

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 22-10584 (CTG)
FIRST GUARANTY MORTGAGE)	
CORPORATION, <i>et al.</i> , ¹)	
)	Obj. Deadline: January 11, 2023 at 4:00 p.m.
)	Hearing Date: January 26, 2023 at 3:00 p.m.
Debtors.)	
)	

**SUMMARY SHEET TO THE FINAL FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
JUNE 30, 2022 THROUGH AND INCLUDING NOVEMBER 6, 2022**

General Information

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	June 30, 2022
Date of Retention Order:	July 28, 2022, effective as of June 30, 2022
Type of Application:	Final

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	June 30, 2022 through November 6, 2022
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$107,623.18
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$107,623.18

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors' mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.



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Prior Applications Filed:

<i>Type of Application</i>	<i>Date Filed/ Docket No.</i>	<i>Period Covered</i>	Requested		Approved by Court to Date		<i>Amount Paid</i>	<i>Amount Outstanding</i>
			<i>Fees</i>	<i>Expenses</i>	<i>Fees</i>	<i>Expenses</i>		
Monthly	9/13/2022; 436	7/1/2022 – 7/31/2022	\$7,477.92 (80% of \$9,347.40)	\$0.00	\$7,477.92	\$0.00	\$7,477.92	\$1,869.48
Monthly	10/5/2022; 514	8/1/2022 – 8/20/2022	\$48,730.74 (80% of \$60,913.42)	\$0.00	\$48,730.74	\$0.00	\$0.00	\$60,913.42
Monthly	12/1/2022; 699	10/1/2022 – 10/31/2022	\$18,460.74 (80% of \$23,075.93)	\$0.00	\$0.00	\$0.00	\$0.00	\$23,075.92

Amounts Not Previously Requested:²

<i>Period Covered</i>	<i>Fees</i>	<i>Expenses</i>
9/1/2022 – 9/30/2022	\$14,286.43	\$0.00

² KCC inadvertently did not file a Monthly Fee Application for its September 2022 fees and expenses, but has incorporated the requested amounts herein.

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules & SOFAs	427	\$74,872.05
Solicitation	187	\$32,751.13
Totals	614	\$107,623.18

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	156.5	\$ 182.75	\$ 28,600.32
AMG	Ana Garcia	Consultant	0.6	\$ 158.25	\$ 94.95
AND	Aljaira Duarte	Solicitation Consultant	1.1	\$ 174.25	\$ 191.68
AYR	Ashley Raddatz	Solicitation Consultant	1.6	\$ 174.25	\$ 278.80
BIF	Bianca Barrera	Consultant	0.6	\$ 158.25	\$ 94.95
CET	Christopher Estes	Consultant	0.8	\$ 160.25	\$ 128.20
CHT	Cheryl Tracey	Consultant	0.6	\$ 158.25	\$ 94.95
CJI	Cooper Ide	Technical Programming Consultant	10.6	\$ 80.75	\$ 855.95
DIM	Diana Mauricio	Consultant	0.6	\$ 158.25	\$ 94.95
DPM	Dan McSwigan	Solicitation Consultant	128.7	\$ 174.25	\$ 22,425.95
IPA	Isabel Padilla	Consultant	0.7	\$ 158.25	\$ 110.78
JCN	Jacqueline Conklin	Senior Consultant	1.8	\$ 163.25	\$ 293.85
JDG	Jennifer Grageda	Consultant	0.8	\$ 158.25	\$ 126.58
JMG	Jennifer Westwood	Solicitation Consultant	4.9	\$ 174.25	\$ 853.83
JUY	Justin Uy	Consultant	1.8	\$ 95.75	\$ 172.35
LRA	Luis Rios	Consultant	0.4	\$ 158.25	\$ 63.30
MCL	Mikayla Cleary	Consultant	1.2	\$ 158.25	\$ 189.90
RWN	Ronald Wilson	Consultant	0.1	\$ 158.25	\$ 15.82
SEB	Senayt Berhe	Consultant	1.9	\$ 115.75	\$ 219.93
SEW	Scott Ewing	Solicitation Consultant	43.0	\$ 174.25	\$ 7,492.73
STP	Stephanie Paul	Consultant	0.8	\$ 95.75	\$ 76.63
SUS	Sumesh Srivastava	Senior Consultant	8.7	\$ 163.25	\$ 1,420.27
SYR	Sydney Reitzel	Solicitation Consultant	91.8	\$ 174.25	\$ 15,996.12
SYR	Sydney Reitzel	Senior Consultant	3.9	\$ 163.25	\$ 636.68
SYU	Susan Yu	Solicitation Consultant	46.8	\$ 174.25	\$ 8,154.89
TPE	Thomas Peterson	Consultant	0.5	\$ 158.25	\$ 79.12
WRG	William Gruber	Solicitation Consultant	103.2	\$ 182.75	\$ 18,859.70
	TOTALS		614		\$107,623.18

Total Incurred:	\$107,623.18
Blended Rate:	\$175.28

**IN THE UNITED STATES BANKRUPTCY COURT
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**FINAL FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
JUNE 30, 2022 THROUGH AND INCLUDING NOVEMBER 6, 2022**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2022 [Docket No. 268] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its final fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$107,623.18 and authorization of payment of any outstanding amounts for the period from June 30, 2022 through and including November 6, 2022 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors’ mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On June 30, 2022 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the “Section 156(c) Application”), which was approved by the Court on July 1, 2022 [Docket No. 58] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain KCC to perform certain services as the Debtors’ administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on July 7, 2022, the Debtors filed the *Debtors’ Application for Authorization to*

Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 94]. On July 28, 2022, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [Docket No. 229] (the “Retention Order”). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:

- (a) assisting with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
- (b) assisting with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
- (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 cases;
- (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters;
- (e) providing such other claims processing, noticing, solicitation, balloting and administrative services, but not those included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$107,623.18 due for fees. KCC is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, KCC's professionals performed 427 hours of work related to assisting the Debtors with their Schedules and Statements of Financial Affairs (the "Schedules"). This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updates. Additionally, KCC gathered, organized, and tracked the Schedule data and performed quality assurance related thereto, as well as handled redaction of the schedules as necessary.

12. Additionally during the Fee Period, KCC's professionals performed 187 hours of work related to assisting the Debtor with its Solicitation. This included communication with the Debtors and their professionals regarding solicitation timing and planning, reviewing relevant solicitation documents, and reviewing the internal ballot process. Additionally, KCC professionals prepared and updated the voting amount spreadsheet, prepared solicitation packages, facilitated ballot processing, and responded to inquiries regarding ballots. KCC believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code,

KCC submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$107,623.18; (ii) directing payment by the Debtors any unpaid amounts; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: December 21, 2022
El Segundo, California

/s/ Sarah Harbuck
KURTZMAN CARSON CONSULTANTS LLC
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.751.1539

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: December 21, 2022
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

EXHIBIT A



September 2, 2022

First Guaranty Mortgage Corporation

First Guaranty Mortgage Corporation
5800 Tennyson Parkway, Ste. 450
Plano TX 75024

Re: First Guaranty Mortgage Corporation
USBC Case No. 22-10584

Dear :

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period July 1, 2022 to July 31, 2022 in the amount of \$9,347.40 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70945FA	Invoice Date	September 2, 2022
Invoice Number	US_KCC2338603	Due Date	Due upon receipt

First Guaranty Mortgage Corporation
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$9,347.40
<i>Total of Hourly Fees</i>	\$9,347.40
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$9,347.40
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$9,347.40

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70945FA

Invoice Number US_KCC2338603

Total Amount Due \$9,347.40

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

07/01/2022 - 07/31/2022

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	7.30	\$182.75	\$1,334.09
CJI	Cooper Ide	TPC	0.50	\$80.75	\$40.38
DPM	Dan McSwigan	SOL	17.90	\$174.25	\$3,119.06
SEW	Scott Ewing	SOL	1.80	\$174.25	\$313.64
SYR	Sydney Reitzel	SOL	11.20	\$174.25	\$1,951.57
SYU	Susan Yu	SOL	2.90	\$174.25	\$505.31
WRG	William Gruber	SOL	11.40	\$182.75	\$2,083.35
<i>Total</i>					<i>\$9,347.40</i>

Kurtzman Carson Consultants LLC

07/01/2022 - 07/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/1/2022	AAE	Coordinate with KCC team on SOAL and SOFA planning	SOL	Schedules & SOFA	0.30
7/1/2022	SYR	Correspond with FTI re preparation of Schedules and generate excel templates for inputting data	SOL	Schedules & SOFA	0.50
Total for 7/1/2022					0.80
7/5/2022	AAE	Prepare for and participate in KCC team SOAL and SOFA call	SOL	Schedules & SOFA	0.80
7/5/2022	AAE	Coordinate with KCC team on schedules and SOFA preparations	SOL	Schedules & SOFA	0.70
7/5/2022	SYR	Case team meeting re Schedules and SOFA preparation and upcoming call with client	SOL	Schedules & SOFA	0.50
7/5/2022	SYR	Review various correspondence re call for schedules preparation with FTI, Dentons, and company	SOL	Schedules & SOFA	0.30
7/5/2022	SYU	Telephone call with case team re Schedules & SOFA	SOL	Schedules & SOFA	0.50
7/5/2022	SEW	Meeting with KCC Team re Schedules/SOFA preparation	SOL	Schedules & SOFA	0.50
7/5/2022	WRG	Teleconference with KCC team re SOFA and SOAL preparation and timing	SOL	Schedules & SOFA	0.50
Total for 7/5/2022					3.80
7/6/2022	AAE	Prepare for and participate in SOAL and SOFA call with company, counsel, and FTI	SOL	Schedules & SOFA	0.50
7/6/2022	AAE	Coordinate with KCC team on company and professional contact list for circulating SOAL and SOFA templates and forms; call with KCC team regarding schedules preparation	SOL	Schedules & SOFA	0.50
7/6/2022	SYR	Participate in call with counsel, FTI, and company re preparation of Schedules and SOFAs	SOL	Schedules & SOFA	0.40
7/6/2022	SYU	Telephone call with Dentons and FTI re Schedules/SOFA preparation	SOL	Schedules & SOFA	0.40
7/6/2022	DPM	Prepare for and attend teleconference call to discuss Schedule and SOFA preparation, timeline, work to be preformed	SOL	Schedules & SOFA	0.50
7/6/2022	DPM	Prepare master templates for data transfer per request from FGMC	SOL	Schedules & SOFA	1.60
7/6/2022	DPM	Prepare update to Maverick Holdings Schedules and SOFA data got input to KCC CaseView	SOL	Schedules & SOFA	1.30
7/6/2022	SEW	Meeting with Debtor, FTI, PSZJ, & Dentons re Schedules/SOFA preparation and coordination	SOL	Schedules & SOFA	0.40
7/6/2022	WRG	Teleconference with Company, FTI, Pachulski Stang and KCC team re SOFA and SOAL preparation and timing	SOL	Schedules & SOFA	0.50
Total for 7/6/2022					6.10
7/8/2022	AAE	Coordinate with KCC team on SOAL and SOFA planning	SOL	Schedules & SOFA	0.20
7/8/2022	DPM	Prepare master tracking sheets for internal tracking of information received	SOL	Schedules & SOFA	0.90
Total for 7/8/2022					1.10
7/11/2022	SYR	Review correspondence from team re preparing for SOFA and Schedule updates	SOL	Schedules & SOFA	0.40
7/11/2022	CJI	Upload SOFA/SOAL update in CaseView	TPC	Schedules & SOFA	0.50
Total for 7/11/2022					0.90
7/12/2022	AAE	Coordinate with KCC team on SOAL and SOFA status update	SOL	Schedules & SOFA	0.20
Total for 7/12/2022					0.20

