

**IT IS ORDERED** as set forth below:



**Date: March 7, 2018**

*Susan D. Barrett*

Susan D. Barrett  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF GEORGIA  
AUGUSTA DIVISION**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>FIBRANT, LLC,</b>	)	<b>Case No. 18-10274</b>
	)	
<b>Debtor.</b>	)	
_____	)	
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>EVERGREEN NYLON RECYCLING,</b>	)	<b>Case No. 18-10276</b>
<b>LLC,</b>	)	
	)	
<b>Debtor.</b>	)	
_____	)	
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>FIBRANT SOUTH CENTER, LLC,</b>	)	<b>Case No. 18-10275</b>
	)	
<b>Debtor.</b>	)	
_____	)	
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>GEORGIA MONOMERS COMPANY, LLC</b>	)	<b>Case No. 18-10277</b>
	)	
<b>Debtor.</b>	)	
_____	)	

**ORDER DIRECTING JOINT ADMINISTRATION  
OF RELATED CHAPTER 11 CASES**

[Relates to Docket No. 6 in Case No. 18-10274]

This matter is before the Court on the *Emergency Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases* (the “Motion”) of the above captioned debtors and debtors-in-possession (collectively, the “Debtors”). All capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

The Court has considered the Motion, the First-Day Declaration, and the matters reflected in the record of the hearing held on the Motion on March 1, 2018. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that notice of the Motion has been given to: (a) the Office of the United States Trustee for the Southern District of Georgia; (b) the holders of the 20 largest unsecured claims against the Debtors on a consolidated basis; (c) the agent to lenders that previously asserted a blanket lien on Fibrant’s assets; (d) the Internal Revenue Service; (e) the United States Attorney’s Office for the Southern District of Georgia; (f) the Office of the Georgia Attorney General; (g) the Georgia Department of Revenue; (h) the United States Environmental Protection Agency, (i) the Georgia Environmental Protection Division; (j) parties receiving any other first-day motions; (k) Koninklijke DSM, N.V. and DSM Coating Resins, Inc.; (l) ChemicalInvest Holding, B.V.; and (m) any party that has requested notice pursuant to Bankruptcy Rule 2002; that no further notice is necessary; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, it is hereby ORDERED as follows:

1. The Motion is GRANTED.

2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 18-10274.

3. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF GEORGIA  
AUGUSTA DIVISION**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>FIBRANT, LLC, et al.,<sup>1</sup></b>	)	<b>Case No. 18-10274</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
<hr/>		

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Fibrant, LLC (6694); Evergreen Nylon Recycling, LLC (7625); Fibrant Center South, LLC (8270); and Georgia Monomers Company, LLC (0042).

4. The foregoing caption satisfies the requirements set forth in Section 342(c)(1) of the Bankruptcy Code.

5. A docket entry substantially similar to the following notation shall be entered on the docket of each of the Debtors' cases to reflect the joint administration of these cases:

An Order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing joint administration of the chapter 11 cases of: Fibrant, LLC, Case No. 18-10274; Evergreen Nylon Recycling, LLC, Case No. 18-10276; Fibrant South Center, LLC, Case No. 18-10275; and Georgia Monomers Company, LLC, Case No. 18-10277. **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 18-10274, Fibrant, LLC.**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Georgia shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. The Debtors are authorized to file the monthly operating reports required by the U.S. Trustee Operating Guidelines on a consolidated basis. Notwithstanding the consolidation of the Debtors' monthly operating reports, such consolidated operating reports shall record aggregate disbursements of each debtor on a non-consolidated basis.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

11. Counsel for the Debtors is directed to serve a copy of this Order on (a) the Office of the United States Trustee for the Southern District of Georgia; (b) the holders of the 20 largest unsecured claims against the Debtors on a consolidated basis; (c) the agent to lenders that previously asserted a blanket lien on Fibrant's assets; (d) the Internal Revenue Service; (e) the United States Attorney's Office for the Southern District of Georgia; (f) the Office of the Georgia Attorney General; (g) the Georgia Department of Revenue; (h) the United States Environmental Protection Agency, (i) the Georgia Environmental Protection Division; (j) parties receiving any other first-day motions; (k) Koninklijke DSM, N.V. and DSM Coating Resins,

Inc.; (l) ChemicalInvest Holding, B.V. and (m) any party that has requested notice pursuant to Bankruptcy Rule 2002 within three days of the entry of this Order and to file a certificate of service with the Clerk of Court.

END OF DOCUMENT

Prepared and presented by:

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