]
 - D. Certificate of No Objection Regarding Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from November 1, 2020 Through and Including November 30, 2020 [[Docket No. 1580](#); filed January 27, 2021]
 - E. Certificate of No Objection Regarding Second Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from September 1, 2020 Through and Including November 30, 2020 [[Docket No. 1719](#); filed March 11, 2021]
4. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including December 23, 2020 [[Docket No. 1719](#); filed February 16, 2021]

Objection Deadline: March 9, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including July 31, 2020 [[Docket No. 606](#); Filed September 9, 2020]

- B. Certificate of No Objection Regarding First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including July 31, 2020 [[Docket No. 755](#); filed October 1, 2020]
- C. Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 [[Docket No. 824](#); filed October 12, 2020]
- D. First Interim Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 825](#); filed October 12, 2020]
- E. Certificate of No Objection Regarding Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [[Docket No. 967](#); filed November 3, 2020]
- F. Certificate of No Objection Regarding First Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1006](#); filed November 6, 2020]
- G. Order Approving First Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1015](#); entered November 6, 2020]
- H. Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from December 1, 2020 Through and Including December 23, 2020 [[Docket No. 1718](#); filed February 11, 2021]
- I. Certificate of No Objection Regarding Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from December 1, 2020 Through and Including December 23, 2020 [[Docket No. 1797](#); filed March 8, 2021]
- J. Certificate of No Objection Regarding Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including December 23, 2020 [[Docket No. 1814](#); filed March 11, 2021]

PricewaterhouseCoopers LLP
Independent Audit Services Provider to the Debtors:

5. First Interim Fee Application Request of PricewaterhouseCoopers LLP, as Independent Audit Services Provider for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 30, 2020 to and Including August 31, 2020 [[Docket No. 1627](#); filed January 13, 2021]

Objection Deadline: February 3, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Combined Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the Debtors and Debtors in Possession for the Period June 30, 2020 Through August 31, 2020 [[Docket No. 923](#); filed October 28, 2020]
 - B. Certificate of No Objection Regarding First Combined Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the Debtors and Debtors in Possession for the Period June 30, 2020 Through August 31, 2020 [[Docket No. 1132](#); filed November 19, 2020]
 - C. Notice of PricewaterhouseCoopers LLP's First Interim Fee Hearing [[Docket No. 1659](#); filed January 22, 2021]
 - D. Certificate of No Objection Regarding First Interim Fee Application Request of PricewaterhouseCoopers LLP, as Independent Audit Services Provider for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 30, 2020 to and Including August 31, 2020 [[Docket No. 1715](#); filed February 11, 2021]
6. Second Interim and Final Fee Application of Request of PricewaterhouseCoopers LLP, as Independent Audit Services Provider for the Debtors, for Allowance of Compensation and Reimbursement of Expenses [[Docket No. 1801](#); filed March 8, 2021]

Objection Deadline: March 29, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. Second Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the Debtors and Debtors in Possession for the Period September 1, 2020 Through September 30, 2020 [[Docket No. 924](#); filed October 28, 2020]
- B. Certificate of No Objection Second Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the Debtors and Debtors in Possession for the Period September 1, 2020 Through September 30, 2020 [[Docket No. 1133](#); filed November 19, 2020]
- C. Third Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the Debtors and Debtors in Possession for the Period October 1, 2020 through October 31, 2020 [[Docket No. 1238](#); filed December 2, 2020]
- D. Fourth Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the Debtors and Debtors in Possession for the Period November 1, 2020 Through November 30, 2020 [[Docket No. 1494](#); filed December 22, 2020]
- E. Certificate of No Objection Regarding Third Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the Debtors and Debtors in Possession for the Period October 1, 2020 through October 31, 2020 [[Docket No. 1523](#); filed December 24, 2020]
- F. Certificate of No Objection Regarding Fourth Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the Debtors and Debtors in Possession for the Period November 1, 2020 through November 30, 2020 [[Docket No. 1625](#); filed January 13, 2021]
- G. Fifth Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the Debtors and Debtors in Possession for the Period December 1, 2020 through December 23, 2020 [[Docket No. 1695](#); filed February 4, 2021]
- E. Certificate of No Objection Regarding Fifth Monthly Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Audit Services Provider to the