Kurtzman Carson Consultants LLC

07/01/2022 - 07/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/13/2022	AAE	Review Maverick schedules and SOFA data	SOL	Schedules & SOFA	0.20
7/13/2022	DPM	Review of correspondence received, added to tracking sheets	SOL	Schedules & SOFA	0.20
7/13/2022	DPM	Prepare updates to master tracking sheet per correspondence received from company	SOL	Schedules & SOFA	0.80
7/13/2022	WRG	Update CaseView, templates and trackers with SOFA and SOAL	SOL	Schedules & SOFA	0.90
Total for 7/13/2022					2.10
7/15/2022	AAE	Prepare for and participate in SOAL and SOFA call with company, counsel, and FTI	SOL	Schedules & SOFA	0.50
7/15/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.40
7/15/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.40
7/15/2022	DPM	Review of first day orders in preparation for schedule kickoff meeting	SOL	Schedules & SOFA	1.00
7/15/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates to review data received to date and prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.50
7/15/2022	SEW	Conference with Debtor, FTI, PSZJ, and KCC re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.40
7/15/2022	WRG	Review case docket for SOFA and SOAL potential issues	SOL	Schedules & SOFA	0.40
7/15/2022	WRG	Teleconference with company, FTI, Pachulski and KCC team re SOFA and SOAL preparation open items and timeline	SOL	Schedules & SOFA	0.50
Total for 7/15/2022					4.10
7/19/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.10
7/19/2022	SYR	Participate in call with counsel, FTI, and company re preparation of Schedules and SOFAs	SOL	Schedules & SOFA	0.10
7/19/2022	SYU	Telephone call re Schedules and SOFA status update	SOL	Schedules & SOFA	0.10
7/19/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates to review data received to date and prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.20
7/19/2022	WRG	Teleconference with company, FTI, Pachulski and KCC personnel re SOFA SOAL preparation	SOL	Schedules & SOFA	0.20
Total for 7/19/2022					0.70
7/21/2022	WRG	Teleconference with company, FTI, Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.20
Total for 7/21/2022					0.20
7/22/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.20
7/22/2022	AAE	KCC team meeting re SOAL SOFA; coordinate with KCC team on preparing data and turning drafts	SOL	Schedules & SOFA	0.90
7/22/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
7/22/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.30
7/22/2022	SYU	Telephone call meeting with case team re SOAL/SOFA	SOL	Schedules & SOFA	0.20
7/22/2022	DPM	Prepare cover pages and global notes placeholder for both debtors SOFA and Schedules	SOL	Schedules & SOFA	0.80
7/22/2022	DPM	Review docket for revised SOFA and Schedules deadline	SOL	Schedules & SOFA	0.20
7/22/2022	DPM	Attend teleconference call to discuss data received to date	SOL	Schedules & SOFA	0.60

Kurtzman Carson Consultants LLC

07/01/2022 - 07/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/22/2022	DPM	Attend meeting with KCC team re: schedule preparation	SOL	Schedules & SOFA	0.30
7/22/2022	WRG	Update and prepare cover sheets	SOL	Schedules & SOFA	0.30
7/22/2022	WRG	Teleconference with company, FYI, Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
7/22/2022	WRG	Teleconference with company, FTI, Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.60
Total for 7/22/2022					4.90
7/24/2022	SYR	Review Schedules and SOFA data provided by FTI, prepare list of comments and open items	SOL	Schedules & SOFA	1.30
Total for 7/24/2022					1.30
7/25/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.40
7/25/2022	AAE	Review initial SOFA and SOAL data	SOL	Schedules & SOFA	0.40
7/25/2022	SYR	Review Schedules and SOFA data, update master file with data for all debtors and format for upload into KCC CaseView	SOL	Schedules & SOFA	2.10
7/25/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.40
7/25/2022	SYR	Review Schedules and SOFA data, confirm email tracker is updated and input/attach data is assigned to team members	SOL	Schedules & SOFA	1.40
7/25/2022	SYU	Telephone call re SOFA/Schedules status update	SOL	Schedules & SOFA	0.50
7/25/2022	DPM	Review email from FTI containing first wave of SOFA and Schedules	SOL	Schedules & SOFA	0.50
7/25/2022	DPM	Prepare updates to master tracking sheet per correspondence with FTI	SOL	Schedules & SOFA	1.00
7/25/2022	DPM	Teleconference call with KCC scheduling team re: assignment of updates needed	SOL	Schedules & SOFA	0.20
7/25/2022	DPM	Prepare SOFA data for input to KCC CaseView	SOL	Schedules & SOFA	2.80
7/25/2022	DPM	Review SOFA and Schedule data and statuses in preparation for status meeting; prepare comments and updates to tracking spreadsheet re same	SOL	Schedules & SOFA	0.80
7/25/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates to review data received to date and prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.60
7/25/2022	DPM	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.90
7/25/2022	SEW	Meeting with FTI, FGMC, Dentons & PSZJ re SOFA/Schedules Update	SOL	Schedules & SOFA	0.50
7/25/2022	WRG	Attention to correspondence re SOAL and SOFA data including updating CaseView re same	SOL	Schedules & SOFA	3.40
7/25/2022	WRG	Update SOFA and SOAL per teleconference	SOL	Schedules & SOFA	0.30
7/25/2022	WRG	QC SOFA and SOAL for recent data received and input	SOL	Schedules & SOFA	1.80
Total for 7/25/2022					19.00
7/26/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.10
7/26/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.10
7/26/2022	SYU	Telephone call re SOFA/Schedules status update	SOL	Schedules & SOFA	0.10
7/26/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates to review data received to date and prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.20
7/26/2022	WRG	Teleconference with company, FTI, Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.10

Kurtzman Carson Consultants LLC

07/01/2022 - 07/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 7/26/2022					0.60
7/27/2022	AAE	Review updated SOAL and SOFA source files from FTI; coordinate with KCC re same	SOL	Schedules & SOFA	0.60
7/27/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.20
7/27/2022	SYR	Review updated data from FTI and company, confirm internal tracking sheet accurately reflects all Schedules and SOFA data received to date	SOL	Schedules & SOFA	1.60
7/27/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
7/27/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.20
7/27/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates to review data received to date and prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.20
7/27/2022	DPM	Review of correspondence received from FTI re: SOFA updates	SOL	Schedules & SOFA	0.10
7/27/2022	DPM	Prepare updates to master tracking sheet re: correspondence received from FTI	SOL	Schedules & SOFA	0.20
7/27/2022	DPM	Prepare updates to SOFA 26a data per correspondence received from FTI	SOL	Schedules & SOFA	0.30
7/27/2022	WRG	Teleconference with company, FTI, Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
7/27/2022	WRG	Review correspondence re SOFA and SOAL data	SOL	Schedules & SOFA	0.30
Total for 7/27/2022					4.20
7/28/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.20
7/28/2022	SYR	Review Schedules and SOFA data input into KCC CaseView, confirm accuracy of data and amounts, flag items for follow up and review	SOL	Schedules & SOFA	0.90
7/28/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
7/28/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.20
7/28/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates to review data received to date and prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.20
7/28/2022	WRG	Update SOFA and SOAL per teleconference	SOL	Schedules & SOFA	0.40
7/28/2022	WRG	Teleconference with company, FTI, Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.20
Total for 7/28/2022					2.30
7/29/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.30
7/29/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
7/29/2022	WRG	Teleconference with company, FTI and Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.20
Total for 7/29/2022					0.70
Total Hours					53.00

Kurtzman Carson Consultants LLC

07/01/2022 - 07/31/2022

Expenses

Description

Units

Rate

Amount

Total Expenses



September 28, 2022

First Guaranty Mortgage Corporation

First Guaranty Mortgage Corporation
5800 Tennyson Parkway, Ste. 450
Plano TX 75024

Re: First Guaranty Mortgage Corporation
USBC Case No. 22-10584

Dear :

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period August 1, 2022 to August 31, 2022 in the amount of \$60,913.42 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein", with a stylized flourish at the end.

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70945FA	Invoice Date	September 28, 2022
Invoice Number	US_KCC2338602	Due Date	Due upon receipt

First Guaranty Mortgage Corporation
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$60,913.42
<i>Total of Hourly Fees</i>	\$60,913.42
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$60,913.42
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$60,913.42

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70945FA

Invoice Number US_KCC2338602

Total Amount Due \$60,913.42

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	49.70	\$182.75	\$9,082.62
AND	Aljaira Duarte	SOL	1.10	\$174.25	\$191.68
AYR	Ashley Raddatz	SOL	1.60	\$174.25	\$278.80
CJI	Cooper Ide	TPC	8.10	\$80.75	\$654.07
DPM	Dan McSwigan	SOL	105.20	\$174.25	\$18,331.10
JMG	Jennifer Westwood	SOL	3.00	\$174.25	\$522.75
SEW	Scott Ewing	SOL	22.80	\$174.25	\$3,972.89
SYR	Sydney Reitzel	SOL	43.50	\$174.25	\$7,579.90
SYU	Susan Yu	SOL	24.10	\$174.25	\$4,199.42
WRG	William Gruber	SOL	88.10	\$182.75	\$16,100.19
Total				\$60,913.42	

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/1/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.30
8/1/2022	AAE	Coordinate with KCC on prepare schedules E/F and G	SOL	Schedules & SOFA	0.30
8/1/2022	SYR	Review Schedule E/F, Pt 2 data, format for input into KCC CaseView, and flag parties for redaction	SOL	Schedules & SOFA	1.80
8/1/2022	SYR	Review master Schedules and SOFA excel file and original source data and follow up with team re updates to same	SOL	Schedules & SOFA	1.30
8/1/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
8/1/2022	DPM	Review of correspondence from FTI containing updates to SOFA and Schedules; entered into master tracking sheet	SOL	Schedules & SOFA	0.40
8/1/2022	DPM	Prepare updates to Schedule AB7 data for input to KCC CaseView	SOL	Schedules & SOFA	0.30
8/1/2022	DPM	Prepare AB 64 data for input to KCC CaseView	SOL	Schedules & SOFA	0.30
8/1/2022	DPM	Prepare Updates to SOFA 7 data for input to KCC CaseView	SOL	Schedules & SOFA	0.30
8/1/2022	DPM	Review of SOFA 3 data in preparation for input to KCC CaseView	SOL	Schedules & SOFA	0.80
8/1/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets; follow-up KCC Scheduling team	SOL	Schedules & SOFA	0.60
8/1/2022	WRG	Attention to correspondence re SOFA and SOAL updates	SOL	Schedules & SOFA	0.60
8/1/2022	WRG	Teleconference with company, FTI, Dentons and KCC personnel re SOFA and SOAL preparation issues and status	SOL	Schedules & SOFA	0.30
8/1/2022	WRG	Update SOFA and SOAL per teleconference	SOL	Schedules & SOFA	0.30
Total for 8/1/2022					7.80
8/2/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.20
8/2/2022	AAE	Review SOAL and SOFA data for upload to CaseView	SOL	Schedules & SOFA	0.30
8/2/2022	SYR	Review Schedule E/F, Pt 2 data, format for input into KCC CaseView, and flag parties for redaction	SOL	Schedules & SOFA	1.60
8/2/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
8/2/2022	SYR	Review Schedule G data, format for input into KCC CaseView, and flag parties for redaction	SOL	Schedules & SOFA	1.90
8/2/2022	SYR	Review Schedules data input into KCC CaseView, confirm accuracy of data and amounts, and follow up with team re same	SOL	Schedules & SOFA	1.10
8/2/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.20
8/2/2022	CJI	Upload SOFA and SOAL updates in KCC CaseView	TPC	Schedules & SOFA	1.00
8/2/2022	DPM	Prepare updates to master tracking sheets to distribute to company	SOL	Schedules & SOFA	1.10
8/2/2022	DPM	Perform quality review of Schedule and SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	2.10
8/2/2022	DPM	Review Schedules and SOFA attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	0.80
8/2/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.20
8/2/2022	WRG	QC SOFA for information received	SOL	Schedules & SOFA	1.90
8/2/2022	WRG	QC SOAL for information received	SOL	Schedules & SOFA	1.00
8/2/2022	WRG	Teleconference with company, FTI, Dentons, Pachulski and KCC personnel re SOFA and SOAL issues and timeline	SOL	Schedules & SOFA	0.20
8/2/2022	WRG	Prepare correspondence re KCC open issues	SOL	Schedules & SOFA	0.50

