

In re:
Fibrant, LLC
Debtor

Case No. 18-10274-SDB
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113J-1

User: agreeen
Form ID: pdf004

Page 1 of 4
Total Noticed: 1

Date Rcvd: Dec 18, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 20, 2019.

aty +Paul K Ferdinands, King & Spalding LLP, 1180 Peachtree Street, N.E.,
Atlanta, GA 30309-7525

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 20, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 18, 2019 at the address(es) listed below:

Adam William King on behalf of Creditor Betty Baxley, Individually and as Personal Representative of Estate of Malcom M. Baxley adam@nicholsonrevell.com
Alycen A Moss on behalf of Interested Party TIG Insurance Company amoss@cozen.com
Alycen A Moss on behalf of Interested Party United States Fire Insurance Company amoss@cozen.com
Alycen A Moss on behalf of Interested Party Crum & Foster Insurance Company amoss@cozen.com
Bernadett Rosszer on behalf of Creditor Georgia Department of Natural Resources Environmental Protection Division brosszer@law.ga.gov
Bowen Anderson Klosinski on behalf of Debtor Fibrant, LLC bak@klosinski.com, 5111@notices.nextchapterbk.com
Brian Fenton McEvoy on behalf of Creditor Chemtrade Chemicals US LLC and Chemtrade Chemicals Corporation bmcevoy@polsinelli.com, atldocketing@polsinelli.com;brafferty@polsinelli.com;kadair@polsinelli.com
Brook B. Roberts on behalf of Plaintiff ChemicaInvest Holding, B.V. brook.roberts@lw.com, brook-b-roberts-8992@ecf.pacerpro.com
Brook B. Roberts on behalf of Plaintiff Augusta Liquidations, LLC brook.roberts@lw.com, brook-b-roberts-8992@ecf.pacerpro.com
Bruce Z. Walker on behalf of Interested Party Admiral Insurance Company bwalker@cpmtlaw.com, jpenston@cpmtlaw.com
Bruce Z. Walker on behalf of Defendant Admiral Insurance Company bwalker@cpmtlaw.com, jpenston@cpmtlaw.com
Christopher A Ward on behalf of Creditor Chemtrade Chemicals US LLC and Chemtrade Chemicals Corporation cward@polsinelli.com, lsuprum@polsinelli.com;delawaredocketing@polsinelli.com;atldocketing@polsinelli.com
Christopher Troy Clark on behalf of Defendant Allstate Insurance Company tclark@crowderstewart.com
Davis A. Dunaway on behalf of Interested Party PCS Nitrogen Fertilizer, L.P. ddunaway@hullbarrett.com, mtalley@hullbarrett.com
Frank J Perch, III on behalf of Interested Party Century Indemnity Company perchf@whiteandwilliams.com, genovesed@whiteandwilliams.com
Frank J Perch, III on behalf of Defendant United States Fire Insurance Company perchf@whiteandwilliams.com, genovesed@whiteandwilliams.com
Frank J Perch, III on behalf of Defendant Century Indemnity Company perchf@whiteandwilliams.com, genovesed@whiteandwilliams.com
Frank J Perch, III on behalf of Interested Party ACE Property & Casualty Insurance Company perchf@whiteandwilliams.com, genovesed@whiteandwilliams.com
Frank J Perch, III on behalf of Interested Party United States Fire Insurance Company perchf@whiteandwilliams.com, genovesed@whiteandwilliams.com
Frank J Perch, III on behalf of Defendant ACE Proper perchf@whiteandwilliams.com, genovesed@whiteandwillian



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Gail Ellen Podolsky on behalf of Defendant Mt. McKinley Insurance Company
gpodolsky@carltonfields.com, cwiltley@carltonfields.com

Gail Ellen Podolsky on behalf of Defendant The North River Insurance Company
gpodolsky@carltonfields.com, cwiltley@carltonfields.com

Gail Ellen Podolsky on behalf of Defendant United States Fire Insurance Company
gpodolsky@carltonfields.com, cwiltley@carltonfields.com

