# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:		) Chapter 11
EXTRACTION OIL & GAS, INC. et al.,1		) Case No. 20-11548 (CSS)
Debtor	s.	) (Jointly Administered)
EXTRACTION OIL & GAS, INC.,		) ) )
	Plaintiff,	) Adversary Proceeding
v. REP PROCESSING, LLC,		) Adv. Proc. No. 20-50813 (CSS)
	Defendant.	) )
EXTRACTION OIL & GAS, INC., v.	Plaintiff,	Adversary Proceeding  Adv. Proc. No. 20-50816 (CSS)
GRAND MESA PIPELINE, LLC,	Defendant.	) ) )
EXTRACTION OIL & GAS, INC.,		) Adversary Proceeding
v.	Plaintiff,	Adv. Proc. No. 20-50833 (CSS) )
PLATTE RIVER MIDSTREAM, LI SOUTH GATHERING, LLC	LC AND DJ  Defendants.	) ) ) )

2011548200904000000000005

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street Suite 5300 Depter Colorado 80202.

#### NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that the Court has scheduled a status conference (the "Status Conference") in the above-captioned cases and adversary proceedings on the following motions, and responses or objections thereto (the "Motions") for September 25, 2020 at 1:00 p.m. (ET), which Motions are scheduled for a hearing on September 30, 2020 at 10:00 a.m. (ET).

### **MAIN BANKRUPTCY CASE**

- 1. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 14; filed June 15, 2020]
- 2. Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 412; filed August 11, 2020]
- 3. Motion of Grand Mesa Pipeline, LLC for Order Confirming that the Automatic Stay Does Not Apply or, in the Alternative, for Relief from the Automatic Stay [Docket No. 364; filed August 4, 2020]

#### **ADVERSARY MATTERS**

Extraction Oil & Gas, Inc. v. REP Processing, LLC (Adv. Proc. No. 20-50813)

- 1. Plaintiffs' Motion for Summary Judgment [Docket No. 4; filed August 14, 2020]
- 2. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 14, 2020]

Extraction Oil & Gas, Inc. v. Grand Mesa Pipeline, LLC (Adv. Proc. No. 20-50816)

- 1. Plaintiff's Motion for Summary Judgment [Docket No. 4; filed August 19, 2020]
- 2. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 19, 2020]

Extraction Oil & Gas, Inc. v. Platte River Midstream, LLC and DJ South Gathering, LLC (Adv. Proc. No. 20-50833)

- 1. Plaintiff's Motion for Summary Judgment [Docket No. 3; filed August 25, 2020]
- 2. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 4; filed August 25, 2020]

PLEASE TAKE FURTHER NOTICE that the Status Conference will be held before the Honorable Christopher S. Sontchi, Chief United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that the Status Conference will be held telephonically (through CourtCall) and by video (through Zoom). All parties wishing to appear must do so telephonically by contacting CourtCall, LLC at 866-582-6878 no later than September 25, 2020 at 8:30 a.m. to sign up. Additionally, all parties that will be arguing or testifying must also appear by Zoom, using access information that will be listed in the hearing agenda that will be filed on the Court's docket no later than September 23, 2020 at 12:00 p.m. (ET).

.

[Remainder of Page Intentionally Left Blank]

Dated: September 4, 2020 Wilmington, Delaware /s/ Stephen B. Gerald

# WHITEFORD, TAYLOR & PRESTON LLC<sup>2</sup>

Marc R. Abrams (DE No. 955) Richard W. Riley (DE No. 4052) Stephen B. Gerald (DE No. 5857)

The Renaissance Centre

405 North King Street, Suite 500 Wilmington, Delaware 19801

Telephone: (302) 353-4144 Facsimile: (302) 661-7950

Email: mabrams@wtplaw.com

rriley@wtplaw.com sgerald@wtplaw.com

- and -

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Christopher Marcus, P.C. (admitted *pro hac vice*) Allyson Smith Weinhouse (admitted *pro hac vice*) Ciara Foster (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: christopher.marcus@kirkland.com

allyson.smith@kirkland.com ciara.foster@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

.

Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.