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 8/2/2022					14.30
8/3/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.10
8/3/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.10
8/3/2022	CJI	Upload SOFA and SOAL updates in KCC CaseView	TPC	Schedules & SOFA	1.00
8/3/2022	DPM	Review Schedule G, E/F2 data received from FTI; prepare comments and updates to tracking spreadsheet re same	SOL	Schedules & SOFA	0.50
8/3/2022	WRG	Teleconference with company, FTI, Dentons, Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.20
Total for 8/3/2022					1.90
8/5/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
8/5/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.40
Total for 8/5/2022					0.60
8/8/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.30
8/8/2022	SYR	Review revised SOFA data from company and FTI; confirm master file is updated to reflect same	SOL	Schedules & SOFA	1.60
8/8/2022	SYR	Case team meeting re reviewing Schedule and SOFA data to confirm accuracy of data input into KCC CaseView	SOL	Schedules & SOFA	0.40
8/8/2022	SYR	Review revised Schedules data from company and FTI; confirm master file is updated to reflect same	SOL	Schedules & SOFA	1.40
8/8/2022	SYR	Prepare revised Schedule G data for input into KCC CaseView including formatting addresses and contract descriptions	SOL	Schedules & SOFA	2.10
8/8/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.30
8/8/2022	SYU	Call with case team re data input and QC of data	SOL	Schedules & SOFA	0.40
8/8/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.40
8/8/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.50
8/8/2022	WRG	Update trackers and templates for data updates	SOL	Schedules & SOFA	0.40
8/8/2022	WRG	Teleconference with company, FTI, Dentons, Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.40
8/8/2022	WRG	Update SOFAs and SOALs per 8/8 correspondence	SOL	Schedules & SOFA	1.80
Total for 8/8/2022					10.00
8/9/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
8/9/2022	SYR	Review comments from case team with potential updates following administrative review of draft SOFA data; follow up re same	SOL	Schedules & SOFA	1.20
8/9/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.20
8/9/2022	SYU	Perform quality control of the SOFA master file against the SOFA backend update to ensure accuracy	SOL	Schedules & SOFA	0.80

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/9/2022	CJI	Upload SOFA and SOAL updates in KCC CaseView	TPC	Schedules & SOFA	0.50
8/9/2022	DPM	Review Schedules and SOFA attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	1.30
8/9/2022	DPM	Discussion with KCC Scheduling team re: SOFA and Schedule Updates	SOL	Schedules & SOFA	0.20
8/9/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.40
8/9/2022	DPM	Prepare SOFA 3 data for input into KCC CaseView	SOL	Schedules & SOFA	2.50
8/9/2022	SEW	Quality control analysis of SOFA master file and SOFA backend summary	SOL	Schedules & SOFA	1.30
8/9/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.30
8/9/2022	WRG	Review updates from 8/8 and edit as necessary	SOL	Schedules & SOFA	1.50
8/9/2022	WRG	Teleconference with company, FTI, Dentons and Pachulski, and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
Total for 8/9/2022					10.70
8/10/2022	AAE	Review SOAL and SOFA drafts and provide comments to KCC team	SOL	Schedules & SOFA	0.30
8/10/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.30
8/10/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.30
8/10/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.30
8/10/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.30
8/10/2022	WRG	Teleconference with company, FTI, Dentons, Pachulski and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
8/10/2022	WRG	QC input from 8/9 correspondence	SOL	Schedules & SOFA	0.80
8/10/2022	WRG	Review draft SOFAs and SOALs and edit as necessary	SOL	Schedules & SOFA	1.10
Total for 8/10/2022					3.70
8/11/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.30
8/11/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
8/11/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.20
8/11/2022	DPM	Discussion with Schedules team re: running of SOFA and Schedule Drafts	SOL	Schedules & SOFA	0.20
8/11/2022	DPM	Generate and review SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	1.50
8/11/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.30
8/11/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.20
8/11/2022	WRG	Review SOFA drafts	SOL	Schedules & SOFA	1.40
8/11/2022	WRG	Teleconference with company, FTI, Dentons, and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
Total for 8/11/2022					4.60
8/12/2022	AAE	Coordinate with KCC team on revisions to SOAL SOFA drafts	SOL	Schedules & SOFA	0.30

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/12/2022	AAE	Review SOAL and SOFA drafts and provide comments to KCC team	SOL	Schedules & SOFA	1.10
8/12/2022	AND	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.10
8/12/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.10
8/12/2022	SYR	Perform administrative review of SOFA drafts, compare to source data, consolidate comments from case team, and circulate updates to team for review	SOL	Schedules & SOFA	3.10
8/12/2022	SYU	Review SOFA draft against the master file to ensure accuracy	SOL	Schedules & SOFA	0.80
8/12/2022	AYR	Review draft SOAL/SOFAs and prepare notes for case team review	SOL	Schedules & SOFA	1.10
8/12/2022	AYR	Correspondence with case team regarding schedules SOAL/SOFA review	SOL	Schedules & SOFA	0.50
8/12/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.20
8/12/2022	SEW	Quality control analysis of SOFA master file and SOFA backend summary	SOL	Schedules & SOFA	0.90
8/12/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.20
8/12/2022	SEW	Quality control review and analysis of SOFA master file to SOFA backend summary	SOL	Schedules & SOFA	0.80
8/12/2022	WRG	Teleconference with company, FTI, Dentons and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
Total for 8/12/2022					10.50
8/15/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.40
8/15/2022	AAE	Coordinate with KCC team on revised SOAL and SOFA drafts	SOL	Schedules & SOFA	0.60
8/15/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.40
8/15/2022	SYR	Perform administrative review of SOFA drafts and master files, compare to source data, consolidate comments from case team, and circulate updates to team for review	SOL	Schedules & SOFA	2.40
8/15/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.40
8/15/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.50
8/15/2022	DPM	Prepare updates to SOFA data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	1.70
8/15/2022	DPM	Review Schedules and SOFA attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	0.40
8/15/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.40
8/15/2022	WRG	Teleconference with company, FTI, Dentons and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
Total for 8/15/2022					7.50
8/16/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.20
8/16/2022	AAE	Review SOAL and SOFA drafts with latest revisions; provide comments to KCC team	SOL	Schedules & SOFA	2.60
8/16/2022	AAE	Review schedule drafts and prepare comments for updates	SOL	Schedules & SOFA	1.80

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/16/2022	SYR	Perform administrative review of SOFA drafts, compare to source data, consolidate comments from case team, and circulate updates to team for review	SOL	Schedules & SOFA	0.90
8/16/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.20
8/16/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.20
8/16/2022	SYU	Review SOFA drafts against the master file to ensure accuracy	SOL	Schedules & SOFA	0.70
8/16/2022	DPM	Review SOFA 3 for potential duplicates or threshold adjustments; prepared correspondence for company re: same	SOL	Schedules & SOFA	4.60
8/16/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.20
8/16/2022	DPM	Prepare updates to SOFA 26 data per conference call; input into KCC CaseView	SOL	Schedules & SOFA	0.10
8/16/2022	DPM	Generate and review SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	1.00
8/16/2022	DPM	Prepare correspondence re: known issues and missing data	SOL	Schedules & SOFA	0.40
8/16/2022	SEW	Quality control analysis of SOFA master file and SOFA backend summary	SOL	Schedules & SOFA	0.90
8/16/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.20
8/16/2022	WRG	Teleconference with company, FTI, Dentons and KCC personnel re SOFA preparation issues and timeline	SOL	Schedules & SOFA	0.20
8/16/2022	WRG	Discussion with FTI re SOFA draft timeline	SOL	Schedules & SOFA	0.20
8/16/2022	WRG	Prepare and edit SOFA 21 for edits and updates per correspondence	SOL	Schedules & SOFA	2.90
8/16/2022	WRG	Prepare revised SOFA 3 exhibit and review for potential issues re threshold, duplicates and formatting corrections	SOL	Schedules & SOFA	6.00
Total for 8/16/2022					23.30
8/17/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.30
8/17/2022	AAE	Review updated SOAL and SOFA drafts; coordinate with KCC team re same	SOL	Schedules & SOFA	1.20
8/17/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.40
8/17/2022	SYR	Perform administrative review of SOFA drafts and confirm updates from case team are incorporated in revised PDFs	SOL	Schedules & SOFA	0.60
8/17/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.40
8/17/2022	DPM	Prepare updates to SOFA 2 data per feedback received; input into KCC CaseView	SOL	Schedules & SOFA	0.80
8/17/2022	DPM	Prepare updates to SOFA 4 data per feedback received; input into KCC CaseView	SOL	Schedules & SOFA	0.70
8/17/2022	DPM	Review updates to SOFA 11, SOFA 13, SOFA 11 data in KCC CaseView for accuracy	SOL	Schedules & SOFA	0.70
8/17/2022	DPM	Prepare updates to SOFA 3 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	1.70
8/17/2022	DPM	Prepare updates to master tracking sheet per correspondence with FTI	SOL	Schedules & SOFA	0.50
8/17/2022	DPM	Generate and review SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	0.80
8/17/2022	DPM	Prepare correspondence to Team re: SOFA drafts and templates	SOL	Schedules & SOFA	0.50
8/17/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.40

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/17/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.40
8/17/2022	WRG	Update SOFA per QC review	SOL	Schedules & SOFA	0.80
8/17/2022	WRG	Update SOFA 4 per 8/16 teleconference	SOL	Schedules & SOFA	0.50
8/17/2022	WRG	Review revised SOFA drafts and edit as necessary	SOL	Schedules & SOFA	1.50
8/17/2022	WRG	Prepare correspondence re SOFA drafts and open issues	SOL	Schedules & SOFA	0.30
8/17/2022	WRG	Teleconference with company and FTI personnel re SOFA and SOAL preparation status	SOL	Schedules & SOFA	0.50
Total for 8/17/2022					13.00
8/18/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.30
8/18/2022	AAE	Coordinate with KCC team on procedures for new updates; admin review of same	SOL	Schedules & SOFA	1.20
8/18/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.40
8/18/2022	DPM	Generate and review Schedules drafts; prepare comments and updates re same	SOL	Schedules & SOFA	1.70
8/18/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets; follow-up scheduling team	SOL	Schedules & SOFA	0.40
8/18/2022	DPM	Review Schedule attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	1.60
8/18/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.40
8/18/2022	WRG	Review draft SOALs and edit as necessary	SOL	Schedules & SOFA	2.40
8/18/2022	WRG	Teleconference with company, FTI and KCC personnel re open SOFA and SOAL issues	SOL	Schedules & SOFA	0.30
8/18/2022	WRG	Update SOFA and SOAL per correspondence received; update trackers re same	SOL	Schedules & SOFA	0.70
Total for 8/18/2022					9.40
8/19/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.40
8/19/2022	AAE	Review SOAL drafts and coordinate with KCC team re same	SOL	Schedules & SOFA	1.20
8/19/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.40
8/19/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.50
8/19/2022	SYU	Review SOFA drafts against the master file to ensure accuracy	SOL	Schedules & SOFA	0.90
8/19/2022	DPM	Prepare updated SOFA 3 data for input into KCC CaseView	SOL	Schedules & SOFA	4.80
8/19/2022	DPM	Internal discussion re: correspondences received and work to be performed	SOL	Schedules & SOFA	0.20
8/19/2022	DPM	Review correspondences from FTI re: updates to SOFA	SOL	Schedules & SOFA	0.40
8/19/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.40
8/19/2022	DPM	Prepare updates to master tracking sheet per correspondence with FTI	SOL	Schedules & SOFA	1.00
8/19/2022	DPM	Perform quality review SOFA 21, SOFA 28, SOFA 29	SOL	Schedules & SOFA	1.80
8/19/2022	DPM	Review Schedules and SOFA attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	1.50
8/19/2022	DPM	Generate and review SOFA drafts; prepare correspondence re: same	SOL	Schedules & SOFA	1.10
8/19/2022	SEW	Quality control analysis of SOFA Draft and data intake	SOL	Schedules & SOFA	1.20