Debtors and Debtors in Possession for the Period December 1, 2020 Through December 23, 2020 [[Docket No. 1772](#); filed February 26, 2021]

- F. Certificate of No Objection Regarding Second Interim and Final Fee Application Request of PricewaterhouseCoopers LLP, as Independent Audit Services Provider for the Debtors, for Allowance of Compensation and Reimbursement of Expenses [[Docket No. 1880](#); filed March 30, 2021]

Moelis & Company LLC
Investment Banker to the Debtors:

7. Fifth Combined Monthly Fee Statement for the Period of November 1, 2020 Through and Including December 23, 2020 and Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses and Investment Banker to the Debtors from June 14, 2020 Through and Including December 23, 2020 [[Docket No. 1703](#); filed December 6, 2021]

Objection Deadline: February 27, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 [[Docket No. 576](#); filed September 2, 2020]
- B. Certificate of No Objection Regarding First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 [[Docket No. 576](#); filed September 24, 2020]
- C. Amended Certificate of No Objection Regarding First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 [[Docket No. 711](#); filed September 24, 2020]
- D. Second Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1,

2020 Through and Including August 31, 2020 [[Docket No. 711](#); filed September 24, 2020]

- E. First Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 837](#); filed October 14, 2020]
- F. Certificate of No Objection Regarding Second Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [[Docket No. 949](#); filed November 2, 2020]
- G. Certificate of No Objection Regarding First Interim Application of Moelis & Company LL for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1004](#); filed November 6, 2020]
- H. Order Approving First Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to The Debtors from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1106](#); entered November 17, 2020]
- I. Third Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from September 1, 2020 Through and Including September 30, 2020 [[Docket No. 1169](#); filed November 24, 2020]
- J. Fourth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from October 1, 2020 Through and Including October 31, 2020 [[Docket No. 1262](#); filed December 3, 2020]
- K. Certificate of No Objection Third Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from September 1, 2020 Through and Including September 30, 2020 [[Docket No. 1370](#); filed December 16, 2020]

- L. Certificate of No Objection Regarding Fourth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from October 1, 2020 Through and Including October 31, 2020 [[Docket No. 1545](#); filed December 29, 2020]
- M. Certificate of No Objection Regarding Fifth Combined Monthly Fee Statement for the Period of November 1, 2020 Through and Including December 23, 2020 and Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including December 23, 2020 [[Docket No. 1780](#); filed March 4, 2021]

Petrie Partners Securities LLC
Investment Banker to the Debtors:

- 8. Fifth Combined Monthly Fee Statement for the Period of November 1, 2020 Through and Including December 23, 2020 and Final Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the debtors from June 14, 2020 Through and Including December 23, 2020 [[Docket No. 1704](#); filed February 6, 2021]

Objection Deadline: February 27, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Factual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 [[Docket No. 574](#); filed September 1, 2020]
- B. Certificate of No Objection Regarding First Monthly Fee Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 (No Order Required) [[Docket No. 677](#); filed September 23, 2020]
- C. Second Monthly Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Factual and Necessary Expenses as Investment Banker to the Debtors from

August 1, 2020 Through and Including August 31, 2020 [[Docket No. 574](#); filed October 13, 2020]

- D. Certificate of No Objection Regarding Second Monthly Fee Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [[Docket No. 677](#); filed November 5, 2020]
- E. First Interim Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 830](#); filed October 13, 2020]
- F. Certificate of No Objection Regarding First Interim Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1005](#); filed November 6, 2020]
- G. Order Approving First Interim Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1014](#); entered November 6, 2020]
- H. Third Monthly Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from September 1, 2020 Through and Including September 30, 2020 [[Docket No. 1037](#); filed November 9, 2020]
- I. Certificate of No Objection Regarding Third Monthly Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from September 1, 2020 Through and Including September 30, 2020 [[Docket No. 1222](#); filed December 1, 2020]
- J. Fourth Monthly Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from October 1, 2020 Through and Including October 31, 2020 [[Docket No. 1225](#); filed December 1, 2020]

