

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FIRST GUARANTY MORTGAGE
CORPORATION, *et al.*,¹
Debtors.

Chapter 11

Case No. 22-10584 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 7, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Combined Disclosure Statement and Chapter 11 Plan of First Guaranty Mortgage Corporation and Debtor Affiliate** [Docket No. 405]
- **Motion of the Debtors for Entry of Orders: (I)(A) Approving Bidding Procedures for One or More Sales or the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Enter Into One or More Stalking Horse Agreements and to Provide Bid Protections Thereunder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale or Sales of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief** [Docket No. 406]
- **Debtors' Motion for Entry of an Order (I) Granting Interim Approval of the Adequacy of Disclosures in the Combined Disclosure Statement and Plan; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; (III) Approving Solicitation Packages and Procedures; (IV) Approving the Forms of Ballots; and (V) Granting Related Relief** [Docket No. 407]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors' mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.



- **Debtors' Motion for Entry of an Order Shortening the Notice Period with Respect to the Debtors' Motion to Establish Bidding and Sale Procedures** [Docket No. 408]
- **Debtors' Motion for Entry of an Order Shortening the Notice Period with Respect to Debtors' Motion for Interim Approval of the Adequacy of Disclosures in the Combined Disclosure Statement and Plan, Scheduling a Combined Confirmation Hearing, and Approving Solicitation Procedures** [Docket No. 409]

Dated: September 12, 2022

/s/ YunKyung Yu
YunKyung Yu
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

EXHIBIT A

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez, Larry R. Boyd & Emily M. Hahn	plopez@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
Attorneys for Seneca Mortgage Servicing LLC	Archer & Greiner, P.C.	Bryan J. Hall	bjhall@archerlaw.com
Counsel for Federal National Mortgage Association	Bielli & Klauder, LLC	David M. Klauder, Esq.	dklauder@bk-legal.com
Counsel to the Official Committee of Unsecured Creditors	Blank Rome LLP	Regina Stango Kelbon, Esq., Victoria A. Guilfoyle, Esq. & Lawrence R. Thomas III, Esq.	regina.kelbon@blankrome.com; tori.guilfoyle@blankrome.com; lorenzo.thomas@blankrome.com
Counsel South Street Securities, LLC	Bressler Amery & Ross, P.C	Nikolas S. Komyati	nkomyati@bressler.com
Counsel South Street Securities, LLC	Cozen O'Connor	Thomas J. Francella, Jr.	tfrancella@cozen.com
Top 30 Creditor & Committee of Unsecured Creditor	Daiwa Capital Markets America Inc.	Attn Joshua Goodman	Joshua.Goodman@us.daiwacm.com
DE AG Office	Delaware Attorney General	Attorney General	attorney.general@delaware.gov
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for the Debtors and Debtors in Possession	Dentons US LLP	David F. Cook	david.f.cook@dentons.com
Counsel for the Debtors and Debtors in Possession	Dentons US LLP	Samuel R. Maizel & Tania M. Moyron	samuel.maizel@dentons.com; tania.moyron@dentons.com
Counsel to Customers Bank	Dorsey & Whitney (Delaware) LLP	Eric Lopez Schnabel, Esq. & Alessandra Glorioso, Esq	schnabel.eric@dorsey.com; glorioso.alessandra@dorsey.com
Counsel to Customers Bank	Dorsey & Whitney LLP	Thomas Kelly, Esq.	kelly.tom@dorsey.com
Counsel for MRK Paseo, LLC	FisherBroyles, LLP	Carl D. Neff, Esq.	carl.neff@fisherbroyles.com
Counsel for Federal Home Loan Mortgage Corporation	Freddie Mac	Eunice Hudson & Khardeen Shillingford	Eunice_Hudson@freddiemac.com; Khardeen_Shillingford@freddiemac.com
Counsel for LVS II SPE XXXIV LLC and B2 FIE XI LLC	Greenberg Traurig, LLP	Dennis A. Meloro	melorod@gtlaw.com
Counsel for the DIP Lender, LVS II SPE XXXIV LLC and B2 FIE XI LLC	Greenberg Traurig, LLP	Nancy A. Peterman & Eric J. Howe	petermann@gtlaw.com; howee@gtlaw.com
Counsel for the DIP Lender, LVS II SPE XXXIV LLC and B2 FIE XI LLC	Greenberg Traurig, LLP	Bethani R. Oppenheimer & John D. Elrod	oppenheimerb@gtlaw.com; elrodj@gtlaw.com
Counsel for Barclays Bank PLC, in its Capacity as DIP Repo Agent and DIP Repo Purchaser, and Barclays Capital Inc., in its Capacity as DIP MSFTA Counterparty	Hunton Andrews Kurth LLP	Peter S. Partee, Sr & Brian M. Clarke	ppartee@huntonak.com; brianclarke@huntonak.com
Counsel for Barclays Bank PLC, in its Capacity as DIP Repo Agent and DIP Repo Purchaser, and Barclays Capital Inc., in its Capacity as DIP MSFTA Counterparty	Hunton Andrews Kurth LLP	Shannon Daily & Jennifer E. Wuebker	sdaily@HuntonAK.com; jwuebker@huntonak.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Indecomm Holdings, Inc.	Kelley Drye & Warren LLP	James S. Carr, Esq. & Kristin S. Elliott, Esq.	KDWBankruptcyDepartment@kelleydrye.com; kelliott@kelleydrye.com
Counsel for Liberty Mutual Insurance Company	Langley Bains LLP	Brandon K. Bains	bbains@l-lp.com
Attorneys for Lori Buckley, Gayle Zech, Roberta Martinez, Jennifer Jackson and James Davies, on Behalf of Themselves and All Others Similarly Situated	Lankenau & Miller, LLP	Stuart J. Miller	stuart@lankmill.com
Counsel for MRK Paseo, LLC	Levin-Epstein & Associates, P.C.	Joshua D. Levin-Epstein, Esq.	Joshua@levinepstein.com
Counsel to Kaufman County, Wise County, Elysian Fields ISD & Fannin CAD	Linebarger Goggan Blair & Sampson, LLP	Laurie A. Spindler	dallas.bankruptcy@lgbs.com
Attorneys for Lori Buckley, Gayle Zech, Roberta Martinez, Jennifer Jackson and James Davies, on Behalf of Themselves and All Others Similarly Situated	Loizides, P.A.	Christopher D. Loizides	loizides@loizides.com

