### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Chapter 11

FILENE'S BASEMENT, LLC, et al.,1

Case No. 11-13511 (CSS)

Reorganized Debtors.

(Confirmed Plan)

## NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 10, 2020, AT 11:00 A.M. (ET)

This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 no later than June 10, 2020, at 10:00 a.m. (ET) to sign up. Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom and CourtCall.

## PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

Topic: Filene's Basement 11-11351
Time: June 10, 2020 11:00 AM Eastern Time (US and Canada)

Join ZoomGov Meeting https://debuscourts.zoomgov.com/j/1616264906

Meeting ID: 161 626 4906 Password: 690295

#### MATTERS GOING FORWARD

3. Reorganized Debtors' Motion (I) To Reopen Chapter 11 Case of Filene's Basement, LLC and Certain Affiliates and (II) Granting Related Relief (D.I. 3420, filed 5/14/20)

Objection Deadline: June 3, 2020, at 4:00 p.m. (ET)

The Debtors and the last four digits of their respective taxpayer identification numbers are as follows Filene's Basement, LLC (8277), Syms Corp. (5228), Syms Clothing, Inc. (3869), and Syms Advertising Inc. (5234). The Reorganized Debtors' address is 340 Madison Avenue, New York, NY 10173.

#### Responses Received:

a) Local 1102 Retirement Trust's Objection to Reorganized Debtors' Motion (I) to Reopen Chapter 11 Cases of Filene's Basement, LLC and Certain Affiliates and (II) Granting Related Relief (D.I. 3439, filed 6/3/20)

#### Related Pleading:

- a) Findings of Fact, Conclusions of Law and Order Confirming the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Syms Corp and Its Subsidiaries (D.I. 1983, filed 8/30/12);
- b) Reorganized Debtors' Motion for Entry of an Order (I) Enforcing the Terms of the Plan and Confirmation Order with Respect to Trust Settlement with Local 1102 Retirement Trust, and (II) Enforcing the Permanent Injunction In the Plan and Confirmation Order (D.I. 3423, filed 5/14/20).
- c) Notice of Teleconference (D.I. 3427, Filed 5/26/20); and
- d) Reorganized Debtors' Reply in Further Support of Their Motion to Reopen Chapter 11 Cases of Filene's Basement, LLC and Certain Affiliates and (II) Granting Related Relief (D.I. 3440, Filed 6/5/20).

Status: This matter is going forward

Dated: June 8, 2020 Wilmington, Delaware

#### MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Curtis S. Miller

Robert J. Dehney (No. 3578) Curtis S. Miller (No. 4853) Tamara Mann (No. 5643)

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### **CERTIFICATE OF SERVICE**

I, Curtis S. Miller, hereby certify that on June 8, 2020, I caused a copy of the *Notice of Agenda of Matters Scheduled for a Hearing on June 10, 2020 at 11:00 A.M.* to be served in the manner indicated upon the parties identified in the service list attached hereto as **EXHIBIT A.** 

Dated: June 8, 2020 Wilmington, Delaware MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Curtis Miller

Robert J. Dehney (No. 3578) Curtis Miller (No. 4853) Tamara Mann (No. 5643) Sarah Simonetti (No. 6698) 1201 North Market Street, 16th Floor P.O. Box 1347 Wilmington, Delaware 19899-1347

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#### **SERVICE LIST**

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