

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF GEORGIA
AUGUSTA DIVISION**

In re: FIBRANT, LLC, et al.,¹ <p style="text-align: center;">Debtors.</p> <hr style="border: 1px solid black;"/>))))))))))	Chapter 11 Case No. 18-10274 (SDB) Jointly Administered
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NOTICE OF (A) ENTRY OF ORDER APPROVING DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES; (B) DEADLINE FOR CASTING VOTES TO ACCEPT OR REJECT CHAPTER 11 PLAN; (C) HEARING TO CONSIDER CONFIRMATION OF CHAPTER 11 PLAN AND (D) RELATED MATTERS

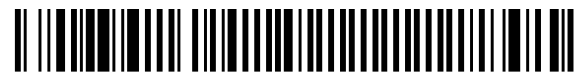
PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Pursuant to an order dated February 14, 2019 [Docket No.604] (the “Approval Order”), the United States Bankruptcy Court for the Southern District of Georgia, Augusta Division (the “Court”) has (a) approved the *Disclosure Statement for Amended and Restated Plan of Liquidation Filed by Fibrant, dated February 13, 2019* [Docket No. 601] (the “Disclosure Statement”) filed by the above-captioned debtors and debtors in possession (the “Debtors”) and (b) authorized the Debtors to solicit votes to accept or reject *Amended and Restated Plan of Liquidation for Fibrant, dated February 13, 2019* [Docket No. 600] (as may be amended, the “Plan”). All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

2. The Approval Order establishes February 7, 2019 as the Voting Record Date for determining the holders of prepetition Claims and entitled to vote to accept or reject the Plan and establishes **5:00 p.m. (Pacific Time) on April 5, 2019** as the Voting Deadline for submission of ballots to accept or reject the Plan (the “Ballots”). Holders of Claims entitled to vote to accept or reject the Plan will receive the following materials: (a) this Notice, (b) a copy of the Approval Order (without exhibits) to which this Notice corresponds, (c) the Disclosure Statement, (d) the Plan, and (e) one or more Ballots (and return envelopes) to be used in voting to accept or reject the Plan (collectively, the “Solicitation Package”). Failure to follow the instructions set forth in the Ballot may disqualify that Ballot and the vote represented thereby.

3. Holders of unimpaired Claims are not entitled to vote on the Plan and, therefore, will receive a notice of non-voting status rather than a Ballot.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Fibrant, LLC (6694); Evergreen Nylon Recycling, LLC (7625); Fibrant South Center, LLC (8270); and Georgia Monomers Company, LLC (0042).



4. If you wish to challenge the Debtors' classification of your Claim or if your Claim is disputed, you must file a motion, pursuant to Bankruptcy Rule 3018(a) (a "Rule 3018(a) Motion"), for an order temporarily allowing your Claim in a different classification or amount for purposes of voting to accept or reject the Plan and serve such motion on the Debtors so that it is received by the later of (a) 5:00 p.m. (Eastern time) on April 5, 2019 and (b) the seventh day after the date of service of a notice of an objection, if any, to your Claim. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018 Motion, such creditor's Ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing on or prior to April 17, 2019 (*i.e.*, the Confirmation Hearing date). Rule 3018(a) Motions that are not timely filed and served in the manner as set forth above will not be considered.

5. A hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be held before United States Bankruptcy Court for the Southern District of Georgia, Augusta Division, Federal Justice Center, 600 James Brown Blvd Augusta, Georgia 30901 on **April 17, 2019 at 10:00 a.m., Eastern Time**. The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date at the Confirmation Hearing or any continued hearing.

6. Objections, if any, to confirmation of the Plan must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (d) state with particularity the basis and nature of any objection; and (e) be served on the following parties (the "Notice Parties") so as to be actually received no later than 5:00 p.m. (prevailing Eastern time) on April 5, 2019 (the "Plan Objection Deadline):

- a. King & Spalding LLP, 1180 Peachtree Street NE, Atlanta, Georgia 30309 (Attn: Paul Ferdinands);
- b. Fibrant, LLC, c/o Alvarez & Marsal North America, LLC, Monarch Tower, 3424 Peachtree Road NE, Suite 1500, Atlanta, Georgia 30326 (Attn: Lawrence Hirsh);
- c. Office of the United States Trustee, Johnson Square Business Center Suite 725, 2 East Bryan Street, Savannah, Ga 31401 (Attn: Joel Paschke);
- d. Lowenstein Sandler, PC, 65 Livingston Avenue, Roseland, NJ 07068 (Attn: Jeffrey D. Prol);
- e. Lowenstein Sandler, PC, 1251 Avenue of the Americas, New York, NY 10020 (Attn: Bruce S. Nathan); and
- f. Latham & Watkins LLP, 885 Third Avenue, New York, New York 10022 (Attn: Adam J. Goldberg).

7. THE PLAN CONTAINS CERTAIN RELEASE, INJUNCTION AND EXCULPATION PROVISIONS. THESE PROVISIONS ARE SET FORTH IN THE PLAN AND DESCRIBED IN THE DISCLOSURE STATEMENT.

8. The Plan provides that on or after the Effective Date of the Plan, the Debtors will transfer their employee and human resources records regarding their former employees to a DSM Entity pursuant to a data transfer agreement. The Debtors shall use commercially reasonable efforts to ensure that the data transfer agreement provides that such DSM Entity will be obligated (i) to keep the records confidential, (ii) to comply with all federal, state and local laws regarding the records, (iii) to use the employee information only in connection with providing services and benefits to participants under DSM's defined benefit pension plan, (iv) to protect the information through a business associate agreement, and (v) to allow the Debtors reasonable access to the records during normal business hours to comply with any legal obligations the Debtors may have. **If you are a former employee of the Debtors and you object to the transfer of your records to such DSM Entity, you are required to file an objection to confirmation of the Plan. Failure to file such an objection prior to the Plan Objection Deadline shall constitute your consent to transfer of your records.**

9. Requests for copies of the Disclosure Statement and the Plan (excluding certain exhibits thereto) by parties in interest may be made in writing to Fibrant's Ballot Processing Center, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, California 90245. In addition, any party may view and download the Plan, the Disclosure Statement and related exhibits (as they are filed) without charge at <http://www.kccllc.net/Fibrant>. If you have any questions regarding this Notice, please call the Voting Agent at (888) 647-1715 (USA/Canada) or (310) 751-2619 (International).

UNLESS AN OBJECTION IS TIMELY FILED AND SERVED AS PROVIDED HEREIN, IT MAY NOT BE CONSIDERED AT THE CONFIRMATION HEARING.

Dated: February 14, 2019

BY ORDER OF THE COURT

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