Description	CreditorName	CreditorNoticeName	Email
Committee of Unsecured Creditors	Lori Buckley	Attn: Jack Raisner	jar@raisnerroupinian.com
Committee of Unsecured Creditors	Maxwell Lending Solutions, Inc.,	Attn: Sonny Abbasi	sonny.abbasi@himaxwell.com
Attorneys for The North River Insurance Company	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Gary D. Bressler, Esq. & David P. Primack, Esq.	gbressler@mdmc-law.com; dprimack@mdmc-law.com
Counsel to Flagstar Bank, FSB	Morgan, Lewis & Bockius LLP	Jennifer Feldsher, Kevin J. Biron & T. Charlie Liu	jennifer.feldsher@morganlewis.com; kevin.biron@morganlewis.com; charlie.liu@morganlewis.com
Counsel to Deutsche Bank National Trust Company	Morgan, Lewis & Bockius LLP	Glenn E. Siegel, Esq.	glenn.siegel@morganlewis.com
Counsel to Deutsche Bank National Trust Company	Morgan, Lewis & Bockius LLP	Jody C. Barillare, Esq. & Kelsey A. Bomar	jody.barillare@morganlewis.com; kelsey.bomar@morganlewis.com
Counsel to Flagstar Bank, FSB	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Matthew B. Harvey & Tori L. Remington	rdehney@morrisnichols.com; mharvey@morrisnichols.com; tremington@morrisnichols.com
Counsel for Federal National Mortgage Association	O'Melveny & Myers LLP	Daniel Shamah, Esq.	dshamah@omm.com
Counsel for Federal National Mortgage Association	O'Melveny & Myers LLP	Jennifer Taylor, Esq.	jtaylor@omm.com
Counsel for Federal National Mortgage Association	O'Melveny & Myers LLP	Stephen Warren, Esq. & Jacob Beiswenger, Esq.	swarren@omm.com; jbeiswenger@omm.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	Benjamin.A.Hackman@usdoj.gov
Local Counsel for the Debtors and Debtors in Possession	Pachulski Stang Ziehl & Jones LLP	Laura Davis Jones, Timothy P. Cairns, Mary F. Caloway	ljones@pszjlaw.com; tcairns@pszjlaw.com; mcaloway@pszjlaw.com
Counsel for Texas Capital Bank	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Kenneth S. Ziman, Esq. & Michael M. Turkel, Esq.	kziman@paulweiss.com; mturkel@paulweiss.com
Attorneys for Claimants(s)	Plano ISD	Perdue, Brandon, Fielder, Collins & Mott LLP	lreece@pbfc.com
Counsel for Barclays Bank PLC, in its Capacity as DIP Repo Agent and DIP Repo Purchaser, and Barclays Capital Inc., in its Capacity as DIP MSFTA Counterparty	Potter Anderson & Corroon LLP	Jeremy W. Ryan, Aaron H. Stulman & Andrew L. Brown	Jryan@potteranderson.com; astulman@potteranderson.com; abrown@potteranderson.com
Attorneys for Lori Buckley, Gayle Zech, Roberta Martinez, Jennifer Jackson and James Davies, on Behalf of Themselves and All Others Similarly Situated	Raisner Roupinian LLP	Jack A. Raisner & René S. Roupinian	jar@raisnerroupinian.com; rsr@raisnerroupinian.com
Counsel for Federal Home Loan Mortgage Corporation	Reed Smith LLP	Mark W. Eckard	MEckard@reedsmith.com
Counsel for Federal Home Loan Mortgage Corporation	Reed Smith LLP	Omar J. Alaniz	OAlaniz@reedsmith.com
Counsel for Federal Home Loan Mortgage Corporation	Reed Smith LLP	Paul D. Moak	PMoak@reedsmith.com
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Regional Director	bankruptcynticeschr@sec.gov
Committee of Unsecured Creditors	Sourcepoint, Inc.	Attn: Kristi Christian	Kristi.Christian@sourcepointmortgage.com
Top 30 Creditor & Committee of Unsecured Creditor	South Street Securities LLC	Attn Brian Snyder	Brian.Snyder@sssnyc.com
Counsel for Creditor, Tysons Corner Owner, LLC	Tenenbaum & Saas, P.C.	Bradshaw Rost, Esq.	BRost@tspclaw.com
Attorneys for Lori Buckley, Gayle Zech, Roberta Martinez, Jennifer Jackson and James Davies, on Behalf of Themselves and All Others Similarly Situated	The Gardner Firm	Mary E. Olsen & M. Vance McCrary	molsen@thegardnerfirm.com; vmccrary@thegardnerfirm.com
Counsel for Planet Home Lending, LLC	The Powell Firm, LLC	Jason C. Powell, Esq.	jpowell@delawarefirm.com
Counsel for the Official Committee of Unsecured Creditors	Thompson Coburn Hahn & Hessen LLP	Joseph Orbach	jorbach@thompsoncoburn.com