- K. Certificate of No Objection Regarding Fourth Monthly Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from October 1, 2020 Through and Including October 31, 2020 [[Docket No. 1517](#); filed December 23, 2020]
- L. Certificate of No Objection Regarding Fifth Combined Monthly Fee Statement for the Period of November 1, 2020 Through and Including December 23, 2020 and Final Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including December 23, 2020 [[Docket No. 1781](#); filed March 4, 2021]

Deloitte Tax LLP

Tax Services Provider to the Debtors:

- 9. Final Fee Application of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from June 14, 2020 Through December 31, 2020 [[Docket No. 1714](#); filed February 11, 2021]

Objection Deadline: March 4, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Combined Monthly Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Provider to the Debtors for the Period from June 14, 2020 Through July 31, 2020 [[Docket No. 756](#); filed October 1, 2020]
- B. Certificate of No Objection Regarding First Combined Monthly Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Provider to the Debtors for the Period from June 14, 2020 Through July 31, 2020 [[Docket No. 887](#); filed October 23, 2020]
- C. Second Monthly Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 851](#); filed October 19, 2020]
- D. Certificate of No Objection Regarding Second Monthly Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services

Provider to the Debtors for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 1042](#); filed November 10, 2020]

- E. Third Monthly Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1381](#); filed December 17, 2020]
- F. Fourth Monthly Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1499](#); Filed December 22, 2020]
- G. Certificate of No Objection Regarding Third Monthly Fee Statement Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1607](#); filed January 8, 2021]
- H. Certificate of No Objection Regarding Fourth Monthly Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1626](#); filed January 13, 2021]
- I. Fifth Combined Monthly Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from November 1, 2020 Through December 31, 2020 [[Docket No. 1691](#); filed February 3, 2021]
- J. Certificate of No Objection Regarding Fifth Combined Monthly Fee Statement of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from November 1, 2020 Through December 31, 2020 [[Docket No. 1766](#); filed February 25, 2021]

Kurtzman Carson Consultants LLC
Administrative Advisor to the Debtors:

- 10. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including December 23, 2020 [[Docket No. 1719](#); filed February 16, 2021]

Objection Deadline: March 9, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 [[Docket No. 606](#); Filed September 9, 2020]
- B. Certificate of No Objection Regarding First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [[Docket No. 755](#); filed October 1, 2020]
- C. Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 [[Docket No. 824](#); filed October 12, 2020]
- D. First Interim Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 825](#); filed October 12, 2020]
- E. Certificate of No Objection Regarding Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [[Docket No. 967](#); filed November 3, 2020]
- F. Certificate of No Objection Regarding First Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1006](#); filed November 6, 2020]
- G. Order Approving First Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 31, 2020 [[Docket No. 1015](#); entered November 6, 2020]
- H. Certificate of No Objection Regarding Third Monthly Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from October 1, 2020 Through and Including October 31, 2020 [[Docket No. 1586](#); filed January 5, 2021]
- I. Certificate of No Objection Regarding Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from November 1, 2020 Through and Including November 30, 2020 [[Docket No. 1667](#); filed January 27, 2021]

- J. Certificate of No Objection Regarding Second Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from September 1, 2020 Through and Including November 30, 2020 [[Docket No. 1668](#); filed January 29, 2021]
- K. Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from December 1, 2020 Through and Including December 23, 2020 [[Docket No. 1718](#); filed February 11, 2021]
- L. Certificate of No Objection Regarding Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from December 1, 2020 Through and Including December 23, 2020 [[Docket No. 1797](#); filed March 8, 2021]
- M. Certificate of No Objection Regarding Final Fee Application of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from June 14, 2020 Through December 31, 2020 [[Docket No. 1814](#); filed March 11, 2021]

