

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
FUHU, INC.,	)	Case No. 15-12465 (CSS)
	)	
Debtor.	)	
	)	
In re:	)	Chapter 11
	)	
FUHU HOLDINGS, INC.,	)	Case No. 15-12466 (CSS)
	)	
Debtor.	)	Re: Docket No. 2
	)	

**ORDER AUTHORIZING JOINT ADMINISTRATION OF  
RELATED CHAPTER 11 CASES FOR PROCEDURAL PURPOSES ONLY**

Upon the motion (the "Motion")<sup>1</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") seeking entry of an order pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1 authorizing and directing the joint administration of the Debtors' related chapter 11 cases for procedural purposes only; the Court having reviewed the Motion; the Court finding that: (a) jurisdiction over this matter is proper pursuant to 28 U.S.C. §§ 1334 and 157; (b) the Debtors are "affiliates" within the meaning of section 101(2) of the Bankruptcy Code; (c) the joint administration of the Debtors' cases for procedural purposes is appropriate pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Local Rule 1015-1; and (d) service and notice of the Motion was sufficient under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

<sup>1</sup> Capitalized terms not defined herein retain the meaning assigned to them in the Motion.



**IT IS HEREBY ORDERED THAT:**

- 1. The Motion is hereby GRANTED as set forth herein.
- 2. The above-captioned chapter 11 cases are hereby consolidated for

procedural purposes only and shall be jointly administered by this Court. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the captioned cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

- 3. The caption of the jointly administered cases shall read as follows:

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
FUHU, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 15-12465 (CSS)
	)	
Debtors.	)	(Jointly Administered)

<sup>1</sup> The Debtors, together with the last four digits of each Debtor's tax identification number, are: Fuhu, Inc. (7896); and Fuhu Holdings, Inc. (9761). The location of the Debtors' headquarters and service address is 909 N. Sepulveda Blvd., Suite 540, El Segundo, CA 90245.

- 4. In addition, the Debtors request that the Court direct the Clerk to make a

notation substantially similar to the following on the docket of each Debtor:

An order (the "Joint Administration Order") has been entered in this case directing the joint administration of the chapter 11 cases listed below for procedural purposes only. The docket in Case No. 15-12465 (CSS) should be consulted for all matters affecting this case. The following chapter 11 cases are jointly administered pursuant to the Joint Administration Order:

5. This Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

Dated: 12/9, 2015



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Honorable Christopher S. Sontchi  
United States Bankruptcy Judge