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08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/19/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.50
8/19/2022	WRG	QC updates to certain SOFA questions	SOL	Schedules & SOFA	0.70
8/19/2022	WRG	QC and review revised SOFA drafts	SOL	Schedules & SOFA	0.70
8/19/2022	WRG	QC SOFA templates and edit as necessary	SOL	Schedules & SOFA	1.20
8/19/2022	WRG	Review revised drafts per recent correspondence and updates	SOL	Schedules & SOFA	0.50
8/19/2022	WRG	Review correspondence re open SOFA issues; update trackers and templates re same	SOL	Schedules & SOFA	0.30
8/19/2022	WRG	Update SOFA per correspondence received	SOL	Schedules & SOFA	1.50
8/19/2022	WRG	Prepare revised SOFA 3	SOL	Schedules & SOFA	3.90
8/19/2022	WRG	Teleconference with company, FTI, Dentons and KCC personnel re SOFA and SOAL open issues and timeline	SOL	Schedules & SOFA	0.50
8/19/2022	WRG	Review revised SOFA 3 for threshold test	SOL	Schedules & SOFA	0.50
8/19/2022	WRG	QC revised SOFA 3	SOL	Schedules & SOFA	0.90
Total for 8/19/2022					27.00
8/22/2022	AAE	Correspondence with KCC team regarding revised SOAL drafts; review updates re same	SOL	Schedules & SOFA	0.60
8/22/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.50
8/22/2022	SYR	Review Schedules and SOFA data, update master file with data for all debtors	SOL	Schedules & SOFA	1.10
8/22/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.60
8/22/2022	DPM	Review correspondence received from FTI; Discussed plan to address updates with KCC scheduling team	SOL	Schedules & SOFA	0.80
8/22/2022	DPM	Prepare for and attend conference call re Schedules update and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets	SOL	Schedules & SOFA	0.40
8/22/2022	DPM	Follow-up discussion with KCC team re: meeting notes	SOL	Schedules & SOFA	0.40
8/22/2022	DPM	Review additional correspondence received containing updates to schedule data; prepare updates to master tracking sheet re: same	SOL	Schedules & SOFA	1.20
8/22/2022	DPM	Prepare Schedule AB 77 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
8/22/2022	DPM	Prepare Schedule AB 75 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
8/22/2022	DPM	Prepare Schedule A/B 74 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
8/22/2022	DPM	Perform review of data for various schedules to verify no changes were received	SOL	Schedules & SOFA	1.10
8/22/2022	DPM	Prepare update to schedule AB 71 data for input into KCC CaseView	SOL	Schedules & SOFA	0.70
8/22/2022	DPM	Prepare updates to schedules AB 64, AB 63, AB 62, AB 61 data for input into KCC CaseView	SOL	Schedules & SOFA	1.80
8/22/2022	DPM	Perform quality review of Schedules for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
8/22/2022	SEW	Prepare for and participate in conference call with Debtor, Dentons, FTI, and KCC Team re SOFA/Schedules	SOL	Schedules & SOFA	0.60
8/22/2022	WRG	Review correspondence re SOFA and update accordingly	SOL	Schedules & SOFA	0.40
8/22/2022	WRG	Teleconference with company, FTI, Dentons and KCC personnel re SOAL open issues and updates	SOL	Schedules & SOFA	0.60
8/22/2022	WRG	Update SOAL per additional information and updates per correspondence	SOL	Schedules & SOFA	4.20
Total for 8/22/2022					18.60

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08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/23/2022	AAE	Review SOAL E, F & G; coordinate with KCC team re same	SOL	Schedules & SOFA	1.80
8/23/2022	AAE	Review SOAL drafts and coordinate with KCC team re same	SOL	Schedules & SOFA	1.50
8/23/2022	AAE	Review revised SOAL drafts; coordinate with KCC team re same	SOL	Schedules & SOFA	0.80
8/23/2022	SYR	Prepare updated data for input into KCC CaseView for Schedule E/F, Pt 3	SOL	Schedules & SOFA	1.60
8/23/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.30
8/23/2022	SYR	Prepare updated data for input into KCC CaseView for Schedule D, Pt 1	SOL	Schedules & SOFA	0.80
8/23/2022	SYR	Prepare updated data for input into KCC CaseView for Schedule D, Pt 2	SOL	Schedules & SOFA	0.70
8/23/2022	SYR	Prepare updated data for input into KCC CaseView for Schedule E/F, Pt 2	SOL	Schedules & SOFA	2.10
8/23/2022	SYR	Prepare updated data for input into KCC CaseView for Schedule G	SOL	Schedules & SOFA	2.60
8/23/2022	SYR	Perform administrative review of Schedule drafts, compare to source data, and review comments from case team	SOL	Schedules & SOFA	0.70
8/23/2022	SYR	Prepare updated data for input into KCC CaseView for Schedule E/F, Pt 1	SOL	Schedules & SOFA	1.90
8/23/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.30
8/23/2022	SYU	Input Schedule D Pt 1 data into Claim App	SOL	Schedules & SOFA	0.50
8/23/2022	SYU	Assist with input of Schedule D Pt 2 data into Claim App	SOL	Schedules & SOFA	0.50
8/23/2022	SYU	Review backend data updates re Schedule EF Pt 1 to ensure accuracy	SOL	Schedules & SOFA	0.40
8/23/2022	SYU	Assist with backend data updates re Schedule EF Pt 1	SOL	Schedules & SOFA	0.60
8/23/2022	SYU	Review Schedules draft to ensure accuracy	SOL	Schedules & SOFA	0.60
8/23/2022	CJI	Upload SOFA and SOAL updates in KCC CaseView; coordinate with KCC team re same	TPC	Schedules & SOFA	1.50
8/23/2022	DPM	Review Schedules attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	1.80
8/23/2022	DPM	Prepare updates to master tracking sheet per correspondence with FTI	SOL	Schedules & SOFA	0.80
8/23/2022	DPM	Generate and review Schedules drafts in preparation for meeting; prepare comments and updates re: same	SOL	Schedules & SOFA	1.30
8/23/2022	DPM	Prepare for and attend conference call re Schedules updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets; follow-up KCC scheduling team re: same	SOL	Schedules & SOFA	0.30
8/23/2022	DPM	Review correspondence received from FTI; Prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.40
8/23/2022	DPM	Prepare update to schedule AB 77 data; input into KCC CaseView	SOL	Schedules & SOFA	0.20
8/23/2022	DPM	Prepare updates to master tracking sheet per correspondence with FTI	SOL	Schedules & SOFA	0.60
8/23/2022	DPM	Perform quality review of Schedule attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	1.80
8/23/2022	DPM	Generate and review Schedule drafts; prepare comments and updates re same	SOL	Schedules & SOFA	1.20
8/23/2022	DPM	Prepare encrypted correspondence with Schedule drafts, KCC master files to distribute to team	SOL	Schedules & SOFA	0.50
8/23/2022	SEW	Quality control review schedule of Schedule EF Pt1 backend update	SOL	Schedules & SOFA	0.60
8/23/2022	SEW	Quality control review of FGMC Schedules D-F drafts	SOL	Schedules & SOFA	0.60
8/23/2022	WRG	Review and QC revised SOAL drafts for recent updates and edit as necessary	SOL	Schedules & SOFA	2.70
8/23/2022	WRG	Teleconference with company, FTI, Dentons and KCC personnel re SOAL open issues and timeline	SOL	Schedules & SOFA	0.30
8/23/2022	WRG	Review revised SOAL drafts and edit as necessary; prepare correspondence re same	SOL	Schedules & SOFA	3.00

Total for 8/23/2022**35.30**

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/24/2022	AAE	Participate in SOAL and SOFA update call with company and FTI	SOL	Schedules & SOFA	0.30
8/24/2022	AAE	Review SOAL and SOFA comments from FTI and updates input into CaseView	SOL	Schedules & SOFA	0.40
8/24/2022	SYR	Call with FTI and company re Schedules and SOFA status and preparation of data	SOL	Schedules & SOFA	0.30
8/24/2022	SYR	Review Schedules and SOFA data, update master file with data for all debtors	SOL	Schedules & SOFA	1.40
8/24/2022	SYR	Prepare updated data for input into KCC CaseView for Schedule D, Pt 1 and Schedule E/F, Pt 2	SOL	Schedules & SOFA	0.50
8/24/2022	SYR	Prepare updated related line numbers for Schedule E/F, Pt 3 based on updates to Schedule E/F, Pt 2	SOL	Schedules & SOFA	0.70
8/24/2022	SYR	Prepare updated data for input into KCC CaseView for Schedule G	SOL	Schedules & SOFA	1.30
8/24/2022	SYU	Review and flag Schedule EF Pt 1 parties for exact or similar matches in preparation for import	SOL	Schedules & SOFA	4.50
8/24/2022	SYU	Review and flag SOAL G parties for exact or similar matches in preparation for import	SOL	Schedules & SOFA	0.50
8/24/2022	SYU	Telephone call re SOFA/Schedules Status Update	SOL	Schedules & SOFA	0.30
8/24/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates and review data received to date; prepare updates to master tracking sheet re: meeting notes and updates to tracking sheets, follow-up discussion with KCC scheduling team re: same	SOL	Schedules & SOFA	0.80
8/24/2022	SEW	Prepare and format E/F Pt 1 schedules data template for import (3.4); Review, identify, and document record relationship to creditor matrix (2.3); Communications with KCC Team re same (0.6)	SOL	Schedules & SOFA	6.30
8/24/2022	WRG	Teleconference with company, FTI, Dentons and KCC personnel re SOFA and SOAL open issues and edits	SOL	Schedules & SOFA	0.80
Total for 8/24/2022					18.10
8/25/2022	AAE	Review and update SOAL E/F parts 1-2	SOL	Schedules & SOFA	3.60
8/25/2022	JMG	Review data for schedule EF Part 3 for accuracy and completeness	SOL	Schedules & SOFA	3.00
8/25/2022	SYR	Review Schedule E/F, Pt 3 and prepare revised line numbers and schedule IDs based on Schedule E/F, Pt 1 and Pt 2 data	SOL	Schedules & SOFA	1.40
8/25/2022	SYU	Review and flag SOAL G parties for exact or similar matches in preparation for import	SOL	Schedules & SOFA	1.80
8/25/2022	CJI	Upload SOFA and SOAL updates in KCC CaseView	TPC	Schedules & SOFA	0.60
8/25/2022	DPM	Review emails received containing additional updates; added to KCC tracking sheets	SOL	Schedules & SOFA	0.80
8/25/2022	DPM	Prepare updates to AB3 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.90
8/25/2022	DPM	Prepare updates to AB 8 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.50
8/25/2022	DPM	Prepare updates to AB 64d data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.90
8/25/2022	DPM	Prepare updates to master tracking sheet per correspondence with FTI	SOL	Schedules & SOFA	1.50
8/25/2022	DPM	Perform quality review of Schedules EF and D for all to ensure accuracy and completeness	SOL	Schedules & SOFA	2.00
8/25/2022	DPM	Prepare updates to Schedule EF data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	1.30
8/25/2022	DPM	Prepare updates to AB 77 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.60
8/25/2022	DPM	Discussion with FTI re: updates to various pending updates to schedules	SOL	Schedules & SOFA	0.50