Riveron Consulting
Accounting Support Services for the Debtors:

- 11. Final Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the period July 24, 2020 Through and Including December 23, 2020 [[Docket No. 1727](#); filed February 16, 2021]

Objection Deadline: March 9, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period July 24, 2020 Through July 31, 2020 [[Docket No. 1300](#); filed December 10, 2020]
- B. Second Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period August 1, 2020 Through and Including August 31, 2020 [[Docket No. 1301](#); filed December 10, 2020]
- C. Third Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting

Support Services for the Period September 1, 2020 Through and Including September 30, 2020 [[Docket No. 1302](#); filed December 10, 2020]

- D. Certificate of No Objection Regarding First Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period July 24, 2020 Through July 31, 2020 [[Docket No. 1583](#); filed January 5, 2021]
- E. Certificate of No Objection Regarding Second Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period August 1, 2020 Through August 31, 2020 [[Docket No. 1584](#); filed January 5, 2021]
- F. Certificate of No Objection Regarding Third Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period September 1, 2020 Through September 30, 2020 [[Docket No. 1585](#); filed January 5, 2021]
- G. Fourth Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period October 1, 2020 Through and Including October 31, 2020 [[Docket No. 1598](#); filed January 7, 2021]
- H. Fifth Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period November 1, 2020 Through and Including November 30, 2020 [[Docket No. 1601](#); filed January 7, 2021]
- I. Sixth Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period December 1, 2020 Through and Including December 23, 2020 [[Docket No. 1651](#); filed January 21, 2021]
- J. Certificate of No Objection Regarding Fourth Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period October 1, 2020 Through October 31, 2020 [[Docket No. 1676](#); filed January 29, 2021]
- K. Certificate of No Objection Regarding Fifth Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the

Period November 1, 2020 Through November 30, 2020 [[Docket No. 1677](#); filed January 29, 2021]

- L. Certificate of No Objection Regarding Sixth Monthly Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the Period December 1, 2020 Through December 23, 2020 [[Docket No. 1730](#); filed February 17, 2021]
- M. Certificate of No Objection Regarding Final Fee Application of Riveron Consulting for Compensation for Services Rendered and Reimbursement of Expenses for Accounting Support Services for the period July 24, 2020 Through and Including December 23, 2020 [[Docket No. 1815](#); filed March 11, 2021]

Stout Risius Ross, LLC
Valuation Advisor to the Debtors:

- 12. Final Fee Application of Stout Risius Ross, LLC for Allowance and Payment of Holdback Amount of Fees as Valuation Advisor to the Debtors for the Period from September 2, 2020 Through December 23, 2020 [[Docket No. 1794](#); filed March 8, 2021]

Objection Deadline: March 26, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Fee Application of Stout Risius Ross, LLC for Allowance and Payment of Fees and Expenses as Valuation Advisor to the Debtors for the Period from September 2, 2020 Through September 30, 2020 [[Docket No. 1783](#); filed March 5, 2021]
- B. Second Monthly Fee Application of Stout Risius Ross, LLC for Allowance and Payment of Fees and Expenses as Valuation Advisor to the Debtors for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1784](#); filed March 5, 2021]
- C. Third Monthly Fee Application of Stout Risius Ross, LLC for Allowance and Payment of Fees and Expenses as Valuation Advisor to the Debtors for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1785](#); filed March 5, 2021]
- D. Certificate of No Objection Regarding Second Monthly Fee Application of Stout Risius Ross, LLC for Allowance and Payment of Fees and Expenses

as Valuation Advisor to the Debtors for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1876](#); filed March 30, 2021]

- E. Certificate of No Objection Regarding Third Monthly Fee Application of Stout Risius Ross, LLC for Allowance and Payment of Fees and Expenses as Valuation Advisor to the Debtors for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1877](#); filed March 30, 2021]
- F. Certificate of No Objection Regarding Fourth Monthly Fee Application of Stout Risius Ross, LLC for Allowance and Payment of Fees and Expenses as Valuation Advisor to the Debtors for the Period from December 1, 2020 Through December 23, 2020 [[Docket No. 1878](#); filed March 30, 2021]

Protiviti Inc.