Gregory M. Taube on behalf of Creditor National Union Fire Insurance Company of Pittsburgh,
PA greg.taube@nelsonmullins.com, ayo.uboh@nelsonmullins.com;silvi.shaw@nelsonmullins.com

James C. Overstreet, Jr. on behalf of Debtor Georgia Monomers Company, LLC jco@klosinski.com,
4978@notices.nextchapterbk.com

James C. Overstreet, Jr. on behalf of Plaintiff Fibrant, LLC jco@klosinski.com,
4978@notices.nextchapterbk.com

James C. Overstreet, Jr. on behalf of Debtor Fibrant South Center, LLC jco@klosinski.com,
4978@notices.nextchapterbk.com

James C. Overstreet, Jr. on behalf of Plaintiff Fibrant South Center, LLC jco@klosinski.com,
4978@notices.nextchapterbk.com

James C. Overstreet, Jr. on behalf of Debtor Fibrant, LLC jco@klosinski.com,
4978@notices.nextchapterbk.com

James C. Overstreet, Jr. on behalf of Plaintiff ChemicaInvest Holding, B.V. jco@klosinski.com,
4978@notices.nextchapterbk.com

James C. Overstreet, Jr. on behalf of Plaintiff Augusta Liquidations, LLC jco@klosinski.com,
4978@notices.nextchapterbk.com

James C. Overstreet, Jr. on behalf of Plaintiff Evergreen Nylon Recycling, LLC
jco@klosinski.com, 4978@notices.nextchapterbk.com

James C. Overstreet, Jr. on behalf of Debtor Evergreen Nylon Recycling, LLC jco@klosinski.com,
4978@notices.nextchapterbk.com

James C. Overstreet, Jr. on behalf of Plaintiff Georgia Monomers Company, LLC
jco@klosinski.com, 4978@notices.nextchapterbk.com

Jason Wendell Blanchard on behalf of Creditor Internal Revenue Service
jason.blanchard@usdoj.gov, USAGAS.ECFBankruptcyAUG@usdoj.gov

Jeffrey D. Prol on behalf of Creditor Committee Official Committee of Unsecured Creditors
jprol@lowenstein.com, bnathan@lowenstein.com;mpapandrea@lowenstein.com

Jeffrey R. Miller on behalf of Interested Party Kurtzman Carson Consultants
ecfpleadings@kccllc.com

Jeffrey R. Miller on behalf of Other Professional Kurtzman Carson Consultants, LLC
ecfpleadings@kccllc.com

Jennifer A. Kennedy-Coggins on behalf of Interested Party TIG Insurance Company
Kloomis@cozen.com, rmrivera@cozen.com

Jennifer A. Kennedy-Coggins on behalf of Interested Party Crum & Foster Insurance Company
Kloomis@cozen.com, rmrivera@cozen.com

Jennifer A. Kennedy-Coggins on behalf of Interested Party United States Fire Insurance
Company Kloomis@cozen.com, rmrivera@cozen.com

John C. Bonnie on behalf of Defendant National Union Fire Insurance Company of Pittsburgh,
Pa., Lexington Insurance Company jbonnie@wwhgd.com

John K. Rezac on behalf of Interested Party Koninklijke DSM., N.V. jrezac@taylorenghish.com

John K. Rezac on behalf of Creditor DSM Coating Resins, Inc. jrezac@taylorenghish.com

John T. Garcia, Sr. on behalf of Creditor Committee Official Committee of Unsecured
Creditors garcia81@knology.net

John T. Garcia, Sr. on behalf of Financial Advisor GlassRatner Advisory & Capital Group LLC
garcia81@knology.net

John Wesley Mills on behalf of Creditor DSM Coating Resins, Inc. jmills@taylorenghish.com

John Wesley Mills on behalf of Interested Party Koninklijke DSM., N.V.
jmills@taylorenghish.com

Jonathan W. Jordan on behalf of Debtor Fibrant, LLC jjordan@kslaw.com

Kenan G. Loomis on behalf of Defendant Liberty Mutual kloomis@cozen.com

Mark L. Wilhelmi on behalf of Interested Party Admiral Insurance Company
BankruptcyCourt@markwilhelmilaw.com

