

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

In re: § Chapter 11
FORBES ENERGY SERVICES LTD., et al.,¹ §
§ Case No. 17-20023 (DRJ)
§
Debtors. § Jointly Administered
§
§

**DEBTORS’ NOTICE OF (I) ENTRY OF CONFIRMATION ORDER REJECTING
CONTRACTS AND LEASES AND (II) DEADLINE TO FILE CLAIMS
RESULTING FROM REJECTION OF CONTRACTS AND LEASES**

PLEASE TAKE NOTICE that, on March 29, 2017, the Bankruptcy Court entered the *Order Approving the Debtors’ Disclosure Statement for, and Confirming, the Debtors’ Prepackaged Joint Plan of Reorganization* [Docket No. 205] (the “**Confirmation Order**”), pursuant to which the contracts and leases (the “**Rejected Contracts**”) referenced in **Exhibit A** attached hereto (the “**Rejection Schedule**”) were deemed rejected.² You are receiving this notice because you or one of your affiliates is a counterparty to one or more of the Rejected Contracts listed on the Rejection Schedule.

PLEASE TAKE FURTHER NOTICE that, in the event that you assert any claims against the Debtors as a result of the rejection of a Rejected Contract, such claim shall be forever barred and shall not be enforceable against the Debtors or the Reorganized Debtors, or their respective Estates, properties or interests in property, unless a Proof of Claim is filed with

¹ The Debtors, together with the last four digits of each Debtor’s tax identification number, are: Forbes Energy Services Ltd. (1100); Forbes Energy Services LLC (6176); C.C. Forbes, LLC (5695); TX Energy Services, LLC (5843); and Forbes Energy International, LLC (6617). The location of the Debtors’ headquarters and service address is 3000 South Business Highway 281, Alice, TX 78332.

² Capitalized terms not defined herein shall have the meanings set forth in the Confirmation Order.



the Bankruptcy Court and served upon the Debtors no later than thirty (30) days after entry of the Confirmation Order (**April 28, 2017**).

Dated: March 31, 2017

Respectfully submitted,

/s/ Kenneth Green

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Counsel for the Debtors

EXHIBIT A**Rejection Schedule**

| Legal Entity | Contract Counter Party | Contract Description |
|--|---|--|
| TX Energy Services, LLC | 5-L Ranch, LP 110 DELAWARE Laredo, TX 78041 | Salt Water Disposal Lease Agreement Contract Date : 04/27/2005 |
| TX Energy Services, LLC | Gregoria Trevinio Ind & Trustee Geronimo Trevino Jr Residuary Trust 1121 Cortez Laredo, TX 78041 | Non Residential Real Property Lobo Gill, F J SWD Well Contract Date : 04/01/2013 |
| Forbes Energy Services Ltd.; Forbes Energy Services LLC; C.C. Forbes, LLC; TX Energy Services, LLC; Forbes Energy International, LLC | J&R Contractors PO B0x 4024 Zapata, TX 78076 | Non Residential Real Property Surface Lease Contract Date : 01/02/2008 |
| CC Forbes, LLC | Juan M. Vela P.O. Box 494 Zapata, TX 78076 | Salt Water Disposal Surface/Subsurface Lease and Agreement |
| CC Forbes, LLC | F & F Disposal Lease, LLC 1901 Lincoln Street Zapata, TX 78076 Attention: Danny Flores | Salt Water Disposal Surface/Subsurface Lease and Agreement |