Internal Control Servicer to the Debtors:

- 13. Second Interim and Final Fee Application of Protiviti Inc. for Allowance of Compensation and Reimbursement of Expenses for the Interim Period from December 1, 2020 Through 23, 2020, and for the Final Period from August 3, 2020 Through December 23, 2020 [[Docket No. 1665](#); filed January 25, 2021]

Objection Deadline: February 15, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Interim Fee Application of Protiviti Inc. for Payment of Compensation and Reimbursement of Expenses for the Period from August 3, 2020 Through November 30, 2020 [[Docket No. 1298](#); filed December 10, 2020]
- B. Certificate of No Objection Regarding First Interim Fee Application of Protiviti Inc. for Payment of Compensation and Reimbursement of Expenses for the Period From August 3, 2020 Through November 30, 2020 [[Docket No. 1567](#); filed January 4, 2021]
- C. Certificate of Counsel Regarding the First Interim Fee Application of Protiviti Inc. for Payment of Compensation and Reimbursement of Expenses for the Period From August 3, 2020 Through November 30, 2020 [[Docket No. 1664](#); filed January 25, 2021]

Alvarez & Marsal North America, LLC
Restructuring Advisors to the Debtors:

14. Second Interim and Final Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from June 14, 2020 Through December 23, 2020 [[Docket No. 1779](#); filed March 4, 2021]

Objection Deadline: March 25, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from June 14, 2020 Through July 31, 2020 [[Docket No. 573](#); filed September 1, 2020]
- B. Certificate of No Objection Regarding First Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from June 14, 2020 Through July 31, 2020 [[Docket No. 676](#); filed September 23, 2020]
- C. Second Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 703](#); filed September 25, 2020]
- D. Certificate of No Objection Regarding Second Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 852](#); filed October 19, 2020]
- E. Third Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 963](#); filed November 3, 2020]
- F. First Interim Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from June 14, 2020 Through August 31, 2020 [[Docket No. 1137](#); filed November 19, 2020]

- G. Certificate of No Objection Regarding Third Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1181](#); filed November 25, 2020]
- H. Certificate of No Objection Regarding First Interim Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from June 14, 2020 Through August 31, 2020 [[Docket No. 1359](#); filed December 16, 2020]
- I. Fourth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1360](#); filed December 16, 2020]
- J. Certificate of No Objection Regarding Fourth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1596](#); filed January 7, 2021]
- K. Fifth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1653](#); filed January 22, 2021]
- L. Sixth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from December 1, 2020 Through December 23, 2020 [[Docket No. 1692](#); filed February 4, 2021]
- M. Certificate of No Objection Regarding Fifth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1731](#); filed February 17, 2021]
- N. Certificate of No Objection Regarding Sixth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from December 1, 2020 Through December 23, 2020 [[Docket No. 1771](#); filed February 26, 2021]

- O. Certificate of No Objection Regarding Second Interim and Final Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from June 14, 2020 through December 23, 2020 [[Docket No. 1872](#); filed March 26, 2021]

II. COMMITTEE'S PROFESSIONALS:

Stroock & Stroock & Lavan LLP

Lead Counsel to the Official Committee of Unsecured Creditors:

- 15. Final Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 Through January 20, 2021 [[Docket No. 1802](#); filed March 8, 2021]

Objection Deadline: March 19, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 Through July 31, 2020 [[Docket No. 578](#); filed September 2, 2020]
- B. Certificate of No Objection Regarding First Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from [[Docket No. 687](#); filed September 24, 2020]
- C. Second Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 858](#); filed October 20, 2020]
- D. First Interim Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 Through August 31, 2020 [[Docket No. 945](#); filed November 2, 2020]