Matthew R. Brooks on behalf of Creditor Augusta Sulfate, LLC
matthew.brooks@troutmansanders.com, alicia.rountree@troutmansanders.com

Matthew W. Levin on behalf of Interested Party CAP I B.V. mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com

Matthew W. Levin on behalf of Plaintiff Augusta Liquidations, LLC mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com

Matthew W. Levin on behalf of Interested Party Fibrant Holding B.V. mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com

Matthew W. Levin on behalf of Interested Party Fibrant B.V. mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com

Matthew W. Levin on behalf of Plaintiff ChemicaInvest Holding, B.V. mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com

Matthew W. Levin on behalf of Interested Party CAP II B.V. mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com

Matthew W. Levin on behalf of Interested Party ChemicaInvest Holding B.V.
mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com

Matthew W. Levin on behalf of Interested Party Augusta Holdco Inc. mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com

Nathan Edward Huff on behalf of Interested Party Sherman and Hemstreet Real Estate Co.
nhuff@cwhllp.com, kcleary@cwhllp.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Office of the U. S. Trustee Ustpregion21.sv.ecf@usdoj.gov
 Rachel Erin Hudgins on behalf of Defendant The Dominion Insurance Company Limited
 rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant Harper Insurance Ltd. rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant Excess Ins. Co. To Hfpi Ltd.
 rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant National Casualty Company Of America Limited
 rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant Argonaut Northwest Insurance Company
 rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant Alba General Insurance Company Limited
 rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant River Thames Insurance Company Limited
 rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant Delta-Lloyd Non-Life Insurance Company Limited
 rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant National Casualty Company rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant London And Edinburgh General Insurance Company
 Limited rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant Assicurazioni Generali Spa
 rhudgins@fieldshowell.com
 Rachel Erin Hudgins on behalf of Defendant Helvetia Accident Swiss Insurance Company Limited
 rhudgins@fieldshowell.com
 Randolph Frails on behalf of Defendant First State Insurance Company
 randyfrails@frailswilsonlaw.com, thaynes@frailswilsonlaw.com
 Randolph Frails on behalf of Interested Party First State Insurance Company
 randyfrails@frailswilsonlaw.com, thaynes@frailswilsonlaw.com
 Randolph Frails on behalf of Creditor Richmond County Tax Commissioner
 randyfrails@frailswilsonlaw.com, thaynes@frailswilsonlaw.com
 Robert Patrick Vance on behalf of Creditor Chevron Phillips Chemical Company
 pvance@joneswalker.com
 Shannon Heath Statkus on behalf of Interested Party Environment & Natural Resources Division
 USAGAS.ECFBankruptcyAUG@usdoj.gov, shannon.statkus@usdoj.gov
 Steven B. Lesan on behalf of Plaintiff Augusta Liquidations, LLC steven.lesan@lw.com,
 steven-b-lesan-2017@ecf.pacerpro.com
 Steven B. Lesan on behalf of Plaintiff ChemicaInvest Holding, B.V. steven.lesan@lw.com,
 steven-b-lesan-2017@ecf.pacerpro.com
 Thomas Raymond Walker on behalf of Creditor Georgia Power Company
 thomas.walker@fisherbroyles.com
 Thomas W. Tucker on behalf of Interested Party Starr Indemnity & Liability Company
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party Accident & Casualty Insurance Company of
 Winterthur (No. 3A/C) ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party Continental Casualty Company
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party Berkshire Hathaway Specialty Insurance Company
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party World Auxiliary Insurance Company Limited
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party Accident & Casualty Insurance Company of
 Winterthur (No, 2A/C) ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Defendant Certain London Market Companies
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Defendant Columbia Casualty Company ttucker@tuckerlong.com,
 lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party Columbia Casualty Company
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Defendant Berkshire Hathaway Specialty Insurance Company
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Defendant The Continental Insurance Company
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Defendant Certain Underwriters at Lloyds, London
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party Certain London Market Companies
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Defendant Starr Indemnity & Liability Company
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party Certain Underwriters & Lloyd's, London
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party The Scottish Lion Insurance Company Limited
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party Continental Insurance Company
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Interested Party New London Reinsurance Company Limited
 ttucker@tuckerlong.com, lhitchcock@tuckerlong.com
 Thomas W. Tucker on behalf of Defendant Continental Casualty Company ttucker@tuckerlong.com,
 lhitchcock@tuckerlong.com