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/25/2022	DPM	Generate and review Schedule drafts; prepare comments and updates re same	SOL	Schedules & SOFA	1.80
8/25/2022	DPM	Prepare correspondence re: Schedule drafts	SOL	Schedules & SOFA	0.30
8/25/2022	DPM	Prepare updates to master tracking	SOL	Schedules & SOFA	0.50
8/25/2022	SEW	Prepare and format E/F Pt 2 schedules data template for import; Review, identify, and document record relationship to creditor matrix; Communications with KCC Team re same	SOL	Schedules & SOFA	5.70
8/25/2022	WRG	Update SOAL per correspondence	SOL	Schedules & SOFA	5.70
8/25/2022	WRG	Review revised SOAL drafts	SOL	Schedules & SOFA	1.40
8/25/2022	WRG	Update templates and trackers for recent updates	SOL	Schedules & SOFA	1.00
8/25/2022	AAE	Coordinate with KCC team on revisions to SOAL E/F parts 1-3	SOL	Schedules & SOFA	2.80
8/25/2022	AAE	Review original source files for notice parties on SOAL E/F part 3 and prepare revisions related to same	SOL	Schedules & SOFA	5.40
Total for 8/25/2022					44.00
8/26/2022	AAE	Review revised SOAL drafts; coordinate with KCC team re same	SOL	Schedules & SOFA	1.20
8/26/2022	AAE	Review schedule amounts for E/F part 1	SOL	Schedules & SOFA	0.60
8/26/2022	AAE	Review final comments to SOAL; input changes into CaseView and generate updated drafts	SOL	Schedules & SOFA	2.10
8/26/2022	AAE	Review and update SOAL E/F part 3	SOL	Schedules & SOFA	1.30
8/26/2022	CJI	Upload SOFA and SOAL updates in KCC CaseView	TPC	Schedules & SOFA	0.30
8/26/2022	CJI	Upload SOFA and SOAL updates in KCC CaseView	TPC	Schedules & SOFA	0.20
8/26/2022	DPM	Review correspondence of updates to schedules; added to KCC Master tracking sheets	SOL	Schedules & SOFA	0.70
8/26/2022	DPM	Prepare updates to Schedule AB8 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.90
8/26/2022	DPM	Prepare updates to Schedule AB 7 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.80
8/26/2022	DPM	Prepare updates to Schedule AB 55 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.90
8/26/2022	DPM	Review Schedules attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	0.80
8/26/2022	DPM	Review Schedules E/F 1, E/F 2, E/F 3 for accuracy and completeness	SOL	Schedules & SOFA	1.30
8/26/2022	DPM	Generate and review Schedules drafts; prepare comments and updates re same	SOL	Schedules & SOFA	0.30
8/26/2022	DPM	Discussion with FTI re: various schedule updates to be received	SOL	Schedules & SOFA	0.30
8/26/2022	DPM	Generate and review Schedules drafts; prepare comments and updates re same	SOL	Schedules & SOFA	0.50
8/26/2022	DPM	Prepare correspondence re: Schedules drafts	SOL	Schedules & SOFA	0.50
8/26/2022	DPM	Discussion with FTI re: various updates to be received	SOL	Schedules & SOFA	0.20
8/26/2022	DPM	Prepare updates to Schedule AB 77 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.90
8/26/2022	DPM	Prepare updates to Schedule AB 11 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.30
8/26/2022	DPM	Prepare updates to Schedule EF Pt 1, EF Pt 2 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	1.60
8/26/2022	DPM	Discussion with KCC team re: planning for upcoming updates to schedule and SOFA data	SOL	Schedules & SOFA	0.30

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Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/26/2022	DPM	Prepare additional updates to Schedule AB 11 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	1.10
8/26/2022	DPM	Review and input global notes into KCC CaseView	SOL	Schedules & SOFA	0.20
8/26/2022	WRG	Update SOAL per recent updates	SOL	Schedules & SOFA	1.90
8/26/2022	WRG	Review file-ready drafts of SOFA and SOAL	SOL	Schedules & SOFA	1.70
8/26/2022	WRG	Update SOFA and SOAL; review updated file-ready drafts	SOL	Schedules & SOFA	3.20
Total for 8/26/2022					24.10
8/27/2022	AAE	Review correspondence related to SOAL updates; coordinate with KCC team regarding same	SOL	Schedules & SOFA	0.60
8/27/2022	WRG	Update SOAL per correspondence	SOL	Schedules & SOFA	0.90
Total for 8/27/2022					1.50
8/28/2022	AAE	Review SOAL revisions from company; input EF 3 updates	SOL	Schedules & SOFA	3.70
8/28/2022	CJI	Upload SOFA and SOAL updates in KCC CaseView; coordinate with KCC team re same	TPC	Schedules & SOFA	3.00
8/28/2022	DPM	Discussion with FTI re: updates to misc. schedules to be received; follow-up KCC team re: same	SOL	Schedules & SOFA	0.30
8/28/2022	DPM	Prepare updates to E/F 2 data; input to KCC CaseView	SOL	Schedules & SOFA	2.50
8/28/2022	DPM	Review Schedules EF1, EF2, EF3 data in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	3.10
8/28/2022	WRG	Review correspondence re certain SOAL issue	SOL	Schedules & SOFA	0.20
8/28/2022	WRG	Update SOAL and SOFA for additional updates	SOL	Schedules & SOFA	6.50
Total for 8/28/2022					19.30
8/29/2022	AAE	Review SOAL and SOFA drafts with latest revisions	SOL	Schedules & SOFA	1.10
8/29/2022	AAE	Coordinate with KCC team on inputting SOAL and SOFA updates and admin review of same	SOL	Schedules & SOFA	2.20
8/29/2022	AAE	Run final SOAL and SOFA summaries	SOL	Schedules & SOFA	0.20
8/29/2022	SYR	Review various correspondence and updates re Schedules and SOFA updates; case file same	SOL	Schedules & SOFA	0.70
8/29/2022	DPM	Perform quality review of Schedules and SOFAs for all Debtor to ensure accuracy and completeness	SOL	Schedules & SOFA	2.90
8/29/2022	DPM	Generate and review Schedules and SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	2.40
8/29/2022	DPM	Prepare updates to various schedule records per discussion with FTI	SOL	Schedules & SOFA	1.20
8/29/2022	DPM	Discussion with FTI, KCC Scheduling team re: various issues with data to be updated	SOL	Schedules & SOFA	0.30
8/29/2022	DPM	Prepare updates to SOFA 18 per data received from FTI	SOL	Schedules & SOFA	0.80
8/29/2022	DPM	Prepare updates to SOFA 3 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.20
8/29/2022	DPM	Prepare updates to Global Notes data per file received from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.30
8/29/2022	DPM	Prepare updates to SOFA 14 data per correspondence from FTI; input into KCC CaseView	SOL	Schedules & SOFA	0.90
8/29/2022	DPM	Generate and review Schedules and SOFA finals; prepare comments and updates re same; prepare correspondence re same	SOL	Schedules & SOFA	0.80

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/29/2022	SEW	Attention to correspondence between counsel and case team, including review of same	SOL	Schedules & SOFA	0.20
8/29/2022	WRG	Update SOAL for additional edits	SOL	Schedules & SOFA	2.30
8/29/2022	WRG	Review updated file-ready draft SOAL	SOL	Schedules & SOFA	1.50
8/29/2022	WRG	Prepare and review final file-ready SOFA and SOAL	SOL	Schedules & SOFA	6.70
8/29/2022	WRG	Teleconference with FTI re SOFA and SOAL updates	SOL	Schedules & SOFA	0.20
8/29/2022	WRG	Prepare and review correspondence re SOFA and SOAL filing status update	SOL	Schedules & SOFA	0.30
Total for 8/29/2022					25.20
8/30/2022	AAE	Call with KCC team regarding preparing unredacted version SOFA & SOAL for UST	SOL	Schedules & SOFA	0.20
8/30/2022	AAE	Review E/F schedule and matrix analysis for import into CaseView	SOL	Schedules & SOFA	1.10
8/30/2022	AAE	Prepare unredacted versions of final SOAL and SOFA	SOL	Schedules & SOFA	1.20
8/30/2022	SYR	Conference call with case team re preparing unredacted versions of schedules	SOL	Schedules & SOFA	0.30
8/30/2022	SYU	Meeting with case team re SOAL/SOFA redaction	SOL	Schedules & SOFA	0.80
8/30/2022	SYU	Review and compare filed schedules data for E/F Pt 1 (or Pt 2) to master excel files and confirm accuracy of same in preparation for bar date mailing	SOL	Schedules & SOFA	3.90
8/30/2022	DPM	Review of potential schedules needing redaction	SOL	Schedules & SOFA	0.60
8/30/2022	DPM	Discussion with KCC case team re: schedules needing redaction	SOL	Schedules & SOFA	0.30
8/30/2022	SEW	Prepare for and participate in conference call with KCC Team re FGMC Unredacted SOFA/Schedules	SOL	Schedules & SOFA	0.30
8/30/2022	WRG	Research extent of redaction in SOFA and SOAL	SOL	Schedules & SOFA	0.50
8/30/2022	WRG	Teleconference with KCC team re redaction issues and timeline	SOL	Schedules & SOFA	0.30
Total for 8/30/2022					9.50
8/31/2022	AAE	Call with KCC team on preparing unredacted SOFA and SOAL	SOL	Schedules & SOFA	0.20
8/31/2022	AAE	Prepare for and participate in SOAL SOFA redaction call with FTI and PSZJ	SOL	Schedules & SOFA	0.40
8/31/2022	AAE	Prepare for creating unredacted versions of SOAL and SOFA including review of final versions, master files and preparing comments; coordinate with KCC team re same	SOL	Schedules & SOFA	3.10
8/31/2022	SYU	Review and compare filed schedules data for E/F Pt 1 (or Pt 2) to master excel files and confirm accuracy of same in preparation for bar date mailing	SOL	Schedules & SOFA	1.80
8/31/2022	SYU	Telephone call with FTI and counsel re Redaction of SOFA and SOAL	SOL	Schedules & SOFA	0.20
8/31/2022	DPM	Discussion with FTI, PS re: Schedule redactions and unredacted versions needed, and timeline; follow-up with KCC schedules team	SOL	Schedules & SOFA	0.40
8/31/2022	DPM	Internal discussion re: schedule redactions	SOL	Schedules & SOFA	0.30
8/31/2022	WRG	Prepare SOFA 3 unredacted attachment	SOL	Schedules & SOFA	0.30
8/31/2022	WRG	Teleconference with FTI, Pachulski and KCC personnel re un-redacting SOFAs and SOALs	SOL	Schedules & SOFA	0.30
8/31/2022	WRG	Teleconference with KCC personnel re methods and timeline to un-redact SOFAs and SOALs	SOL	Schedules & SOFA	0.30
Total for 8/31/2022					7.30
Total Hours					347.20

Kurtzman Carson Consultants LLC

08/01/2022 - 08/31/2022

Expenses

Description

Units

Rate

Amount

Total Expenses



October 28, 2022

First Guaranty Mortgage Corporation

First Guaranty Mortgage Corporation
5800 Tennyson Parkway, Ste. 450
Plano TX 75024

Re: First Guaranty Mortgage Corporation
USBC Case No. 22-10584

Dear :

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period September 1, 2022 to September 30, 2022 in the amount of \$14,286.43 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70945FA	Invoice Date	October 28, 2022
Invoice Number	US_KCC2366733	Due Date	Due upon receipt

First Guaranty Mortgage Corporation
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$14,286.43
<i>Total of Hourly Fees</i>	\$14,286.43
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$14,286.43
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$14,286.43

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70945FA

Invoice Number US_KCC2366733

Total Amount Due \$14,286.43

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

09/01/2022 - 09/30/2022

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	40.60	\$182.75	\$7,419.61
CJI	Cooper Ide	TPC	2.00	\$80.75	\$161.50
DPM	Dan McSwigan	SOL	5.60	\$174.25	\$975.79
JDG	Jennifer Grageda	CON	0.10	\$158.25	\$15.82
JMG	Jennifer Westwood	SOL	1.90	\$174.25	\$331.08
JUY	Justin Uy	CON	0.20	\$95.75	\$19.15
SEW	Scott Ewing	SOL	7.90	\$174.25	\$1,376.58
SYR	Sydney Reitzel	SOL	8.80	\$174.25	\$1,533.40
SYU	Susan Yu	SOL	10.20	\$174.25	\$1,777.34
WRG	William Gruber	SOL	3.70	\$182.75	\$676.16
<i>Total</i>				<i>\$14,286.43</i>	