- E. Certificate of No Objection Regarding Second Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 1049](#); filed November 11, 2020]
- F. Third Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1055](#); filed November 11, 2020]
- G. Certificate of No Objection Regarding First Interim Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 Through August 31, 2020 [[Docket No. 1163](#); filed November 24, 2020]
- H. Omnibus Order Approving First Interim/Quarterly Fee Applications of the Professionals to the Official committee of Unsecured Creditors [[Docket No. 1217](#); entered December 1, 2020]
- I. Fourth Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1233](#); filed December 2, 2020]
- J. Certificate of No Objection Regarding Third Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1255](#); filed December 3, 2020]
- K. Certificate of No Objection Regarding Fourth Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1535](#); filed December 28, 2020]
- L. Fifth Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1547](#); filed December 29, 2020]

- M. Certificate of No Objection Regarding Fifth Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1641](#); filed January 20, 2021]
- N. Sixth Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2020 Through December 23, 2020 [[Docket No. 1669](#); filed January 29, 2021]
- O. Certificate of No Objection Regarding Sixth Monthly Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from [Docket December 1, 2020 Through December 23, 2020 [[Docket No. 1746](#); filed February 22, 2021]

Cole Schotz P.C.

Delaware Co-Counsel to the Official Committee of Unsecured Creditors:

- 16. Final Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period July 2, 2020 to January 20, 2021 [[Docket No. 1787](#); filed March 5, 2021]

Objection Deadline: March 26, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 2, 2020 Through July 31, 2020 [[Docket No. 579](#); filed September 2, 2020]
- B. Certificate of No Objection Regarding First Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 2, 2020 Through July 31, 2020 [[Docket No. 688](#); filed September 24, 2020]

- C. Second Monthly Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 859](#); filed October 20, 2020]
- D. First Interim Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 2, 2020 Through August 31, 2020 [[Docket No. 946](#); filed November 2, 2020]
- E. Certificate of No Objection Regarding Second Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 1050](#); filed November 11, 2020]
- F. Third Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1056](#); filed November 11, 2020]
- G. Certificate of No Objection Regarding First Interim Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 2, 2020 Through August 31, 2020 [[Docket No. 1164](#); filed November 24, 2020]
- H. Fourth Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1209](#); filed November 30, 2020]
- I. Omnibus Order Approving First Interim/Quarterly Fee Applications of the Professionals to the Official committee of Unsecured Creditors [[Docket No. 1217](#); entered December 1, 2020]
- J. Certificate of No Objection Regarding Third Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1256](#); filed December 3, 2020]
- K. Certificate of No Objection Regarding Fourth Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of

Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2021 Through October 31, 2021 [[Docket No. 1492](#); filed December 22, 2020]

- L. Fifth Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1548](#); filed December 29, 2020]
- M. Certificate of No Objection Regarding Fifth Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1642](#); filed January 20, 2021]
- N. Sixth Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2021 Through December 23, 2020 [[Docket No. 1670](#); filed January 29, 2021]
- O. Certificate of No Objection Regarding Sixth Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2021 Through December 23, 2020 [[Docket No. 1747](#); filed February 22, 2021]

AlixPartners LLP

Financial Advisor to Official Committee of Unsecured Creditors:

- 17. AlixPartners, LLP's Joint (I) Second Interim Fee Application for the Period September 1, 2020 Through December 23, 2020 (II) Final Fee Application for the Period July 2, 2020 Through December 23, 2020 and (III) Post-Confirmation Date Fees for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor to Official Committee of Unsecured Creditors [[Docket No. 1777](#); filed March 3, 2021]

