

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
FIRST GUARANTY MORTGAGE CORPORATION, <i>et al.</i> , ¹)	Case No. 22-10584 (CTG)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON AUGUST 29, 2023 AT 3:00 P.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE CRAIG T. GOLDBLATT IN THE U.S. BANKRUPTCY COURT, 824 NORTH MARKET STREET, 3RD FLOOR, COURTROOM 7, WILMINGTON, DELAWARE 19801

AS NO MATTERS ARE GOING FORWARD, THE HEARING IS CANCELLED WITH THE COURT’S PERMISSION

I. CONTINUED MATTERS

1. Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed June 15, 2023) [Docket No. [834](#)]

Response Deadline: June 22, 2023 at 4:00 p.m. (extended for various parties)

Supplemental Deadline: July 25, 2023 at 4:00 p.m. (Extended to July 26, 2023 at 4:00 p.m. for BSI Financial Services and Federal National Mortgage Association.)

Responses Received:

- A. Objection of the Federal National Mortgage Association to the Liquidating Trustee's Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed June 22, 2023) [Docket No. [840](#)]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The location of the corporate headquarters and the service address for First Guaranty Mortgage Corporation is 13901 Midway Road, Suite 102-334, Dallas, TX 75244.



- B. Servis One, Inc. d/b/a BSI Financial Services's Objection to the Liquidating Trustee's Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed June 26, 2023) [Docket No. [846](#)]
- C. Objection of Federal Home Loan Mortgage Corporation to the Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed June 27, 2023) [Docket No. [850](#)]
- D. Limited Objection of Lynley Vansingel, Melanie Meyer, and Jessie Palmer to Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed July 25, 2023) [Docket No. [887](#)]
- E. Supplemental Objection of Federal National Mortgage Association to the Liquidating Trustee's Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed July 27, 2023) [Docket No. [888](#)]
- F. Servis One, Inc. d/b/a BSI Financial Services's Supplemental Objection to the Liquidating Trustee's Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed July 27, 2023) [Docket No. [890](#)]

Related Documents:

- A. Liquidating Trustee's Amended Witness and Exhibit List for Hearing on June 29, 2023 at 2:30 P.M. (ET) (Filed June 29, 2023) [Docket No. [858](#)]
- B. Re-Notice of Hearing on Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed July 11, 2023) [Docket No. [877](#)]
- C. Re-Notice of Hearing on Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed July 27, 2023) [Docket No. [889](#)]

Replies Filed:

- A. Omnibus Reply in Support of Motion for Order Authorizing the Destruction of Certain Records in Accordance with the Confirmed Liquidating Plan and Liquidating Trust Agreement and Pursuant to Bankruptcy Code Sections 105 and 363 (Filed July 5, 2023) [Docket No. [857-2](#)]
 - a. Order Granting Motion For Leave to File a Late Reply in Support of Motion for Order Authorizing the Destruction of Certain Records Pursuant to Bankruptcy Code Sections 105 and 363 (Filed June 28, 2023) [Docket No. [870](#)]

Status: This matter is adjourned to September 26, 2023 at 11:00 a.m.

2. Motion of Pacific Investment Management Company LLC and PIMCO Investments LLC to Enforce the Chapter 11 Plan and Confirmation Order (Filed August 3, 2023) [Docket No. [900](#)]

Response Deadline: August 17, 2023 at 4:00 p.m. (Extended by the Court to August 28, 2023 at 12:00 p.m. as to Kari Crutcher; Reply Deadline extended by the Court to September 1, 2023 at 1:00 p.m. as to PIMCO)

Responses Received:

- A. The Liquidating Trustee's and Post-Effective Date Debtors' (I) Joinder to Motion of Pacific Investment Management Company LLC and PIMCO Investments LLC to Enforce the Chapter 11 Plan and Confirmation Order and (II) Reservation of Rights (Filed August 17, 2023) [Docket No. [918](#)]
- B. B2 FIE XI LLC and LVS II SPE XXXIV LLC's Joinder to Motion of Pacific Investment Management Company LLC and PIMCO Investments LLC to Enforce the Chapter 11 Plan and Confirmation Order (Filed August 17, 2023) [Docket No. [919](#)]

Related Documents:

- A. Kari Crutcher's Motion to Extend an Objection Deadline Pursuant to Local Rule 9006-2 (Filed August 17, 2023) [Docket No. [920](#)]
- B. Objection of Pacific Investment Management Company LLC and PIMCO Investments LLC to Kari Crutcher's Motion to Extend an Objection Deadline Pursuant to Local Rule 9006-2 (Filed August 18, 2023) [Docket No. [921](#)]
- C. Docket Notation: Kari Crutcher's Motion to Extend the Objection [D.I. 920] is granted in part and denied in part. Crutcher shall file any opposition to the Motion of Pacific Investment Management Company LLC ("PIMCO") to Enforce the Chapter 11 Plan [D.I. 900] by 12:00 pm on August 28, 2023. PIMCO may file a reply brief by 5:00 pm on September 1, 2023. The hearing on PIMCO's motion [D.I. 900] shall take place on September 5, 2023 at 10:00 am. (Entered August 18, 2023) [Docket No. 923]

Status: This matter is adjourned to September 5, 2023 at 10:00 a.m.

Dated: August 25, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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