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Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Ward Stone, Jr. on behalf of Creditor AdvanSix, Inc. wstone@stoneandbaxter.com,
dbury@stoneandbaxter.com;mbelflower@stoneandbaxter.com;lford-faherty@stoneandbaxter.com;mcathey@stoneandbaxter.com

TOTAL: 102

IT IS ORDERED as set forth below:



Date: December 18, 2019

Susan D. Barrett

United States Bankruptcy Judge
Southern District of Georgia

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF GEORGIA
AUGUSTA DIVISION**

In re:) **Chapter 11**
)
FIBRANT, LLC, et al.,¹) **Case No. 18-10274 (SDB)**
)
)
Debtors.) **Jointly Administered**
_____)

**ORDER AUTHORIZING MODIFICATIONS TO THE DEBTORS' CONFIRMED
SECOND AMENDED AND RESTATED PLAN OF LIQUIDATION WITHOUT THE
NEED FOR FURTHER DISCLOSURE OR SOLICITATION OF VOTES**

This matter coming before the Court on motion (the "Motion"),² filed by the above-captioned debtors (collectively, the "Debtors"), seeking entry of an order, pursuant to Section 1127 of the Bankruptcy Code, approving the Modifications to the Plan without the need

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Fibrant, LLC (6694); Evergreen Nylon Recycling, LLC (7625); Fibrant South Center, LLC (8270); and Georgia Monomers Company, LLC (0042).

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

for further disclosure or solicitation of votes; and this Court having jurisdiction to consider the Motion and the relief requested therein under 28 U.S.C. 157 and 1334; and this Court having determined that this is a core proceeding under 28 U.S.C. § 157(b)(2); and this Court having determined that venue of this proceeding and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409; and this Court having determined that the Debtors' notice of the Motion and opportunity for a hearing were adequate and appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having found and determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and this Court having determined that the relief sought in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED, as set forth in this Order.
2. The Modifications comply with Section 1127 of the Bankruptcy Code.
3. The Plan, as modified by the Modifications, complies with Sections 1122, 1223 and 1129 of the Bankruptcy Code and is hereby confirmed.
4. The Debtors are not required to provide further disclosure in respect of the Modifications to the Plan or to resolicit the votes of any creditors or equity security holders as a result thereof.
5. The Confirmation Order remains in full force and effect and shall apply to the Plan, as modified by the Modifications.
6. Any creditor that has accepted the Plan is deemed to have accepted the Plan, as modified by the Modifications, and such creditor shall not have the opportunity to change its previous acceptance.
7. The Modifications shall not change the obligations of the Debtors or their estates to pay U.S. Trustee fees in effect prior to the Modifications.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

End of Order

Order submitted by:

KING & SPALDING LLP

/s/Paul K. Ferdinands

Paul K. Ferdinands

Georgia Bar No. 258623

pferdinands@kslaw.com

Jonathan W. Jordan

Georgia Bar No. 404874

jjordan@kslaw.com

Sarah L. Primrose

Georgia Bar No. 532582

sprimrose@kslaw.com

1180 Peachtree Street

Atlanta, Georgia 30309-3521

Telephone: (404) 572-4600

Facsimile: (404) 572-5100

and

KLOSINSKI OVERSTREET, LLP

James C. Overstreet Jr.

Georgia Bar No. 556005

jco@klosinski.com

1229 Augusta West Parkway

Augusta, GA 30909

Telephone: (706) 863-2255

Facsimile: (706) 863-5885

Counsel for the Debtors-in-possession