Objection Deadline: March 17, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. First Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period of July 2, 2020 Through July 31, 2020 [[Docket No. 734](#); filed September 30, 2020]
- B. Second Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period of August 1, 2020 Through August 31, 2020 [[Docket No. 860](#); filed October 20, 2020]
- C. Certificate of No Objection Regarding First Monthly Fee Statement of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period from July 2, 2020 Through July 31, 2020 [[Docket No. 878](#); filed October 22, 2020]
- D. First Interim Fee Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 2, 2020 Through August 31, 2020 [[Docket No. 948](#); filed November 2, 2020]
- E. Certificate of No Objection Regarding Second Monthly Fee Statement of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 1054](#); filed November 11, 2020]
- F. Third Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses Incurred During the Period of September 1, 2020 Through September 30, 2020 [[Docket No. 1057](#); filed November 11, 2020]
- G. Certificate of No Objection Regarding First Interim Fee Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 2, 2020 Through August 31, 2020 [[Docket No. 1166](#); filed November 24, 2020]
- H. Omnibus Order Approving First Interim/Quarterly Fee Applications of the Professionals to the Official committee of Unsecured Creditors [[Docket No. 1217](#); entered December 1, 2020]

- I. Certificate of No Objection Regarding Third Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1257](#); filed December 3, 2020]
- J. Fourth Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses Incurred During the Period of October 1, 2020 Through October 31, 2020 [[Docket No. 1267](#); filed December 4, 2020]
- K. Certificate of No Objection Regarding Fourth Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1544](#); filed December 29, 2020]
- L. Fifth Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses Incurred During the Period of November 1, 2020 Through November 30, 2020 [[Docket No. 1619](#); filed January 11, 2021]
- M. Sixth Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses Incurred for the Period of December 1, 2020 Through December 23, 2020 [[Docket No. 1672](#); filed January 29, 2021]
- N. Certificate of No Objection Regarding Fifth Monthly Fee Statement of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1687](#); Filed February 2, 2021]
- O. Certificate of No Objection Regarding Sixth Monthly Fee Statement of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Service Rendered and for Reimbursement of Expenses for the Period from December 1, 2020 Through December 23, 2020 [[Docket No. 1749](#); filed February 22, 2021]

Greenhill & Co., LLC

Investment Banker to the Official Committee of Unsecured Creditors:

18. Seventh Monthly and Final Fee Application of Greenhill & Co., LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the period December 24, 2020 to January 19, 2021 and the Final for the period July 2, 2020 to January 19, 2021 [[Docket No. 1788](#); filed March 5, 2021]

Objection Deadline: March 19, 2021 at 4:00 p.m. (ET)

Objections Received: None.

Responses Received:

- A. First Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from July 2, 2020 Through July 31, 2020 [[Docket No. 580](#); filed September 2, 2020]
- B. Certificate of No Objection Regarding Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from July 2, 2020 Through July 31, 2020 [[Docket No. 689](#); filed September 24, 2020]
- C. Second Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 861](#); filed October 20, 2020]
- D. First Interim Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from July 2, 2020 Through August 31, 2020 [[Docket No. 947](#); filed November 2, 2020]
- E. Certificate of No Objection Regarding Second Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and

Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 Through August 31, 2020 [[Docket No. 1052](#); filed November 11, 2020]

- F. Third Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1058](#); filed November 11, 2020]
- G. Certificate of No Objection Regarding First Interim Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from July 1, 2020 Through August 31, 2020 [[Docket No. 1165](#); filed November 24, 2020]
- H. Fourth Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1210](#); filed November 30, 2020]
- I. Omnibus Order Approving First Interim/Quarterly Fee Applications of the Professionals to the Official committee of Unsecured Creditors [[Docket No. 1217](#); entered December 1, 2020]
- J. Certificate of No Objection Regarding Third Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 Through September 30, 2020 [[Docket No. 1258](#); filed December 3, 2020]
- K. Certificate of No Objection Regarding Fourth Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from October 1, 2020 Through October 31, 2020 [[Docket No. 1493](#); filed December 22, 2020]
- L. Fifth Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment

Banker to the Official Committee of Unsecured Creditors for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1549](#); filed December 29, 2020]

- M. Certificate of No Objection Regarding Fifth Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from November 1, 2020 Through November 30, 2020 [[Docket No. 1643](#); filed January 20, 2021]
- N. Sixth Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from December 1, 2020 through December 23, 2020 [[Docket No. 1671](#); filed January 29, 2021]
- O. Certificate of No Objection Regarding Sixth Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from [[Docket No. 1748](#); filed February 22, 2021]