

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

ARCTIC SENTINEL, INC. [f/k/a Fuhu, Inc.],  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-12465-CSS

(Jointly Administered)

**NOTICE OF DISCLOSURE STATEMENT HEARING**

**TO: ALL HOLDERS OF CLAIMS, EQUITY INTERESTS, AND PARTIES IN  
INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

**PLEASE TAKE NOTICE THAT:**

1. On September 1, 2016, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed (i) the *Chapter 11 Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (as may be amended from time to time, the “Plan”) and (ii) the *Disclosure Statement with Respect to Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code* (as may be amended from time to time, the “Disclosure Statement”).

2. A hearing will be held before the Honorable Christopher S. Sontchi, United States Bankruptcy Judge, on October 6, 2016 at 10:00 a.m. prevailing Eastern Time, in the United States Bankruptcy Court for the District of Delaware, located at 824 North Market Street, 5<sup>th</sup> Floor, Courtroom No. 6, Wilmington, Delaware 19801 (the “Disclosure Statement Hearing”), to consider the entry of an order approving, among other things: (i) the Disclosure Statement as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (ii) procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan; and (iii) establishing a voting record date for determining holders of claims that are eligible to vote on the Plan. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on all parties entitled to notice.

3. Copies of the Disclosure Statement and Plan may be obtained for free by contacting Kurtzman Carson Consultants LLC (the “Solicitation Agent”) by telephone at (888)

<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s tax identification number, are: Arctic Sentinel, Inc. [f/k/a Fuhu, Inc.] (7896); Arctic Sentinel Holdings, Inc. [f/k/a Fuhu Holdings, Inc.] (9761); Arctic Sentinel Direct, Inc. [f/k/a Fuhu Direct, Inc.] (2180); and Sentinel Arctic, Inc. [f/k/a Nabi, Inc.] (4119). The location of the Debtors’ headquarters and service address is 1700 E. Walnut Ave., Suite 500, El Segundo, CA 90245.



733-1431, or by writing to Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, or by downloading such documents (excluding the ballot) from the Debtors' restructuring website at <http://www.kccllc.net/fuhu>. Copies of these documents may also be obtained for a fee by visiting the Bankruptcy Court's website at <http://www.deb.uscourts.gov>. Please be advised that the Solicitation Agent is not permitted to provide legal advice.

4. Objections, if any, to the adequacy of the Disclosure Statement or the relief sought in connection therewith must: (i) be in writing; (ii) state the name and address of the objection party and the nature of the claim or interest of such party, including the amount of the claim or number of shares of stock held; and (iii) state with particularity the basis and nature of any objection. Any such objection must be filed with the Court and served so that it is received by the following parties by **September 29, 2016 at 4:00 p.m. prevailing Eastern time**: (a) counsel to the Debtors, (i) Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, MO 63102, Attn: Brian Walsh, Esq., and (ii) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19801, Attn: Colin Robinson, Esq.; (b) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Casey, Esq.; and (c) counsel to the Official Committee of Unsecured Creditors, (i) Cooley LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Jay Indyke, Esq.; and (ii) Ballard Spahr LLP, 919 N. Market Street, 11th Floor, Wilmington, DE 19801, Attn: Leslie C. Heilman, Esq.

Dated: September 1, 2016

**PACHULSKI STANG ZIEHL & JONES LLP**

/s/ Colin R. Robinson

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