Kurtzman Carson Consultants LLC

09/01/2022 - 09/30/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/1/2022	WRG	Review SOFA to determine required redacted information	SOL	Schedules & SOFA	0.70
Total for 9/1/2022					0.70
9/2/2022	DPM	Prepare updates to SOFA data to un-redact key data points	SOL	Schedules & SOFA	1.80
9/2/2022	DPM	Prepare updates to KCC tracking sheets to include updates to un-redacted data	SOL	Schedules & SOFA	0.50
9/2/2022	WRG	Update templates for unredacted data	SOL	Schedules & SOFA	0.80
Total for 9/2/2022					3.10
9/6/2022	AAE	Call with counsel regarding comments to solicitation procedures	SOL	Solicitation Fee App	0.30
9/6/2022	AAE	Coordinate with KCC team on preparing for solicitation including service deadlines and preparing voting classes; calls with KCC team re same	SOL	Solicitation Fee App	2.10
9/6/2022	AAE	Review solicitation procedures motion and prepare comments for counsel	SOL	Solicitation Fee App	3.30
9/6/2022	AAE	Review Plan for solicitation timeline and voting claims	SOL	Solicitation Fee App	0.40
9/6/2022	SYR	Review draft solicitation procedures and ballots, prepare comments on timing and documents, follow up with team re same	SOL	Solicitation Fee App	1.40
9/6/2022	SYU	Review Solicitation Procedures Motion	SOL	Solicitation Fee App	0.50
9/6/2022	SEW	Review email and respond to KCC Team re sample plan solicitation ballots; review samples	SOL	Solicitation Fee App	0.30
9/6/2022	SEW	Review email and respond to KCC Team re solicitation procedures motion; Review procedures motion	SOL	Solicitation Fee App	1.00
Total for 9/6/2022					9.30
9/7/2022	AAE	Review filed version of solicitation procedures motion	SOL	Solicitation Fee App	0.30
9/7/2022	AAE	Coordinate with KCC team on preparing unredacted schedules and SOFA	SOL	Schedules & SOFA	2.30
9/7/2022	AAE	Review final schedules and SOFA for redacting preparations	SOL	Schedules & SOFA	2.60
9/7/2022	AAE	Oversee correspondence related to preparations for solicitation	SOL	Solicitation Fee App	0.20
9/7/2022	SYU	Review the combined DS and Plan and prepare voting amount spreadsheet	SOL	Solicitation Fee App	1.20
9/7/2022	SEW	Review Combined Plan and Disclosure Statement and create voting amount spreadsheet including preparing summary, classes, and voting procedure files	SOL	Solicitation Fee App	2.30
9/7/2022	WRG	Prepare correspondence re unredacted SOAL and SOFA status and respond re same	SOL	Schedules & SOFA	0.20
Total for 9/7/2022					9.10
9/8/2022	AAE	Coordinate with KCC team on unredacted schedule and SOFA drafts	SOL	Schedules & SOFA	1.70
9/8/2022	AAE	Prepare unredacted schedule drafts and admin review of same	SOL	Schedules & SOFA	3.60
9/8/2022	SYU	Review the combined DS and Plan and prepare voting amount spreadsheet	SOL	Solicitation Fee App	1.60
9/8/2022	CJI	Updated backend SOAL tables for generation of informational drafts	TPC	Schedules & SOFA	2.00
9/8/2022	WRG	Review correspondence re SOFA and SOAL redactions	SOL	Schedules & SOFA	0.20
Total for 9/8/2022					9.10
9/9/2022	JMG	Quality control review of unredacted Schedules	SOL	Schedules & SOFA	1.90
9/9/2022	SYU	Review unredacted SOFAs and SOALs against the master file to ensure accuracy	SOL	Schedules & SOFA	0.80
9/9/2022	DPM	Prepare updates to SOFA and SOALS to provide unredacted versions	SOL	Schedules & SOFA	1.40
9/9/2022	DPM	Generate and review unredacted SOFA and SOAL drafts	SOL	Schedules & SOFA	1.40

Kurtzman Carson Consultants LLC

09/01/2022 - 09/30/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/9/2022	SEW	Quality control review of FGMC Unredacted Schedules & SOFA drafts	SOL	Schedules & SOFA	1.40
9/9/2022	WRG	Review and prepare correspondence re SOFA redaction	SOL	Schedules & SOFA	0.20
9/9/2022	WRG	Update SOFA and SOAL per redactions and review unredacted draft SOFAs and SOALs	SOL	Schedules & SOFA	1.10
9/9/2022	WRG	Review correspondence re redacted SOFA and SOAL data	SOL	Schedules & SOFA	0.20
Total for 9/9/2022					8.40
9/12/2022	AAE	Review unredacted schedules; coordinate with KCC team re update to same	SOL	Schedules & SOFA	1.20
9/12/2022	WRG	Prepare correspondence re unredacted SOFA and SOAL	SOL	Schedules & SOFA	0.30
Total for 9/12/2022					1.50
9/14/2022	AAE	Update voting amounts spreadsheet and prepare comments	SOL	Solicitation Fee App	1.10
9/14/2022	AAE	Review solicitation procedures and Plan	SOL	Solicitation Fee App	0.80
Total for 9/14/2022					1.90
9/15/2022	AAE	Call with KCC team regarding voting amount spreadsheet for solicitation	SOL	Solicitation Fee App	0.60
9/15/2022	AAE	Coordinate with KCC team on preparing voting amount spreadsheet; review draft and provide comments	SOL	Solicitation Fee App	1.60
9/15/2022	AAE	Prepare solicitation summary for production preparation	SOL	Solicitation Fee App	1.20
9/15/2022	AAE	Prepare revised voting amount spreadsheet and correspondence to counsel re same	SOL	Solicitation Fee App	1.50
9/15/2022	AAE	Prepare comments for counsel for voting amount spreadsheet	SOL	Solicitation Fee App	0.30
9/15/2022	SYR	Prepare voting amount spreadsheet including duplicate, amended, and superseded claims analysis	SOL	Solicitation Fee App	3.90
9/15/2022	SYR	Review plan voting and non-voting classes and update voting amount spread to allocate claims into each class	SOL	Solicitation Fee App	1.20
9/15/2022	SYU	Prepare voting amount spreadsheet in preparation for solicitation mailing	SOL	Solicitation Fee App	3.20
9/15/2022	SYU	Meeting with case team re voting amount spreadsheet and solicitation mailing	SOL	Solicitation Fee App	0.50
9/15/2022	SYU	Review the Plan and Disclosure Statement Motion in preparation of solicitation	SOL	Solicitation Fee App	0.90
Total for 9/15/2022					14.90
9/16/2022	AAE	Coordinate with KCC team on solicitation planning including voting amount spreadsheet and admin control review of packages	SOL	Solicitation Fee App	0.30
9/16/2022	SEW	Prepare breakdown of class information and voting status on voting amount spreadsheet for scheduled and filed claimholders	SOL	Solicitation Fee App	2.90
Total for 9/16/2022					3.20
9/19/2022	AAE	Update voting amount spreadsheet with new filed claims	SOL	Solicitation Fee App	0.70
9/19/2022	AAE	Review voting amount spreadsheet and provided comments to KCC team	SOL	Solicitation Fee App	1.30
9/19/2022	DPM	Review of Final unredacted SOFA and Schedules sent to UST	SOL	Schedules & SOFA	0.50
Total for 9/19/2022					2.50
9/20/2022	AAE	Coordinate with KCC team on claims processing and solicitation preparation	SOL	Solicitation Fee App	0.50
9/20/2022	AAE	Correspondence with counsel regarding open item on voting amount spreadsheet	SOL	Solicitation Fee App	0.30
9/20/2022	AAE	Coordinate with KCC team on updates to voting amount spreadsheet	SOL	Solicitation Fee App	0.40

Kurtzman Carson Consultants LLC

09/01/2022 - 09/30/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 9/20/2022					1.20
9/21/2022	AAE	Coordinate with KCC team regarding revised solicitation timeline	SOL	Solicitation Fee App	0.20
9/21/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
9/21/2022	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
Total for 9/21/2022					0.50
9/26/2022	AAE	Update voting amount spreadsheet with new filed claims	SOL	Solicitation Fee App	1.10
Total for 9/26/2022					1.10
9/27/2022	AAE	Update voting amount spreadsheet with counsel's comments, new filed claims, and aggregate voting amounts	SOL	Solicitation Fee App	2.30
9/27/2022	AAE	Review unliquidated claims related to assigning voting amounts on voting amount spreadsheet	SOL	Solicitation Fee App	0.90
9/27/2022	AAE	Coordinate with counsel on updated voting amount spreadsheet and solicitation timeline	SOL	Solicitation Fee App	1.10
9/27/2022	AAE	Coordinate with production team on service timeline for solicitation	SOL	Solicitation Fee App	0.40
Total for 9/27/2022					4.70
9/28/2022	AAE	Coordinate with KCC team and counsel on solicitation service timing	SOL	Solicitation Fee App	0.70
9/28/2022	AAE	Coordinate with KCC team on solicitation planning	SOL	Solicitation Fee App	0.80
9/28/2022	SYR	Call with case team re preparation of solicitation packages and updated service timing	SOL	Solicitation Fee App	0.60
Total for 9/28/2022					2.10
9/29/2022	AAE	Coordinate with KCC team on status of combined Plan hearing including timing of solicitation service, opt outs, and record date	SOL	Solicitation Fee App	0.30
9/29/2022	AAE	Review revised Plan related to solicitation procedures and timing	SOL	Solicitation Fee App	0.90
9/29/2022	AAE	Review eBallot setup in CaseView	SOL	Solicitation Fee App	1.20
9/29/2022	AAE	Coordinate with production team on timing for solicitation	SOL	Solicitation Fee App	0.20
9/29/2022	SYR	Set up draft eBallot in KCC CaseView and compare to proposed ballot for voting Class 3	SOL	Solicitation Fee App	1.70
9/29/2022	SYU	Case team meeting re eBallot set up in preparation for solicitation	SOL	Solicitation Fee App	1.50
Total for 9/29/2022					5.80
9/30/2022	AAE	Update voting amount spreadsheet with new filed claims	SOL	Solicitation Fee App	1.90
Total for 9/30/2022					1.90
Total Hours					81.00

Kurtzman Carson Consultants LLC

09/01/2022 - 09/30/2022

Expenses

Description

Units

Rate

Amount

Total Expenses



November 28, 2022

First Guaranty Mortgage Corporation

First Guaranty Mortgage Corporation
5800 Tennyson Parkway, Ste. 450
Plano TX 75024

Re: First Guaranty Mortgage Corporation
USBC Case No. 22-10584

Dear :

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period October 1, 2022 to October 31, 2022 in the amount of \$23,075.93 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70945FA	Invoice Date	November 28, 2022
Invoice Number	US_KCC2367042	Due Date	Due upon receipt

First Guaranty Mortgage Corporation
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$23,075.93
Total of Hourly Fees	\$23,075.93
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$23,075.93
Sales and Use Tax	0.00
Total Invoice	\$23,075.93