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Official Committee of Unsecured Creditors	Thompson Coburn Hahn & Hessen LLP	Mark S Indelicato, Esq. & Mark T. Power, Esq.	mindelicato@thompsoncoburn.com; mpower@thompsoncoburn.com
Counsel for Planet Home Lending, LLC	Togut, Segal & Segal LLP	Kyle J. Ortiz, Esq. & Bryan M. Kotliar, Esq.	kortiz@teamtogut.com; bkotliar@teamtogut.com
Attorneys for the United States	U.S. Department of Justice	Leah V. Lerman	Leah.V.Lerman@usdoj.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel for Texas Capital Bank	Young Conaway Stargatt & Taylor, LLP	Pauline K. Morgan, Esq. & M. Blake Cleary, Esq.	pmorgan@ycst.com; mbcleary@ycst.com; bankfilings@ycst.com

EXHIBIT B

Exhibit B

Core/2002 Service List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor & Committee of Unsecured Creditor	Daiwa Capital Markets America Inc.	Attn Joshua Goodman	32 Old Slip			New York	NY	10005
DE AG Office	Delaware Attorney General	Attorney General	Carvel State Office Building	820 N French St		Wilmington	DE	19801
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl			Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd, Suite 100			Dover	DE	19904
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
Counsel to Kaufman County, Wise County, Elysian Fields ISD & Fannin CAD	Linebarger Goggan Blair & Sampson, LLP	Laurie A. Spindler	2777 N. Stemmons Freeway, Suite 1000			Dallas	TX	75207
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	J. Caleb Boggs Federal Building	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor & Committee of Unsecured Creditor	South Street Securities LLC	Attn Brian Snyder	1155 6th Avenue	14th Floor		New York	NY	10036
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801