

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FIRST GUARANTY MORTGAGE
CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10584 (CTG)
)

) (Jointly Administered)
)
)

**SECOND AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 2, 2023 AT 1:00 P.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE CRAIG T. GOLDBLATT IN THE U.S.
BANKRUPTCY COURT, 824 NORTH MARKET STREET,
3rd FLOOR, COURTROOM 7, WILMINGTON, DELAWARE 19801**

This hearing will be conducted in-person. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person court proceeding using Zoom is allowed only in the following circumstances: counsel for a party or a pro se litigant that files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party that has not submitted a pleading but is interested in observing the hearing; (iii) any party that is proceeding, in a claims allowance dispute, on a pro se basis; or (iv) extenuating circumstances that warrant remote participation as may be determined by the Court. All participants over Zoom must register in advance. Please register by November 1, 2023 at 4:00 p.m.

COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJIsf-2orTkuHBiS-01aheTxFhfsZ0MPk20>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The location of the corporate headquarters and the service address for First Guaranty Mortgage Corporation is 13901 Midway Road, Suite 102-334, Dallas, TX 75244.

² **This agenda has been amended to reflect the changed courtroom location. Amended Items appear in Bold.**



I. MATTER GOING FORWARD

1. Motion of the PIMCO Parties for Contempt for Violations of the Court's Enforcement Order and Confirmation Order (Filed October 5, 2023) [Docket No. [988](#)]

Response Deadline: October 19, 2023 at 4:00 p.m. Reply deadline extended with permission of the Court to October 31, 2023 at 11:00 a.m.

Responses Received:

- A. Objection to the Motion of the PIMCO Parties for Contempt for Violations of the Court's Enforcement Order and Confirmation Order (Filed October 19, 2023) [Docket No. [998](#)]

Related Documents:

- A. Notice of Rescheduled Hearing Order (Filed October 30, 2023) [Docket No. [1015](#)]
- B. The PIMCO Parties' Exhibit List for the November 2, 2023 Hearing on their Motion for Contempt (Filed October 31, 2023) [Docket No. [1018](#)]
- C. **Exhibit List of Kari Crutcher for the Hearing on November 2, 2023 (Filed October 31, 2023) [[Docket No. 1021](#)]**

Replies:

- A. Reply of the PIMCO Parties for Contempt for Violations of the Court's Enforcement Order and Confirmation Order (Filed October 31, 2023) [Docket No. [1017](#)]

Status: This matter will go forward.

Dated: November 1, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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