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70945FA

Invoice Number US_KCC2367042

Total Amount Due \$23,075.93

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

10/01/2022 - 10/31/2022

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	58.90	\$182.75	\$10,764.00
AMG	Ana Garcia	CON	0.60	\$158.25	\$94.95
BIF	Bianca Barrera	CON	0.60	\$158.25	\$94.95
CET	Christopher Estes	CON	0.80	\$160.25	\$128.20
CHT	Cheryl Tracey	CON	0.60	\$158.25	\$94.95
DIM	Diana Mauricio	CON	0.60	\$158.25	\$94.95
IPA	Isabel Padilla	CON	0.70	\$158.25	\$110.78
JCN	Jacqueline Conklin	SC	1.80	\$163.25	\$293.85
JDG	Jennifer Grageda	CON	0.70	\$158.25	\$110.76
JUY	Justin Uy	CON	1.60	\$95.75	\$153.20
LRA	Luis Rios	CON	0.40	\$158.25	\$63.30
MCL	Mikayla Cleary	CON	1.20	\$158.25	\$189.90
RWN	Ronald Wilson	CON	0.10	\$158.25	\$15.82
SEB	Senayt Berhe	CON	1.90	\$115.75	\$219.93
SEW	Scott Ewing	SOL	10.50	\$174.25	\$1,829.62
STP	Stephanie Paul	CON	0.80	\$95.75	\$76.63
SUS	Sumesh Srivastava	SC	8.70	\$163.25	\$1,420.27
SYR	Sydney Reitzel	SC	3.90	\$163.25	\$636.68
SYR	Sydney Reitzel	SOL	28.30	\$174.25	\$4,931.25
SYU	Susan Yu	SOL	9.60	\$174.25	\$1,672.82
TPE	Thomas Peterson	CON	0.50	\$158.25	\$79.12
Total					\$23,075.93

Kurtzman Carson Consultants LLC

10/01/2022 - 10/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/4/2022	AAE	Coordinate with counsel on solicitation timing; follow up with KCC team re same	SOL	Solicitation Fee App	0.50
10/4/2022	AAE	Coordinate with KCC team on voting amount spreadsheet updates and solicitation timing	SOL	Solicitation Fee App	0.40
10/4/2022	AAE	Coordinate with counsel on solicitation timing and planning update	SOL	Solicitation Fee App	0.40
Total for 10/4/2022					1.30
10/6/2022	AAE	Call with counsel regarding voting deadline and declaration	SOL	Solicitation Fee App	0.10
10/6/2022	AAE	Review amended Plan and proposed solicitation order	SOL	Solicitation Fee App	1.30
10/6/2022	AAE	Prepare updated comments and open solicitation items for counsel	SOL	Solicitation Fee App	1.40
10/6/2022	AAE	Coordinate with KCC team on solicitation timing update and planning	SOL	Solicitation Fee App	1.20
10/6/2022	AAE	Coordinate with counsel on solicitation timing and planning update	SOL	Solicitation Fee App	0.40
10/6/2022	AAE	Update voting amount spreadsheet in preparation of solicitation	SOL	Solicitation Fee App	2.70
10/6/2022	SYU	Prepare USB index draft in preparation for solicitation mailing	SOL	Solicitation Fee App	0.20
Total for 10/6/2022					7.30
10/7/2022	AAE	Review and update voting amount spreadsheet with KCC team comments; prepare final version	SOL	Solicitation Fee App	2.50
10/7/2022	AAE	Email and phone communication with KCC team on solicitation open items and planning	SOL	Solicitation Fee App	2.20
10/7/2022	AAE	Review solicitation order and final documents from counsel	SOL	Solicitation Fee App	1.70
10/7/2022	AAE	Review import of voting records into CaseView	SOL	Solicitation Fee App	1.30
10/7/2022	AAE	Review generated ballot proofs and provide comments to KCC team	SOL	Solicitation Fee App	1.60
10/7/2022	SYR	Review VAS confirm accuracy of assigned classes, voting amounts, and package types	SOL	Solicitation Fee App	1.80
10/7/2022	SYR	Import and generate ballot data for Class 3, 5, and 6 ballots	SOL	Solicitation Fee App	1.30
10/7/2022	SYU	Review Disclosure Statement Order in preparation for solicitation mailing	SOL	Solicitation Fee App	0.30
10/7/2022	SYU	Meeting with case team re solicitation mailing	SOL	Solicitation Fee App	0.90
10/7/2022	SYU	Review the final solicitation documents for KCC's information for accuracy	SOL	Solicitation Fee App	0.30
10/7/2022	SYR	Review comments from case team for returned packages with undeliverable mailing addresses and follow up re same	SC	Noticing	0.30
10/7/2022	SEW	Quality control review of solicitation versions of documents for upcoming service	SOL	Solicitation Fee App	1.40
10/7/2022	AAE	Review USB Combined Plan index and submitting of USB materials	SOL	Solicitation Fee App	1.10
10/7/2022	SYU	Update USB index draft in preparation for solicitation mailing	SOL	Solicitation Fee App	0.10
Total for 10/7/2022					16.80
10/8/2022	SEW	Quality control review of ballot proofs for solicitation	SOL	Solicitation Fee App	1.40
Total for 10/8/2022					1.40
10/10/2022	SYU	Prepare the voting notice party memo in preparation for solicitation mailing	SOL	Solicitation Fee App	0.20
10/10/2022	SYU	Team meeting regarding Solicitation matrix mailing	SOL	Solicitation Fee App	0.90
10/10/2022	SEW	Prepare creditor matrix file for solicitation, including categorizing and removal of duplicate records	SOL	Solicitation Fee App	2.60
Total for 10/10/2022					3.70

Kurtzman Carson Consultants LLC

10/01/2022 - 10/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/11/2022	AAE	Administrative quality control review of voting and non-voting solicitation packages	SOL	Solicitation Fee App	4.10
10/11/2022	AAE	Coordinate with KCC team on open solicitation items and planning	SOL	Solicitation Fee App	1.50
10/11/2022	AAE	Review open solicitation items including review of eBallot setup; coordinate with KCC team re same	SOL	Solicitation Fee App	0.90
10/11/2022	SYR	Prepare eBallot set up in KCC CaseView for Class 6 ballots	SOL	Solicitation Fee App	1.30
10/11/2022	SYR	Prepare eBallot set up in KCC CaseView for Class 5 ballots	SOL	Solicitation Fee App	0.80
10/11/2022	SYR	Prepare eBallot set up in KCC CaseView for Class 3 ballots	SOL	Solicitation Fee App	0.70
10/11/2022	SEW	Perform comparison analysis on ballot files and update eBallot portal with known revisions; Email Communications with KCC Team re same	SOL	Solicitation Fee App	0.90
10/11/2022	SEW	Review and barcode various ballot instructions; Update eBallot portal; Communications with KCC Team re same	SOL	Solicitation Fee App	0.70
10/11/2022	SEW	Coordinate and generate Solicitation - Class 2 Non-Voting & Opt Out mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation Fee App	0.40
Total for 10/11/2022					11.30
10/14/2022	AAE	Prepare copies of class 3 and 6 ballots per counsel's request	SOL	Solicitation Fee App	2.10
10/14/2022	SYR	Review and respond to various creditor ballot and non-voting inquiries, including circulating ballot and ID/Pin information	SOL	Solicitation Fee App	0.50
10/14/2022	SEW	Review ballot request inquiry; Research and respond to KCC Team	SOL	Solicitation Fee App	0.20
Total for 10/14/2022					2.80
10/17/2022	AAE	Review objection to claim for voting purposes and preliminary voting results	SOL	Solicitation Fee App	0.30
10/17/2022	SYU	Input returned ballots into KCC CaseView	SOL	Solicitation Fee App	0.50
10/17/2022	SEW	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.10
Total for 10/17/2022					0.90
10/18/2022	SYR	Review and respond to various creditor ballot and non-voting inquiries, including circulating ballot and ID/Pin information	SOL	Solicitation Fee App	0.70
10/18/2022	SYU	Input returned ballot into KCC CaseView	SOL	Solicitation Fee App	0.40
10/18/2022	SEW	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.20
10/18/2022	SEW	Review email and respond to creditor re ballot request; Research and email KCC Team re same	SOL	Solicitation Fee App	0.20
Total for 10/18/2022					1.50
10/19/2022	AAE	Call with KCC team on open solicitation items including ballot review, voting inquiries and voting declaration	SOL	Solicitation Fee App	0.50
10/19/2022	AAE	Prepare supplemental voting packages for timely filed claims; coordinate with KCC team and counsel re same	SOL	Solicitation Fee App	1.60
10/19/2022	AAE	Coordinate with counsel and KCC team on preparing supplemental solicitation packages through bar date	SOL	Solicitation Fee App	0.90
10/19/2022	AAE	Review precedent on voting declaration regarding supplemental timely voting packages after record date	SOL	Solicitation Fee App	0.30
10/19/2022	AAE	Update voting amount spreadsheet related to timely claims filed after record date; prepare list for import and generation of supplemental ballots	SOL	Solicitation Fee App	1.80
10/19/2022	AAE	Review counsel's comments on voting claims in classes 3 & 5 related to creditor inquiries; review plan solicitation procedures order related to same	SOL	Solicitation Fee App	1.30

Kurtzman Carson Consultants LLC

10/01/2022 - 10/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/19/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/19/2022	SYR	Import and generate supplemental ballot data for Class 3, 5, and 6 ballots	SOL	Solicitation Fee App	0.90
10/19/2022	SYR	Update VAS with new claims filed after record date but before bar date, assign classes and voting amounts, and flag parties previously served at scheduled address	SOL	Solicitation Fee App	3.60
10/19/2022	SYR	Review and respond to various creditor ballot and non-voting inquiries, including circulating ballot and ID/Pin information	SOL	Solicitation Fee App	0.80
10/19/2022	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/19/2022	SEB	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/19/2022	SYU	Input returned ballot into KCC CaseView	SOL	Solicitation Fee App	0.30
10/19/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
10/19/2022	SYR	Update VAS with new claims filed after record date but before bar date, assign classes and voting amounts, and flag parties previously served at scheduled address	SC	Claims Analysis	3.60
10/19/2022	SEW	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.10
10/19/2022	JCN	Administrative review of ballots input into KCC CaseView	SC	Solicitation Fee App	0.40
Total for 10/19/2022					16.60
10/20/2022	SYR	Review and respond to various creditor ballot and non-voting inquiries, including circulating ballot and ID/Pin information	SOL	Solicitation Fee App	0.50
10/20/2022	SYR	Prepare customized service list with solicitation data for custom ballot and opt out forms for recently filed claims	SOL	Solicitation Fee App	2.40
10/20/2022	SYU	Prepare Voting Certification draft re Solicitation	SOL	Solicitation Fee App	2.30
10/20/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
Total for 10/20/2022					5.30
10/21/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/21/2022	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/21/2022	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.50
10/21/2022	SYU	Input returned ballots into KCC CaseView	SOL	Solicitation Fee App	0.20
10/21/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
10/21/2022	SEW	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.20
10/21/2022	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation Fee App	0.40
Total for 10/21/2022					1.70
10/22/2022	SYR	Generate and prepare ballot summary and detail information; circulate to counsel for review	SOL	Solicitation Fee App	0.90
10/22/2022	SYR	Admin review of ballots received to date to confirm accuracy of voting and opt out elections	SOL	Solicitation Fee App	0.70
10/22/2022	SYR	Follow up with case team re inputting and reviewing ballots	SOL	Solicitation Fee App	0.40
Total for 10/22/2022					2.00
10/24/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.30
10/24/2022	SYR	Correspond with team re inputting ballots into KCC CaseView	SOL	Solicitation Fee App	0.40
10/24/2022	SYR	Generate new ballots for claimants per counsel's request	SOL	Solicitation Fee App	0.70

Kurtzman Carson Consultants LLC

10/01/2022 - 10/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/24/2022	SYR	Review and respond to various creditor ballot and non-voting inquiries, including circulating ballot and ID/Pin information	SOL	Solicitation Fee App	0.50
10/24/2022	SYR	Prepare electronic platform set up in KCC CaseView for Opt Out forms	SOL	Solicitation Fee App	0.80
10/24/2022	JUY	Input received ballots into KCC CaseView	CON	Document Processing	0.60
10/24/2022	SYU	Prepare and generate voting data for claim no. 251	SOL	Solicitation Fee App	0.30
10/24/2022	SYU	Input returned ballots into KCC CaseView	SOL	Solicitation Fee App	0.20
10/24/2022	SYU	Prepare and generate voting data for claim no. 290	SOL	Solicitation Fee App	0.30
10/24/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
10/24/2022	SEW	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.20
10/24/2022	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation Fee App	0.40
Total for 10/24/2022					4.80
10/25/2022	AAE	Review and prepare comments to draft voting certification to KCC team	SOL	Solicitation Fee App	1.90
10/25/2022	AAE	Review email related to solicitation and balloting items with counsel and creditors; follow up with KCC team re same	SOL	Solicitation Fee App	1.40
10/25/2022	AAE	Review class 3 creditors and amounts; prepare notes for final voting summary	SOL	Solicitation Fee App	1.10
10/25/2022	AAE	Prepare voting summary and detail report; prepare list of insiders and compare the voting detail	SOL	Solicitation Fee App	0.70
10/25/2022	AAE	Review class 3 voting inquiry; coordinate with KCC team regarding balloting of same	SOL	Solicitation Fee App	0.40
10/25/2022	AAE	Call with KCC team on open solicitation and voting items	SOL	Solicitation Fee App	0.30
10/25/2022	AAE	Coordinate with KCC team on received opt out forms	SOL	Solicitation Fee App	0.30
10/25/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/25/2022	SYR	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.40
10/25/2022	SYR	Generate and prepare ballot summary and detail information; circulate to counsel for review	SOL	Solicitation Fee App	0.80
10/25/2022	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/25/2022	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.60
10/25/2022	SYU	Input returned ballots into KCC CaseView	SOL	Solicitation Fee App	0.40
10/25/2022	SYU	Prepare Supplemental Certificate of Service re Solicitation mailing	SOL	Solicitation Fee App	0.20
10/25/2022	SYU	Review inquiry from creditor re solicitation materials request	SOL	Solicitation Fee App	0.30
10/25/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
10/25/2022	SEW	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.40
10/25/2022	SEW	Review KCC Team correspondence re Solicitation materials	SOL	Solicitation Fee App	0.20
10/25/2022	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation Fee App	1.20
Total for 10/25/2022					11.00
10/26/2022	AAE	Review draft exhibits to voting declaration	SOL	Solicitation Fee App	0.90
10/26/2022	AAE	Review combined Plan, solicitation procedures, ballots and voting summary in preparation of drafting voting declaration	SOL	Solicitation Fee App	2.40
10/26/2022	AAE	Prepare draft of voting certification	SOL	Solicitation Fee App	3.30
10/26/2022	AAE	Coordinate with KCC team on open voting inquiries, tabulation, updated voting summary	SOL	Solicitation Fee App	1.40
10/26/2022	AAE	Compile list of insiders for voting declaration	SOL	Solicitation Fee App	0.60
10/26/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10

Kurtzman Carson Consultants LLC

10/01/2022 - 10/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/26/2022	SYR	Prepare and format tabulation exhibits, including summary and detail, for inclusion in voting certification	SOL	Solicitation Fee App	2.40
10/26/2022	SYR	Admin review of all ballots to confirm accuracy of voting and opt out elections	SOL	Solicitation Fee App	0.90
10/26/2022	SYR	Generate Planet Home Class 6 ballot, including adding voting data and eBallot ID and Pin	SOL	Solicitation Fee App	0.50
10/26/2022	SYR	Review and respond to various creditor ballot and non-voting inquiries, including circulating ballot and ID/Pin information	SOL	Solicitation Fee App	0.70
10/26/2022	SYR	Generate and prepare ballot summary and detail information; circulate to counsel for review	SOL	Solicitation Fee App	0.80
10/26/2022	SYR	Input and review ballots in KCC CaseView	SOL	Solicitation Fee App	0.50
10/26/2022	SYR	Generate and prepare preliminary final ballot summary and detail information; circulate to counsel for review	SOL	Solicitation Fee App	0.80
10/26/2022	SYR	Review draft voting declaration and provide comments to team re same	SOL	Solicitation Fee App	0.80
10/26/2022	AMG	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	0.60
10/26/2022	LRA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	0.40
10/26/2022	TPE	Review ballots input into KCC CaseView	CON	Solicitation Fee App	0.50
10/26/2022	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/26/2022	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.70
10/26/2022	CHT	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	0.60
10/26/2022	CET	Review ballots input into KCC CaseView	CON	Solicitation Fee App	0.80
10/26/2022	SYU	Input returned ballot into KCC CaseView	SOL	Solicitation Fee App	0.60
10/26/2022	BIF	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	0.60
10/26/2022	DIM	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	0.60
10/26/2022	IPA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	0.70
10/26/2022	MCL	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	1.20
10/26/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.20
10/26/2022	SEW	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.60
10/26/2022	SEW	Review Ballot Summary Reports and correspondence re same	SOL	Solicitation Fee App	0.30
10/26/2022	SEW	Review KCC Team correspondence re Solicitation materials	SOL	Solicitation Fee App	0.20
10/26/2022	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation Fee App	4.20
10/26/2022	JCN	Review, verify and prepare an eBallot review report	SC	Solicitation Fee App	1.40
10/26/2022	RWN	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	0.10
Total for 10/26/2022					30.60
10/27/2022	AAE	Update voting declaration with counsel's comments	SOL	Solicitation Fee App	2.80
10/27/2022	AAE	Prepare image of tabulation summary for confirmation brief for counsel	SOL	Solicitation Fee App	0.30
10/27/2022	AAE	Prepare for and participate in call with counsel regarding comments to voting declaration	SOL	Solicitation Fee App	0.40
10/27/2022	AAE	Administrative quality control review of filed ballots	SOL	Solicitation Fee App	0.40
10/27/2022	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/27/2022	SYU	Meeting with case team regarding administrative ballot review	SOL	Solicitation Fee App	0.30
10/27/2022	SYU	Perform administrative ballot review to ensure accuracy	SOL	Solicitation Fee App	0.40
10/27/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
10/27/2022	SEW	Administrative quality control review of ballots input into KCC CaseView	SOL	Solicitation Fee App	0.20
10/27/2022	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation Fee App	2.50

Kurtzman Carson Consultants LLC

10/01/2022 - 10/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 10/27/2022					7.60
10/28/2022	AAE	Prepare and send latest draft of voting declaration and exhibits to counsel	SOL	Solicitation Fee App	0.20
10/28/2022	AAE	Prepare revised opt out exhibit to voting declaration	SOL	Solicitation Fee App	0.90
10/28/2022	AAE	Finalize voting declaration	SOL	Solicitation Fee App	0.40
10/28/2022	AAE	Coordinate with KCC team on admin quality control review of ballot tabulation and opt out elections	SOL	Solicitation Fee App	0.90
Total for 10/28/2022					2.40
10/29/2022	AAE	Review inquiry related to opt out; review voting declaration and coordinate with counsel re same	SOL	Solicitation Fee App	0.80
Total for 10/29/2022					0.80
10/30/2022	AAE	Prepare for confirmation hearing by reviewing voting results, solicitation procedures, certificate of service, objections to confirmation and creditor inquiries	SOL	Solicitation Fee App	1.60
10/30/2022	AAE	Prepare 2nd revised opt out exhibit to voting declaration	SOL	Solicitation Fee App	1.40
Total for 10/30/2022					3.00
Total Hours					132.80

Kurtzman Carson Consultants LLC

10/01/2022 - 10/31/2022

Expenses

Description

Units

Rate

Amount

Total Expenses

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
FIRST GUARANTY MORTGAGE)	Case No. 22-10584 (CTG)
CORPORATION, <i>et al.</i> , ¹)	
)	Obj. Deadline: January 11, 2023 @ 4:00 p.m.
)	Hearing Date: January 26, 2023 @ 3:00 p.m.
Debtors.)	
)	

NOTICE OF FINAL FEE APPLICATION

PLEASE TAKE NOTICE that on December 21, 2022, Kurtzman Carson Consultants LLC, administrative advisor to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed and served the *Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period From June 30, 2022 Through and Including November 6, 2022* (the “Application”) seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$107,623.18 and reimbursement for actual and necessary expenses in the amount of \$0.00. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”), on or before **January 11, 2023, at 4:00 p.m. Prevailing Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors' mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

Interim Compensation and Reimbursement of Expenses of Professionals, entered on August 2, 2022 [Docket No. 268] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) counsel to the Debtors, Dentons US LLP, 601 S. Figueroa Street, #2500, Los Angeles, CA 90017, Attn: Samuel R. Maizel, Esq. (samuel.maizel@dentons.com) and Tania M. Moyron, Esq. (tania.moyron@dentons.com) and Dentons US LLP, 1900 K Street, NW, Washington, DC 20006, Attn: David F. Cook (david.f.cook@dentons.com); (ii) co-counsel to the Debtors, Pachulski, Stang, Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801, Attn: Laura Davis Jones, Esq. (ljones@pszjlaw.com), Timothy P. Cairns, Esq. (tcairns@pszjlaw.com), and Mary F. Caloway, Esq. (mcaloway@pszjlaw.com); (iii) counsel to the Official Committee of Unsecured Creditors, Thompson Coburn Hahn & Jessen LLP, 488 Madison Avenue, New York, New York 10022, Attn: Mark S. Indelicato, Esq. (mindelicato@thompsoncoburn.com), and Mark T. Power, Esq. (mpower@thompsoncoburn.com); (iv) co-counsel to the Official Committee of Unsecured Creditors, Blank Rome LLP, 1201 Market Street, Suite 800, Wilmington, Delaware 19801, Attn: Regina Stango Kelbon, Esq. (regina.kelbon@blankrome.com), Victoria A. Guilfoyle, Esq. (tori.guilfoyle@blankrome.com), and Lawrence R. Thomas III, Esq. (Lorenzo.thomas@blankrome.com); (v) counsel to Barclays Bank PLC, Hunton Andrews Kurth LLP, 200 Park Avenue, New York, NY 10166 (Attn: Peter S. Partee, Sr. (ppartee@huntonak.com) and Brian Clarke (brianclarke@huntonak.com)) and Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware, 19801 (Attn. Jeremy W Ryan (jryan@potteranderson.com)); (vi) counsel to LVS II SPE XXXIV LLC, Greenberg Traurig, LLP (Attn: Nancy Peterman (PetermanN@gtlaw.com), John D. Elrod (ElrodJ@gtlaw.com), Joseph

Davis (DavisJ@gtlaw.com), and Danny Duerdoth (duerdothD@gtlaw.com); and (vii) the Office of The United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Benjamin Hackman, Esq. (benjamin.a.hackman@usdoj.gov).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE RELIEF REQUESTED IN THE APPLICATION MAY BE PAID WITHOUT FURTHER HEARING.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER. A HEARING ON THE APPLICATION WILL BE HELD ON **JANUARY 26, 2023 AT 3:00 P.M.** BEFORE THE HONORABLE CRAIG T. GOLDBLATT AT THE U.S. BANKRUPTCY COURT, 824 NORTH MARKET STREET, 3RD FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE, 19801.

Dated: December 21, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway

Laura Davis Jones (DE Bar No. 2436)

Timothy P. Cairns (DE Bar No. 4228)

Mary F. Caloway (DE Bar No. 3059)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, Delaware 19899 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

tcairns@pszjlaw.com

mcaloway@pszjlaw.com

-and -

DENTONS US LLP

Samuel R. Maizel
Tania M. Moyron
601 S. Figueroa Street, #2500
Los Angeles, CA 90017
Telephone: (213) 623-9300
Email: samuel.maizel@dentons.com
tania.moyron@dentons.com

-and-

DENTONS US LLP

David F. Cook
1900 K Street, NW
Washington, DC 20006
Telephone: (202) 496-7500
Email: david.f.cook@dentons.com

Counsel for Debtors and Debtors in Possession